

Market Indicators: The equities market closed lower across most benchmarks. The NASI declined 1.18% to 212.81, while the NSE 10 eased 0.64% to 2,257.31. The NSE 20 fell 1.22% to 3,712.72, and the NSE 25 was down 0.80% to 5,900.29. The Banking Index slipped 0.29% to 244.03.

Market capitalization contracted 1.18% to KES 3.36 Trn, reflecting broad-based profit-taking.

Trading Activity: Activity improved modestly compared to the previous session. Shares traded increased 12.07% to 40.35 Mn, while equities turnover rose 5.49% to KES 960.72 Mn.

Gainers and Losers: Eaagads led the gainers with a 7.45% rise to KES 31.00, followed by Home Afrika, which gained 5.11% to KES 1.85. BK Group added 2.29% to close at KES 49.10, Express Kenya rose 2.10% to KES 7.78, and NBV advanced 1.95% to KES 1.57.

On the downside, Uchumi posted the steepest decline, falling 9.59% to KES 2.45. HF Group eased 6.76% to KES 10.35, Kenya Airways dropped 6.46% to KES 4.92, Sameer Africa declined 6.39% to KES 18.30, and E.A.P.C lost 6.01% to close at KES 78.25.

Top Movers: Equity Group dominated turnover, exchanging 443.27 Mn shares and closing slightly lower at KES 76.75. Absa NewGold ETF recorded turnover of KES 379.24 Mn as it retreated to KES 6,225.00. KCB Group traded 170.10 Mn shares to close at KES 77.50, while HF Group saw turnover of KES 83.66 Mn, declining to KES 10.35.

Foreign Participation: Foreign investors were net buyers, recording net inflows of KES 425.56 Mn, a substantial increase of 216.81% from the previous session. The top foreign purchases were in Absa NewGold ETF (KES 371.84 Mn), Equity Group (KES 257.29 Mn), KCB Group (KES 156.95 Mn), Kenya Power Ordinary (KES 27.86 Mn), and Safaricom (KES 0.48 Mn). Foreign sales were highest in Equity Group (KES 177.29 Mn), KCB Group (KES 136.59 Mn), Safaricom (KES 26.11 Mn), NSE (KES 23.13 Mn), and BAT Kenya (KES 11.26 Mn).

Bonds: Secondary bond turnover rose sharply by 42.44% to KES 17.74 Bn, reflecting increased activity in the fixed income market relative to the previous session.

Earnings Releases: Absa Bank Kenya will be releasing their full year results tomorrow 4th March 2026.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26
- **BAT:** Final dividend Kes. 60.00/Share; Book Closure 08-May-26; Payment 12-June-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	215.36	212.81	-1.18%
NSE 10	2271.75	2257.31	-0.64%
NSE 20	3758.73	3712.72	-1.22%
NSE 25	5948.05	5900.29	-0.80%
Bank Index	244.74	244.03	-0.29%
Market Capitalization (Bn)	3398.61	3358.47	-1.18%
Shares Traded (Mn)	36.01	40.35	12.07%
Equities Turnover (Mn)	910.75	960.72	5.49%
Bond Turnover (Bn)	12.46	17.74	42.44%
Foreign Buys	332.97	815.40	144.89%
Foreign Sales	198.64	389.84	96.25%
Net foreign flows	134.33	425.56	216.81%

Top Movers	Share Price		
Stock	02-Mar-26	03-Mar-26	Mkt Turnover (Kes. Mn)
Equity Group	77.25	76.75	443.27
Absa NewGold ETF	6555.00	6225.00	379.24
KCB Group	77.75	77.50	170.10
HF Group	11.10	10.35	83.66
Safaricom	31.70	31.05	40.72
Kenya Power Ord.	18.30	17.85	35.20

Top Gainers	Share Price		
Stock	02-Mar-26	03-Mar-26	%Change
Eaagads	28.85	31.00	7.45%
Home Afrika	1.76	1.85	5.11%
BK Group	48.00	49.10	2.29%
Express Kenya	7.62	7.78	2.10%
NBV	1.54	1.57	1.95%

Top Losers	Price		
Stock	02-Mar-26	03-Mar-26	%Change
Uchumi	2.71	2.45	-9.59%
HF Group	11.10	10.35	-6.76%
Kenya Airways	5.26	4.92	-6.46%
Sameer Africa	19.55	18.30	-6.39%
E.A.P.C	83.25	78.25	-6.01%

Top Foreign Buys		
Stock	03-Mar-26	Foreign Buys (Kes. Mn)
Absa NewGold ETF	6225.00	371.84
Equity Group	76.75	257.29
KCB Group	77.50	156.95
Kenya Power Ord.	17.85	27.86
Safaricom	31.05	0.48

Top Foreign Sells		
Stock	03-Mar-26	Foreign Sells (Kes. Mn)
Equity Group	76.75	177.29
KCB Group	77.50	136.59
Safaricom	31.05	26.11
NSE	21.50	23.13
BAT Kenya	570.00	11.26

Top Foreign Net Inflows		
Stock	03-Mar-26	Net inflows (Kes. Mn)
Absa NewGold ETF	6225.00	367.03
Equity Group	76.75	80.00
Kenya Power Ord.	17.85	27.86
KCB Group	77.50	20.35
KenGen	9.54	0.15

Top Foreign Net Outflows		
Stock	03-Mar-26	Net Outflows (Kes. Mn)
Safaricom	31.05	-25.63
NSE	21.50	-23.07
BAT Kenya	570.00	-11.24
Eveready	1.00	-8.92
EABL	266.00	-0.59

