

Market Indicators: The equities market closed on a positive note, with all key indices posting gains. NASI advanced by 0.59% to 207.01, while NSE 10, NSE 20 and NSE 25 rose by 0.78%, 0.28% and 0.51% respectively. The Banking Index also gained 0.55% to 238.86, supported by renewed demand in banking counters.

Market cap increased by 0.59% to Kes. 3,432.92Bn. However, trading activity weakened significantly, with equity turnover falling 65.17% to Kes. 395.74Mn.

Gainers/Losers: Eaagads led the gainers' chart, rallying 9.54%, followed by Olympia Capital (+8.15%) and Satrix MSCI World ETF (+7.99%). On the downside, E.A Portland Cement emerged as the top loser, shedding 5.63%, followed by Kakuzi Plc (-3.57%) and Carbacid Investments (-3.51%).

Top Movers: Equity Group dominated trading activity with Kes. 138.06Mn in turnover, followed by Co-op Bank Group (Kes. 43.36Mn) and EABL (Kes. 42.94Mn).

Foreign Participation: Foreign investors remained net sellers, with net outflows narrowing to Kes. 75.08Mn from Kes. 534.70Mn in the previous session. Notable inflows were recorded in NCBA Group (Kes. 2.50Mn), BK Group (Kes. 1.41Mn), and Satrix MSCI World ETF (Kes. 0.43Mn). On the other hand, outflows were concentrated in EABL (Kes. -36.85Mn), Safaricom (Kes. -15.24Mn), and Equity Group (Kes. -13.71Mn), indicating continued foreign exit from key large-cap counters.

Bonds Market: The secondary bonds market recorded improved activity, with turnover rising 26.20% to Kes. 17.50Bn from Kes. 13.86Bn in the previous session.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
NSE		1.00	21-May-26	31-Jul-26
Jubilee Holdings		13.00	11-Jun-26	24-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re		0.15		

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.79	207.01	0.59%
NSE 10	2153.81	2170.69	0.78%
NSE 20	3580.18	3590.25	0.28%
NSE 25	5713.43	5742.68	0.51%
Bank Index	237.55	238.86	0.55%
Market Capitalization (Bn)	3412.79	3432.92	0.59%
Shares Traded (Mn)	33.45	15.66	-53.19%
Equities Turnover (Mn)	1136.33	395.74	-65.17%
Bond Turnover (Bn)	13.86	17.50	26.20%
Foreign Buys	63.05	104.24	65.33%
Foreign Sales	597.75	179.32	-70.00%
Net foreign flows	-534.70	-75.08	-85.96%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
Stock	09-Apr-26	10-Apr-26	
Equity Group	73.25	74.25	138.06
Co-op Bank Group	30.75	30.90	43.36
EABL	252.00	251.25	42.94
Kenya Airways	6.70	6.90	25.51
Safaricom	29.45	29.75	24.86
KCB Group	70.25	71.00	22.53

Top Gainers	Share Price		
Stock	09-Apr-26	10-Apr-26	%Change
Eaagads	28.30	31.00	9.54%
Olympia Capital	7.12	7.70	8.15%
Satrix MSCI World F.	801.00	865.00	7.99%
Uchumi Supermarket	1.89	2.00	5.82%
Nation Media Group	14.35	15.00	4.53%

Top Losers	Share Price		
Stock	09-Apr-26	10-Apr-26	%Change
E.A.Portland Cement	80.00	75.50	-5.63%
Kakuzi Plc	427.75	412.50	-3.57%
Carbacid Inv.	29.95	28.90	-3.51%
Jubilee Holdings	399.75	390.00	-2.44%
Standard Group	6.16	6.06	-1.62%

Top Foreign Buys		
Stock	10-Apr-26	Foreign Buys (Kes. Mn)
Equity Group	69.00	91.82
KCB Group	67.75	6.71
NCBA Group	90.75	2.50
BK Group	46.95	1.41
EABL	251.00	0.95

Top Foreign Sells		
Stock	10-Apr-26	Foreign Sells (Kes. Mn)
Equity Group	69.00	105.53
EABL	251.00	37.80
Safaricom	27.50	15.27
KCB Group	67.75	12.08
Kenya Power	16.05	5.95

Top Foreign Net Inflows		
Stock	10-Apr-26	Net inflows (Kes. Mn)
NCBA Group	90.75	2.50
BK Group	46.95	1.41
Satrix MSCI World F.	0.00	0.43
I&M Group	48.60	0.17
Total Energies Kenya	39.80	0.04

Top Foreign Net Outflows		
Stock	10-Apr-26	Net Outflows (Kes. Mn)
EABL	251.00	-36.85
Safaricom	27.50	-15.24
Equity Group	69.00	-13.71
Kenya Power	16.05	-5.90
KCB Group	67.75	-5.37

