

Market Indicators: The equities market extended gains, with all major indices closing in positive territory. The NASI edged up 0.30% to 215.62, while the NSE 10 advanced 0.81% to 2,242.25. The NSE 20 gained 1.00% to 3,695.62, and the NSE 25 rose 0.95% to 5,884.37. The Banking Index outperformed, climbing 1.28% to 241.07, reflecting renewed investor interest in banking counters.

Market capitalization increased 0.31% to Kes. 3.40Trn, supported by gains across large-cap stocks.

Trading Activity: Activity strengthened compared to the previous session, with shares traded rising 29.66% to 54.57Mn and equities turnover improving 20.53% to Kes. 1.47Bn, indicating improved market participation.

Gainers/Losers: Uchumi Supermarket led the gainers with a 9.88% appreciation, followed closely by Flame Tree Group (+9.79%), Britam Plc (+7.69%), Unga Group (+7.63%), and ABSA Bank Kenya (+4.92%). On the downside, Longhorn recorded the steepest decline at 4.50%, trailed by HF Group (-4.07%), BK Group (-3.29%), Eveready (-2.46%), and Nation Media Group (-2.43%).

Top Movers: Safaricom dominated market turnover at Kes. 417.38Mn despite easing to Kes. 32.70. Equity Group followed at Kes. 323.07Mn, closing flat at Kes. 76.50, while KCB Group rose to Kes. 77.00 on turnover of Kes. 209.04Mn. Co-op Bank and I&M Group posted turnovers of Kes. 124.26Mn and Kes. 107.10Mn, respectively.

Foreign Participation: Foreign investors remained net sellers, with net outflows widening to Kes. 191.68Mn from Kes. 120.43Mn previously. Foreign purchases declined 24.52% to Kes. 341.74Mn, while foreign sales eased 6.94% to Kes. 533.42Mn. Top foreign buys were concentrated in Safaricom (Kes. 156.83Mn), while the largest foreign selling pressure was recorded in Equity Group (Kes. 278.45Mn) and Safaricom (Kes. 252.08Mn).

Bonds: Secondary bond turnover inched up 1.04% to Kes. 30.66Bn, indicating sustained investor preference for fixed-income instruments alongside equities.

Earnings Releases: Unga Group reported a strong turnaround, with Profit After Tax rising more than fivefold to Kes. 523.17Mn. Carbacid Investments posted moderate growth, with earnings increasing 6.9% to Kes. 464.96Mn. Meanwhile, Longhorn Publishers remained in a loss position, although the deficit narrowed significantly to Kes. 11.0Mn from Kes. 148.61Mn previously.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	214.97	215.62	0.30%
NSE 10	2224.24	2242.25	0.81%
NSE 20	3659.04	3695.62	1.00%
NSE 25	5828.85	5884.37	0.95%
Bank Index	238.03	241.07	1.28%
Market Capitalization (Bn)	3392.44	3402.79	0.31%
Shares Traded (Mn)	42.08	54.57	29.66%
Equities Turnover (Mn)	1218.28	1468.39	20.53%
Bond Turnover (Bn)	30.66	18.77	-38.76%
Foreign Buys	341.74	339.57	-0.63%
Foreign Sales	533.42	601.53	12.77%
Net foreign flows	-191.68	-261.96	36.66%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	25-Feb-26	26-Feb-26	
Safaricom	33.10	32.70	417.38
Equity Group	76.50	76.50	323.07
KCB Group	75.50	77.00	209.04
Co-op Bank Group	29.00	29.00	124.26
I&M Group	49.10	50.00	107.10
HF Group	11.05	10.60	62.36

Top Gainers	Share Price		
Stock	25-Feb-26	26-Feb-26	%Change
Uchumi Supermarket	2.43	2.67	9.88%
Flame Tree Group	2.35	2.58	9.79%
Britam Plc	11.70	12.60	7.69%
Unga Group	26.20	28.20	7.63%
ABSA Bank Kenya	29.50	30.95	4.92%

Top Losers	Price		
Stock	25-Feb-26	26-Feb-26	%Change
Longhorn	3.33	3.18	-4.50%
HF Group	11.05	10.60	-4.07%
BK Group	47.05	45.50	-3.29%
Eveready	1.22	1.19	-2.46%
NMG	14.40	14.05	-2.43%

Top Foreign Buys		
Stock	26-Feb-26	Foreign Buys (Kes. Mn)
Safaricom	32.70	156.83
KCB Group	77.00	72.54
Equity Group	76.50	67.89
I&M Group	50.00	24.96
ABSA Bank Kenya	30.95	8.43

Top Foreign Sells		
Stock	26-Feb-26	Foreign Sells (Kes. Mn)
Equity Group	76.50	278.45
Safaricom	32.70	252.08
KCB Group	77.00	41.30
NSE	21.65	15.10
Eveready	1.19	6.61

Top Foreign Net Inflows		
Stock	26-Feb-26	Net inflows (Kes. Mn)
KCB Group	77.00	31.24
I&M Group	50.00	24.96
ABSA Bank Kenya	30.95	8.43
Kenya Power Ord.	18.40	4.59
EABL	255.25	1.49

Top Foreign Net Outflows		
Stock	26-Feb-26	Net Outflows (Kes. Mn)
Equity Group	76.50	-210.57
Safaricom	32.70	-95.24
NSE	21.65	-15.05
Eveready	1.19	-6.60
Stanbic Holdings	255.25	-3.06

