

Market Indicators: The equities market rebounded strongly, closing higher across all key indices, signalling a pickup in bullish momentum. NASI rose 2.30% to 204.25, while NSE 10 gained 2.64% to 2,133.17. NSE 20 advanced 1.93% to 3,557.85, and NSE 25 increased 2.17% to 5,663.83. The Banking Index added 2.49% to 235.30, while market capitalization rose 2.30% to Kes. 3,387.12Bn.

Trading activity also improved significantly, with equities turnover surging 93.32% to Kes. 812.27Mn and volumes traded rising 72.12% to 25.61Mn shares, pointing to renewed participation.

Gainers/Losers: Kenya Airways led the gainers' chart, advancing 7.69%, followed by Umeme (+7.59%) and Unga Group (+6.61%). Sasini (+5.79%) and Kenya Re (+5.49%) also posted notable gains. On the downside, Longhorn emerged as the top loser, shedding 6.67%, followed by Eaagads (-3.91%).

Top Movers: KCB Group led trading activity with Kes. 202.18Mn in turnover, followed by Equity Group Holdings (Kes. 189.33Mn) and Safaricom (Kes. 182.22Mn).

Foreign Participation: Foreign investor activity turned negative, with the market recording net outflows of Kes. 361.68Mn (from net inflows of Kes. 31.38Mn previously). Foreign purchases declined 37.79% to Kes. 127.87Mn, while sales surged 181.11% to Kes. 489.55Mn, indicating renewed exit pressure. Outflows were largely driven by Equity Group Holdings (Kes. -148.13Mn), Safaricom (Kes. -101.13Mn), and KCB Group (Kes. -51.79Mn).

Bonds Market: The secondary bonds market recorded improved activity, with turnover rising 14.93% to Kes. 11.68Bn, reflecting increased participation in the fixed income segment.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re		0.15		

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	199.65	204.25	2.30%
NSE 10	2078.27	2133.17	2.64%
NSE 20	3490.56	3557.85	1.93%
NSE 25	5543.64	5663.83	2.17%
Bank Index	229.58	235.30	2.49%
Market Capitalization (Bn)	3310.97	3387.12	2.30%
Shares Traded (Mn)	14.88	25.61	72.12%
Equities Turnover (Mn)	420.17	812.27	93.32%
Bond Turnover (Bn)	10.16	11.68	14.93%
Foreign Buys	205.54	127.87	-37.79%
Foreign Sales	174.15	489.55	181.11%
Net foreign flows	31.38	-361.68	-1252.42%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	07-Apr-26	08-Apr-26	
KCB Group	67.50	69.50	202.18
Equity Group	70.00	71.50	189.33
Safaricom	28.40	29.30	182.22
ABSA Bank Kenya	29.85	30.95	42.01
EABL	251.75	252.00	34.93
Co-op Bank Group	28.75	30.00	20.60

Top Gainers	Share Price		
	07-Apr-26	08-Apr-26	%Change
Kenya Airways	5.98	6.44	7.69%
Umeme Ltd	7.90	8.50	7.59%
Unga Group	28.00	29.85	6.61%
Sasini Plc	25.05	26.50	5.79%
Kenya Re	3.28	3.46	5.49%

Top Losers	Price		
	07-Apr-26	08-Apr-26	%Change
Longhorn	3.00	2.80	-6.67%
Eaagads	29.40	28.25	-3.91%
WPP Scangroup	2.39	2.32	-2.93%
Jubilee Holdings	391.75	380.50	-2.87%
Centum	13.30	13.00	-2.26%

Top Foreign Buys		
Stock	08-Apr-26	Foreign Buys (Kes. Mn)
Safaricom	29.30	54.50
KCB Group	69.50	52.47
Equity Group	71.50	17.11
NCBA Group	90.25	2.45
DTB Group	151.00	0.65

Top Foreign Sells		
Stock	08-Apr-26	Foreign Sells (Kes. Mn)
Equity Group	71.50	165.23
Safaricom	29.30	155.63
KCB Group	69.50	104.26
ABSA Bank Kenya	30.95	31.00
EABL	252.00	25.20

Top Foreign Net Inflows		
Stock	08-Apr-26	Net inflows (Kes. Mn)
NCBA Group	90.25	2.45
DTB Group	151.00	0.60
KenGen	9.12	0.30
Stan Chart Bank	345.50	0.04
Williamson Tea Kenya	138.25	0.03

Top Foreign Net Outflows		
Stock	08-Apr-26	Net Outflows (Kes. Mn)
Equity Group	71.50	-148.13
Safaricom	29.30	-101.13
KCB Group	69.50	-51.79
ABSA Bank Kenya	30.95	-31.00
EABL	252.00	-24.91

