

**Market Indicators:** The equities market maintained its upward trajectory, closing higher across all key indices, albeit at a slower pace. NASI edged up 0.20% to 199.65, while NSE 10 gained 0.30% to 2,078.27. NSE 20 rose 0.31% to 3,490.56, and NSE 25 advanced 0.37% to 5,543.64. The Banking Index added 0.43% to 229.58 as market capitalization increased 0.20% to Kes. 3,310.97Bn.

However, trading activity weakened significantly, with equities turnover declining 45.07% to Kes. 420.17Mn and volumes traded falling 34.20% to 14.88Mn shares, pointing to reduced participation.

**Gainers/Losers:** Kenya Airways led the gainers' chart, advancing 9.12%, followed by Shri Krishna Overseas (+6.62%) and Jubilee Holdings (+5.59%). TPS Eastern Africa (+5.25%) and NBV (+4.26%) also posted notable gains. On the downside, Crown Paints emerged as the top loser, shedding 5.98%.

**Top Movers:** Equity Group Holdings dominated trading activity with Kes. 250.27Mn in turnover, followed by Safaricom (Kes. 44.66Mn) and KCB Group (Kes. 31.19Mn).

**Foreign Participation:** Foreign investor activity turned positive, with the market recording net inflows of Kes. 31.38Mn (from net outflows of Kes. 146.23Mn previously). Foreign purchases remained relatively stable at Kes. 205.54Mn (-1.18%), while sales declined sharply by 50.84% to Kes. 174.15Mn, indicating reduced exit pressure. Inflows were largely driven by Equity Group Holdings (Kes. 59.57Mn), while outflows were concentrated in Safaricom (Kes. -26.75Mn).

**Bonds Market:** The secondary bonds market recorded weaker activity, with turnover declining 10.41% to Kes. 10.16Bn, reflecting subdued participation in the fixed income segment.

### Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
<b>EABL</b>	Interim	4.00	20-Feb-26	30-Apr-26
<b>Absa</b>	Final	1.85	30-Apr-26	19-May-26
<b>I&amp;M</b>		2.25	16-Apr-26	21-May-26
<b>SCBK</b>		23.00	30-Apr-26	21-May-26
<b>NCBA</b>		4.60	30-Apr-26	26-May-26
<b>BAT</b>		60.00	08-May-26	12-Jun-26
<b>Kakuzi</b>		16.00	29-May-26	15-Jun-26
<b>DTB-K</b>		9.00	22-May-26	26-Jun-26
<b>NSE</b>		1.00	21-May-26	31-Jul-26
<b>Stanbic</b>		18.55	15-May-26	Pending Approval
<b>Equity</b>		5.75	22-May-26	
<b>KCB</b>		3.00	02-Apr-26	Pending Approval
<b>Liberty</b>		0.50		
<b>Co-op</b>		1.50		
<b>Kenya Re</b>		0.15		

### Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	199.26	199.65	0.20%
NSE 10	2072.10	2078.27	0.30%
NSE 20	3479.71	3490.56	0.31%
NSE 25	5523.02	5543.64	0.37%
Bank Index	228.60	229.58	0.43%
Market Capitalization (Bn)	3304.50	3310.97	0.20%
Shares Traded (Mn)	22.61	14.88	-34.20%
Equities Turnover (Mn)	764.90	420.17	-45.07%
Bond Turnover (Bn)	11.34	10.16	-10.41%
Foreign Buys	208.00	205.54	-1.18%
Foreign Sales	354.23	174.15	-50.84%
Net foreign flows	-146.23	31.38	-121.46%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	02-Apr-26	07-Apr-26	
Equity Group	69.25	70.00	250.27
Safaricom	28.50	28.40	44.66
KCB Group	68.25	67.50	31.19
Kenya Airways	5.48	5.98	14.72
Kenya Power Ord.	16.80	16.75	8.07
Co-op Bank Group	28.70	28.75	6.73

