

**Market Indicators:** The equities market extended its gains, closing higher across all key indices, signalling sustained bullish sentiment. NASI rose 1.68% to 199.26, while NSE 10 gained 1.43% to 2,072.10. NSE 20 advanced 0.85% to 3,479.71, and NSE 25 increased 1.37% to 5,523.02. The Banking Index added 1.35% to 228.60, reflecting continued buying interest in banking counters. Market capitalization rose 1.69% to Kes. 3,304.50Bn. However, trading activity softened, with equities turnover declining by 27.45% to Kes. 764.90Mn.

**Gainers/Losers:** Olympia Capital led the gainers' chart, advancing 9.85%, followed closely by Kenya Airways (+9.82%) and Crown Paints (+6.36%). On the downside, NBV emerged as the top loser, shedding 4.73%.

**Top Movers:** Safaricom dominated trading activity with Kes. 287.30Mn in turnover, followed by KCB Group (Kes. 122.78Mn) and East African Breweries Limited (Kes. 119.77Mn). Equity Group Holdings recorded Kes. 110.00Mn, while Diamond Trust Bank Group and Kenya Pipeline Company contributed Kes. 27.01Mn and Kes. 13.38Mn, respectively.

**Foreign Participation:** Foreign investor activity moderated, with net outflows narrowing to Kes. 146.23Mn (from Kes. 344.78Mn previously). Foreign purchases declined 39.44% to Kes. 208.00Mn, while sales fell 48.53% to Kes. 354.23Mn, indicating reduced but still net selling activity. Outflows were largely driven by East African Breweries Limited (Kes. 111.25Mn) and KCB Group (Kes. 40.28Mn).

**Bonds Market:** The secondary bonds market recorded weaker activity, with turnover declining 37.14% to Kes. 11.34Bn.

### Corporate Actions:

| Counter         | Dividend Type | Dividend per Share | Book Closure | Payment Date     |
|-----------------|---------------|--------------------|--------------|------------------|
| <b>EABL</b>     | Interim       | 4.00               | 20-Feb-26    | 30-Apr-26        |
| <b>Absa</b>     | Final         | 1.85               | 30-Apr-26    | 19-May-26        |
| <b>I&amp;M</b>  |               | 2.25               | 16-Apr-26    | 21-May-26        |
| <b>SCBK</b>     |               | 23.00              | 30-Apr-26    | 21-May-26        |
| <b>NCBA</b>     |               | 4.60               | 30-Apr-26    | 26-May-26        |
| <b>BAT</b>      |               | 60.00              | 08-May-26    | 12-Jun-26        |
| <b>Kakuzi</b>   |               | 16.00              | 29-May-26    | 15-Jun-26        |
| <b>DTB-K</b>    |               | 9.00               | 22-May-26    | 26-Jun-26        |
| <b>NSE</b>      |               | 1.00               | 21-May-26    | 31-Jul-26        |
| <b>Stanbic</b>  |               | 18.55              | 15-May-26    | Pending Approval |
| <b>Equity</b>   |               | 5.75               | 22-May-26    |                  |
| <b>KCB</b>      |               | 3.00               | 02-Apr-26    | Pending Approval |
| <b>Liberty</b>  |               | 0.50               |              |                  |
| <b>Co-op</b>    |               | 1.50               |              |                  |
| <b>Kenya Re</b> | 0.15          |                    |              |                  |

### Market Activity Summary Tables

| Market Indicators          |              |             |         |
|----------------------------|--------------|-------------|---------|
| Indicator                  | Previous day | Current day | %Change |
| NASI                       | 195.96       | 199.26      | 1.68%   |
| NSE 10                     | 2042.85      | 2072.10     | 1.43%   |
| NSE 20                     | 3450.23      | 3479.71     | 0.85%   |
| NSE 25                     | 5448.25      | 5523.02     | 1.37%   |
| Bank Index                 | 225.56       | 228.60      | 1.35%   |
| Market Capitalization (Bn) | 3249.66      | 3304.50     | 1.69%   |
| Shares Traded (Mn)         | 35.83        | 22.61       | -36.88% |
| Equities Turnover (Mn)     | 1054.29      | 764.90      | -27.45% |
| Bond Turnover (Bn)         | 18.04        | 11.34       | -37.14% |
| Foreign Buys               | 343.45       | 208.00      | -39.44% |
| Foreign Sales              | 688.23       | 354.23      | -48.53% |
| Net foreign flows          | -344.78      | -146.23     | -57.59% |