MARKET SUMMARY

Stock	09-Apr-26	10-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eagads	28.30	31.00	9.54%	51.22%	0.12	-	-
Kakuzi Plc	427.75	412.50	-3.57%	2.61%	0.11	1.94%	1.94%
Kapchorua Tea	243.75	240.50	-1.33%	3.89%	0.51	10.40%	10.40%
Limuru Tea	514.00	514.00	0.00%	11.74%	0.01	-	0.19%
Sasini Plc	26.95	27.20	0.93%	52.38%	0.18	0.00%	0.00%
Williamson Tea Kenya	138.50	138.50	0.00%	-7.36%	0.62	1.44%	1.44%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	67.75	67.50	-0.37%	32.35%	0.08	1.19%	1.19%
BANKING							
ABSA Bank Kenya	30.85	30.90	0.16%	25.10%	8.27	6.63%	7.28%
BK Group	48.55	48.55	0.00%	14.24%	1.61	5.40%	7.46%
DTB Group	149.75	150.75	0.67%	31.66%	6.28	4.64%	4.64%
Equity Group	73.25	74.25	1.37%	11.24%	138.06	5.72%	5.72%
HF Group	9.70	9.56	-1.44%	-4.02%	1.91	-	-
I&M Group	50.50	51.50	1.98%	21.32%	6.02	7.28%	10.19%
KCB Group	70.25	71.00	1.07%	7.98%	22.53	15.49%	15.49%
NCBA Group	90.50	90.00	-0.55%	7.14%	5.41	7.89%	10.67%
Stanbic Holdings	280.50	280.50	0.00%	41.85%	2.60	9.32%	9.32%
Stan Chart Bank	345.75	343.75	-0.58%	15.64%	11.43	9.02%	11.35%
Co-op Bank Group	30.75	30.90	0.49%	29.02%	43.36	8.09%	8.09%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.18	1.19	0.85%	-13.14%	0.84	-	-
Express Kenya	7.56	7.70	1.85%	4.05%	0.21	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	6.70	6.90	2.99%	95.47%	25.51	-	-
Longhorn Publishers Plc	2.92	2.99	2.40%	3.10%	0.02	-	-
Nairobi Business Ventures	1.45	1.48	2.07%	0.68%	0.06	-	-
Nation Media Group	14.35	15.00	4.53%	29.87%	0.20	-	-
Sameer Africa	16.05	16.05	0.00%	12.63%	0.04	-	-
Standard Group	6.16	6.06	-1.62%	0.33%	0.01	-	-
TPS Eastern Africa	16.55	16.55	0.00%	12.59%	0.11	2.11%	2.11%
Uchumi Supermarket	1.89	2.00	5.82%	94.17%	1.54	-	-
WPP Scangroup	2.29	2.30	0.44%	-9.80%	0.01	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	59.25	58.75	-0.84%	7.80%	0.17	5.11%	5.11%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-

E.A.Portland Cement	80.00	75.50	-5.63%	2.72%	0.04	1.32%	1.32%
ENERGY & PETROLEUM							
KenGen	9.16	9.32	1.75%	1.53%	5.34	9.66%	9.66%
Kenya Pipeline Co.	9.28	9.30	0.22%	2.20%	10.00	-	-
Kenya Power Ord.	17.00	17.00	0.00%	25.00%	9.07	0.00%	0.00%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	42.70	43.10	0.94%	11.80%	0.63	0.00%	0.00%
Umeme Ltd	8.50	8.42	-0.94%	7.67%	0.08	-	-
INSURANCE							
Britam Plc	12.05	12.05	0.00%	32.42%	2.91	-	-
CIC Insurance	4.70	4.70	0.00%	2.84%	0.39	2.77%	2.77%
Jubilee Holdings	399.75	390.00	-2.44%	16.42%	2.00	3.85%	4.36%
Kenya Re	3.41	3.40	-0.29%	12.96%	6.25	8.82%	8.82%
Liberty Kenya	9.82	9.88	0.61%	-2.18%	0.11	5.06%	5.06%
Sanlam Kenya	9.50	9.90	4.21%	17.02%	0.19	-	-
INVESTMENT							
Centum	13.90	13.95	0.36%	0.72%	0.39	2.29%	2.29%
Home Afrika	1.42	1.44	1.41%	7.46%	0.56	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.12	7.70	8.15%	-6.33%	0.01	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-
INVESTMENT SERVICES							
NSE	21.15	20.95	-0.95%	3.46%	2.76	-	-
MANUFACTURING & ALLIED							
BOC Kenya	126.00	124.75	-0.99%	-1.77%	0.04	6.93%	8.94%
BAT Kenya	572.00	572.00	0.00%	24.62%	8.70	12.24%	9.62%
Carbacid Investments	29.95	28.90	-3.51%	-1.53%	0.37	6.92%	6.92%
EABL	252.00	251.25	-0.30%	-4.47%	42.94	2.19%	3.18%
Flame Tree Group	2.50	2.50	0.00%	59.24%	0.05	-	-
Africa Mega Agricorp	113.50	113.50	0.00%	60.99%	0.01	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	29.85	29.45	-1.34%	26.94%	0.02	-	-
Shri Krishna Overseas	9.44	9.46	0.21%	15.93%	0.03	-	-
TELECOMMUNICATION							
Safaricom	29.45	29.75	1.02%	4.94%	24.86	4.03%	4.03%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	-	-
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5830.00	5830.00	0.00%	8.06%	0.45	-	-
Satrix MSCI World F.	801.00	865.00	7.99%	-0.69%	0.44	-	-

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