

**Market Indicators:** The equities market closed slightly higher across all key indices, signalling a mild recovery in sentiment. NASI edged up 0.16% to 205.90, while NSE 10, NSE 20 and NSE 25 gained 0.53%, 0.14% and 0.32% to 2,167.15, 3,592.88 and 5,732.50, respectively. The Banking Index advanced 0.59% to 240.24, supporting the overall uptick. Market capitalization rose marginally by 0.15%.

Trading activity, however, weakened, with equities turnover declining 29.27% to Kes. 422.95Mn and volumes traded falling 27.10% to 14.80Mn shares, pointing to reduced participation.

**Gainers/Losers:** Kenya Airways led the gainers' chart, advancing 9.73%, followed closely by Olympia Capital (+9.66%) and BOC Kenya (+3.09%). On the downside, Total Energies Kenya emerged as the top loser, shedding 5.28%, followed by Sasini Plc (-3.89%) and Flame Tree Group (-2.87%).

**Top Movers:** Safaricom dominated trading activity with Kes. 119.13Mn in turnover, followed by East African Breweries Limited (Kes. 51.27Mn) and BK Group (Kes. 38.99Mn).

**Foreign Participation:** Foreign investors remained net sellers, though outflows narrowed significantly to Kes. 10.50Mn from Kes. 65.13Mn previously. Foreign purchases surged 478.80% to Kes. 126.75Mn, while sales rose 57.71% to Kes. 137.26Mn, indicating improved two-way activity. Inflows were mainly driven by BK Group (Kes. 28.21Mn) and Safaricom (Kes. 24.79Mn), while outflows were concentrated in East African Breweries Limited (Kes. -50.20Mn) and BAT Kenya (Kes. -14.30Mn).

**Bonds Market:** The secondary bonds market recorded weaker activity, with turnover declining 33.55% to Kes. 7.27Bn, reflecting subdued participation in the fixed income segment.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
BK Group		3.73	15-May-26	19-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
Jubilee		13.00	11-Jun-26	24-July-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re		0.15		

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.58	205.90	0.16%
NSE 10	2155.76	2167.15	0.53%
NSE 20	3587.82	3592.88	0.14%
NSE 25	5714.45	5732.50	0.32%
Bank Index	238.83	240.24	0.59%
Market Capitalization (Bn)	3409.21	3414.48	0.15%
Shares Traded (Mn)	20.30	14.80	-27.10%
Equities Turnover (Mn)	597.98	422.95	-29.27%
Bond Turnover (Bn)	10.95	7.27	-33.55%
Foreign Buys	21.90	126.75	478.80%
Foreign Sales	87.03	137.26	57.71%
Net foreign flows	-65.13	-10.50	-83.87%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	13-Apr-26	14-Apr-26	
Safaricom	29.05	29.00	119.13
EABL	251.50	251.00	51.27
BK Group	49.55	50.00	38.99
Equity Group	74.00	75.25	32.96
Stanbic Holdings	280.25	283.00	29.45
BAT Kenya	572.00	570.00	21.03

Top Gainers	Share Price		
	13-Apr-26	14-Apr-26	%Change
Kenya Airways	7.40	8.12	9.73%
Olympia Capital	7.04	7.72	9.66%
BOC Kenya	121.50	125.25	3.09%
Nation Media Group	14.85	15.25	2.69%
Unga Group	28.80	29.50	2.43%

Top Losers	Price		
	13-Apr-26	14-Apr-26	%Change
Total Energies	42.60	40.35	-5.28%
Sasini Plc	27.00	25.95	-3.89%
Flame Tree Group	2.44	2.37	-2.87%
Liberty Kenya	9.98	9.72	-2.61%
DTB Group	154.75	150.75	-2.58%

Top Foreign Buys		
Stock	14-Apr-26	Foreign Buys (Kes. Mn)
Safaricom	29.00	75.99
BK Group	50.00	28.21
Equity Group	75.25	11.17
NCBA Group	89.75	8.82
DTB Group	150.75	1.49

Top Foreign Sells		
Stock	14-Apr-26	Foreign Sells (Kes. Mn)
Safaricom	29.00	51.20
EABL	251.00	50.20
Equity Group	75.25	15.00
BAT Kenya	570.00	14.30
Kenya Power Ord.	16.95	3.43

Top Foreign Net Inflows		
Stock	14-Apr-26	Net inflows (Kes. Mn)
BK Group	50.00	28.21
Safaricom	29.00	24.79
NCBA Group	89.75	8.82
DTB Group	150.75	1.43
KenGen	9.30	0.48

Top Foreign Net Outflows		
Stock	14-Apr-26	Net Outflows (Kes. Mn)
EABL	251.00	-50.20
BAT Kenya	570.00	-14.30
Equity Group	75.25	-3.83
Kenya Power Ord.	16.95	-3.42
I&M Group	51.00	-1.23

