

Market Indicators: The equities market rebounded, closing higher with gains recorded across all key indices. NASI rose 0.59% to 195.96, while NSE 10 gained 0.62% to 2,042.85. NSE 20 advanced 0.54% to 3,450.23, and NSE 25 increased 0.58% to 5,448.25. The Banking Index added 0.68% to 225.56, reflecting renewed buying interest in banking counters. Market capitalization rose 0.59% to Kes. 3,249.66Bn. Trading activity strengthened significantly, with equity turnover surging 102.83% to Kes. 1,054.29Mn.

Gainers/Losers: Standard Group led the gainers' chart, advancing 8.00%, followed by E.A. Portland Cement (+4.43%) and Longhorn Publishers (+3.78%). On the downside, TPS Eastern Africa emerged as the top loser, shedding 5.63%, followed by Shri Krishna (-5.30%) and Home Afrika (-4.67%).

Top Movers: Safaricom dominated trading activity with Kes. 637.80Mn in turnover, followed by Equity Group (Kes. 183.99Mn) and KCB Group (Kes. 148.48Mn). Other notable contributors included Kenya Pipeline Company (Kes. 13.16Mn), Co-op Bank Group (Kes. 11.41Mn), and ABSA Bank Kenya (Kes. 8.84Mn).

Foreign Participation: Foreign investors remained net sellers, with outflows widening to Kes. 344.78Mn from Kes. 141.31Mn previously. Foreign purchases rose significantly to Kes. 343.45Mn, while sales surged to Kes. 688.23Mn, indicating heavy two-way flows. Outflows were largely driven by Safaricom (Kes. 306.32Mn), Equity Group (Kes. 23.86Mn), and KCB Group (Kes. 9.89Mn).

Bonds Market: The secondary bonds market recorded improved activity, with turnover rising 10.14% to Kes. 18.04Bn.

Corporate Actions:

Counter	Dividend Type	Dividend per Share	Book Closure	Payment Date
EABL	Interim	4.00	20-Feb-26	30-Apr-26
Absa	Final	1.85	30-Apr-26	19-May-26
I&M		2.25	16-Apr-26	21-May-26
SCBK		23.00	30-Apr-26	21-May-26
NCBA		4.60	30-Apr-26	26-May-26
BAT		60.00	08-May-26	12-Jun-26
Kakuzi		16.00	29-May-26	15-Jun-26
DTB-K		9.00	22-May-26	26-Jun-26
NSE		1.00	21-May-26	31-Jul-26
Stanbic		18.55	15-May-26	Pending Approval
Equity		5.75	22-May-26	
KCB		3.00	02-Apr-26	Pending Approval
Liberty		0.50		
Co-op		1.50		
Kenya Re		0.15		

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	194.82	195.96	0.59%
NSE 10	2030.35	2042.85	0.62%
NSE 20	3431.56	3450.23	0.54%
NSE 25	5416.72	5448.25	0.58%
Bank Index	224.04	225.56	0.68%
Market Capitalization (Bn)	3230.73	3249.66	0.59%
Shares Traded (Mn)	18.55	35.83	93.12%
Equities Turnover (Mn)	519.80	1054.29	102.83%
Bond Turnover (Bn)	16.38	18.04	10.14%
Foreign Buys	116.35	343.45	195.19%
Foreign Sales	257.66	688.23	167.11%
Net foreign flows	-141.31	-344.78	143.99%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	31-Mar-26	01-Apr-26	
Safaricom	27.50	27.60	637.80
Equity Group	69.00	69.00	183.99
KCB Group	67.75	68.75	148.48
KPC	9.08	9.18	13.16
Co-op Bank Group	27.00	27.50	11.41
ABSA Bank Kenya	28.55	28.90	8.84

Top Gainers	Share Price		
	31-Mar-26	01-Apr-26	%Change
Standard Group	6.00	6.48	8.00%
E.A.Portland Cement	79.00	82.50	4.43%
Longhorn Publishers	2.91	3.02	3.78%
Kenya Power Ord.	16.05	16.60	3.43%
Sanlam Kenya	9.56	9.86	3.14%

Top Losers	Price		
	31-Mar-26	01-Apr-26	%Change
TPS Eastern Africa	16.00	15.10	-5.63%
Shri Krishna	9.44	8.94	-5.30%
Home Afrika	1.50	1.43	-4.67%
Express Kenya	7.52	7.22	-3.99%
Umeme Ltd	8.64	8.40	-2.78%

Top Foreign Buys		
Stock	01-Apr-26	Foreign Buys (Kes. Mn)
Safaricom	27.60	256.37
Equity Group	69.00	53.90
KCB Group	68.75	33.09
NSE	19.60	0.03
Uchumi	2.04	0.02

Top Foreign Sells		
Stock	01-Apr-26	Foreign Sells (Kes. Mn)
Safaricom	27.60	562.69
Equity Group	69.00	77.77
KCB Group	68.75	42.98
EABL	251.25	2.51
Kenya Re	3.07	1.42

Top Foreign Net Inflows		
Stock	01-Apr-26	Net inflows (Kes. Mn)
NSE	19.60	0.03
Uchumi Supermarket	2.04	0.02
HF Group	9.12	0.02
Home Afrika	1.43	0.01

Top Foreign Net Outflows		
Stock	01-Apr-26	Net Outflows (Kes. Mn)
Safaricom	27.60	-306.32
Equity Group	69.00	-23.86
KCB Group	68.75	-9.89
EABL	251.25	-2.51
Kenya Re	3.07	-1.42