Stock	25-Feb-26	26-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	31.05	31.05	0.00%	51.46%	0.03	-	-
Kakuzi Plc	436.50	436.50	0.00%	8.58%	0.02	1.83%	1.83%
Kapchorua Tea	248.25	249.00	0.30%	7.56%	0.64	10.04%	10.04%
Limuru Tea	550.00	550.00	0.00%	19.57%	0.01	-	0.18%
Sasini Plc	28.35	28.40	0.18%	59.10%	2.80	0.00%	0.00%
Williamson Tea Kenya	143.75	145.00	0.87%	-3.01%	19.73	1.38%	1.38%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	71.00	71.25	0.35%	39.71%	0.65	1.12%	1.12%
BANKING							
ABSA Bank Kenya	29.50	30.95	4.92%	25.30%	18.22	5.65%	6.30%
BK Group	47.05	45.50	-3.29%	7.06%	9.24	5.76%	7.96%
DTB Group	158.25	158.25	0.00%	38.21%	6.58	4.42%	4.42%
Equity Group	76.50	76.50	0.00%	14.61%	323.07	5.56%	5.56%
HF Group	11.05	10.60	-4.07%	6.43%	62.36	-	-
I&M Group	49.10	50.00	1.83%	17.79%	107.10	6.00%	9.00%
KCB Group	75.50	77.00	1.99%	17.11%	209.04	3.90%	9.09%
NCBA Group	90.25	92.25	2.22%	9.82%	16.41	5.96%	8.67%
Stanbic Holdings	255.25	255.25	0.00%	29.08%	6.20	8.13%	9.61%
Stan Chart Bank	345.25	350.50	1.52%	17.91%	22.38	10.56%	12.84%
Co-op Bank Group	29.00	29.00	0.00%	21.09%	124.26	5.17%	8.62%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.22	1.19	-2.46%	-13.14%	6.93	-	-
Express Kenya	7.68	7.58	-1.30%	2.43%	0.13	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.72	5.62	-1.75%	59.21%	27.51	-	-
Longhorn Publishers Plc	3.33	3.18	-4.50%	9.66%	0.03	-	-
Nairobi Business Ventures	1.49	1.54	3.36%	4.76%	0.38	-	-
Nation Media Group	14.40	14.05	-2.43%	21.65%	0.21	-	-
Sameer Africa	19.85	19.40	-2.27%	36.14%	0.34	-	-
Standard Group	6.38	6.34	-0.63%	4.97%	0.05	-	-
TPS Eastern Africa	17.20	17.20	0.00%	17.01%	0.05	2.03%	2.03%
Uchumi Supermarket	2.43	2.67	9.88%	159.22%	5.13	-	-
WPP Scangroup	2.46	2.47	0.41%	-3.14%	0.12	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	64.00	62.50	-2.34%	14.68%	0.22	4.80%	4.80%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	84.75	84.00	-0.88%	14.29%	0.08	1.19%	1.19%

ENERGY & PETROLEUM

KenGen	9.56	9.66	1.05%	5.23%	20.27	9.32%	9.32%
Kenya Power Ord.	17.70	18.40	3.95%	35.29%	14.46	4.35%	8.70%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	42.05	42.45	0.95%	10.12%	2.36	4.52%	4.52%
Umeme Ltd	9.06	8.96	-1.10%	14.58%	0.37	-	-

INSURANCE

Britam Plc	11.70	12.60	7.69%	38.46%	1.84	-	-
CIC Insurance	5.26	5.20	-1.14%	13.79%	2.08	2.50%	2.50%
Jubilee Holdings	366.75	373.25	1.77%	11.42%	0.11	3.62%	4.15%
Kenya Re	3.91	3.95	1.02%	31.23%	13.27	7.59%	7.59%
Liberty Kenya	10.00	10.25	2.50%	1.49%	0.33	15.61%	15.61%
Sanlam Kenya	10.15	10.30	1.48%	21.75%	0.32	-	-

INVESTMENT

Centum	14.85	14.85	0.00%	7.22%	0.35	2.15%	2.15%
Home Afrika	1.50	1.50	0.00%	11.94%	0.39	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	8.04	8.18	1.74%	-0.49%	0.04	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	21.90	21.65	-1.14%	6.91%	16.68	-	-
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MANUFACTURING & ALLIED

BOC Kenya	134.00	132.50	-1.12%	4.33%	0.08	6.53%	8.42%
BAT Kenya	526.00	538.00	2.28%	17.21%	1.09	8.36%	10.22%
Carbacid Investments	31.80	31.30	-1.57%	6.64%	1.76	6.39%	6.39%
EABL	250.50	255.25	1.90%	-2.95%	3.40	2.15%	3.13%
Flame Tree Group	2.35	2.58	9.79%	64.33%	0.16	-	-
Kenya Orchards	94.25	96.25	2.12%	36.52%	0.05	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	26.20	28.20	7.63%	21.55%	1.20	-	-
Shri Krishna Overseas	10.05	10.45	3.98%	28.06%	0.12	-	-

TELECOMMUNICATION

Safaricom	33.10	32.70	-1.21%	15.34%	417.38	3.67%	3.67%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6175.00	6175.00	0.00%	14.46%	0.04	-	-
Satrix MSCI World F. ETF	850.00	850.00	0.00%	-2.41%	0.02	-	-

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