| Top Movers   | Share Price |           |                        |
|--------------|-------------|-----------|------------------------|
| Stock        | 01-Apr-26   | 02-Apr-26 | Mkt Turnover (Kes. Mn) |
| Safaricom    | 27.60       | 28.50     | 287.30                 |
| KCB Group    | 68.75       | 68.25     | 122.78                 |
| EABL         | 251.25      | 250.00    | 119.77                 |
| Equity Group | 69.00       | 69.25     | 110.00                 |
| DTB Group    | 147.50      | 145.50    | 27.01                  |
| KPC          | 9.18        | 9.14      | 13.38                  |

| Top Gainers        | Share Price |           |         |
|--------------------|-------------|-----------|---------|
| Stock              | 01-Apr-26   | 02-Apr-26 | %Change |
| Olympia Capital    | 6.70        | 7.36      | 9.85%   |
| Kenya Airways      | 4.99        | 5.48      | 9.82%   |
| Crown Paints Kenya | 55.00       | 58.50     | 6.36%   |
| Stanbic Holdings   | 259.25      | 274.50    | 5.88%   |
| Co-op Bank Group   | 27.50       | 28.70     | 4.36%   |

| Top Losers       | Price     |           |         |
|------------------|-----------|-----------|---------|
| Stock            | 01-Apr-26 | 02-Apr-26 | %Change |
| NBV              | 1.48      | 1.41      | -4.73%  |
| Africa Mega      | 117.75    | 113.25    | -3.82%  |
| Eaagads          | 31.15     | 30.00     | -3.69%  |
| Britam Plc       | 12.35     | 11.90     | -3.64%  |
| Flame Tree Group | 2.58      | 2.49      | -3.49%  |

| Top Foreign Buys |           |                        |
|------------------|-----------|------------------------|
| Stock            | 02-Apr-26 | Foreign Buys (Kes. Mn) |
| Safaricom        | 28.50     | 193.61                 |
| Equity Group     | 69.25     | 13.99                  |
| KCB Group        | 68.25     | 0.11                   |
| Kenya Power Ord. | 16.80     | 0.06                   |
| Co-op Bank Group | 28.70     | 0.06                   |

| Top Foreign Sells |           |                         |
|-------------------|-----------|-------------------------|
| Stock             | 02-Apr-26 | Foreign Sells (Kes. Mn) |
| Safaricom         | 28.50     | 192.72                  |
| EABL              | 250.00    | 111.25                  |
| KCB Group         | 68.25     | 40.39                   |
| Equity Group      | 69.25     | 7.77                    |
| Absa NewGold ETF  | 5790.00   | 0.92                    |

| Top Foreign Net Inflows |           |                       |
|-------------------------|-----------|-----------------------|
| Stock                   | 02-Apr-26 | Net inflows (Kes. Mn) |
| Equity Group            | 69.25     | 6.22                  |
| Safaricom               | 28.50     | 0.89                  |
| Kenya Power Ord.        | 16.80     | 0.06                  |
| Co-op Bank Group        | 28.70     | 0.06                  |
| KenGen                  | 9.14      | 0.03                  |

| Top Foreign Net Outflows |           |                        |
|--------------------------|-----------|------------------------|
| Stock                    | 02-Apr-26 | Net Outflows (Kes. Mn) |
| EABL                     | 250.00    | -111.25                |
| KCB Group                | 68.25     | -40.28                 |
| Absa NewGold             | 5790.00   | -0.92                  |
| CIC Insurance            | 4.49      | -0.88                  |
| Stan Chart Bank          | 335.00    | -0.17                  |