Stock	31-Mar-26	01-Apr-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.30	31.15	2.81%	51.95%	0.00	-	-
Kakuzi Plc	429.00	428.25	-0.17%	6.53%	0.07	1.87%	1.87%
Kapchorua Tea	239.25	235.25	-1.67%	1.62%	0.17	10.63%	10.63%
Limuru Tea	514.00	514.00	0.00%	11.74%	0.02	-	0.19%
Sasini Plc	25.60	25.20	-1.56%	41.18%	0.23	0.00%	0.00%
Williamson Tea Kenya	138.25	137.75	-0.36%	-7.86%	1.12	1.45%	1.45%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	64.25	65.00	1.17%	27.45%	0.06	1.23%	1.23%
BANKING							
ABSA Bank Kenya	28.55	28.90	1.23%	17.00%	8.84	7.09%	7.79%
BK Group	46.95	46.95	0.00%	10.47%	0.24	5.58%	7.71%
DTB Group	146.00	147.50	1.03%	28.82%	1.85	4.75%	4.75%
Equity Group	69.00	69.00	0.00%	3.37%	183.99	6.16%	6.16%
HF Group	9.38	9.12	-2.77%	-8.43%	3.33	-	-
I&M Group	48.60	48.75	0.31%	14.84%	2.07	7.69%	10.77%
KCB Group	67.75	68.75	1.48%	4.56%	148.48	16.00%	16.00%
NCBA Group	90.75	90.25	-0.55%	7.44%	1.17	7.87%	10.64%
Stanbic Holdings	257.00	259.25	0.88%	31.10%	0.87	10.09%	10.09%
Stan Chart Bank	330.25	332.00	0.53%	11.69%	2.58	9.34%	11.75%
Co-op Bank Group	27.00	27.50	1.85%	14.82%	11.41	5.45%	5.45%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.21	1.20	-0.83%	-12.41%	0.28	-	-
Express Kenya	7.52	7.22	-3.99%	-2.43%	0.01	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-

Kenya Airways	4.91	4.99	1.63%	41.36%	0.37	-	-
Longhorn Publishers Plc	2.91	3.02	3.78%	4.14%	0.01	-	-
Nairobi Business Ventures	1.48	1.48	0.00%	0.68%	0.08	-	-
Nation Media Group	14.50	14.95	3.10%	29.44%	0.04	-	-
Sameer Africa	15.95	16.40	2.82%	15.09%	1.09	-	-
Standard Group	6.00	6.48	8.00%	7.28%	0.03	-	-
TPS Eastern Africa	16.00	15.10	-5.63%	2.72%	0.02	2.32%	2.32%
Uchumi Supermarket	2.04	2.04	0.00%	98.06%	1.06	-	-
WPP Scangroup	2.29	2.33	1.75%	-8.63%	0.04	-	-

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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	54.50	55.00	0.92%	0.92%	0.23	5.45%	5.45%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	79.00	82.50	4.43%	12.24%	0.25	1.21%	1.21%

ENERGY & PETROLEUM

KenGen	9.08	9.22	1.54%	0.44%	3.93	9.76%	9.76%
Kenya Pipeline Company	9.08	9.18	1.10%	0.88%	13.16	-	-
Kenya Power Ord.	16.05	16.60	3.43%	22.06%	5.74	0.00%	0.00%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	39.80	39.90	0.25%	3.50%	1.33	0.00%	0.00%
Umeme Ltd	8.64	8.40	-2.78%	7.42%	0.15	-	-

INSURANCE

Britam Plc	12.20	12.35	1.23%	35.71%	1.39	-	-
CIC Insurance	4.53	4.52	-0.22%	-1.09%	0.45	2.88%	2.88%
Jubilee Holdings	369.25	379.50	2.78%	13.28%	0.59	3.56%	4.08%

Kenya Re	3.13	3.07	-1.92%	1.99%	7.60	9.77%	9.77%
Liberty Kenya	9.70	9.86	1.65%	-2.38%	0.05	5.07%	5.07%
Sanlam Kenya	9.56	9.86	3.14%	16.55%	0.05	-	-

INVESTMENT

Centum	13.60	13.95	2.57%	0.72%	0.23	2.29%	2.29%
Home Afrika	1.50	1.43	-4.67%	6.72%	0.55	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	6.76	6.70	-0.89%	-18.49%	0.00	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	19.75	19.60	-0.76%	-3.21%	3.07	-	-
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MANUFACTURING & ALLIED

BOC Kenya	121.50	124.75	2.67%	-1.77%	0.06	6.93%	8.94%
BAT Kenya	565.00	565.00	0.00%	23.09%	2.51	12.39%	9.73%
Carbacid Investments	29.00	29.90	3.10%	1.87%	0.45	6.69%	6.69%
EABL	251.00	251.25	0.10%	-4.47%	4.12	2.19%	3.18%
Flame Tree Group	2.58	2.58	0.00%	64.33%	0.42	-	-
Africa Mega Agricorp Plc	117.75	117.75	0.00%	67.02%	0.05	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	27.40	27.65	0.91%	19.18%	0.05	-	-
Shri Krishna Overseas	9.44	8.94	-5.30%	9.56%	0.00	-	-

TELECOMMUNICATION

Safaricom	27.50	27.60	0.36%	-2.65%	637.80	4.35%	4.35%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
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ALP Industrial REIT	129.27	129.27	0.00%	0.00%	0.00	-	-
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5700.00	5800.00	1.75%	7.51%	1.93	-	-
Satrix MSCI World F. ETF	801.00	801.00	0.00%	-8.04%	0.01	-	-

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