

Market Indicators: The equities market closed on a mixed note, with performance across indices largely subdued. NASI edged down 0.05% to 195.38, while NSE 10, NSE 20, and NSE 25 posted modest gains of 0.22%, 0.32%, and 0.08% respectively. The Banking Index rose 0.62% to 223.30, reflecting mild buying interest in banking stocks. Market capitalization dipped slightly by 0.05% to Kes. 3,240.14Bn. Trading activity weakened, while equity turnover fell 44.10% to Kes. 390.80Mn.

Gainers/Losers: Eveready East Africa led the gainers, advancing 9.17%, followed by Africa Mega Agricorn (+9.03%) and Sanlam Kenya (+8.44%). On the downside, Jubilee Holdings topped the losers' chart, shedding 6.54%, followed by Unga Group (-6.10%) and E.A Portland Cement (-5.88%).

Top Movers: Equity Group dominated trading activity with Kes. 81.07Mn in turnover, followed by Safaricom at Kes. 52.71Mn and BAT Kenya at Kes. 36.78Mn.

Foreign Participation: Foreign investors remained net sellers, with modest inflows recorded in Stan Chart Bank (Kes. 0.39Mn), Kenya Power (Kes. 0.08Mn), and NSE (Kes. 0.06Mn). However, outflows were more pronounced, led by Equity Group (Kes. -36.29Mn), Safaricom (Kes. -32.88Mn), and BAT Kenya (Kes. -31.88Mn), indicating continued foreign exit from key large-cap counters.

Bonds Market: The secondary bonds market recorded a strong rebound in activity, with turnover surging 112.93% to Kes. 13.15Bn, up from Kes. 6.18Bn in the previous session.

Corporate Actions:

- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26
- **BAT:** Final dividend Kes. 60.00/Share; Book Closure 08-May-26; Payment 12-June-26
- **Absa:** Final dividend Kes. 1.85/Share; Book closure 30-Apr-26; Payment 19-May-26
- **Stanbic:** Final dividend Kes. 18.55/Share; Book Closure 15-May-26; Payment: Subject to approval
- **KCB:** Final dividend Kes. 3.00/Share; Book Closure 02-Apr-26; Payment: Subject to Approval
- **Equity:** Full dividend Kes. 5.75/Share; Books closure 15-May-26; Payment: Subject to approval
- **SCBK:** Final dividend Kes. 23.00/Share; Book Closure Subject to Approval; Payment: Subject to Approval
- **Liberty:** Final dividend Kes. 0.50/Share; Book Closure Subject to Approval; Payment: Subject to Approval
- **Co-op:** Final dividend Kes. 1.50/Share; Book Closure; Subject to approval; Payment: Subject to approval
- **DTB:** Full dividend Kes. 9.00/Share; Book Closure 22-May-26; Payment 26-Jun-26
- **Kakuzi:** Final dividend Kes. 16.00/Share; Book Closure 29-May-26; Payment: 15-June-26
- **I&M:** Final dividend Kes. 2.25/Share; ; Book Closure 16-April-26; Payment: 21-May-26
- **NCBA:** Final dividend Kes. 4.60/Share; Book Closure 30-Apr-26; Payment: 26-May-26
- **Bk Group:** RWF 53.04/Share; Book Closure: Subject to Approval; Payment: Subject to Approval

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	195.48	195.38	-0.05%
NSE 10	2027.07	2031.49	0.22%
NSE 20	3418.58	3429.37	0.32%
NSE 25	5408.24	5412.34	0.08%
Bank Index	221.93	223.30	0.62%
Market Capitalization (Bn)	3241.82	3240.14	-0.05%
Total Shares Traded (Mn)	27.83	17.25	-38.01%
Total Equities Turnover (Mn)	699.15	390.80	-44.10%
Bond Turnover (Bn)	6.18	13.15	112.93%
Foreign Buys	90.06	10.46	-88.39%
Foreign Sales	322.64	126.54	-60.78%
Net foreign flows	-232.58	-116.08	-50.09%

