

Market Indicators: The equities market traded mixed, with losses in the broader indices outweighing modest gains in select segments. NASI declined 0.25% to 211.11, while NSE 10 eased 0.17% to 2,250.97. NSE 20 edged up 0.09% to 3,703.41 and NSE 25 gained 0.07% to 5,910.91. The Banking Index advanced 0.55% to 245.27, reflecting continued resilience in banking counters.

Market capitalization fell 0.25% to Kes. 3,500.95Bn.

Trading Activity: Market activity weakened further, with shares traded declining 19.85% to 16.16Mn, while equity turnover dropped 36.39% to Kes. 428.38Mn, indicating subdued investor participation.

Gainers/Losers: Uchumi Supermarket topped the gainers' chart with a 4.37% rise, followed by Eaagads (+4.15%) and Shri Krishna Overseas (+3.03%). TPS Eastern Africa (+2.78%) and NCBA Group (+2.74%) also posted gains. On the downside, Africa Mega led the losers, declining 4.96%, followed by BOC Kenya (-3.56%) and East African Portland Cement (-3.04%). Kenya Airways (-2.20%) and Centum Investment Company (-1.99%) also registered losses.

Top Movers: Trading activity was led by Safaricom with Kes. 135.46Mn in turnover, followed by Equity Group (Kes. 127.37Mn) and KCB Group (Kes. 32.18Mn). Other notable contributors included BAT Kenya (Kes. 18.00Mn), DTB Group (Kes. 15.12Mn), and Co-operative Bank Group (Kes. 13.15Mn).

Foreign Participation: Foreign investor activity remained negative but improved significantly, with net outflows narrowing to Kes. 36.12Mn from Kes. 185.13Mn previously. Foreign purchases stood at Kes. 212.19Mn against sales of Kes. 248.30Mn. Net inflows were recorded in Safaricom (Kes. 9.33Mn) and Kenya Power (Kes. 4.50Mn), while outflows were led by BAT Kenya (Kes. 17.82Mn), Equity Group (Kes. 13.21Mn), and KCB Group (Kes. 11.88Mn).

Bonds Market: Activity in the secondary bonds market declined sharply, with turnover falling 57.95% to Kes. 4.50Bn from Kes. 10.71Bn in the previous session..

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment: 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment: 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment: 30-Apr-26
- **Absa:** Final dividend Kes. 1.85/Share; Book closure 30-Apr-26; Payment: 19-May-26
- **BAT:** Final dividend Kes. 60.00/Share; Book Closure 08-May-26; Payment: 12-June-26
- **Stanbic:** Final dividend Kes. 18.55/Share; Book Closure 15-May-26; Payment: Subject to Approval
- **KCB:** Final dividend Kes. 3.00/Share; Book Closure 02-Apr-26; Payment: Subject to Approval
- **Liberty:** Final dividend Kes. 0.50/Share; Book Closure Subject to Approval; Payment: Subject to Approval

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	211.63	211.11	-0.25%
NSE 10	2254.85	2250.97	-0.17%
NSE 20	3700.14	3703.41	0.09%
NSE 25	5906.56	5910.91	0.07%
Bank Index	243.93	245.27	0.55%
Market Capitalization (Bn)	3509.57	3500.95	-0.25%
Shares Traded (Mn)	20.16	16.16	-19.85%
Equities Turnover (Mn)	673.42	428.38	-36.39%
Bond Turnover (Bn)	10.71	4.50	-57.95%
Foreign Buys	215.04	212.19	-1.33%
Foreign Sales	400.17	248.30	-37.95%
Net foreign flows	-185.13	-36.12	-80.49%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	16-Mar-26	17-Mar-26	
Safaricom	30.60	30.30	135.46
Equity Group	77.25	78.00	127.37
KCB Group	78.75	78.50	32.18
BAT Kenya	572.00	566.00	18.00
DTB Group	157.00	157.25	15.12
Co-op Bank Group	30.10	30.15	13.15

Top Gainers	Share Price		
	16-Mar-26	17-Mar-26	%Change
Uchumi Supermarket	2.06	2.15	4.37%
Eaagads	30.10	31.35	4.15%
Shri Krishna Overseas	9.90	10.20	3.03%
TPS Eastern Africa	16.20	16.65	2.78%
NCBA Group	91.25	93.75	2.74%

Top Losers	Price		
	16-Mar-26	17-Mar-26	%Change
Africa Mega	116.00	110.25	-4.96%
BOC Kenya	126.25	121.75	-3.56%
E.A.P.C	82.25	79.75	-3.04%
Kenya Airways	5.46	5.34	-2.20%
Centum	15.10	14.80	-1.99%

Top Foreign Buys		
Stock	17-Mar-26	Foreign Buys (Kes. Mn)
Equity Group	78.00	101.86
Safaricom	30.30	93.70
KCB Group	78.50	8.99
Kenya Power Ord.	17.20	4.50
BK Group	46.95	1.48

Top Foreign Sells		
Stock	17-Mar-26	Foreign Sells (Kes. Mn)
Equity Group	78.00	115.07
Safaricom	30.30	84.37
KCB Group	78.50	20.87
BAT Kenya	566.00	17.82
DTB Group	157.25	4.10

Top Foreign Net Inflows		
Stock	17-Mar-26	Net inflows (Kes. Mn)
Safaricom	30.30	9.33
Kenya Power Ord.	17.20	4.50
BK Group	46.95	0.27
EABL	265.00	0.11
I&M Group	51.50	0.11

Top Foreign Net Outflows		
Stock	17-Mar-26	Net Outflows (Kes. Mn)
BAT Kenya	566.00	-17.82
Equity Group	78.00	-13.21
KCB Group	78.50	-11.88
DTB Group	157.25	-4.10
KenGen	9.54	-2.21

