

Market Indicators: The equities market extended its bearish run, with marginal declines across all indices. NASI fell 0.26% to 207.67, while NSE 10 dropped 0.80% to 2,175.21, NSE 20 declined 0.86% to 3,586.16, and NSE 25 shed 0.62% to 5,717.20. The Banking Index retreated 0.61% to 236.69, reflecting sustained selling pressure in the banking counters.

Market capitalization eased 0.26% to Kes. 3,277.33Bn, while total equity turnover declined 10.25% to Kes. 865.26Mn, signaling a low trading activity.

Gainers/Losers: Eveready E.A emerged the day's top gainer, adding 9.57%, followed by BK Group (+6.44%) and TPS E.A (+3.66%). On the losing side, Uchumi Supermarket retained its previous session's top loser spot, declining 9.95%, followed by Olympia Capital (-9.00%) and Home Afrika (-8.82%)

Top Movers: Equity Group was the most actively traded counter with Kes. 351.75Mn in turnover, followed by Stan Chart Bank Kenya (Kes. 106.00Mn) and EABL (Kes. 87.07Mn)

Foreign Participation: Foreign investors turned net sellers during the session recording notable outflows in Equity Group (Kes. -244.85Mn), Stan Chart Bank (Kes. -99.13Mn), and Safaricom (Kes. -26.67Mn). Net inflows were led by KCB Group (Kes. 14.12Mn), Kenya Power (Kes. 5.76Mn), and I&M Group (Kes. 2.82Mn)

Bonds Market: The secondary bonds market recorded subdued activity, with turnover declining 38.67% to Kes. 13.54Bn, signaling a reduced investor appetite for the long-term papers.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26
- **BAT:** Final dividend Kes. 60.00/Share; Book Closure 08-May-26; Payment 12-June-26
- **Absa:** Final dividend Kes. 1.85/Share; Book closure 30-Apr-26; Payment 19-May-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	208.22	207.67	-0.26%
NSE 10	2192.82	2175.21	-0.80%
NSE 20	3617.17	3586.16	-0.86%
NSE 25	5752.89	5717.20	-0.62%
Bank Index	238.14	236.69	-0.61%
Market Capitalization (Bn)	3285.90	3277.33	-0.26%
Total Shares Traded (Mn)	41.43	18.36	-55.68%
Total Equities Turnover (Mn)	964.13	865.26	-10.25%
Bond Turnover (Bn)	22.08	13.54	-38.67%
Foreign Buys	410.46	80.90	-80.29%
Foreign Sales	298.61	456.53	52.89%
Net foreign flows	111.85	-375.63	-435.83%

Top Movers			
Stock	Share Price 04-Mar	Share Price 05-Mar	Mkt Turnover (Kes. Mn)
Equity Group	74.50	74.50	351.75
Stan Chart Bank	355.50	355.25	106.00
EABL	257.25	250.00	87.07
KCB Group	75.00	74.25	74.10
Safaricom	30.55	30.75	63.26
ABSA Bank	30.00	29.55	32.44

Top Gainers			
Stock	Share Price 04-Mar	Share Price 05-Mar	%Change
Eveready East Africa	0.94	1.03	9.57%
BK Group	45.00	47.90	6.44%
TPS Eastern Africa	16.40	17.00	3.66%
BOC Kenya	122.50	125.75	2.65%
Jubilee Holdings	375.25	384.00	2.33%

Top Losers			
Stock	Share Price 04-Mar	Share Price 05-Mar	%Change
Uchumi Supermarket	2.21	1.99	-9.95%
Olympia Capital	7.78	7.08	-9.00%
Home Afrika	1.70	1.55	-8.82%
Flame Tree Group	2.57	2.35	-8.56%
CIC Insurance	5.18	4.85	-6.37%

Top Foreign Buys		
Stock	Share Price 05-Mar	Foreign Buys (Kes. Mn)
Equity Group	74.50	55.17
KCB Group	74.25	15.52
Kenya Power Ord.	16.90	5.76
I&M Group	49.60	2.82
EABL	250.00	0.54

Top Foreign Sales		
Stock	Share Price 05-Mar	Foreign Sells (Kes. Mn)
Equity Group	74.50	300.01
Stan Chart Bank	355.25	99.62
Safaricom	30.75	26.67
BAT Kenya	563.00	15.41
NCBA Group	87.75	5.84

Top Foreign Net Inflows		
Stock	Share Price 05-Mar	Net inflows (Kes. Mn)
KCB Group	74.25	14.12
Kenya Power	16.90	5.76
I&M Group	49.60	2.82
Kenya Re	3.43	0.17
Williamson Tea	142.25	0.14

Top Foreign Net Outflows		
Stock	Share Price 05-Mar	Net Outflows (Kes. Mn)
Equity Group	74.50	-244.85
Stan Chart Bank	355.25	-99.13
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NCBA Group	87.75	-5.84