Stock	07-Apr-26	08-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.40	28.25	-3.91%	37.80%	0.07	0.00%	0.00%
Kakuzi Plc	422.75	427.75	1.18%	6.41%	0.05	3.74%	1.87%
Kapchorua Tea	238.75	245.00	2.62%	5.83%	0.40	10.20%	10.20%
Limuru Tea	514.00	514.00	0.00%	11.74%	0.00	0.00%	0.00%
Sasini Plc	25.05	26.50	5.79%	48.46%	0.79	0.00%	0.00%
Williamson Tea Kenya	138.50	138.25	-0.18%	-7.53%	6.35	7.23%	7.23%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	66.00	67.00	1.52%	31.37%	0.12	0.45%	1.64%
BANKING							
ABSA Bank Kenya	29.85	30.95	3.69%	25.30%	42.01	6.62%	5.65%
BK Group	47.05	48.90	3.93%	15.06%	1.11	9.67%	3.46%
DTB Group	148.00	151.00	2.03%	31.88%	2.90	5.96%	4.64%
Equity Group	70.00	71.50	2.14%	7.12%	189.33	8.04%	5.94%
HF Group	9.34	9.82	5.14%	-1.41%	9.93	0.00%	0.00%
I&M Group	49.30	50.50	2.43%	18.96%	7.88	7.43%	5.94%
KCB Group	67.50	69.50	2.96%	5.70%	202.18	10.07%	7.91%
NCBA Group	90.50	90.25	-0.28%	7.44%	5.85	7.87%	6.37%
Stanbic Holdings	275.00	279.75	1.73%	41.47%	10.25	7.99%	8.11%
Stan Chart Bank	339.25	345.50	1.84%	16.23%	6.60	8.97%	13.02%
Co-op Bank Group	28.75	30.00	4.35%	25.26%	20.60	8.33%	5.00%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	0.00%	0.00%
Eveready East Africa	1.17	1.16	-0.85%	-15.33%	0.36	0.00%	0.00%
Express Kenya	7.46	7.74	3.75%	4.59%	0.01	0.00%	0.00%
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	0.00%	0.00%

Kenya Airways	5.98	6.44	7.69%	82.44%	18.09	0.00%	0.00%
Longhorn Publishers Plc	3.00	2.80	-6.67%	-3.45%	0.03	0.00%	0.00%
Nairobi Business Ventures	1.47	1.44	-2.04%	-2.04%	0.49	0.00%	0.00%
Nation Media Group	14.35	15.00	4.53%	29.87%	0.20	0.00%	0.00%
Sameer Africa	16.30	16.35	0.31%	14.74%	0.06	0.00%	0.00%
Standard Group	6.32	6.30	-0.32%	4.30%	0.01	0.00%	0.00%
TPS Eastern Africa	16.05	15.90	-0.93%	8.16%	0.02	2.20%	2.20%
Uchumi Supermarket	2.01	2.01	0.00%	95.15%	0.91	0.00%	0.00%
WPP Scangroup	2.39	2.32	-2.93%	-9.02%	0.12	0.00%	0.00%
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	0.00%	0.00%
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	0.00%	0.00%
Crown Paints Kenya	55.00	58.00	5.45%	6.42%	0.11	0.00%	5.17%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	0.00%	0.00%
E.A.Portland Cement	79.50	81.25	2.20%	10.54%	0.09	0.00%	1.23%

ENERGY & PETROLEUM

KenGen	9.18	9.12	-0.65%	-0.65%	12.18	9.87%	7.13%
Kenya Pipeline Company	9.16	9.14	-0.22%	0.44%	9.24	0.00%	0.00%
Kenya Power Ord.	16.75	16.95	1.19%	24.63%	11.71	1.77%	4.13%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	0.00%	0.00%
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	0.00%	0.00%
Total Energies Kenya	39.60	40.70	2.78%	5.58%	2.19	0.00%	4.72%
Umeme Ltd	7.90	8.50	7.59%	8.70%	0.45	0.00%	0.00%

INSURANCE

Britam Plc	12.10	12.15	0.41%	33.52%	2.73	0.00%	0.00%
CIC Insurance	4.46	4.52	1.35%	-1.09%	2.93	0.00%	2.88%
Jubilee Holdings	391.75	380.50	-2.87%	13.58%	0.10	0.53%	3.55%

Kenya Re	3.28	3.46	5.49%	14.95%	4.96	4.34%	4.34%
Liberty Kenya	10.00	9.98	-0.20%	-1.19%	0.10	5.01%	16.03%
Sanlam Kenya	9.82	9.80	-0.20%	15.84%	0.10	0.00%	0.00%

INVESTMENT

Centum	13.30	13.00	-2.26%	-6.14%	1.21	2.46%	2.46%
Home Afrika	1.48	1.49	0.68%	11.19%	0.33	0.00%	0.00%
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	0.00%	0.00%
Olympia Capital Holdings	7.08	7.22	1.98%	-12.17%	0.01	0.00%	0.00%
Trans-Century	1.12	1.12	0.00%	0.00%	0.00		0.00%

INVESTMENT SERVICES

NSE	19.80	19.80	0.00%	-2.22%	5.97	5.05%	1.62%
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MANUFACTURING & ALLIED

BOC Kenya	124.75	124.50	-0.20%	-1.97%	0.01	2.01%	2.01%
BAT Kenya	574.00	575.00	0.17%	25.27%	12.49	12.17%	9.57%
Carbacid Investments	28.55	28.75	0.70%	-2.04%	0.73	6.96%	6.96%
EABL	251.75	252.00	0.10%	-4.18%	34.93	1.59%	3.17%
Flame Tree Group	2.52	2.57	1.98%	63.69%	0.24	0.00%	0.00%
Africa Mega Agricorp Plc	113.00	116.75	3.32%	65.60%	0.09	0.00%	0.00%
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	0.00%	0.00%
Unga Group	28.00	29.85	6.61%	28.66%	0.26	0.00%	0.00%
Shri Krishna Overseas	9.34	9.40	0.64%	15.20%	0.04	0.00%	0.00%

TELECOMMUNICATION

Safaricom	28.40	29.30	3.17%	3.35%	182.22	2.90%	4.10%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	0.00%	4.10%
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ALP Industrial REIT	1.00	1.00	0.00%	-99.23%	0.00	0.00%	0.00%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5790.00	5880.00	1.55%	8.99%	1.03	0.00%	0.00%
Satrix MSCI World F. ETF	801.00	801.00	0.00%	-8.04%	0.02	0.00%	0.00%

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993