

Market Indicators: The equities market maintained strong momentum, with all the indices posting gains. The NASI advanced 0.92% to 214.97, while the NSE 10 rose 1.01% to 2,224.24. The NSE 20 outperformed with a 1.72% gain to 3,659.04, and the NSE 25 edged up 1.02% to 5,828.85. The Banking Index strengthened 1.26% to 238.03.

Market capitalization rose 0.92% to Kes. 3.39Trn, reflecting sustained buying interest in large-cap counters.

Trading Activity: Activity eased compared to the previous session, with shares traded declining 44.09% to 42.08Mn and equities turnover falling 22.10% to Kes. 1.22Bn. Despite lower volume, key counters remained actively traded.

Gainers/Losers: Uchumi Supermarket led the gainers with a 9.95% rise, followed by HF Group (+7.28%), Britam Plc (+5.41%), E.A. Portland Cement (+5.28%), and Unga Group (+5.01%).

On the downside, Eveready East recorded the steepest decline of 6.15%, trailed by Shri Krishna (-4.29%), Kenya Orchards (-4.07%), Nairobi Business Ventures (-3.87%), and Express Kenya (-3.52%).

Top Movers: Equity Group dominated turnover at Kes. 477.85Mn, followed by Safaricom (Kes. 262.18Mn), Co-op Bank Group (Kes. 112.94Mn), KCB Group (Kes. 97.16Mn), and ABSA Bank Kenya (Kes. 71.86Mn). KenGen also saw activity of Kes. 23.58Mn.

Foreign Participation: Foreign investors remained net sellers, with net outflows widening to Kes. 191.68Mn from a net outflow of Kes. 120.43Mn previously. Foreign purchases declined 24.52% to Kes. 341.74Mn, while foreign sales eased 6.94% to Kes. 533.42Mn. Top foreign buys were concentrated in Equity Group (Kes. 264.29Mn) and Safaricom (Kes. 59.07Mn), alongside KCB Group (Kes. 7.63Mn). Major selling pressure came from Safaricom (Kes. 158.46Mn) and Equity (Kes. 213.36Mn).

Bonds: Secondary bond turnover inched up 1.04% to Kes. 30.66Bn, signaling continued interest in fixed-income securities.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	213.02	214.97	0.92%
NSE 10	2201.92	2224.24	1.01%
NSE 20	3597.23	3659.04	1.72%
NSE 25	5769.95	5828.85	1.02%
Bank Index	235.06	238.03	1.26%
Market Capitalization (Bn)	3361.67	3392.44	0.92%
Shares Traded (Mn)	75.26	42.08	-44.09%
Equities Turnover (Mn)	1563.81	1218.28	-22.10%
Bond Turnover (Bn)	30.34	30.66	1.04%
Foreign Buys	452.78	341.74	-24.52%
Foreign Sales	573.21	533.42	-6.94%
Net foreign flows	-120.43	-191.68	59.17%

Top Movers	Share Price		
Stock	24-Feb-26	25-Feb-26	Mkt Turnover (Kes. Mn)
Equity Group	74.50	76.50	477.85
Safaricom	32.90	33.10	262.18
Co-op Bank Group	29.00	29.00	112.94
KCB Group	75.00	75.50	97.16
ABSA Bank Kenya	29.10	29.50	71.86
KenGen	9.58	9.56	23.58

Top Gainers	Share Price		
Stock	24-Feb-26	25-Feb-26	%Change
Uchumi Supermarket	2.21	2.43	9.95%
HF Group	10.30	11.05	7.28%
Britam Plc	11.10	11.70	5.41%
E.A.Portland Cement	80.50	84.75	5.28%
Unga Group	24.95	26.20	5.01%

Top Losers	Price		
Stock	24-Feb-26	25-Feb-26	%Change
Eveready East	1.30	1.22	-6.15%
Shri Krishna	10.50	10.05	-4.29%
Kenya Orchards	98.25	94.25	-4.07%
NBV	1.55	1.49	-3.87%
Express Kenya	7.96	7.68	-3.52%

Top Foreign Buys		
Stock	25-Feb-26	Foreign Buys (Kes. Mn)
Equity Group	76.50	264.29
Safaricom	33.10	59.07
KCB Group	75.50	7.63
Kenya Power Ord.	17.70	4.44
Co-op Bank Group	29.00	3.51

Top Foreign Sells		
Stock	25-Feb-26	Foreign Sells (Kes. Mn)
Safaricom	33.10	217.53
Equity Group	76.50	213.36
ABSA Bank Kenya	29.50	66.06
BAT Kenya	526.00	10.25
Eveready East	1.22	9.94

Top Foreign Net Inflows		
Stock	25-Feb-26	Net inflows (Kes. Mn)
Equity Group	76.50	50.92
KCB Group	75.50	6.35
Kenya Power Ord.	17.70	4.18
Co-op Bank Group	29.00	3.48
Centum	0.00	2.22

Top Foreign Net Outflows		
Stock	25-Feb-26	Net Outflows (Kes. Mn)
Safaricom	33.10	-158.46
ABSA Bank Kenya	29.50	-66.03
BAT Kenya	526.00	-10.25
Eveready East	1.22	-9.94
NSE	21.90	-5.34