MARKET SUMMARY

Stock	04-Mar-26	05-Mar-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	30.10	29.45	-2.16%	43.66%	0.03	-	-
Kakuzi Plc	420.50	420.50	0.00%	4.60%	0.03	1.90%	1.90%
Kapchorua Tea	252.50	246.75	-2.28%	6.59%	0.28	10.13%	10.13%
Limuru Tea	512.00	512.00	0.00%	11.30%	0.04	-	0.20%
Sasini Plc	28.45	28.35	-0.35%	58.82%	0.99	0.00%	0.00%
Williamson Tea Kenya	143.00	142.25	-0.52%	-4.85%	1.21	1.41%	1.41%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	65.25	64.50	-1.15%	26.47%	0.12	1.24%	1.24%
BANKING							
ABSA Bank Kenya	30.00	29.55	-1.50%	19.64%	32.44	6.94%	7.61%
BK Group	45.00	47.90	6.44%	12.71%	0.32	5.47%	7.56%
DTB Group	155.25	155.25	0.00%	35.59%	1.77	4.51%	4.51%
Equity Group	74.50	74.50	0.00%	11.61%	351.75	5.70%	5.70%
HF Group	10.20	10.30	0.98%	3.41%	2.71	-	-
I&M Group	49.75	49.60	-0.30%	16.84%	15.68	6.05%	9.07%
KCB Group	75.00	74.25	-1.00%	12.93%	74.10	4.04%	9.43%
NCBA Group	88.25	87.75	-0.57%	4.46%	10.42	6.27%	9.12%
Stanbic Holdings	255.00	255.00	0.00%	28.95%	19.43	8.13%	9.62%
Stan Chart Bank	355.50	355.25	-0.07%	19.51%	106.00	10.42%	12.67%
Co-op Bank Group	30.45	29.85	-1.97%	24.63%	24.95	5.03%	8.38%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	0.94	1.03	9.57%	-24.82%	0.24	-	-
Express Kenya	7.98	7.68	-3.76%	3.78%	0.01	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	4.51	4.47	-0.89%	26.63%	7.06	-	-
Longhorn Publishers Plc	2.98	2.96	-0.67%	2.07%	0.07	-	-
Nairobi Business Ventures	1.56	1.51	-3.21%	2.72%	0.12	-	-
Nation Media Group	14.00	14.00	0.00%	21.21%	0.05	-	-
Sameer Africa	16.95	16.50	-2.65%	15.79%	0.61	-	-
Standard Group	6.32	6.26	-0.95%	3.64%	0.10	-	-
TPS Eastern Africa	16.40	17.00	3.66%	15.65%	0.08	2.06%	2.06%
Uchumi Supermarket	2.21	1.99	-9.95%	93.20%	0.72	-	-
WPP Scangroup	2.32	2.36	1.72%	-7.45%	0.35	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-

Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	60.25	57.25	-4.98%	5.05%	0.14	5.24%	5.24%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	83.75	83.75	0.00%	13.95%	0.02	1.19%	1.19%
ENERGY & PETROLEUM							
KenGen	9.44	9.30	-1.48%	1.31%	7.33	9.68%	9.68%
Kenya Power Ord.	17.30	16.90	-2.31%	24.26%	12.01	4.73%	9.47%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	43.05	43.60	1.28%	13.10%	2.27	4.40%	4.40%
Umeme Ltd	8.72	8.90	2.06%	13.81%	0.33	-	-
INSURANCE							
Britam PLC	11.90	11.70	-1.68%	28.57%	1.55	-	-
CIC Insurance	5.18	4.85	-6.37%	6.13%	1.32	2.68%	2.68%
Jubilee Holdings	375.25	384.00	2.33%	14.63%	2.71	3.52%	4.04%
Kenya Re	3.49	3.43	-1.72%	13.95%	5.61	8.75%	8.75%
Liberty Kenya	10.05	10.15	1.00%	0.50%	0.17	15.76%	15.76%
Sanlam Kenya	10.20	10.30	0.98%	21.75%	0.08	-	-
INVESTMENT							
Centum	14.70	14.35	-2.38%	3.61%	0.64	2.23%	2.23%
Home Afrika	1.70	1.55	-8.82%	15.67%	0.96	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.78	7.08	-9.00%	-13.87%	0.15	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-
INVESTMENT SERVICES							
NSE	21.50	21.30	-0.93%	5.19%	1.79	-	-
MANUFACTURING & ALLIED							
BOC Kenya	122.50	125.75	2.65%	-0.98%	0.19	6.88%	8.87%
BAT Kenya	566.00	563.00	-0.53%	22.66%	23.83	12.43%	9.77%
Carbacid Investments	30.40	30.30	-0.33%	3.24%	1.15	6.60%	6.60%
EABL	257.25	250.00	-2.82%	-4.94%	87.07	2.20%	3.20%
Flame Tree Group	2.57	2.35	-8.56%	49.68%	0.33	-	-
Kenya Orchards	100.25	102.00	1.75%	44.68%	0.16	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	31.40	31.00	-1.27%	33.62%	0.26	-	-
Shri Krishna Overseas	10.05	9.82	-2.29%	20.34%	0.06	-	-
TELECOMMUNICATION							
Safaricom	30.55	30.75	0.65%	8.47%	63.26	3.90%	3.90%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	6400.00	6275.00	-1.95%	16.31%	2.90	-	-
Satrix MSCI World F. ETF	865.00	865.00	0.00%	-0.69%	0.05	-	-

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993

Client Service and Operation

info@kingdomsecurities.co.ke	+254711049016
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