

**Market Indicators:** The equities market closed lower across most key indices, signalling a mild pullback in sentiment. NASI declined 0.69% to 205.58, while NSE 10 and NSE 25 both fell 0.69% and 0.49% to 2,155.76 and 5,714.45, respectively. NSE 20 eased marginally by 0.07% to 3,587.82, while the Banking Index was largely flat, edging down 0.01% to 238.83. Market capitalization declined 0.69% to Kes. 3,409.21Bn, reflecting the broad-based softening in prices.

Trading activity, however, improved significantly, with equities turnover rising 51.10% to Kes. 597.98Mn and volumes traded increasing 29.64% to 20.30Mn shares.

**Gainers/Losers:** Kenya Airways led the gainers' chart, advancing 7.25%, followed by East African Portland Cement (+4.64%) and Standard Group (+3.30%). On the downside, Olympia Capital emerged as the top loser, shedding 8.57%, followed by Express Kenya (-5.97%) and Crown Paints (-3.40%).

**Top Movers:** I&M Group led trading activity with Kes. 218.73Mn, followed by Equity Group Holdings (Kes. 100.14Mn) and Safaricom (Kes. 85.22Mn).

**Foreign Participation:** Foreign investors remained net sellers, with outflows narrowing to Kes. 65.13Mn from significantly higher levels previously. Foreign purchases declined sharply by 78.99% to Kes. 21.90Mn, while sales fell 51.47% to Kes. 87.03Mn. Outflows were mainly concentrated in Absa NewGold ETF (Kes. -20.63Mn), KCB Group (Kes. -20.57Mn), and Safaricom (Kes. -16.66Mn).

**Bonds Market:** The secondary bonds market recorded weaker activity, with turnover declining 37.44% to Kes. 10.95Bn, reflecting reduced participation in the fixed income segment.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
<b>EABL</b>	Interim	4.00	20-Feb-26	30-Apr-26
<b>Absa</b>	Final	1.85	30-Apr-26	19-May-26
<b>I&amp;M</b>		2.25	16-Apr-26	21-May-26
<b>SCBK</b>		23.00	30-Apr-26	21-May-26
<b>NCBA</b>		4.60	30-Apr-26	26-May-26
<b>BAT</b>		60.00	08-May-26	12-Jun-26
<b>Kakuzi</b>		16.00	29-May-26	15-Jun-26
<b>DTB-K</b>		9.00	22-May-26	26-Jun-26
<b>NSE</b>		1.00	21-May-26	31-Jul-26
<b>Stanbic</b>		18.55	15-May-26	Pending Approval
<b>Equity</b>		5.75	22-May-26	
<b>KCB</b>		3.00	02-Apr-26	Pending Approval
<b>Liberty</b>		0.50		
<b>Co-op</b>		1.50		
<b>Kenya Re</b>		0.15		

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	207.01	205.58	-0.69%
NSE 10	2170.69	2155.76	-0.69%
NSE 20	3590.25	3587.82	-0.07%
NSE 25	5742.68	5714.45	-0.49%
Bank Index	238.86	238.83	-0.01%
Market Capitalization (Bn)	3432.92	3409.21	-0.69%
Shares Traded (Mn)	15.66	20.30	29.64%
Equities Turnover (Mn)	395.74	597.98	51.10%
Bond Turnover (Bn)	17.50	10.95	-37.44%
Foreign Buys	104.24	21.90	-78.99%
Foreign Sales	179.32	87.03	-51.47%
Net foreign flows	-361.68	-65.13	-81.99%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	10-Apr-26	11-Apr-26	
I&M Group	51.50	51.25	218.73
Equity Group	74.25	74.00	100.14
Safaricom	29.75	29.05	85.22
KCB Group	71.00	70.00	70.41
Absa NewGold ETF	5830.00	5735.00	21.59
Kenya Airways	6.90	7.40	21.00

