

Market Indicators: The equities market closed marginally higher, with gains recorded across all major indices. NASI edged up 0.12% to 211.31, while NSE 10 advanced 0.50% to 2,249.29, NSE 20 rose 0.64% to 3,691.17, and NSE 25 gained 0.54% to 5,880.79. The Banking Index increased 0.61% to 242.20, reflecting sustained investor interest in banking counters.

Market capitalization rose 0.13% to Kes. 3,504.29Bn.

Trading activity: Activity softened, with shares traded declining 32.75% to 25.34Mn and equity turnover falling 33.57% to Kes. 964.59Mn, signaling slower market participation during the session.

Gainers/Losers: Carbacid Investments topped the gainers' chart with a 3.89% rise, followed by Centum Investment Company (+3.14%) and BAT Kenya (+2.66%). On the downside, BK Group emerged as the top loser, declining 3.77%, followed by Sanlam Kenya (-2.87%) and Kakuzi Plc (-2.71%).

Top Movers: Trading activity was led by Equity Group with Kes. 413.20Mn in turnover, followed by KCB Group (Kes. 189.51Mn) and NCBA Group (Kes. 100.58Mn). Other notable contributors to market turnover included Standard Chartered Bank (Kes. 40.50Mn) and ABSA Bank Kenya (Kes. 39.14Mn).

Foreign Participation: Foreign investors remained net sellers, with total foreign purchases declining to Kes. 41.47Mn while foreign sales stood at Kes. 509.64Mn, resulting in net outflows of Kes. 468.17Mn. Net inflows were recorded in I&M Group (Kes. 2.04Mn) and NSE Plc (Kes. 1.05Mn), while net outflows were led by Equity Group (Kes. -299.80Mn), KCB Group (Kes. -100.82Mn), and Standard Chartered Bank (Kes. -34.02Mn).

Bonds Market: Activity in the secondary bonds market slowed, with turnover declining 46.26% to Kes. 6.88Bn, down from Kes. 12.80Bn in the previous session.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment: 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment: 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment: 30-Apr-26
- **Absa:** Final dividend Kes. 1.85/Share; Book closure 30-Apr-26; Payment: 19-May-26
- **BAT:** Final dividend Kes. 60.00/Share; Book Closure 08-May-26; Payment: 12-June-26
- **Stanbic:** Final dividend Kes. 18.55/Share; Book Closure 15-May-26; Payment: Subject to Approval
- **KCB:** Final dividend Kes. 3.00/Share; Book Closure 02-Apr-26; Payment: Subject to Approval
- **Liberty:** Final dividend Kes. 0.50/Share; Book Closure Subject to Approval; Payment: Subject to Approval

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	211.05	211.31	0.12%
NSE 10	2238.20	2249.29	0.50%
NSE 20	3667.83	3691.17	0.64%
NSE 25	5849.00	5880.79	0.54%
Bank Index	240.72	242.20	0.61%
Market Capitalization (Bn)	3499.88	3504.29	0.13%
Shares Traded (Mn)	37.69	25.34	-32.75%
Equities Turnover (Mn)	1452.04	964.59	-33.57%
Bond Turnover (Bn)	12.80	6.88	-46.26%
Foreign Buys	83.05	41.47	-50.06%
Foreign Sales	996.95	509.64	-48.88%
Net foreign flows	-913.90	-468.17	-48.77%

Top Movers	Share Price		
Stock	12-Mar-26	13-Mar-26	Mkt Turnover (Kes. Mn)
Equity Group	77.00	77.00	413.20
KCB Group	78.75	79.25	189.51
NCBA Group	88.00	88.00	100.58
Stan Chart Bank	330.00	335.00	40.50
ABSA Bank Kenya	30.65	31.05	39.14
KenGen	9.56	9.58	33.61

Top Gainers	Share Price		
Stock	12-Mar-26	13-Mar-26	%Change
Carbacid Investments	29.55	30.70	3.89%
Centum	14.35	14.80	3.14%
BAT Kenya	564.00	579.00	2.66%
Home Afrika	1.66	1.70	2.41%
EABL	263.00	269.25	2.38%

Top Losers	Price		
Stock	12-Mar-26	13-Mar-26	%Change
BK Group	47.80	46.00	-3.77%
Sanlam Kenya	10.45	10.15	-2.87%
Kakuzi Plc	424.00	412.50	-2.71%
Eaagads	31.00	30.20	-2.58%
Uchumi	2.09	2.04	-2.39%

Top Foreign Buys		
Stock	13-Mar-26	Foreign Buys (Kes. Mn)
KCB Group	79.25	19.94
Equity Group	77.00	16.94
I&M Group	50.75	2.04
ABSA Bank Kenya	31.05	1.25
NSE	20.95	1.05

Top Foreign Sells		
Stock	13-Mar-26	Foreign Sells (Kes. Mn)
Equity Group	77.00	316.74
KCB Group	79.25	120.76
Stan Chart Bank	335.00	34.02
ABSA Bank Kenya	31.05	29.45
Safaricom	30.70	6.66

Top Foreign Net Inflows		
Stock	13-Mar-26	Net inflows (Kes. Mn)
I&M Group	50.75	2.04
NSE	20.95	1.05
Uchumi Supermarket	2.04	0.05
Centum	14.80	0.03
BK Group	46.00	0.02

Top Foreign Net Outflows		
Stock	13-Mar-26	Net Outflows (Kes. Mn)
Equity Group	77.00	-299.80
KCB Group	79.25	-100.82
Stan Chart Bank	335.00	-34.02
ABSA Bank Kenya	31.05	-28.20
Safaricom	30.70	-6.63

