

Market Indicators: The equities market closed mixed. The NASI edged down 0.33% to 215.36, while the NSE 10 gained 0.15% to 2,271.75. The NSE 20 rose 0.22% to 3,758.73, the NSE 25 was broadly flat at 5,948.05, and the Banking Index eased 0.47% to 244.74.

Market capitalization declined 0.34% to KES 3.40Trn, reflecting mild profit-taking in select large-cap counters.

Trading Activity: Activity softened notably. Shares traded fell 28.66% to 36.01Mn, while equities turnover declined 18.05% to KES 910.75Mn, pointing to cautious participation.

Gainers/Losers: Home Afrika led the gainers with a 10.00% jump, followed by BK Group (+6.43%), Flame Tree Group (+6.01%), Absa NewGold ETF (+5.22%), and Unga Group (+5.17%). On the downside, Uchumi (-7.51%) posted the steepest loss, followed by Eveready East (-6.19%), Kenya Airways (-6.07%), Eaagads (-4.15%), and KCB Group (-3.12%).

Top Movers: Equity Group dominated turnover at KES 421.82Mn, closing unchanged at KES 77.25. I&M Group traded KES 131.60Mn as the counter declined to KES 49.55. EABL advanced to KES 268.75 on turnover of KES 124.23Mn.

Activity was also noted in KenGen (KES 27.02Mn), Safaricom (KES 24.48Mn), and KCB Group (KES 24.26Mn).

Foreign Participation: Foreign investors turned net buyers, recording net inflows of KES 134.33Mn, a reversal from the prior session's net outflows. Foreign purchases dipped 3.82% to KES 332.97Mn, while foreign sales declined sharply by 72.42% to KES 198.64Mn. Equity Group attracted the bulk of foreign inflows (KES 181.95Mn net), while the largest net outflows were recorded in EABL.

Bonds: Secondary bond turnover declined 48.62% to KES 12.46Bn, suggesting reduced activity in fixed income relative to the previous session.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26
- **BAT:** Final dividend Kes. 60.00/Share; Book Closure 08-May-26; Payment 12-June-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	216.08	215.36	-0.33%
NSE 10	2268.39	2271.75	0.15%
NSE 20	3750.45	3758.73	0.22%
NSE 25	5948.29	5948.05	0.00%
Bank Index	245.90	244.74	-0.47%
Market Capitalization (Bn)	3410.07	3398.61	-0.34%
Shares Traded (Mn)	50.47	36.01	-28.66%
Equities Turnover (Mn)	1111.31	910.75	-18.05%
Bond Turnover (Bn)	24.24	12.46	-48.62%
Foreign Buys	346.19	332.97	-3.82%
Foreign Sales	720.20	198.64	-72.42%
Net foreign flows	-374.01	134.33	-135.92%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	27-Feb-26	02-Mar-26	
Equity Group	77.25	77.25	421.82
I&M Group	51.00	49.55	131.60
EABL	259.50	268.75	124.23
KenGen	9.64	9.60	27.02
Safaricom	32.00	31.70	24.48
KCB Group	80.25	77.75	24.26

Top Gainers	Share Price		
	27-Feb-26	02-Mar-26	%Change
Home Afrika	1.60	1.76	10.00%
BK Group	45.10	48.00	6.43%
Flame Tree Group	2.83	3.00	6.01%
Absa NewGold ETF	6230.00	6555.00	5.22%
Unga Group	30.95	32.55	5.17%

Top Losers	Price		
	27-Feb-26	02-Mar-26	%Change
Uchumi	2.93	2.71	-7.51%
Eveready East	1.13	1.06	-6.19%
Kenya Airways	5.60	5.26	-6.07%
Eaagads	30.10	28.85	-4.15%
KCB Group	80.25	77.75	-3.12%

Top Foreign Buys		
Stock	02-Mar-26	Foreign Buys (Kes. Mn)
Equity Group	77.25	319.90
KCB Group	77.75	7.88
Kenya Power Ord.	18.30	4.62
I&M Group	49.55	0.17
Stanbic Holdings	257.25	0.14

Top Foreign Sells		
Stock	02-Mar-26	Foreign Sells (Kes. Mn)
Equity Group	77.25	137.94
EABL	268.75	15.28
Absa NewGold ETF	6555.00	9.31
NSE	22.35	8.94
Everead	1.06	8.32

Top Foreign Net Inflows		
Stock	02-Mar-26	Net inflows (Kes. Mn)
Equity Group	77.25	181.95
Kenya Power Ord.	18.30	4.62
KCB Group	77.75	0.28
I&M Group	49.55	0.17
Stanbic Holdings	257.25	0.14

Top Foreign Net Outflows		
Stock	02-Mar-26	Net Outflows (Kes. Mn)
EABL	268.75	-15.27
Absa NewGold	6555.00	-9.27
NSE	22.35	-8.92
Eveready	1.06	-8.32
BAT Kenya	570.00	-6.45