Top Gainers	Share Price		
	10-Apr-26	11-Apr-26	%Change
Kenya Airways	6.90	7.40	7.25%
E.A.Portland Cement	75.50	79.00	4.64%
Standard Group	6.06	6.26	3.30%
Home Afrika	1.44	1.48	2.78%
Kakuzi Plc	412.50	423.75	2.73%

Top Losers	Price		
	10-Apr-26	11-Apr-26	%Change
Olympia Capital	7.70	7.04	-8.57%
Express Kenya	7.70	7.24	-5.97%
Crown Paints	58.75	56.75	-3.40%
NSE	20.95	20.35	-2.86%
NBV	1.48	1.44	-2.70%

Top Foreign Buys		
Stock	11-Apr-26	Foreign Buys (Kes. Mn)
Equity Group	74.00	14.56
Safaricom	29.05	3.54
NCBA Group	90.25	3.25
KCB Group	70.00	0.43
NSE	20.35	0.06

Top Foreign Sells		
Stock	11-Apr-26	Foreign Sells (Kes. Mn)
KCB Group	70.00	21.00
Absa NewGold ETF	5735.00	20.63
Safaricom	29.05	20.19
Equity Group	74.00	15.75
Kenya Airways	7.40	3.09

Top Foreign Net Inflows		
Stock	11-Apr-26	Net inflows (Kes. Mn)
NCBA Group	90.25	3.25
BAT Kenya	572.00	0.01
Kenya Re	3.41	0.01
ABSA Bank Kenya	30.85	0.01
Olympia Capital	7.04	0.00

Top Foreign Net Outflows		
Stock	11-Apr-26	Net Outflows (Kes. Mn)
Absa NewGold	5735.00	-20.63
KCB Group	70.00	-20.57
Safaricom	29.05	-16.66
Kenya Airways	7.40	-3.08
Kenya Power Ord.	16.95	-2.76

Stock	10-Apr-26	11-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	31.00	31.30	0.97%	52.68%	0.06	0.00%	0.00%
Kakuzi Plc	412.50	423.75	2.73%	5.41%	0.06	3.78%	1.89%
Kapchorua Tea	240.50	243.75	1.35%	5.29%	0.03	10.26%	10.26%
Limuru Tea	514.00	511.00	-0.58%	11.09%	0.06	0.00%	0.00%
Sasini Plc	27.20	27.00	-0.74%	51.26%	0.86	0.00%	0.00%
Williamson Tea Kenya	138.50	138.25	-0.18%	-7.53%	0.60	7.23%	7.23%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	67.50	66.75	-1.11%	30.88%	0.09	0.45%	1.65%
<b>BANKING</b>							
ABSA Bank Kenya	30.90	30.85	-0.16%	24.90%	5.77	6.65%	5.67%
BK Group	48.55	49.55	2.06%	16.59%	1.34	9.55%	3.42%
DTB Group	150.75	154.75	2.65%	35.15%	1.00	5.82%	4.52%
Equity Group	74.25	74.00	-0.34%	10.86%	100.14	7.77%	5.74%
HF Group	9.56	9.36	-2.09%	-6.02%	3.95	0.00%	0.00%
I&M Group	51.50	51.25	-0.49%	20.73%	218.73	7.32%	5.85%
KCB Group	71.00	70.00	-1.41%	6.46%	70.41	10.00%	7.86%
NCBA Group	90.00	90.25	0.28%	7.44%	5.74	7.87%	6.37%
Stanbic Holdings	280.50	280.25	-0.09%	41.72%	7.00	7.98%	8.10%
Stan Chart Bank	343.75	348.50	1.38%	17.24%	4.25	8.90%	12.91%
Co-op Bank Group	30.90	31.20	0.97%	30.27%	19.19	8.01%	4.81%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.19	1.16	-2.52%	-15.33%	0.26	0.00%	0.00%
Express Kenya	7.70	7.24	-5.97%	-2.16%	0.01	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	6.90	7.40	7.25%	109.63%	21.00	0.00%	0.00%
Longhorn Publishers Plc	2.99	3.04	1.67%	4.83%	0.04	0.00%	0.00%
Nairobi Business Ventures	1.48	1.44	-2.70%	-2.04%	0.09	0.00%	0.00%
Nation Media Group	15.00	14.85	-1.00%	28.57%	0.21	0.00%	0.00%
Sameer Africa	16.05	16.10	0.31%	12.98%	0.18	0.00%	0.00%
Standard Group	6.06	6.26	3.30%	3.64%	0.02	0.00%	0.00%
TPS Eastern Africa	16.55	17.00	2.72%	15.65%	1.70	2.06%	2.06%
Uchumi Supermarket	2.00	2.00	0.00%	94.17%	0.53	0.00%	0.00%
WPP Scangroup	2.30	2.31	0.43%	-9.41%	0.09	0.00%	0.00%

### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.75	56.75	-3.40%	4.13%	0.15	0.00%	5.29%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	75.50	79.00	4.64%	7.48%	0.04	0.00%	1.27%

### ENERGY & PETROLEUM

KenGen	9.32	9.26	-0.64%	0.87%	5.48	9.72%	7.02%
Kenya Pipeline Company	9.30	9.40	1.08%	3.30%	20.06	0.00%	0.00%
Kenya Power Ord.	17.00	16.95	-0.29%	24.63%	4.91	1.77%	4.13%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	43.10	42.60	-1.16%	10.51%	0.15	0.00%	4.51%
Umeme Ltd	8.42	8.34	-0.95%	6.65%	0.23	0.00%	0.00%

### INSURANCE

Britam Plc	12.05	12.10	0.41%	32.97%	1.86	0.00%	0.00%
CIC Insurance	4.70	4.63	-1.49%	1.31%	0.79	0.00%	2.81%
Jubilee Holdings	390.00	386.25	-0.96%	15.30%	0.33	0.52%	3.50%

Kenya Re	3.40	3.41	0.29%	13.29%	5.43	4.40%	4.40%
Liberty Kenya	9.88	9.98	1.01%	-1.19%	0.08	5.01%	16.03%
Sanlam Kenya	9.90	9.72	-1.82%	14.89%	0.06	0.00%	0.00%

### INVESTMENT

Centum	13.95	13.95	0.00%	0.72%	0.29	2.29%	2.29%
Home Afrika	1.44	1.48	2.78%	10.45%	0.82	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.70	7.04	-8.57%	-14.36%	0.07	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

### INVESTMENT SERVICES

NSE	20.95	20.35	-2.86%	0.49%	3.22	4.91%	1.57%
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### MANUFACTURING & ALLIED

BOC Kenya	124.75	121.50	-2.61%	-4.33%	0.16	2.06%	2.06%
BAT Kenya	572.00	572.00	0.00%	24.62%	3.69	12.24%	9.62%
Carbacid Investments	28.90	28.60	-1.04%	-2.56%	0.29	6.99%	6.99%
EABL	251.25	251.50	0.10%	-4.37%	1.00	1.59%	3.18%
Flame Tree Group	2.50	2.44	-2.40%	55.41%	0.05	0.00%	0.00%
Africa Mega Agricorp Plc	113.50	115.50	1.76%	63.83%	0.03	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	29.45	28.80	-2.21%	24.14%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.46	9.62	1.69%	17.89%	0.08	0.00%	0.00%

### TELECOMMUNICATION

Safaricom	29.75	29.05	-2.35%	2.47%	85.22	2.93%	4.13%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	0.00%	4.10%
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ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%
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### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5830.00	5735.00	-1.63%	6.30%	21.59	0.00%	0.00%
Satrix MSCI World F. ETF	865.00	849.00	-1.85%	-2.53%	0.14	0.00%	0.00%

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