Top Gainers	Share Price		
	02-Apr-26	07-Apr-26	%Change
Kenya Airways	5.48	5.98	9.12%
Shri Krishna Overseas	8.76	9.34	6.62%
Jubilee Holdings	371.00	391.75	5.59%
TPS Eastern Africa	15.25	16.05	5.25%
NBV	1.41	1.47	4.26%

Top Losers	Price		
	02-Apr-26	07-Apr-26	%Change
Crown Paints	58.50	55.00	-5.98%
Umeme Ltd	8.26	7.90	-4.36%
Centum	13.90	13.30	-4.32%
Olympia Capital	7.36	7.08	-3.80%
E.A.Portland	82.00	79.50	-3.05%

Top Foreign Buys		
Stock	07-Apr-26	Foreign Buys (Kes. Mn)
Equity Group	70.00	197.49
Safaricom	28.40	6.92
KenGen	9.18	0.70
ABSA Bank Kenya	29.85	0.25
NSE	19.80	0.05

Top Foreign Sells		
Stock	07-Apr-26	Foreign Sells (Kes. Mn)
Equity Group	70.00	137.91
Safaricom	28.40	33.67
Kenya Power Ord.	16.75	2.29
BAT Kenya	574.00	0.06
KenGen	9.18	0.06

Top Foreign Net Inflows		
Stock	07-Apr-26	Net inflows (Kes. Mn)
Equity Group	70.00	59.57
KenGen	9.18	0.64
ABSA Bank Kenya	29.85	0.25
NSE	19.80	0.05
DTB Group	148.00	0.02

Top Foreign Net Outflows		
Stock	07-Apr-26	Net Outflows (Kes. Mn)
Safaricom	28.40	-26.75
Kenya Power Ord.	16.75	-2.27
BAT Kenya	574.00	-0.06
Stan Chart Bank	339.25	-0.04
Stanbic Holdings	275.00	-0.03

Stock	02-Apr-26	07-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
<b>AGRICULTURAL</b>							
Eaagads	30.00	29.40	-2.00%	43.41%	0.03	-	-
Kakuzi Plc	425.25	422.75	-0.59%	5.16%	0.10	1.89%	1.89%
Kapchorua Tea	237.75	238.75	0.42%	3.13%	0.49	10.47%	10.47%
Limuru Tea	514.00	514.00	0.00%	11.74%	0.04	-	0.19%
Sasini Plc	25.25	25.05	-0.79%	40.34%	0.19	0.00%	0.00%
Williamson Tea Kenya	137.75	138.50	0.54%	-7.36%	2.71	1.44%	1.44%
<b>AUTOMOBILES &amp; ACCESSORIES</b>							
Car & General (K)	67.00	66.00	-1.49%	29.41%	0.02	1.21%	1.21%
<b>BANKING</b>							
ABSA Bank Kenya	29.60	29.85	0.84%	20.85%	5.49	6.87%	7.54%
BK Group	47.75	47.05	-1.47%	10.71%	1.66	5.57%	7.69%
DTB Group	145.50	148.00	1.72%	29.26%	4.05	4.73%	4.73%
Equity Group	69.25	70.00	1.08%	4.87%	250.27	6.07%	6.07%
HF Group	9.08	9.34	2.86%	-6.22%	4.68	-	-
I&M Group	49.15	49.30	0.31%	16.14%	5.80	7.61%	10.65%
KCB Group	68.25	67.50	-1.10%	2.66%	31.19	16.30%	16.30%
NCBA Group	90.25	90.50	0.28%	7.74%	2.34	7.85%	10.61%
Stanbic Holdings	274.50	275.00	0.18%	39.06%	3.45	9.51%	9.51%
Stan Chart Bank	335.00	339.25	1.27%	14.13%	4.14	9.14%	11.50%
Co-op Bank Group	28.70	28.75	0.17%	20.04%	6.73	5.22%	5.22%
<b>COMMERCIAL AND SERVICES</b>							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.17	1.17	0.00%	-14.60%	1.00	-	-
Express Kenya	7.46	7.46	0.00%	0.81%	0.00	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.48	5.98	9.12%	69.41%	14.72	-	-