| Stock                                | 01-Apr-26 | 02-Apr-26 | %Change | YTD %Change | Mkt Turnover (Kes. Mn) | Annual Dividend Yield | Trailing Dividend Yield |
|--------------------------------------|-----------|-----------|---------|-------------|------------------------|-----------------------|-------------------------|
| <b>AGRICULTURAL</b>                  |           |           |         |             |                        |                       |                         |
| Eaagads                              | 31.15     | 30.00     | -3.69%  | 46.34%      | 0.04                   | -                     | -                       |
| Kakuzi Plc                           | 428.25    | 425.25    | -0.70%  | 5.78%       | 0.05                   | 1.88%                 | 1.88%                   |
| Kapchorua Tea                        | 235.25    | 237.75    | 1.06%   | 2.70%       | 0.26                   | 10.52%                | 10.52%                  |
| Limuru Tea                           | 514.00    | 514.00    | 0.00%   | 11.74%      | 0.00                   | -                     | 0.19%                   |
| Sasini Plc                           | 25.20     | 25.25     | 0.20%   | 41.46%      | 0.40                   | 0.00%                 | 0.00%                   |
| Williamson Tea Kenya                 | 137.75    | 137.75    | 0.00%   | -7.86%      | 1.47                   | 1.45%                 | 1.45%                   |
| <b>AUTOMOBILES &amp; ACCESSORIES</b> |           |           |         |             |                        |                       |                         |
| Car & General (K)                    | 65.00     | 67.00     | 3.08%   | 31.37%      | 0.13                   | 1.19%                 | 1.19%                   |
| <b>BANKING</b>                       |           |           |         |             |                        |                       |                         |
| ABSA Bank Kenya                      | 28.90     | 29.60     | 2.42%   | 19.84%      | 7.80                   | 6.93%                 | 7.60%                   |
| BK Group                             | 46.95     | 47.75     | 1.70%   | 12.35%      | 0.07                   | 5.49%                 | 7.58%                   |
| DTB Group                            | 147.50    | 145.50    | -1.36%  | 27.07%      | 27.01                  | 4.81%                 | 4.81%                   |
| Equity Group                         | 69.00     | 69.25     | 0.36%   | 3.75%       | 110.00                 | 6.14%                 | 6.14%                   |
| HF Group                             | 9.12      | 9.08      | -0.44%  | -8.84%      | 2.16                   | -                     | -                       |
| I&M Group                            | 48.75     | 49.15     | 0.82%   | 15.78%      | 2.13                   | 7.63%                 | 10.68%                  |
| KCB Group                            | 68.75     | 68.25     | -0.73%  | 3.80%       | 122.78                 | 16.12%                | 16.12%                  |
| NCBA Group                           | 90.25     | 90.25     | 0.00%   | 7.44%       | 1.71                   | 7.87%                 | 10.64%                  |
| Stanbic Holdings                     | 259.25    | 274.50    | 5.88%   | 38.81%      | 2.73                   | 9.53%                 | 9.53%                   |
| Stan Chart Bank                      | 332.00    | 335.00    | 0.90%   | 12.70%      | 3.57                   | 9.25%                 | 11.64%                  |
| Co-op Bank Group                     | 27.50     | 28.70     | 4.36%   | 19.83%      | 13.30                  | 5.23%                 | 5.23%                   |
| <b>COMMERCIAL AND SERVICES</b>       |           |           |         |             |                        |                       |                         |
| Deacons East Africa                  | 0.45      | 0.45      | 0.00%   | 0.00%       | 0.00                   | -                     | -                       |
| Eveready East Africa                 | 1.20      | 1.17      | -2.50%  | -14.60%     | 0.19                   | -                     | -                       |
| Express Kenya                        | 7.22      | 7.46      | 3.32%   | 0.81%       | 0.00                   | -                     | -                       |
| Homeboyz Entertainment Plc           | 4.66      | 4.66      | 0.00%   | 0.00%       | 0.00                   | -                     | -                       |

