

Market Indicators: The equities market rebounded to close the week on a positive note, with modest gains recorded across all indices. NASI edged up 0.36% to 208.41, while NSE 10 advanced 1.09% to 2,198.95, NSE 20 rose 0.52% to 3,604.75, and NSE 25 gained 0.78% to 5,761.82. The Banking Index increased 0.69% to 238.32, reflecting renewed investor interest in banking counters.

Market capitalization rose 0.35% to Kes. 3,288.96Bn, while total equity turnover climbed 59.93% to Kes. 1,383.83Mn, signaling improved trading activity.

Gainers/Losers: Kenya Airways (+9.84%) topped the gainers' chart, followed by Eveready E.A (+9.71%) and Olympia Capital (+9.60%). On the downside, Uchumi Supermarket (-9.55%) emerged as the top loser for the fifth consecutive session, followed by Home Afrika (-5.81%) and Stan Chart Bank (-4.22%).

Top Movers: Trading activity was dominated by Safaricom with Kes. 593.03Mn in turnover, followed by Equity Group at Kes. 306.54Mn and KCB Group at Kes. 215.65Mn.

Foreign Participation: Foreign investors closed the week net sellers, with notable outflows in Safaricom (Kes. -391.17Mn), Equity Group (Kes. -274.90Mn), and KCB Group (Kes. -134.43Mn). Net inflows were led by Kenya Power (Kes. 8.54Mn), Carbacid Investments (Kes. 6.00Mn), and BOC Kenya (Kes. 5.51Mn)

Bonds Market: The secondary bonds market recorded a 58.13% reduction in turnover to Kes. 5.67Bn, down from Kes. 13.54Bn in the previous session.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26
- **BAT:** Final dividend Kes. 60.00/Share; Book Closure 08-May-26; Payment 12-June-26
- **Absa:** Final dividend Kes. 1.85/Share; Book closure 30-Apr-26; Payment 19-May-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	207.67	208.41	0.36%
NSE 10	2175.21	2198.95	1.09%
NSE 20	3586.16	3604.75	0.52%
NSE 25	5717.20	5761.82	0.78%
Bank Index	236.69	238.32	0.69%
Market Capitalization (Bn)	3277.33	3288.96	0.35%
Total Shares Traded (Mn)	18.36	45.85	149.73%
Total Equities Turnover (Mn)	865.26	1383.83	59.93%
Bond Turnover (Bn)	13.54	5.67	-58.13%
Foreign Buys	80.90	113.67	40.51%
Foreign Sales	456.53	969.69	112.40%
Net foreign flows	-375.63	-856.02	127.89%

Top Movers			
Stock	Share Price 05-Mar	Share Price 06-Mar	Mkt Turnover (Kes. Mn)
Safaricom	30.75	30.65	593.03
Equity Group	74.50	74.50	306.54
KCB Group	74.25	77.50	215.65
Stanbic Holdings	255.00	255.00	91.15
I&M Group	49.60	49.55	31.93
Kenya Power	16.90	17.05	17.93

Top Gainers			
Stock	Share Price 05-Mar	Share Price 06-Mar	%Change
Kenya Airways	4.47	4.91	9.84%
Eveready East Africa	1.03	1.13	9.71%
Olympia Capital	7.08	7.76	9.60%
Kenya Orchards	102.00	108.25	6.13%
KCB Group	74.25	77.50	4.38%

Top Losers			
Stock	Share Price 05-Mar	Share Price 06-Mar	%Change
Uchumi Supermarket	1.99	1.80	-9.55%
Home Afrika	1.55	1.46	-5.81%
Stan Chart Bank	355.25	340.25	-4.22%
Unga Group	31.00	30.05	-3.06%
Crown Paints Kenya	57.25	56.00	-2.18%

Top Foreign Buys		
Stock	Share Price 06-Mar	Foreign Buys (Kes. Mn)
KCB Group	77.50	56.94
Equity Group	74.50	20.17
Stanbic Holdings	255.00	12.17
Kenya Power Ord.	17.05	8.54
Carbacid Inv.	29.95	6.00

Top Foreign Sales		
Stock	Share Price 06-Mar	Foreign Sells (Kes. Mn)
Safaricom	30.65	391.21
Equity Group	74.50	295.07
KCB Group	77.50	191.37
Stanbic Holdings	255.00	76.50
NCBA Group	88.00	5.06

Top Foreign Net Inflows		
Stock	Share Price 06-Mar	Net inflows (Kes. Mn)
Kenya Power	17.05	8.54
Carbacid Inv.	29.95	6.00
BOC Kenya	125.25	5.51
Centum	0.00	2.33
I&M Group	49.55	1.46

Top Foreign Net Outflows		
Stock	Share Price 06-Mar	Net Outflows (Kes. Mn)
Safaricom	30.65	-391.17
Equity Group	74.50	-274.90
KCB Group	77.50	-134.43
Stanbic Holdings	255.00	-64.33
NCBA Group	88.00	-5.06