Stock	27-Feb-26	02-Mar-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	30.10	28.85	-4.15%	40.73%	0.20	-	-
Kakuzi Plc	433.00	421.00	-2.77%	4.73%	0.13	1.90%	1.90%
Kapchorua Tea	255.50	257.00	0.59%	11.02%	0.20	9.73%	9.73%
Limuru Tea	550.00	542.00	-1.45%	17.83%	0.11	-	0.18%
Sasini Plc	28.15	29.10	3.37%	63.03%	0.69	0.00%	0.00%
Williamson Tea Kenya	143.00	142.25	-0.52%	-4.85%	1.94	1.41%	1.41%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	70.00	69.50	-0.71%	36.27%	0.41	1.15%	1.15%
BANKING							
ABSA Bank Kenya	32.20	32.10	-0.31%	29.96%	10.91	5.45%	6.07%
BK Group	45.10	48.00	6.43%	12.94%	0.12	5.46%	7.54%
DTB Group	154.75	158.00	2.10%	37.99%	3.06	4.43%	4.43%
Equity Group	77.25	77.25	0.00%	15.73%	421.82	5.50%	5.50%
HF Group	11.25	11.10	-1.33%	11.45%	4.97	-	-
I&M Group	51.00	49.55	-2.84%	16.73%	131.60	6.05%	9.08%
KCB Group	80.25	77.75	-3.12%	18.25%	24.26	3.86%	9.00%
NCBA Group	92.50	91.50	-1.08%	8.93%	3.43	6.01%	8.74%
Stanbic Holdings	256.50	257.25	0.29%	30.09%	9.27	8.06%	9.54%
Stan Chart Bank	362.25	352.50	-2.69%	18.59%	4.83	10.50%	12.77%
Co-op Bank Group	29.20	30.55	4.62%	27.56%	8.31	4.91%	8.18%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.13	1.06	-6.19%	-22.63%	8.39	-	-
Express Kenya	7.82	7.62	-2.56%	2.97%	0.11	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.60	5.26	-6.07%	49.01%	19.82	-	-
Longhorn Publishers Plc	3.22	3.33	3.42%	14.83%	0.06	-	-
Nairobi Business Ventures	1.48	1.54	4.05%	4.76%	0.48	-	-
Nation Media Group	14.30	14.25	-0.35%	23.38%	0.22	-	-
Sameer Africa	19.80	19.55	-1.26%	37.19%	0.21	-	-
Standard Group	6.22	6.16	-0.96%	1.99%	0.03	-	-
TPS Eastern Africa	16.55	17.10	3.32%	16.33%	0.17	2.05%	2.05%
Uchumi Supermarket	2.93	2.71	-7.51%	163.11%	3.42	-	-
WPP Scangroup	2.48	2.43	-2.02%	-4.71%	0.08	-	-
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CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	60.75	61.25	0.82%	12.39%	0.15	4.90%	4.90%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.25	83.25	1.22%	13.27%	0.39	1.20%	1.20%

ENERGY & PETROLEUM

KenGen	9.64	9.60	-0.41%	4.58%	27.02	9.38%	9.38%
Kenya Power Ord.	18.50	18.30	-1.08%	34.56%	15.33	4.37%	8.74%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	42.85	43.40	1.28%	12.58%	2.71	4.42%	4.42%
Umeme Ltd	8.84	8.80	-0.45%	12.53%	0.53	-	-

INSURANCE

Britam Plc	12.95	12.75	-1.54%	40.11%	0.90	-	-
CIC Insurance	5.36	5.34	-0.37%	16.85%	3.44	2.43%	2.43%
Jubilee Holdings	374.50	380.00	1.47%	13.43%	0.38	3.55%	4.08%
Kenya Re	3.91	3.88	-0.77%	28.90%	18.13	7.73%	7.73%
Liberty Kenya	10.00	10.40	4.00%	2.97%	0.56	15.38%	15.38%
Sanlam Kenya	10.55	10.45	-0.95%	23.52%	0.05	-	-

INVESTMENT

Centum	15.00	15.60	4.00%	12.64%	2.17	2.05%	2.05%
Home Afrika	1.60	1.76	10.00%	31.34%	2.33	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.78	7.68	-1.29%	-6.57%	0.04	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	22.45	22.35	-0.45%	10.37%	10.45	-	-
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MANUFACTURING & ALLIED

BOC Kenya	132.25	133.00	0.57%	4.72%	0.45	6.50%	8.38%
BAT Kenya	567.00	570.00	0.53%	24.18%	11.09	7.89%	9.65%
Carbacid Investments	30.55	30.55	0.00%	4.09%	4.80	6.55%	6.55%
EABL	259.50	268.75	3.56%	2.19%	124.23	2.05%	2.98%
Flame Tree Group	2.83	3.00	6.01%	91.08%	1.15	-	-
Kenya Orchards	97.75	98.00	0.26%	39.01%	0.02	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	30.95	32.55	5.17%	40.30%	0.68	-	-
Shri Krishna Overseas	10.20	10.35	1.47%	26.84%	0.05	-	-

TELECOMMUNICATION

Safaricom	32.00	31.70	-0.94%	11.82%	24.48	3.79%	3.79%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6230.00	6555.00	5.22%	21.50%	11.47	-	-
Satrix MSCI World F. ETF	850.00	851.00	0.12%	-2.30%	0.16	-	-

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