Stock	02-Mar-26	03-Mar-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	28.85	31.00	7.45%	51.22%	0.11	-	-
Kakuzi Plc	421.00	424.75	0.89%	5.66%	0.08	1.88%	1.88%
Kapchorua Tea	257.00	256.50	-0.19%	10.80%	0.36	9.75%	9.75%
Limuru Tea	542.00	542.00	0.00%	17.83%	0.01	-	0.18%
Sasini Plc	29.10	29.60	1.72%	65.83%	1.25	0.00%	0.00%
Williamson Tea Kenya	142.25	141.00	-0.88%	-5.69%	2.34	1.42%	1.42%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	69.50	66.50	-4.32%	30.39%	0.53	1.20%	1.20%
BANKING							
ABSA Bank Kenya	32.10	32.05	-0.16%	29.76%	8.03	5.46%	6.08%
BK Group	48.00	49.10	2.29%	15.53%	0.21	5.34%	7.37%
DTB Group	158.00	157.50	-0.32%	37.55%	9.06	4.44%	4.44%
Equity Group	77.25	76.75	-0.65%	14.98%	443.27	5.54%	5.54%
HF Group	11.10	10.35	-6.76%	3.92%	83.66	-	-
I&M Group	49.55	50.25	1.41%	18.37%	9.43	5.97%	8.96%
KCB Group	77.75	77.50	-0.32%	17.87%	170.10	3.87%	9.03%
NCBA Group	91.50	89.50	-2.19%	6.55%	2.87	6.15%	8.94%
Stanbic Holdings	257.25	256.00	-0.49%	29.46%	5.27	8.10%	9.59%
Stan Chart Bank	352.50	352.25	-0.07%	18.50%	10.79	10.50%	12.78%
Co-op Bank Group	30.55	31.00	1.47%	29.44%	28.88	4.84%	8.06%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.06	1.00	-5.66%	-27.01%	9.24	-	-
Express Kenya	7.62	7.78	2.10%	5.14%	0.04	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.26	4.92	-6.46%	39.38%	2.40	-	-
Longhorn Publishers Plc	3.33	3.24	-2.70%	11.72%	0.10	-	-
Nairobi Business Ventures	1.54	1.57	1.95%	6.80%	0.47	-	-
Nation Media Group	14.25	14.30	0.35%	23.81%	0.07	-	-
Sameer Africa	19.55	18.30	-6.39%	28.42%	0.64	-	-
Standard Group	6.16	6.04	-1.95%	0.00%	0.05	-	-
TPS Eastern Africa	17.10	16.20	-5.26%	10.20%	0.22	2.16%	2.16%
Uchumi Supermarket	2.71	2.45	-9.59%	137.86%	1.53	-	-
WPP Scangroup	2.43	2.38	-2.06%	-6.67%	0.61	-	-
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CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	61.25	59.75	-2.45%	9.63%	0.24	5.02%	5.02%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	83.25	78.25	-6.01%	6.46%	1.23	1.28%	1.28%

ENERGY & PETROLEUM

KenGen	9.60	9.54	-0.63%	3.92%	14.55	9.43%	9.43%
Kenya Power Ord.	18.30	17.85	-2.46%	31.25%	35.20	4.48%	8.96%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	43.40	43.20	-0.46%	12.06%	1.38	4.44%	4.44%
Umeme Ltd	8.80	8.46	-3.86%	8.18%	0.26	-	-

INSURANCE

Britam Plc	12.75	12.20	-4.31%	34.07%	1.42	-	-
CIC Insurance	5.34	5.28	-1.12%	15.54%	1.82	2.46%	2.46%
Jubilee Holdings	380.00	378.25	-0.46%	12.91%	0.64	3.57%	4.10%
Kenya Re	3.88	3.77	-2.84%	25.25%	7.14	7.96%	7.96%
Liberty Kenya	10.40	10.20	-1.92%	0.99%	0.23	15.69%	15.69%
Sanlam Kenya	10.45	10.05	-3.83%	18.79%	0.22	-	-

INVESTMENT

Centum	15.60	15.00	-3.85%	8.30%	1.09	2.13%	2.13%
Home Afrika	1.76	1.85	5.11%	38.06%	5.31	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.02	-	-
Olympia Capital Holdings	7.68	7.82	1.82%	-4.87%	0.05	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	22.35	21.50	-3.80%	6.17%	23.93	-	-
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MANUFACTURING & ALLIED

BOC Kenya	133.00	128.25	-3.57%	0.98%	1.50	6.74%	8.69%
BAT Kenya	570.00	570.00	0.00%	24.18%	27.79	12.28%	9.65%
Carbacid Investments	30.55	30.85	0.98%	5.11%	1.03	6.48%	6.48%
EABL	268.75	266.00	-1.02%	1.14%	2.44	2.07%	3.01%
Flame Tree Group	3.00	2.84	-5.33%	80.89%	0.64	-	-
Kenya Orchards	98.00	98.00	0.00%	39.01%	0.17	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	32.55	32.55	0.00%	40.30%	0.61	-	-
Shri Krishna Overseas	10.35	10.30	-0.48%	26.23%	0.01	-	-

TELECOMMUNICATION

Safaricom	31.70	31.05	-2.05%	9.52%	40.72	3.86%	3.86%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6555.00	6225.00	-5.03%	15.38%	379.24	-	-
Satrix MSCI World F. ETF	851.00	851.00	0.00%	-2.30%	0.04	-	-

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