Longhorn Publishers Plc	2.95	3.00	1.69%	3.45%	0.02	-	-
Nairobi Business Ventures	1.41	1.47	4.26%	0.00%	0.10	-	-
Nation Media Group	14.75	14.35	-2.71%	24.24%	0.19	-	-
Sameer Africa	16.15	16.30	0.93%	14.39%	0.12	-	-
Standard Group	6.28	6.32	0.64%	4.64%	0.02	-	-
TPS Eastern Africa	15.25	16.05	5.25%	9.18%	0.00	2.18%	2.18%
Uchumi Supermarket	2.04	2.01	-1.47%	95.15%	0.71	-	-
WPP Scangroup	2.36	2.39	1.27%	-6.27%	0.03	-	-
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### CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	58.50	55.00	-5.98%	0.92%	0.04	5.45%	5.45%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.00	79.50	-3.05%	8.16%	0.06	1.26%	1.26%

### ENERGY & PETROLEUM

KenGen	9.14	9.18	0.44%	0.00%	4.54	9.80%	9.80%
Kenya Pipeline Company	9.14	9.16	0.22%	0.66%	5.78	-	-
Kenya Power Ord.	16.80	16.75	-0.30%	23.16%	8.07	0.00%	0.00%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	39.95	39.60	-0.88%	2.72%	0.50	0.00%	0.00%
Umeme Ltd	8.26	7.90	-4.36%	1.02%	0.23	-	-

### INSURANCE

Britam Plc	11.90	12.10	1.68%	32.97%	1.05	-	-
CIC Insurance	4.49	4.46	-0.67%	-2.41%	0.92	2.91%	2.91%
Jubilee Holdings	371.00	391.75	5.59%	16.94%	0.15	3.45%	3.96%
Kenya Re	3.18	3.28	3.14%	8.97%	5.78	9.15%	9.15%

Liberty Kenya	9.88	10.00	1.21%	-0.99%	0.04	5.00%	5.00%
Sanlam Kenya	9.96	9.82	-1.41%	16.08%	0.11	-	-

### INVESTMENT

Centum	13.90	13.30	-4.32%	-3.97%	1.11	2.41%	2.41%
Home Afrika	1.47	1.48	0.68%	10.45%	0.56	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.36	7.08	-3.80%	-13.87%	0.04	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

### INVESTMENT SERVICES

NSE	19.50	19.80	1.54%	-2.22%	0.65	-	-
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### MANUFACTURING & ALLIED

BOC Kenya	127.00	124.75	-1.77%	-1.77%	0.16	6.93%	8.94%
BAT Kenya	574.00	574.00	0.00%	25.05%	2.91	12.20%	9.58%
Carbacid Investments	29.10	28.55	-1.89%	-2.73%	0.31	7.01%	7.01%
EABL	250.00	251.75	0.70%	-4.28%	1.51	2.18%	3.18%
Flame Tree Group	2.49	2.52	1.20%	60.51%	0.14	-	-
Africa Mega Agricornp Plc	113.25	113.00	-0.22%	60.28%	0.03	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	28.80	28.00	-2.78%	20.69%	0.09	-	-
Shri Krishna Overseas	8.76	9.34	6.62%	14.46%	0.05	-	-

### TELECOMMUNICATION

Safaricom	28.50	28.40	-0.35%	0.18%	44.66	4.23%	4.23%
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### REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
ALP Industrial REIT	129.27	129.27	0.00%	0.00%	0.00	-	-

### EXCHANGE TRADED FUNDS

Absa NewGold ETF	5790.00	5790.00	0.00%	7.32%	0.28	-	-
Satrix MSCI World F. ETF	801.00	801.00	0.00%	-8.04%	0.03	-	-

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