

Market Indicators: The equities market extended its positive momentum, closing higher with gains recorded across all major indices. NASI rose 0.15% to 211.63, while NSE 10 advanced 0.25% to 2,254.85. NSE 20 gained 0.24% to 3,700.14 and NSE 25 climbed 0.44% to 5,906.56. The Banking Index led the advance, rising 0.71% to 243.93, underscoring sustained investor appetite for banking counters.

Market capitalization edged up 0.15% to Kes. 3,509.57Bn.

Trading Activity: Market activity softened further during the session. Shares traded declined 20.46% to 20.16Mn, while equity turnover fell 30.19% to Kes. 673.42Mn, pointing to subdued participation despite the broadly positive market performance.

Gainers/Losers: BOC Kenya topped the gainers' chart with a 4.34% rise, followed by NCBA Group (+3.69%) and Kakuzi Plc (+2.67%). Eveready East Africa (+2.50%) and Centum Investment Company (+2.03%) also posted notable gains. On the downside, Nation Media Group emerged as the top loser, declining 5.88%, followed by TPS Eastern Africa (-5.26%) and Home Afrika (-3.53%). Liberty Kenya (-2.88%) and Standard Group (-2.43%) also registered losses.

Top Movers: Trading activity was led by Equity Group with Kes. 209.76Mn in turnover, followed by Stanbic Holdings (Kes. 159.71Mn) and Safaricom (Kes. 83.46Mn). Other notable contributors to market turnover included KCB Group (Kes. 36.24Mn), NSE Plc (Kes. 31.89Mn), and Kenya Power (Kes. 18.64Mn).

Foreign Participation: Foreign investor activity improved notably, with foreign purchases surging to Kes. 215.04Mn while foreign sales declined to Kes. 400.17Mn. As a result, net foreign outflows narrowed significantly to Kes. 185.13Mn from Kes. 468.17Mn in the previous session. Net inflows were recorded in Stanbic Holdings (Kes. 67.17Mn), ABSA Bank Kenya (Kes. 0.54Mn), and NCBA Group (Kes. 0.09Mn). Meanwhile, Equity Group led net outflows at Kes. 171.19Mn.

Bonds Market: Activity in the secondary bonds market rebounded, with turnover rising 55.72% to Kes. 10.71Bn from Kes. 6.88Bn recorded in the previous session.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment: 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment: 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment: 30-Apr-26
- **Absa:** Final dividend Kes. 1.85/Share; Book closure 30-Apr-26; Payment: 19-May-26
- **BAT:** Final dividend Kes. 60.00/Share; Book Closure 08-May-26; Payment: 12-June-26
- **Stanbic:** Final dividend Kes. 18.55/Share; Book Closure 15-May-26; Payment: Subject to Approval
- **KCB:** Final dividend Kes. 3.00/Share; Book Closure 02-Apr-26; Payment: Subject to Approval
- **Liberty:** Final dividend Kes. 0.50/Share; Book Closure Subject to Approval; Payment: Subject to Approval

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	211.31	211.63	0.15%
NSE 10	2249.29	2254.85	0.25%
NSE 20	3691.17	3700.14	0.24%
NSE 25	5880.79	5906.56	0.44%
Bank Index	242.20	243.93	0.71%
Market Capitalization (Bn)	3504.29	3509.57	0.15%
Shares Traded (Mn)	25.34	20.16	-20.46%
Equities Turnover (Mn)	964.59	673.42	-30.19%
Bond Turnover (Bn)	6.88	10.71	55.72%
Foreign Buys	41.47	215.04	418.53%
Foreign Sales	509.64	400.17	-21.48%
Net foreign flows	-468.17	-185.13	-60.46%

