

Market Indicators: The equities market extended its gains, closing higher across all key indices, albeit at a moderated pace, signalling sustained bullish sentiment. NASI rose 0.75% to 205.79, while NSE 10 gained 0.97% to 2,153.81. NSE 20 advanced 0.63% to 3,580.18, and NSE 25 increased 0.88% to 5,713.43. The Banking Index added 0.96% to 237.55, with market capitalization rising 0.76% to Kes. 3,412.79Bn.

Trading activity strengthened further, with equities turnover rising 39.90% to Kes. 1,136.33Mn and volumes traded increasing 30.63% to 33.45Mn shares, pointing to improved market participation.

Gainers/Losers: Centum led the gainers' chart, advancing 6.92%, followed by NSE (+6.82%) and Jubilee Holdings (+5.06%). Total Energies Kenya (+4.91%) and Longhorn Publishers (+4.29%) also posted notable gains. On the downside, Uchumi emerged as the top loser, shedding 5.97%.

Top Movers: KCB Group led trading activity with Kes. 381.58Mn in turnover, followed by Equity Group Holdings (Kes. 300.48Mn) and Safaricom (Kes. 204.18Mn).

Foreign Participation: Foreign investor activity remained negative, with net outflows widening to Kes. 534.70Mn (from Kes. 361.68Mn previously). Foreign purchases declined sharply by 50.69% to Kes. 63.05Mn, while sales increased 22.10% to Kes. 597.75Mn, signalling heightened exit pressure. Outflows were largely driven by Equity Group Holdings (Kes. -228.12Mn), KCB Group (Kes. -164.67Mn), and Safaricom (Kes. -111.90Mn).

Bonds Market: The secondary bonds market recorded improved activity, with turnover rising 18.73% to Kes. 13.86Bn, reflecting increased participation in the fixed income segment.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re		0.15		

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	204.25	205.79	0.75%
NSE 10	2133.17	2153.81	0.97%
NSE 20	3557.85	3580.18	0.63%
NSE 25	5663.83	5713.43	0.88%
Bank Index	235.30	237.55	0.96%
Market Capitalization (Bn)	3387.12	3412.79	0.76%
Shares Traded (Mn)	25.61	33.45	30.63%
Equities Turnover (Mn)	812.27	1136.33	39.90%
Bond Turnover (Bn)	11.68	13.86	18.73%
Foreign Buys	127.87	63.05	-50.69%
Foreign Sales	489.55	597.75	22.10%
Net foreign flows	-361.68	-534.70	47.84%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	08-Apr-26	09-Apr-26	
KCB Group	69.50	70.25	381.58
Equity Group	71.50	73.25	300.48
Safaricom	29.30	29.45	204.18
Kenya Power Ord.	16.95	17.00	34.19
DTB Group	151.00	149.75	30.13
Co-op Bank Group	30.00	30.75	27.03

Top Gainers	Share Price		
	08-Apr-26	09-Apr-26	%Change
Centum	13.00	13.90	6.92%
NSE	19.80	21.15	6.82%
Jubilee Holdings	380.50	399.75	5.06%
Total Energies Kenya	40.70	42.70	4.91%
Longhorn Publishers	2.80	2.92	4.29%

Top Losers	Price		
	08-Apr-26	09-Apr-26	%Change
Uchumi	2.01	1.89	-5.97%
Home Afrika	1.49	1.42	-4.70%
Nation Media	15.00	14.35	-4.33%
Sanlam Kenya	9.80	9.50	-3.06%
Africa Mega	116.75	113.50	-2.78%

Top Foreign Buys		
Stock	09-Apr-26	Foreign Buys (Kes. Mn)
Equity Group	73.25	36.87
BOC Kenya	126.00	15.35
KCB Group	70.25	5.37
DTB Group	149.75	1.62
I&M Group	50.50	1.30

Top Foreign Sells		
Stock	09-Apr-26	Foreign Sells (Kes. Mn)
Equity Group	73.25	264.99
KCB Group	70.25	170.04
Safaricom	29.45	112.95
BOC Kenya	126.00	15.25
Kenya Power Ord.	17.00	14.55

Top Foreign Net Inflows		
Stock	09-Apr-26	Net inflows (Kes. Mn)
DTB Group	149.75	1.62
I&M Group	50.50	1.30
HF Group	9.70	0.53
NCBA Group	90.50	0.52
NSE	21.15	0.20

Top Foreign Net Outflows		
Stock	09-Apr-26	Net Outflows (Kes. Mn)
Equity Group	73.25	-228.12
KCB Group	70.25	-164.67
Safaricom	29.45	-111.90
Kenya Power Ord.	17.00	-14.54
EABL	252.00	-7.72