Top Movers			
Stock	Share Price 27-Mar	Share Price 30-Mar	Mkt Turnover (Kes. Mn)
Equity Group	69.00	69.75	81.07
Safaricom	28.05	27.90	52.71
BAT Kenya	565.00	566.00	36.78
KCB Group	68.00	68.50	35.04
TPS Eastern A.	16.05	16.05	27.75
Co-op Bank	27.00	27.15	24.70

Top Gainers			
Stock	Share Price 27-Mar	Share Price 30-Mar	%Change
Eveready East Africa	1.09	1.19	9.17%
Africa Mega Agricorp	108.00	117.75	9.03%
Sanlam Kenya	9.00	9.76	8.44%
Uchumi Supermarket	1.84	1.99	8.15%
Flame Tree Group	2.26	2.41	6.64%

Top Losers			
Stock	Share Price 27-Mar	Share Price 30-Mar	%Change
Jubilee Holdings	393.75	368.00	-6.54%
Unga Group	28.70	26.95	-6.10%
E.A.Portland Cement	80.75	76.00	-5.88%
Shri Krishna Overseas	9.94	9.40	-5.43%
WPP Scangroup	2.28	2.17	-4.82%

Top Foreign Buys		
Stock	Share Price 30-Mar	Foreign Buys (Kes. Mn)
Equity Group	69.00	9.63
Stan Chart Bank	328.50	0.46
Satrix MSCI World F	835.00	0.15
Kenya Power	15.95	0.08
NSE	20.00	0.06

Top Foreign Sales		
Stock	Share Price 30-Mar	Foreign Sells (Kes. Mn)
Equity Group	69.00	45.92
Safaricom	28.05	32.89
BAT Kenya	565.00	31.88
KCB Group	68.00	10.73
EABL	253.00	3.18

Top Foreign Net Inflows		
Stock	Share Price 30-Mar	Net inflows (Kes. Mn)
Stan Chart Bank	328.50	0.39
Kenya Power	15.95	0.08
NSE	20.00	0.06
Total Energies Kenya	41.85	0.02
TPS Eastern Africa	16.05	0.02

Top Foreign Net Outflows		
Stock	Share Price 30-Mar	Net Outflows (Kes. Mn)
Equity Group	69.00	-36.29
Safaricom	28.05	-32.88
BAT Kenya	565.00	-31.88
KCB Group	68.00	-10.73
EABL	253.00	-3.18

Stock	27-Mar-26	30-Mar-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.70	29.65	-3.42%	44.63%	0.03	-	-
Kakuzi Plc	427.00	429.00	0.47%	6.72%	0.19	1.86%	1.86%
Kapchorua Tea	237.75	238.25	0.21%	2.92%	0.07	10.49%	10.49%
Limuru Tea	514.00	514.00	0.00%	11.74%	0.01	-	0.19%
Sasini Plc	24.15	25.15	4.14%	40.90%	0.28	0.00%	0.00%
Williamson Tea Kenya	138.00	137.75	-0.18%	-7.86%	0.16	1.45%	1.45%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	66.00	65.50	-0.76%	28.43%	0.07	1.22%	1.22%
BANKING							
ABSA Bank Kenya	27.20	27.25	0.18%	10.32%	23.56	7.52%	8.26%
BK Group	46.25	46.85	1.30%	10.24%	0.72	5.59%	7.73%
DTB Group	146.25	146.00	-0.17%	27.51%	5.43	4.79%	4.79%
Equity Group	69.00	69.75	1.09%	4.49%	81.07	6.09%	6.09%
HF Group	9.20	9.26	0.65%	-7.03%	0.66	-	-
I&M Group	47.20	48.05	1.80%	13.19%	6.51	7.80%	10.93%
KCB Group	68.00	68.50	0.74%	4.18%	35.04	16.06%	16.06%
NCBA Group	88.75	89.25	0.56%	6.25%	7.30	7.96%	10.76%
Stanbic Holdings	258.75	257.75	-0.39%	30.34%	4.24	10.15%	10.15%
Stan Chart Bank	328.50	329.25	0.23%	10.77%	2.85	9.42%	11.85%
Co-op Bank Group	27.00	27.15	0.56%	13.36%	24.70	5.52%	5.52%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.09	1.19	9.17%	-13.14%	1.07	-	-
Express Kenya	7.46	7.18	-3.75%	-2.97%	0.16	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	4.79	4.74	-1.04%	34.28%	0.56	-	-
Longhorn Publishers Plc	2.91	2.89	-0.69%	-0.34%	0.03	-	-
Nairobi Business Ventures	1.49	1.47	-1.34%	0.00%	0.04	-	-
Nation Media Group	14.65	14.45	-1.37%	25.11%	0.34	-	-
Sameer Africa	16.45	16.05	-2.43%	12.63%	0.30	-	-
Standard Group	6.38	6.24	-2.19%	3.31%	0.01	-	-
TPS Eastern Africa	16.05	16.05	0.00%	9.18%	27.75	2.18%	2.18%
Uchumi Supermarket	1.84	1.99	8.15%	93.20%	1.45	-	-
WPP Scangroup	2.28	2.17	-4.82%	-14.90%	0.16	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	54.75	55.25	0.91%	1.38%	0.07	5.43%	5.43%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	80.75	76.00	-5.88%	3.40%	0.06	1.32%	1.32%