Top Movers	Share Price		
Stock	13-Mar-26	16-Mar-26	Mkt Turnover (Kes. Mn)
Equity Group	77.00	77.25	209.76
Stanbic Holdings	260.75	260.00	159.71
Safaricom	30.70	30.60	83.46
KCB Group	79.25	78.75	36.24
NSE	20.95	20.95	31.89
Kenya Power Ord.	17.05	17.00	18.64

Top Gainers	Share Price		
Stock	13-Mar-26	16-Mar-26	%Change
BOC Kenya	121.00	126.25	4.34%
NCBA Group	88.00	91.25	3.69%
Kakuzi Plc	412.50	423.50	2.67%
Eveready East Africa	1.20	1.23	2.50%
Centum	14.80	15.10	2.03%

Top Losers	Price		
Stock	13-Mar-26	16-Mar-26	%Change
NMG	17.00	16.00	-5.88%
TPS Eastern Africa	17.10	16.20	-5.26%
Home Afrika	1.70	1.64	-3.53%
Liberty Kenya	10.40	10.10	-2.88%
Standard Group	6.58	6.42	-2.43%

Top Foreign Buys		
Stock	16-Mar-26	Foreign Buys (Kes. Mn)
Stanbic Holdings	260.00	130.00
Safaricom	30.60	61.40
KCB Group	78.75	16.57
NSE	20.95	3.16
Equity Group	77.25	3.08

Top Foreign Sells		
Stock	16-Mar-26	Foreign Sells (Kes. Mn)
Equity Group	77.25	174.27
Safaricom	30.60	78.33
Stanbic Holdings	260.00	62.82
NSE	20.95	30.93
KCB Group	78.75	22.96

Top Foreign Net Inflows		
Stock	16-Mar-26	Net inflows (Kes. Mn)
Stanbic Holdings	260.00	67.17
ABSA Bank Kenya	31.65	0.54
NCBA Group	91.25	0.09
Unga Group	30.30	0.08
Sasini Plc	27.45	0.06

Top Foreign Net Outflows		
Stock	16-Mar-26	Net Outflows (Kes. Mn)
Equity Group	77.25	-171.19
NSE	20.95	-27.77
Safaricom	30.60	-16.93
BK Group	46.00	-16.57
Kenya Power Ord.	17.00	-10.05

Stock	13-Mar-26	16-Mar-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.20	30.10	-0.33%	46.83%	0.27	-	-
Kakuzi Plc	412.50	423.50	2.67%	5.35%	0.11	1.89%	1.89%
Kapchorua Tea	251.25	254.75	1.39%	10.04%	1.50	9.81%	9.81%
Limuru Tea	511.00	511.00	0.00%	11.09%	0.02	-	0.20%
Sasini Plc	27.55	27.45	-0.36%	53.78%	2.27	0.00%	0.00%
Williamson Tea Kenya	141.00	140.25	-0.53%	-6.19%	1.52	1.43%	1.43%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	69.25	67.75	-2.17%	32.84%	0.25	1.18%	1.18%
BANKING							
ABSA Bank Kenya	31.05	31.65	1.93%	28.14%	8.62	5.53%	6.16%
BK Group	46.00	46.00	0.00%	8.24%	16.62	5.70%	7.87%
DTB Group	157.00	157.00	0.00%	37.12%	5.11	4.46%	4.46%
Equity Group	77.00	77.25	0.32%	15.73%	209.76	5.50%	5.50%
HF Group	10.80	10.75	-0.46%	7.93%	1.42	-	-
I&M Group	50.75	51.50	1.48%	21.32%	8.77	5.83%	8.74%
KCB Group	79.25	78.75	-0.63%	19.77%	36.24	8.89%	8.89%
NCBA Group	88.00	91.25	3.69%	8.63%	14.12	6.03%	8.77%
Stanbic Holdings	260.75	260.00	-0.29%	31.48%	159.71	8.60%	8.60%
Stan Chart Bank	335.00	337.25	0.67%	13.46%	5.26	10.97%	13.34%
Co-op Bank Group	29.95	30.10	0.50%	25.68%	9.12	4.98%	8.31%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.20	1.23	2.50%	-10.22%	3.19	-	-
Express Kenya	7.94	7.78	-2.02%	5.14%	0.01	-	-

Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.48	5.46	-0.36%	54.67%	1.96	-	-
Longhorn Publishers Plc	3.18	3.14	-1.26%	8.28%	0.12	-	-
Nairobi Business Ventures	1.50	1.51	0.67%	2.72%	0.08	-	-
Nation Media Group	17.00	16.00	-5.88%	38.53%	0.51	-	-
Sameer Africa	17.95	17.90	-0.28%	25.61%	1.24	-	-
Standard Group	6.58	6.42	-2.43%	6.29%	0.01	-	-
TPS Eastern Africa	17.10	16.20	-5.26%	10.20%	0.00	2.16%	2.16%
Uchumi Supermarket	2.04	2.06	0.98%	100.00%	1.12	-	-
WPP Scangroup	2.37	2.39	0.84%	-6.27%	0.21	-	-

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	58.25	58.00	-0.43%	6.42%	0.29	5.17%	5.17%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.75	82.25	-0.60%	11.90%	0.15	1.22%	1.22%

ENERGY & PETROLEUM

KenGen	9.58	9.58	0.00%	4.36%	14.95	9.39%	9.39%
Kenya Power Ord.	17.05	17.00	-0.29%	25.00%	18.64	4.71%	9.41%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	43.30	43.65	0.81%	13.23%	0.33	4.40%	4.40%
Umeme Ltd	8.76	8.84	0.91%	13.04%	0.21	-	-
Kenya Pipeline Company	9.08	9.10	0.22%	0.00%	15.46	-	-

INSURANCE

Britam Plc	13.05	12.85	-1.53%	41.21%	0.58	-	-
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CIC Insurance	5.02	5.06	0.80%	10.72%	1.12	2.57%	2.57%
Jubilee Holdings	393.75	397.00	0.83%	18.51%	0.26	3.40%	3.90%
Kenya Re	3.81	3.75	-1.57%	24.58%	5.95	8.00%	8.00%
Liberty Kenya	10.40	10.10	-2.88%	0.00%	0.34	15.84%	15.84%
Sanlam Kenya	10.15	10.10	-0.49%	19.39%	0.16	-	-

INVESTMENT

Centum	14.80	15.10	2.03%	9.03%	0.88	2.12%	2.12%
Home Afrika	1.70	1.64	-3.53%	22.39%	0.53	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.64	7.52	-1.57%	-8.52%	0.11	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	20.95	20.95	0.00%	3.46%	31.89	-	-
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MANUFACTURING & ALLIED

BOC Kenya	121.00	126.25	4.34%	-0.59%	0.16	6.85%	8.83%
BAT Kenya	579.00	572.00	-1.21%	24.62%	5.53	12.24%	9.62%
Carbacid Investments	30.70	30.70	0.00%	4.60%	0.24	6.51%	6.51%
EABL	269.25	269.00	-0.09%	2.28%	2.78	2.04%	2.97%
Flame Tree Group	2.53	2.56	1.19%	63.06%	0.12	-	-
Africa Mega Agricorp Plc	117.25	116.00	-1.07%	64.54%	0.08	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	30.30	30.30	0.00%	30.60%	0.35	-	-
Shri Krishna Overseas	9.72	9.90	1.85%	21.32%	0.03	-	-

TELECOMMUNICATION

Safaricom	30.70	30.60	-0.33%	7.94%	83.46	3.92%	3.92%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
ALP Industrial REIT	129.27	129.27	0.00%	0.00%	0.00	-	-

EXCHANGE TRADED FUNDS

Absa NewGold ETF	6370.00	6330.00	-0.63%	17.33%	1.00	-	-
Satrix MSCI World F. ETF	845.00	845.00	0.00%	-2.99%	0.00	-	-

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