Stock	13-Apr-26	14-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	31.30	31.65	1.12%	54.39%	0.14	0.00%	0.00%
Kakuzi Plc	423.75	422.75	-0.24%	5.16%	0.10	3.78%	1.89%
Kapchorua Tea	243.75	238.50	-2.15%	3.02%	0.26	10.48%	10.48%
Limuru Tea	511.00	519.00	1.57%	12.83%	0.07	0.00%	0.00%
Sasini Plc	27.00	25.95	-3.89%	45.38%	0.20	0.00%	0.00%
Williamson Tea Kenya	138.25	137.00	-0.90%	-8.36%	0.94	7.30%	7.30%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	66.75	66.50	-0.37%	30.39%	0.14	0.45%	1.65%
<b>BANKING</b>							
ABSA Bank Kenya	30.85	30.95	0.32%	25.30%	6.36	6.62%	5.65%
BK Group	49.55	50.00	0.91%	17.65%	38.99	9.46%	3.39%
DTB Group	154.75	150.75	-2.58%	31.66%	4.83	5.97%	4.64%
Equity Group	74.00	75.25	1.69%	12.73%	32.96	7.64%	5.65%
HF Group	9.36	9.42	0.64%	-5.42%	3.51	0.00%	0.00%
I&M Group	51.25	51.00	-0.49%	20.14%	7.02	7.35%	5.88%
KCB Group	70.00	69.75	-0.36%	6.08%	19.57	10.04%	7.89%
NCBA Group	90.25	89.75	-0.55%	6.85%	12.83	7.91%	6.41%
Stanbic Holdings	280.25	283.00	0.98%	43.11%	29.45	7.90%	8.02%
Stan Chart Bank	348.50	349.50	0.29%	17.58%	2.46	8.87%	12.88%
Co-op Bank Group	31.20	31.90	2.24%	33.19%	16.57	7.84%	4.70%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.16	1.16	0.00%	-15.33%	0.54	0.00%	0.00%
Express Kenya	7.24	7.14	-1.38%	-3.51%	0.25	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	7.40	8.12	9.73%	130.03%	12.02	0.00%	0.00%
Longhorn Publishers Plc	3.04	3.00	-1.32%	3.45%	0.02	0.00%	0.00%
Nairobi Business Ventures	1.44	1.44	0.00%	-2.04%	0.17	0.00%	0.00%
Nation Media Group	14.85	15.25	2.69%	32.03%	0.69	0.00%	0.00%
Sameer Africa	16.10	15.85	-1.55%	11.23%	0.13	0.00%	0.00%
Standard Group	6.26	6.26	0.00%	3.64%	0.03	0.00%	0.00%
TPS Eastern Africa	17.00	16.75	-1.47%	13.95%	0.05	2.09%	2.09%
Uchumi Supermarket	2.00	1.96	-2.00%	90.29%	0.50	0.00%	0.00%
WPP Scangroup	2.31	2.32	0.43%	-9.02%	0.05	0.00%	0.00%
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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	56.75	55.50	-2.20%	1.83%	0.06	0.00%	5.41%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	79.00	77.00	-2.53%	4.76%	0.19	0.00%	1.30%

### ENERGY & PETROLEUM

KenGen	9.26	9.30	0.43%	1.31%	11.88	9.68%	6.99%
Kenya Pipeline Company	9.40	9.24	-1.70%	1.54%	8.62	0.00%	0.00%
Kenya Power Ord.	16.95	16.95	0.00%	24.63%	9.12	1.77%	4.13%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	42.60	40.35	-5.28%	4.67%	0.17	0.00%	4.76%
Umeme Ltd	8.34	8.32	-0.24%	6.39%	0.07	0.00%	0.00%

### INSURANCE

Britam Plc	12.10	12.15	0.41%	33.52%	0.83	0.00%	0.00%
CIC Insurance	4.63	4.64	0.22%	1.53%	0.49	0.00%	2.80%
Jubilee Holdings	386.25	380.25	-1.55%	13.51%	0.21	0.53%	3.55%

Kenya Re	3.41	3.38	-0.88%	12.29%	4.48	4.44%	4.44%
Liberty Kenya	9.98	9.72	-2.61%	-3.76%	0.08	5.14%	16.46%
Sanlam Kenya	9.72	9.56	-1.65%	13.00%	0.10	0.00%	0.00%

### INVESTMENT

Centum	13.95	14.00	0.36%	1.08%	0.27	2.29%	2.29%
Home Afrika	1.48	1.47	-0.68%	9.70%	0.70	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.04	7.72	9.66%	-6.08%	0.05	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	20.35	20.10	-1.23%	-0.74%	2.13	4.98%	1.59%
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### MANUFACTURING & ALLIED

BOC Kenya	121.50	125.25	3.09%	-1.38%	0.06	2.00%	2.00%
BAT Kenya	572.00	570.00	-0.35%	24.18%	21.03	12.28%	9.65%
Carbacid Investments	28.60	28.95	1.22%	-1.36%	0.56	6.91%	6.91%
EABL	251.50	251.00	-0.20%	-4.56%	51.27	1.59%	3.19%
Flame Tree Group	2.44	2.37	-2.87%	50.96%	0.09	0.00%	0.00%
Africa Mega Agricorp Plc	115.50	112.75	-2.38%	59.93%	0.13	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.80	29.50	2.43%	27.16%	0.47	0.00%	0.00%
Shri Krishna Overseas	9.62	9.48	-1.46%	16.18%	0.02	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	29.05	29.00	-0.17%	2.29%	119.13	2.93%	4.14%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	0.00%	4.10%
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ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%
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### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5735.00	5820.00	1.48%	7.88%	0.74	0.00%	0.00%
Satrix MSCI World F. ETF	849.00	849.00	0.00%	-2.53%	0.02	0.00%	0.00%

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