ENERGY & PETROLEUM

KenGen	9.02	9.02	0.00%	-1.74%	17.95	9.98%	9.98%
Kenya Pipeline Company	9.06	9.08	0.22%	-0.22%	13.41	-	-
Kenya Power Ord.	15.95	15.80	-0.94%	16.18%	10.30	0.00%	0.00%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	41.85	40.10	-4.18%	4.02%	0.25	0.00%	0.00%
Umeme Ltd	8.50	8.66	1.88%	10.74%	0.65	-	-

INSURANCE

Britam Plc	12.50	12.35	-1.20%	35.71%	4.50	-	-
CIC Insurance	4.46	4.62	3.59%	1.09%	1.43	2.81%	2.81%
Jubilee Holdings	393.75	368.00	-6.54%	9.85%	8.90	3.67%	4.21%
Kenya Re	3.27	3.21	-1.83%	6.64%	7.73	9.35%	9.35%
Liberty Kenya	10.05	9.80	-2.49%	-2.97%	0.25	5.10%	5.10%
Sanlam Kenya	9.00	9.76	8.44%	15.37%	0.38	-	-

INVESTMENT

Centum	13.60	13.65	0.37%	-1.44%	0.15	2.34%	2.34%
Home Afrika	1.47	1.50	2.04%	11.94%	0.22	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.30	7.14	-2.19%	-13.14%	0.02	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	20.00	19.80	-1.00%	-2.22%	2.97	-	-
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MANUFACTURING & ALLIED

BOC Kenya	122.00	125.00	2.46%	-1.57%	0.17	6.92%	8.92%
BAT Kenya	565.00	566.00	0.18%	23.31%	36.78	12.37%	9.72%
Carbacid Investments	28.75	28.45	-1.04%	-3.07%	0.77	7.03%	7.03%
EABL	253.00	249.75	-1.28%	-5.04%	5.66	2.20%	3.20%
Flame Tree Group	2.26	2.41	6.64%	53.50%	0.17	-	-
Africa Mega Agricorp Plc	108.00	117.75	9.03%	67.02%	0.32	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	28.70	26.95	-6.10%	16.16%	0.04	-	-
Shri Krishna Overseas	9.94	9.40	-5.43%	15.20%	0.01	-	-

TELECOMMUNICATION

Safaricom	28.05	27.90	-0.53%	-1.59%	52.71	4.30%	4.30%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
ALP Industrial REIT	129.27	129.27	0.00%	0.00%	0.00	-	-

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5485.00	5485.00	0.00%	1.67%	0.44	-	-
Satrix MSCI World F. ETF	835.00	801.00	-4.07%	-8.04%	0.40	-	-

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