Stock	12-Mar-26	13-Mar-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	31.00	30.20	-2.58%	47.32%	0.07	-	-
Kakuzi Plc	424.00	412.50	-2.71%	2.61%	0.25	1.94%	1.94%
Kapchorua Tea	250.25	251.25	0.40%	8.53%	0.51	9.95%	9.95%
Limuru Tea	511.00	511.00	0.00%	11.09%	0.03	-	0.20%
Sasini Plc	27.20	27.55	1.29%	54.34%	0.63	0.00%	0.00%
Williamson Tea Kenya	140.75	141.00	0.18%	-5.69%	3.37	1.42%	1.42%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	69.00	69.25	0.36%	35.78%	0.20	1.16%	1.16%
BANKING							
ABSA Bank Kenya	30.65	31.05	1.31%	25.71%	39.14	5.64%	6.28%
BK Group	47.80	46.00	-3.77%	8.24%	10.62	5.70%	7.87%
DTB Group	155.50	157.00	0.96%	37.12%	6.15	4.46%	4.46%
Equity Group	77.00	77.00	0.00%	15.36%	413.20	5.52%	5.52%
HF Group	10.95	10.80	-1.37%	8.43%	0.89	-	-
I&M Group	50.00	50.75	1.50%	19.55%	17.25	5.91%	8.87%
KCB Group	78.75	79.25	0.63%	20.53%	189.51	8.83%	8.83%
NCBA Group	88.00	88.00	0.00%	4.76%	100.58	6.25%	9.09%
Stanbic Holdings	257.25	260.75	1.36%	31.86%	2.61	8.57%	8.57%
Stan Chart Bank	330.00	335.00	1.52%	12.70%	40.50	11.04%	13.43%
Co-op Bank Group	29.85	29.95	0.34%	25.05%	14.58	5.01%	8.35%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.21	1.20	-0.83%	-12.41%	1.96	-	-
Express Kenya	7.78	7.94	2.06%	7.30%	0.17	-	-

Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.40	5.48	1.48%	55.24%	2.21	-	-
Longhorn Publishers Plc	3.17	3.18	0.32%	9.66%	0.04	-	-
Nairobi Business Ventures	1.51	1.50	-0.66%	2.04%	0.09	-	-
Nation Media Group	17.00	17.00	0.00%	47.19%	0.59	-	-
Sameer Africa	18.05	17.95	-0.55%	25.96%	0.17	-	-
Standard Group	6.50	6.58	1.23%	8.94%	0.03	-	-
TPS Eastern Africa	17.10	17.10	0.00%	16.33%	0.00	2.05%	2.05%
Uchumi Supermarket	2.09	2.04	-2.39%	98.06%	3.13	-	-
WPP Scangroup	2.40	2.37	-1.25%	-7.06%	0.13	-	-

CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	59.00	58.25	-1.27%	6.88%	0.03	5.15%	5.15%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	83.75	82.75	-1.19%	12.59%	0.14	1.21%	1.21%

ENERGY & PETROLEUM

KenGen	9.56	9.58	0.21%	4.36%	33.61	9.39%	9.39%
Kenya Power Ord.	17.10	17.05	-0.29%	25.37%	6.64	4.69%	9.38%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	43.20	43.30	0.23%	12.32%	0.63	4.43%	4.43%
Umeme Ltd	8.90	8.76	-1.57%	12.02%	0.17	-	-
Kenya Pipeline Company	9.12	9.08	-0.44%	-0.22%	12.36	-	-

INSURANCE

Britam Plc	12.95	13.05	0.77%	43.41%	2.23	-	-
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CIC Insurance	4.94	5.02	1.62%	9.85%	0.89	2.59%	2.59%
Jubilee Holdings	390.75	393.75	0.77%	17.54%	0.21	3.43%	3.94%
Kenya Re	3.78	3.81	0.79%	26.58%	10.15	7.87%	7.87%
Liberty Kenya	10.30	10.40	0.97%	2.97%	0.09	15.38%	15.38%
Sanlam Kenya	10.45	10.15	-2.87%	19.98%	0.27	-	-

INVESTMENT

Centum	14.35	14.80	3.14%	6.86%	0.97	2.16%	2.16%
Home Afrika	1.66	1.70	2.41%	26.87%	0.70	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.58	7.64	0.79%	-7.06%	0.04	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	21.00	20.95	-0.24%	3.46%	5.48	-	-
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MANUFACTURING & ALLIED

BOC Kenya	122.00	121.00	-0.82%	-4.72%	1.71	7.15%	9.21%
BAT Kenya	564.00	579.00	2.66%	26.14%	2.69	12.09%	9.50%
Carbacid Investments	29.55	30.70	3.89%	4.60%	0.28	6.51%	6.51%
EABL	263.00	269.25	2.38%	2.38%	11.29	2.04%	2.97%
Flame Tree Group	2.57	2.53	-1.56%	61.15%	0.16	-	-
Africa Mega Agricorp Plc	117.25	117.25	0.00%	66.31%	0.10	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	30.00	30.30	1.00%	30.60%	0.14	-	-
Shri Krishna Overseas	9.84	9.72	-1.22%	19.12%	0.02	-	-

TELECOMMUNICATION

Safaricom	30.95	30.70	-0.81%	8.29%	25.51	3.91%	3.91%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	-	-
ALP Industrial REIT	129.27	129.27	0.00%	0.00%	0.00	-	-

EXCHANGE TRADED FUNDS

Absa NewGold ETF	6270.00	6370.00	1.59%	18.07%	1.15	-	-
Satrix MSCI World F. ETF	865.00	845.00	-2.31%	-2.99%	0.11	-	-

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993

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