Stock	24-Feb-26	25-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	31.70	31.05	-2.05%	51.46%	0.28	-	-
Kakuzi Plc	421.25	436.50	3.62%	8.58%	0.59	1.83%	1.83%
Kapchorua Tea	248.25	248.25	0.00%	7.24%	0.49	10.07%	10.07%
Limuru Tea	550.00	550.00	0.00%	19.57%	0.02	-	0.18%
Sasini Plc	27.95	28.35	1.43%	58.82%	0.58	0.00%	0.00%
Williamson Tea Kenya	142.75	143.75	0.70%	-3.85%	2.81	1.39%	1.39%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	72.25	71.00	-1.73%	39.22%	0.11	1.13%	1.13%
BANKING							
ABSA Bank Kenya	29.10	29.50	1.37%	19.43%	71.86	5.93%	6.61%
BK Group	46.00	47.05	2.28%	10.71%	0.09	5.57%	7.69%
DTB Group	154.00	158.25	2.76%	38.21%	8.82	4.42%	4.42%
Equity Group	74.50	76.50	2.68%	14.61%	477.85	5.56%	5.56%
HF Group	10.30	11.05	7.28%	10.94%	1.31	-	-
I&M Group	48.95	49.10	0.31%	15.67%	23.56	6.11%	9.16%
KCB Group	75.00	75.50	0.67%	14.83%	97.16	3.97%	9.27%
NCBA Group	90.00	90.25	0.28%	7.44%	13.14	6.09%	8.86%
Stanbic Holdings	254.00	255.25	0.49%	29.08%	4.36	8.13%	9.61%
Stan Chart Bank	340.50	345.25	1.40%	16.15%	9.17	10.72%	13.03%
Co-op Bank Group	29.00	29.00	0.00%	21.09%	112.94	5.17%	8.62%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.30	1.22	-6.15%	-10.95%	10.11	-	-
Express Kenya	7.96	7.68	-3.52%	3.78%	0.05	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.56	5.72	2.88%	62.04%	2.31	-	-
Longhorn Publishers Plc	3.29	3.33	1.22%	14.83%	0.19	-	-
Nairobi Business Ventures	1.55	1.49	-3.87%	1.36%	0.55	-	-
Nation Media Group	14.55	14.40	-1.03%	24.68%	0.30	-	-
Sameer Africa	20.45	19.85	-2.93%	39.30%	0.22	-	-
Standard Group	6.14	6.38	3.91%	5.63%	0.03	-	-
TPS Eastern Africa	17.10	17.20	0.58%	17.01%	0.02	2.03%	2.03%
Uchumi Supermarket	2.21	2.43	9.95%	135.92%	2.67	-	-
WPP Scangroup	2.42	2.46	1.65%	-3.53%	0.17	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	62.25	64.00	2.81%	17.43%	0.48	4.69%	4.69%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	80.50	84.75	5.28%	15.31%	1.43	1.18%	1.18%

ENERGY & PETROLEUM

KenGen	9.58	9.56	-0.21%	4.14%	23.58	9.41%	9.41%
Kenya Power Ord.	17.40	17.70	1.72%	30.15%	20.86	4.52%	9.04%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	42.20	42.05	-0.36%	9.08%	2.07	4.57%	4.57%
Umeme Ltd	8.90	9.06	1.80%	15.86%	0.45	-	-

INSURANCE

Britam Plc	11.10	11.70	5.41%	28.57%	1.72	-	-
CIC Insurance	5.04	5.26	4.37%	15.10%	3.54	2.47%	2.47%
Jubilee Holdings	366.75	366.75	0.00%	9.48%	0.27	3.68%	4.23%
Kenya Re	3.80	3.91	2.89%	29.90%	10.44	7.67%	7.67%
Liberty Kenya	10.00	10.00	0.00%	-0.99%	0.16	16.00%	16.00%
Sanlam Kenya	10.30	10.15	-1.46%	19.98%	0.18	-	-

INVESTMENT

Centum	14.80	14.85	0.34%	7.22%	2.50	2.15%	2.15%
Home Afrika	1.46	1.50	2.74%	11.94%	1.38	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.01	-	-
Olympia Capital Holdings	8.18	8.04	-1.71%	-2.19%	0.10	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	22.05	21.90	-0.68%	8.15%	6.50	-	-
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MANUFACTURING & ALLIED

BOC Kenya	136.00	134.00	-1.47%	5.51%	1.44	6.46%	8.32%
BAT Kenya	525.00	526.00	0.19%	14.60%	11.42	8.56%	10.46%
Carbacid Investments	31.90	31.80	-0.31%	8.35%	0.49	6.29%	6.29%
EABL	250.75	250.50	-0.10%	-4.75%	23.55	2.20%	3.19%
Flame Tree Group	2.28	2.35	3.07%	49.68%	0.50	-	-
Kenya Orchards	98.25	94.25	-4.07%	33.69%	0.08	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	24.95	26.20	5.01%	12.93%	0.05	-	-
Shri Krishna Overseas	10.50	10.05	-4.29%	23.16%	0.28	-	-

TELECOMMUNICATION

Safaricom	32.90	33.10	0.61%	16.75%	262.18	3.63%	3.63%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6175.00	6175.00	0.00%	14.46%	0.52	-	-
Satrix MSCI World F. ETF	850.00	850.00	0.00%	-2.41%	0.05	-	-

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