

**Market Indicators:** The equities market closed mixed but broadly positive, with most key indices registering marginal gains. NASI edged up 0.21% to 206.33, while NSE 20 and NSE 25 rose 0.12% each to 3,597.37 and 5,739.10, respectively. The Banking Index also advanced 0.18% to 240.67, supporting the overall uptick. However, NSE 10 declined slightly by 0.16% to 2,163.75, pointing to selective pressure on large-cap stocks. Market capitalization increased by 0.21% to Kes. 3,421.68Bn.

Trading activity rebounded strongly, with equities turnover surging 149.98% to Kes. 1,057.31Mn, while volumes traded jumped 167.64% to 39.61Mn shares, indicating a sharp pickup in market participation.

**Gainers/Losers:** Total Energies Kenya led the gainers' chart with an 8.43% increase, followed by Eaagads (+7.90%) and Express Kenya (+7.28%). On the downside, Car & General (K) was the top loser, declining 7.52%, followed by Longhorn (-6.67%) and Shri Krishna (-5.06%).

**Top Movers:** Safaricom dominated trading activity with Kes. 566.23Mn in turnover, followed by Equity Group (Kes. 199.40Mn) and KCB Group (Kes. 135.83Mn).

**Foreign Participation:** Foreign investors turned net buyers, with net inflows of Kes. 138.80Mn, a reversal from net outflows of Kes. 65.13Mn previously. Foreign purchases surged significantly to Kes. 835.82Mn, while sales rose to Kes. 697.02Mn, reflecting heightened two-way activity. Inflows were primarily driven by KCB Group (Kes. 118.25Mn) and Equity Group (Kes. 39.27Mn), while outflows were concentrated in Safaricom (Kes. -14.76Mn) and Kenya Power (Kes. -3.26Mn).

**Bonds Market:** The secondary bonds market recorded a slight improvement, with turnover rising 2.35% to Kes. 7.44Bn, indicating modest recovery in fixed income activity..

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Jubilee		13.00	11-Jun-26	24-July-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re		0.15		

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.90	206.33	0.21%
NSE 10	2167.15	2163.75	-0.16%
NSE 20	3592.88	3597.37	0.12%
NSE 25	5732.50	5739.10	0.12%
Bank Index	240.24	240.67	0.18%
Market Capitalization (Bn)	3414.48	3421.68	0.21%
Shares Traded (Mn)	14.80	39.61	167.64%
Equities Turnover (Mn)	422.95	1057.31	149.98%
Bond Turnover (Bn)	7.27	7.44	2.35%
Foreign Buys	21.90	835.82	3716.75%
Foreign Sales	87.03	697.02	700.91%
Net foreign flows	-65.13	138.80	-313.11%

Top Movers	Share Price		
Stock	14-Apr-26	15-Apr-26	Mkt Turnover (Kes. Mn)
Safaricom	29.00	29.00	566.23
Equity Group	75.25	74.75	199.40
KCB Group	69.75	69.50	135.83
Kenya Airways	8.12	8.18	34.73
Co-op Bank Group	31.90	31.95	17.54
Kenya Re	3.38	3.37	17.01

Top Gainers	Share Price		
Stock	14-Apr-26	15-Apr-26	%Change
Total Energies Kenya	40.35	43.75	8.43%
Eaagads	31.65	34.15	7.90%
Express Kenya	7.14	7.66	7.28%
Crown Paints Kenya	55.50	59.00	6.31%
BK Group	50.00	51.50	3.00%

Top Losers	Price		
Stock	14-Apr-26	15-Apr-26	%Change
Car & General (K)	66.50	61.50	-7.52%
Longhorn	3.00	2.80	-6.67%
Shri Krishna	9.48	9.00	-5.06%
Unga Group	29.50	28.20	-4.41%
Sanlam Kenya	9.56	9.16	-4.18%

Top Foreign Buys		
Stock	15-Apr-26	Foreign Buys (Kes. Mn)
Safaricom	29.00	539.18
Equity Group	74.75	169.16
KCB Group	69.50	118.25
BK Group	51.50	7.63
KenGen	9.34	0.71

Top Foreign Sells		
Stock	15-Apr-26	Foreign Sells (Kes. Mn)
Safaricom	29.00	553.94
Equity Group	74.75	129.88
BK Group	51.50	7.83
Kenya Power Ord.	16.85	3.39
DTB Group	150.50	1.88

Top Foreign Net Inflows		
Stock	15-Apr-26	Net inflows (Kes. Mn)
KCB Group	69.50	118.25
Equity Group	74.75	39.27
KenGen	9.34	0.70
NSE	20.35	0.34
NCBA Group	89.75	0.33

Top Foreign Net Outflows		
Stock	15-Apr-26	Net Outflows (Kes. Mn)
Safaricom	29.00	-14.76
Kenya Power Ord.	16.85	-3.26
DTB Group	150.50	-1.85
BK Group	51.50	-0.20
Flame Tree Group	2.42	-0.09