Stock	16-Mar-26	17-Mar-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.10	31.35	4.15%	52.93%	0.07	-	-
Kakuzi Plc	423.50	423.50	0.00%	5.35%	0.04	1.89%	1.89%
Kapchorua Tea	254.75	254.25	-0.20%	9.83%	0.12	9.83%	9.83%
Limuru Tea	511.00	511.00	0.00%	11.09%	0.02	-	0.20%
Sasini Plc	27.45	27.60	0.55%	54.62%	0.26	0.00%	0.00%
Williamson Tea Kenya	140.25	140.50	0.18%	-6.02%	2.87	1.42%	1.42%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	67.75	68.00	0.37%	33.33%	0.47	1.18%	1.18%
BANKING							
ABSA Bank Kenya	31.65	31.90	0.79%	29.15%	5.15	5.49%	6.11%
BK Group	46.00	46.95	2.07%	10.47%	1.50	5.58%	7.71%
DTB Group	157.00	157.25	0.16%	37.34%	15.12	4.45%	4.45%
Equity Group	77.25	78.00	0.97%	16.85%	127.37	5.45%	5.45%
HF Group	10.75	10.60	-1.40%	6.43%	2.37	-	-
I&M Group	51.50	51.50	0.00%	21.32%	10.89	5.83%	8.74%
KCB Group	78.75	78.50	-0.32%	19.39%	32.18	8.92%	8.92%
NCBA Group	91.25	93.75	2.74%	11.61%	3.67	5.87%	8.53%
Stanbic Holdings	260.00	260.50	0.19%	31.73%	1.52	8.58%	8.58%
Stan Chart Bank	337.25	337.50	0.07%	13.54%	3.45	10.96%	13.33%
Co-op Bank Group	30.10	30.15	0.17%	25.89%	13.15	4.98%	8.29%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.23	1.24	0.81%	-9.49%	1.84	-	-
Express Kenya	7.78	7.80	0.26%	5.41%	0.01	-	-
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	-	-

Kenya Airways	5.46	5.34	-2.20%	51.27%	1.35	-	-
Longhorn Publishers Plc	3.14	3.20	1.91%	10.34%	0.05	-	-
Nairobi Business Ventures	1.51	1.50	-0.66%	2.04%	0.18	-	-
Nation Media Group	16.00	15.85	-0.94%	37.23%	0.38	-	-
Sameer Africa	17.90	18.00	0.56%	26.32%	0.21	-	-
Standard Group	6.42	6.54	1.87%	8.28%	0.03	-	-
TPS Eastern Africa	16.20	16.65	2.78%	13.27%	0.04	2.10%	2.10%
Uchumi Supermarket	2.06	2.15	4.37%	108.74%	2.66	-	-
WPP Scangroup	2.39	2.40	0.42%	-5.88%	0.19	-	-
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	58.00	58.00	0.00%	6.42%	0.05	5.17%	5.17%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.25	79.75	-3.04%	8.50%	0.02	1.25%	1.25%

ENERGY & PETROLEUM

KenGen	9.58	9.54	-0.42%	3.92%	10.53	9.43%	9.43%
Kenya Power Ord.	17.00	17.20	1.18%	26.47%	10.20	4.65%	9.30%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	43.65	43.25	-0.92%	12.19%	0.39	4.44%	4.44%
Umeme Ltd	8.84	8.78	-0.68%	12.28%	0.16	-	-
Kenya Pipeline Company	9.10	9.08	-0.22%	-0.22%	5.56	-	-

INSURANCE

Britam Plc	12.85	12.75	-0.78%	40.11%	1.83	-	-
CIC Insurance	5.06	5.12	1.19%	12.04%	0.92	2.54%	2.54%

Jubilee Holdings	397.00	392.25	-1.20%	17.09%	0.93	3.44%	3.95%
Kenya Re	3.75	3.78	0.80%	25.58%	5.91	7.94%	7.94%
Liberty Kenya	10.10	10.15	0.50%	0.50%	0.47	15.76%	15.76%
Sanlam Kenya	10.10	10.15	0.50%	19.98%	0.17	-	-

INVESTMENT

Centum	15.10	14.80	-1.99%	6.86%	0.45	2.16%	2.16%
Home Afrika	1.64	1.64	0.00%	22.39%	0.84	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.02	-	-
Olympia Capital Holdings	7.52	7.64	1.60%	-7.06%	0.03	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	20.95	21.00	0.24%	3.70%	3.75	-	-
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MANUFACTURING & ALLIED

BOC Kenya	126.25	121.75	-3.56%	-4.13%	1.04	7.10%	9.16%
BAT Kenya	572.00	566.00	-1.05%	23.31%	18.00	12.37%	9.72%
Carbacid Investments	30.70	30.85	0.49%	5.11%	1.18	6.48%	6.48%
EABL	269.00	265.00	-1.49%	0.76%	2.92	2.08%	3.02%
Flame Tree Group	2.56	2.53	-1.17%	61.15%	0.10	-	-
Africa Mega Agricorp Plc	116.00	110.25	-4.96%	56.38%	0.02	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	30.30	30.50	0.66%	31.47%	0.16	-	-
Shri Krishna Overseas	9.90	10.20	3.03%	25.00%	0.02	-	-

TELECOMMUNICATION

Safaricom	30.60	30.30	-0.98%	6.88%	135.46	3.96%	3.96%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
ALP Industrial REIT	129.27	129.27	0.00%	0.00%	0.00	-	-

EXCHANGE TRADED FUNDS

Absa NewGold ETF	6330.00	6330.00	0.00%	17.33%	0.08	-	-
Satrix MSCI World F. ETF	845.00	845.00	0.00%	-2.99%	0.02	-	-

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