Stock	08-Apr-26	09-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	28.25	28.30	0.18%	38.05%	0.04	0.00%	0.00%
Kakuzi Plc	427.75	427.75	0.00%	6.41%	0.06	3.74%	1.87%
Kapchorua Tea	245.00	243.75	-0.51%	5.29%	0.05	10.26%	10.26%
Limuru Tea	514.00	514.00	0.00%	11.74%	0.00	0.00%	0.00%
Sasini Plc	26.50	26.95	1.70%	50.98%	0.10	0.00%	0.00%
Williamson Tea Kenya	138.25	138.50	0.18%	-7.36%	1.32	7.22%	7.22%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	67.00	67.75	1.12%	32.84%	0.01	0.44%	1.62%
BANKING							
ABSA Bank Kenya	30.95	30.85	-0.32%	24.90%	9.10	6.65%	5.67%
BK Group	48.90	48.55	-0.72%	14.24%	1.43	9.74%	3.49%
DTB Group	151.00	149.75	-0.83%	30.79%	30.13	6.01%	4.67%
Equity Group	71.50	73.25	2.45%	9.74%	300.48	7.85%	5.80%
HF Group	9.82	9.70	-1.22%	-2.61%	3.25	0.00%	0.00%
I&M Group	50.50	50.50	0.00%	18.96%	6.96	7.43%	5.94%
KCB Group	69.50	70.25	1.08%	6.84%	381.58	9.96%	7.83%
NCBA Group	90.25	90.50	0.28%	7.74%	3.54	7.85%	6.35%
Stanbic Holdings	279.75	280.50	0.27%	41.85%	2.96	7.97%	8.09%
Stan Chart Bank	345.50	345.75	0.07%	16.32%	2.12	8.97%	13.02%
Co-op Bank Group	30.00	30.75	2.50%	28.39%	27.03	8.13%	4.88%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.16	1.18	1.72%	-13.87%	0.56	0.00%	0.00%
Express Kenya	7.74	7.56	-2.33%	2.16%	0.02	0.00%	0.00%
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	6.44	6.70	4.04%	89.80%	26.22	0.00%	0.00%
Longhorn Publishers Plc	2.80	2.92	4.29%	0.69%	0.01	0.00%	0.00%
Nairobi Business Ventures	1.44	1.45	0.69%	-1.36%	0.05	0.00%	0.00%
Nation Media Group	15.00	14.35	-4.33%	24.24%	0.26	0.00%	0.00%
Sameer Africa	16.35	16.05	-1.83%	12.63%	0.17	0.00%	0.00%
Standard Group	6.30	6.16	-2.22%	1.99%	0.02	0.00%	0.00%
TPS Eastern Africa	15.90	16.55	4.09%	12.59%	0.01	2.11%	2.11%
Uchumi Supermarket	2.01	1.89	-5.97%	83.50%	1.25	0.00%	0.00%
WPP Scangroup	2.32	2.29	-1.29%	-10.20%	0.05	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	58.00	59.25	2.16%	8.72%	0.12	0.00%	5.06%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	81.25	80.00	-1.54%	8.84%	0.03	0.00%	1.25%

ENERGY & PETROLEUM

KenGen	9.12	9.16	0.44%	-0.22%	7.50	9.83%	7.10%
Kenya Pipeline Company	9.14	9.28	1.53%	1.98%	22.04	0.00%	0.00%
Kenya Power Ord.	16.95	17.00	0.29%	25.00%	34.19	1.76%	4.12%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	40.70	42.70	4.91%	10.77%	0.14	0.00%	4.50%
Umeme Ltd	8.50	8.50	0.00%	8.70%	2.59	0.00%	0.00%

INSURANCE

Britam Plc	12.15	12.05	-0.82%	32.42%	2.36	0.00%	0.00%
CIC Insurance	4.52	4.70	3.98%	2.84%	0.47	0.00%	2.77%
Jubilee Holdings	380.50	399.75	5.06%	19.33%	10.23	0.50%	3.38%

Kenya Re	3.46	3.41	-1.45%	13.29%	8.65	4.40%	4.40%
Liberty Kenya	9.98	9.82	-1.60%	-2.77%	0.33	5.09%	16.29%
Sanlam Kenya	9.80	9.50	-3.06%	12.29%	0.08	0.00%	0.00%

INVESTMENT

Centum	13.00	13.90	6.92%	0.36%	0.11	2.30%	2.30%
Home Afrika	1.49	1.42	-4.70%	5.97%	1.58	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.22	7.12	-1.39%	-13.38%	0.00	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.80	21.15	6.82%	4.44%	1.93	4.73%	1.51%
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MANUFACTURING & ALLIED

BOC Kenya	124.50	126.00	1.20%	-0.79%	15.40	1.98%	1.98%
BAT Kenya	575.00	572.00	-0.52%	24.62%	2.63	12.24%	9.62%
Carbacid Investments	28.75	29.95	4.17%	2.04%	0.91	6.68%	6.68%
EABL	252.00	252.00	0.00%	-4.18%	20.98	1.59%	3.17%
Flame Tree Group	2.57	2.50	-2.72%	59.24%	0.06	0.00%	0.00%
Africa Mega Agricorp Plc	116.75	113.50	-2.78%	60.99%	0.06	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	29.85	29.85	0.00%	28.66%	0.02	0.00%	0.00%
Shri Krishna Overseas	9.40	9.44	0.43%	15.69%	0.05	0.00%	0.00%

TELECOMMUNICATION

Safaricom	29.30	29.45	0.51%	3.88%	204.18	2.89%	4.07%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	0.00%	4.10%
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ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5880.00	5830.00	-0.85%	8.06%	2.53	0.00%	0.00%
Satrix MSCI World F. ETF	801.00	801.00	0.00%	-8.04%	0.04	0.00%	0.00%

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