Stock	14-Apr-26	15-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	31.65	34.15	7.90%	66.59%	0.20	0.00%	0.00%
Kakuzi Plc	422.75	423.75	0.24%	5.41%	0.07	3.78%	1.89%
Kapchorua Tea	238.50	235.00	-1.47%	1.51%	0.31	10.64%	10.64%
Limuru Tea	519.00	519.00	0.00%	12.83%	0.00	0.00%	0.00%
Sasini Plc	25.95	25.65	-1.16%	43.70%	0.33	0.00%	0.00%
Williamson Tea Kenya	137.00	137.25	0.18%	-8.19%	1.25	7.29%	7.29%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	66.50	61.50	-7.52%	20.59%	0.49	0.49%	1.79%
<b>BANKING</b>							
ABSA Bank Kenya	30.95	31.10	0.48%	25.91%	6.20	6.59%	5.63%
BK Group	50.00	51.50	3.00%	21.18%	9.10	9.18%	3.29%
DTB Group	150.75	150.50	-0.17%	31.44%	4.94	5.98%	4.65%
Equity Group	75.25	74.75	-0.66%	11.99%	199.40	7.69%	5.69%
HF Group	9.42	9.20	-2.34%	-7.63%	2.94	0.00%	0.00%
I&M Group	51.00	50.75	-0.49%	19.55%	9.83	7.39%	5.91%
KCB Group	69.75	69.50	-0.36%	5.70%	135.83	10.07%	7.91%
NCBA Group	89.75	89.75	0.00%	6.85%	4.13	7.91%	6.41%
Stanbic Holdings	283.00	290.75	2.74%	47.03%	0.97	7.69%	7.81%
Stan Chart Bank	349.50	353.75	1.22%	19.01%	3.38	8.76%	12.72%
Co-op Bank Group	31.90	31.95	0.16%	33.40%	17.54	7.82%	4.69%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.16	1.15	-0.86%	-16.06%	0.21	0.00%	0.00%
Express Kenya	7.14	7.66	7.28%	3.51%	0.04	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	8.12	8.18	0.74%	131.73%	34.73	0.00%	0.00%
Longhorn Publishers Plc	3.00	2.80	-6.67%	-3.45%	0.02	0.00%	0.00%
Nairobi Business Ventures	1.44	1.46	1.39%	-0.68%	0.13	0.00%	0.00%
Nation Media Group	15.25	14.90	-2.30%	29.00%	0.05	0.00%	0.00%
Sameer Africa	15.85	16.25	2.52%	14.04%	0.71	0.00%	0.00%
Standard Group	6.26	6.26	0.00%	3.64%	0.00	0.00%	0.00%
TPS Eastern Africa	16.75	16.40	-2.09%	11.56%	0.00	2.13%	2.13%
Uchumi Supermarket	1.96	1.97	0.51%	91.26%	0.53	0.00%	0.00%
WPP Scangroup	2.32	2.31	-0.43%	-9.41%	0.01	0.00%	0.00%
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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	55.50	59.00	6.31%	8.26%	0.02	0.00%	5.08%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	77.00	78.00	1.30%	6.12%	0.02	0.00%	1.28%

### ENERGY & PETROLEUM

KenGen	9.30	9.34	0.43%	1.74%	10.35	9.64%	6.96%
Kenya Pipeline Company	9.24	9.36	1.30%	2.86%	12.78	0.00%	0.00%
Kenya Power Ord.	16.95	16.85	-0.59%	23.90%	7.33	1.78%	4.15%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	40.35	43.75	8.43%	13.49%	0.69	0.00%	4.39%
Umeme Ltd	8.32	8.22	-1.20%	5.12%	0.13	0.00%	0.00%

### INSURANCE

Britam Plc	12.15	12.15	0.00%	33.52%	0.25	0.00%	0.00%
CIC Insurance	4.64	4.65	0.22%	1.75%	0.44	0.00%	2.80%
Jubilee Holdings	380.25	389.25	2.37%	16.19%	0.59	0.51%	3.47%

Kenya Re	3.38	3.37	-0.30%	11.96%	17.01	4.45%	4.45%
Liberty Kenya	9.72	10.00	2.88%	-0.99%	0.10	5.00%	16.00%
Sanlam Kenya	9.56	9.16	-4.18%	8.27%	0.15	0.00%	0.00%

### INVESTMENT

Centum	14.00	13.90	-0.71%	0.36%	0.52	2.30%	2.30%
Home Afrika	1.47	1.45	-1.36%	8.21%	1.01	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.72	7.72	0.00%	-6.08%	0.02	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	20.10	20.35	1.24%	0.49%	1.29	4.91%	1.57%
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### MANUFACTURING & ALLIED

BOC Kenya	125.25	125.25	0.00%	-1.38%	0.01	2.00%	2.00%
BAT Kenya	570.00	570.00	0.00%	24.18%	2.21	12.28%	9.65%
Carbacid Investments	28.95	29.20	0.86%	-0.51%	0.30	6.85%	6.85%
EABL	251.00	251.00	0.00%	-4.56%	1.75	1.59%	3.19%
Flame Tree Group	2.37	2.42	2.11%	54.14%	0.21	0.00%	0.00%
Africa Mega Agricorp Plc	112.75	114.25	1.33%	62.06%	0.06	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	29.50	28.20	-4.41%	21.55%	0.06	0.00%	0.00%
Shri Krishna Overseas	9.48	9.00	-5.06%	10.29%	0.01	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	29.00	29.00	0.00%	2.29%	566.23	2.93%	4.14%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	0.00%	4.10%
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ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%
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### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5820.00	5820.00	0.00%	7.88%	0.52	0.00%	0.00%
Satrix MSCI World F. ETF	849.00	860.00	1.30%	-1.26%	0.48	0.00%	0.00%

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