MARKET SUMMARY

Stock	05-Mar-26	06-Mar-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	29.45	29.40	-0.17%	43.41%	0.39	-	-
Kakuzi Plc	420.50	429.00	2.02%	6.72%	0.04	1.86%	1.86%
Kapchorua Tea	246.75	244.25	-1.01%	5.51%	0.14	10.24%	10.24%
Limuru Tea	512.00	512.00	0.00%	11.30%	0.00	-	0.20%
Sasini Plc	28.35	28.00	-1.23%	56.86%	0.96	0.00%	0.00%
Williamson Tea Kenya	142.25	140.75	-1.05%	-5.85%	1.12	1.42%	1.42%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	64.50	64.00	-0.78%	25.49%	0.13	1.25%	1.25%
BANKING							
ABSA Bank Kenya	29.55	30.15	2.03%	22.06%	17.92	6.80%	7.46%
BK Group	47.90	47.35	-1.15%	11.41%	0.29	5.53%	7.65%
DTB Group	155.25	157.00	1.13%	37.12%	8.78	4.46%	4.46%
Equity Group	74.50	74.50	0.00%	11.61%	306.54	5.70%	5.70%
HF Group	10.30	10.50	1.94%	5.42%	1.78	-	-
I&M Group	49.60	49.55	-0.10%	16.73%	31.93	6.05%	9.08%
KCB Group	74.25	77.50	4.38%	17.87%	215.65	3.87%	9.03%
NCBA Group	87.75	88.00	0.28%	4.76%	6.25	6.25%	9.09%
Stanbic Holdings	255.00	255.00	0.00%	28.95%	91.15	8.13%	9.62%
Stan Chart Bank	355.25	340.25	-4.22%	14.47%	4.65	10.87%	13.23%
Co-op Bank Group	29.85	30.00	0.50%	25.26%	11.78	5.00%	8.33%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.03	1.13	9.71%	-17.52%	7.26	-	-
Express Kenya	7.68	7.56	-1.56%	2.16%	0.27	-	-
Homeboyz Entertainment	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	4.47	4.91	9.84%	39.09%	0.17	-	-
Longhorn Publishers Plc	2.96	2.99	1.01%	3.10%	0.03	-	-
Nairobi Business Ventures	1.51	1.50	-0.66%	2.04%	0.31	-	-
Nation Media Group	14.00	13.90	-0.71%	20.35%	0.04	-	-
Sameer Africa	16.50	17.05	3.33%	19.65%	1.78	-	-
Standard Group	6.26	6.16	-1.60%	1.99%	0.03	-	-
TPS Eastern Africa	17.00	16.85	-0.88%	14.63%	0.01	2.08%	2.08%
Uchumi Supermarket	1.99	1.80	-9.55%	74.76%	2.63	-	-
WPP Scangroup	2.36	2.40	1.69%	-5.88%	0.06	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-

Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	57.25	56.00	-2.18%	2.75%	0.17	5.36%	5.36%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	83.75	82.25	-1.79%	11.90%	0.11	1.22%	1.22%
ENERGY & PETROLEUM							
KenGen	9.30	9.20	-1.08%	0.22%	10.50	9.78%	9.78%
Kenya Power Ord.	16.90	17.05	0.89%	25.37%	17.93	4.69%	9.38%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	43.60	43.75	0.34%	13.49%	0.45	4.39%	4.39%
Umeme Ltd	8.90	8.88	-0.22%	13.55%	0.27	-	-
INSURANCE							
Britam Plc	11.70	11.60	-0.85%	27.47%	1.70	-	-
CIC Insurance	4.85	4.91	1.24%	7.44%	1.70	2.65%	2.65%
Jubilee Holdings	384.00	378.75	-1.37%	13.06%	0.35	3.56%	4.09%
Kenya Re	3.43	3.52	2.62%	16.94%	12.29	8.52%	8.52%
Liberty Kenya	10.15	10.05	-0.99%	-0.50%	0.12	15.92%	15.92%
Sanlam Kenya	10.30	10.45	1.46%	23.52%	0.72	-	-
INVESTMENT							
Centum	14.35	14.70	2.44%	6.14%	3.10	2.18%	2.18%
Home Afrika	1.55	1.46	-5.81%	8.96%	2.48	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.08	7.76	9.60%	-5.60%	0.01	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-
INVESTMENT SERVICES							
NSE	21.30	21.45	0.70%	5.93%	4.91	-	-
MANUFACTURING & ALLIED							
BOC Kenya	125.75	125.25	-0.40%	-1.38%	5.65	6.91%	8.90%
BAT Kenya	563.00	555.00	-1.42%	20.92%	6.77	12.61%	9.91%
Carbacid Investments	30.30	29.95	-1.16%	2.04%	6.96	6.68%	6.68%
EABL	250.00	256.00	2.40%	-2.66%	1.76	2.15%	3.13%
Flame Tree Group	2.35	2.35	0.00%	49.68%	0.40	-	-
Kenya Orchards	102.00	108.25	6.13%	53.55%	0.13	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	31.00	30.05	-3.06%	29.53%	0.37	-	-
Shri Krishna Overseas	9.82	10.10	2.85%	23.77%	0.07	-	-
TELECOMMUNICATION							
Safaricom	30.75	30.65	-0.33%	8.11%	593.03	3.92%	3.92%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	6275.00	6230.00	-0.72%	15.48%	4.52	-	-
Satrix MSCI World F. ETF	865.00	865.00	0.00%	-0.69%	0.01	-	-

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