|                           |       |       |        |        |      |       |         |
|---------------------------|-------|-------|--------|--------|------|-------|---------|
| Kenya Airways             | 4.99  | 5.48  | 9.82%  | 55.24% | 4.18 | -     | -       |
| Longhorn Publishers Plc   | 3.02  | 2.95  | -2.32% | 1.72%  | 0.01 | -     | -       |
| Nairobi Business Ventures | 1.48  | 1.41  | -4.73% | -4.08% | 0.23 | -     | -       |
| Nation Media Group        | 14.95 | 14.75 | -1.34% | 27.71% | 0.51 | -     | -       |
| Sameer Africa             | 16.40 | 16.15 | -1.52% | 13.33% | 0.04 | -     | -       |
| Standard Group            | 6.48  | 6.28  | -3.09% | 3.97%  | 0.04 | -     | -       |
| TPS Eastern Africa        | 15.10 | 15.25 | 0.99%  | 3.74%  | 0.01 | 2.30% | 2.30%   |
| Uchumi Supermarket        | 2.04  | 2.04  | 0.00%  | 98.06% | 0.70 | -     | -       |
| WPP Scangroup             | 2.33  | 2.36  | 1.29%  | -7.45% | 0.02 | -     | -       |
|                           |       |       |        |        |      |       | #DIV/o! |

### CONSTRUCTION & ALLIED

|                     |       |       |        |        |      |       |       |
|---------------------|-------|-------|--------|--------|------|-------|-------|
| Athi River Mining   | 5.55  | 5.55  | 0.00%  | 0.00%  | 0.00 | -     | -     |
| Bamburi Cement      | 54.00 | 54.00 | 0.00%  | 0.00%  | 0.00 | -     | -     |
| Crown Paints Kenya  | 55.00 | 58.50 | 6.36%  | 7.34%  | 0.07 | 5.13% | 5.13% |
| E.A.Cables          | 1.71  | 1.71  | 0.00%  | 0.00%  | 0.00 | -     | -     |
| E.A.Portland Cement | 82.50 | 82.00 | -0.61% | 11.56% | 0.11 | 1.22% | 1.22% |

### ENERGY & PETROLEUM

|                        |       |       |        |        |       |       |       |
|------------------------|-------|-------|--------|--------|-------|-------|-------|
| KenGen                 | 9.22  | 9.14  | -0.87% | -0.44% | 11.81 | 9.85% | 9.85% |
| Kenya Pipeline Company | 9.18  | 9.14  | -0.44% | 0.44%  | 13.38 | -     | -     |
| Kenya Power Ord.       | 16.60 | 16.80 | 1.20%  | 23.53% | 10.21 | 0.00% | 0.00% |
| Kenya Power Pref 4     | 5.00  | 5.00  | 0.00%  | 0.00%  | 0.00  | -     | -     |
| Kenya Power Pref 7     | 6.00  | 6.00  | 0.00%  | 0.00%  | 0.00  | -     | -     |
| Total Energies Kenya   | 39.90 | 39.95 | 0.13%  | 3.63%  | 0.36  | 0.00% | 0.00% |
| Umeme Ltd              | 8.40  | 8.26  | -1.67% | 5.63%  | 0.42  | -     | -     |

### INSURANCE

|                  |        |        |        |        |      |       |       |
|------------------|--------|--------|--------|--------|------|-------|-------|
| Britam Plc       | 12.35  | 11.90  | -3.64% | 30.77% | 1.25 | -     | -     |
| CIC Insurance    | 4.52   | 4.49   | -0.66% | -1.75% | 1.45 | 2.90% | 2.90% |
| Jubilee Holdings | 379.50 | 371.00 | -2.24% | 10.75% | 0.35 | 3.64% | 4.18% |

|               |      |      |       |        |      |       |       |
|---------------|------|------|-------|--------|------|-------|-------|
| Kenya Re      | 3.07 | 3.18 | 3.58% | 5.65%  | 4.90 | 9.43% | 9.43% |
| Liberty Kenya | 9.86 | 9.88 | 0.20% | -2.18% | 0.07 | 5.06% | 5.06% |
| Sanlam Kenya  | 9.86 | 9.96 | 1.01% | 17.73% | 0.03 | -     | -     |

### INVESTMENT

|                          |         |         |        |         |      |       |       |
|--------------------------|---------|---------|--------|---------|------|-------|-------|
| Centum                   | 13.95   | 13.90   | -0.36% | 0.36%   | 0.20 | 2.30% | 2.30% |
| Home Afrika              | 1.43    | 1.47    | 2.80%  | 9.70%   | 0.37 | -     | -     |
| Kurwitu Ventures         | 1500.00 | 1500.00 | 0.00%  | 0.00%   | 0.00 | -     | -     |
| Olympia Capital Holdings | 6.70    | 7.36    | 9.85%  | -10.46% | 0.02 | -     | -     |
| Trans-Century            | 1.12    | 1.12    | 0.00%  | 0.00%   | 0.00 | -     | -     |

### INVESTMENT SERVICES

|     |       |       |        |        |      |   |   |
|-----|-------|-------|--------|--------|------|---|---|
| NSE | 19.60 | 19.50 | -0.51% | -3.70% | 3.18 | - | - |
|-----|-------|-------|--------|--------|------|---|---|

### MANUFACTURING & ALLIED

|                          |        |        |        |        |        |        |       |
|--------------------------|--------|--------|--------|--------|--------|--------|-------|
| BOC Kenya                | 124.75 | 127.00 | 1.80%  | 0.00%  | 0.11   | 6.81%  | 8.78% |
| BAT Kenya                | 565.00 | 574.00 | 1.59%  | 25.05% | 7.66   | 12.20% | 9.58% |
| Carbacid Investments     | 29.90  | 29.10  | -2.68% | -0.85% | 0.49   | 6.87%  | 6.87% |
| EABL                     | 251.25 | 250.00 | -0.50% | -4.94% | 119.77 | 2.20%  | 3.20% |
| Flame Tree Group         | 2.58   | 2.49   | -3.49% | 58.60% | 0.08   | -      | -     |
| Africa Mega Agricorp Plc | 117.75 | 113.25 | -3.82% | 60.64% | 0.03   | -      | -     |
| Mumias Sugar Co.         | 0.27   | 0.27   | 0.00%  | 0.00%  | 0.00   | -      | -     |
| Unga Group               | 27.65  | 28.80  | 4.16%  | 24.14% | 0.10   | -      | -     |
| Shri Krishna Overseas    | 8.94   | 8.76   | -2.01% | 7.35%  | 0.08   | -      | -     |

### TELECOMMUNICATION

|           |       |       |       |       |        |       |       |
|-----------|-------|-------|-------|-------|--------|-------|-------|
| Safaricom | 27.60 | 28.50 | 3.26% | 0.53% | 287.30 | 4.21% | 4.21% |
|-----------|-------|-------|-------|-------|--------|-------|-------|

### REITs

|                       |       |       |       |       |      |   |   |
|-----------------------|-------|-------|-------|-------|------|---|---|
| LapTrust Imara I-REIT | 20.00 | 20.00 | 0.00% | 0.00% | 0.00 | - | - |
|-----------------------|-------|-------|-------|-------|------|---|---|

|                     |        |        |       |       |      |   |   |
|---------------------|--------|--------|-------|-------|------|---|---|
| ALP Industrial REIT | 129.27 | 129.27 | 0.00% | 0.00% | 0.00 | - | - |
|---------------------|--------|--------|-------|-------|------|---|---|

### EXCHANGE TRADED FUNDS

|                          |         |         |        |        |      |   |   |
|--------------------------|---------|---------|--------|--------|------|---|---|
| Absa NewGold ETF         | 5800.00 | 5790.00 | -0.17% | 7.32%  | 1.50 | - | - |
| Satrix MSCI World F. ETF | 801.00  | 801.00  | 0.00%  | -8.04% | 0.06 | - | - |

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