

Market Indicators: The equities market closed largely positive, with most key indices posting gains. The NASI advanced 1.02% to 213.02, while the NSE 10 rose 1.01% to 2,201.92. The NSE 25 gained 0.89% to 5,769.95, and the Banking Index edged up 0.78% to 235.06. However, the NSE 20 was the only laggard, declining 0.87% to 3,597.23.

Market capitalization expanded 1.02% to Kes. 3.36Trn from Kes. 3.33Trn previously.

Trading Activity: Activity strengthened significantly during the session. Shares traded increased 15.30% to 75.26Mn, while equities turnover surged 51.17% to Kes. 1.56Bn, indicating heightened participation and strong interest in key counters.

Gainers/Losers: Uchumi Supermarket led the gainers with a 9.95% appreciation, followed by Limuru Tea (+6.38%), Home Afrika (+5.04%), BOC Kenya (+4.02%), and Kenya Orchards (+3.97%).

On the downside, CIC Insurance recorded the steepest decline of 17.92%, trailed by Britam Plc (-5.53%), HF Group (-5.07%), Crown Paints (-4.96%), and E.A.P.C (-4.45%).

Top Movers: LapTrust Imara dominated turnover at Kes. 500.00Mn, followed by Equity Group (Kes. 433.61Mn), Safaricom (Kes. 388.83Mn), and KCB Group (Kes. 245.60Mn). Additional notable activity was recorded in Kenya Airways (Kes. 178.32Mn) and I&M Group (Kes. 57.84Mn).

Foreign Participation: Foreign investor activity increased markedly, but the market recorded net outflows of Kes. 120.43Mn compared to net inflows of Kes. 37.53Mn in the previous session. Foreign purchases more than doubled (+112.14%) to Kes. 452.78Mn, while foreign sales surged 225.86% to Kes. 573.21Mn.

Top foreign buys were concentrated in Equity Group (Kes. 213.87Mn) and Safaricom (Kes. 191.63Mn), alongside KCB Group (Kes. 25.40Mn). However, selling pressure was heavier in Equity Group (Kes. 293.25Mn) and Safaricom (Kes. 252.45Mn).

Bonds: Secondary bond turnover eased 5.81% to Kes. 30.34Bn, compared to Kes. 32.21Bn in the previous session.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26

Market Activity Summary Tables

| Market Indicators | | | |
|----------------------------|--------------|-------------|----------|
| Indicator | Previous day | Current day | %Change |
| NASI | 210.87 | 213.02 | 1.02% |
| NSE 10 | 2179.88 | 2201.92 | 1.01% |
| NSE 20 | 3628.90 | 3597.23 | -0.87% |
| NSE 25 | 5718.80 | 5769.95 | 0.89% |
| Bank Index | 233.24 | 235.06 | 0.78% |
| Market Capitalization (Bn) | 3327.80 | 3361.67 | 1.02% |
| Shares Traded (Mn) | 65.28 | 75.26 | 15.30% |
| Equities Turnover (Mn) | 1034.48 | 1563.81 | 51.17% |
| Bond Turnover (Bn) | 32.21 | 30.34 | -5.81% |
| Foreign Buys | 213.43 | 452.78 | 112.14% |
| Foreign Sales | 175.91 | 573.21 | 225.86% |
| Net foreign flows | 37.53 | -120.43 | -420.90% |

| Top Movers | Share Price | | Mkt Turnover (Kes. Mn) |
|----------------|-------------|-----------|------------------------|
| | 23-Feb-26 | 24-Feb-26 | |
| LapTrust Imara | 20.00 | 20.00 | 500.00 |
| Equity Group | 73.75 | 74.50 | 433.61 |
| Safaricom | 32.25 | 32.90 | 388.83 |
| KCB Group | 75.00 | 75.00 | 245.60 |
| Kenya Airways | 5.52 | 5.56 | 178.32 |
| I&M Group | 48.10 | 48.95 | 57.84 |

| Top Gainers | Share Price | | |
|--------------------|-------------|-----------|---------|
| | 23-Feb-26 | 24-Feb-26 | %Change |
| Uchumi Supermarket | 2.01 | 2.21 | 9.95% |
| Limuru Tea | 517.00 | 550.00 | 6.38% |
| Home Afrika | 1.39 | 1.46 | 5.04% |
| BOC Kenya | 130.75 | 136.00 | 4.02% |
| Kenya Orchards | 94.50 | 98.25 | 3.97% |

| Top Losers | Price | | |
|---------------|-----------|-----------|---------|
| | 23-Feb-26 | 24-Feb-26 | %Change |
| CIC Insurance | 6.14 | 5.04 | -17.92% |
| Britam Plc | 11.75 | 11.10 | -5.53% |
| HF Group | 10.85 | 10.30 | -5.07% |
| Crown Paints | 65.50 | 62.25 | -4.96% |
| E.A.P.C | 84.25 | 80.50 | -4.45% |

| Top Foreign Buys | | |
|------------------|-----------|------------------------|
| Stock | 24-Feb-26 | Foreign Buys (Kes. Mn) |
| Equity Group | 74.50 | 213.87 |
| Safaricom | 32.90 | 191.63 |
| KCB Group | 75.00 | 25.40 |
| Umeme Ltd | 8.90 | 8.90 |
| Stanbic Holdings | 254.00 | 6.72 |

| Top Foreign Sells | | |
|-------------------|-----------|-------------------------|
| Stock | 24-Feb-26 | Foreign Sells (Kes. Mn) |
| Equity Group | 74.50 | 293.25 |
| Safaricom | 32.90 | 252.45 |
| Eveready | 1.30 | 5.12 |
| EABL | 250.75 | 5.10 |
| NSE | 22.05 | 4.41 |

| Top Foreign Net Inflows | | |
|-------------------------|-----------|-----------------------|
| Stock | 24-Feb-26 | Net inflows (Kes. Mn) |
| KCB Group | 75.00 | 24.03 |
| Umeme Ltd | 8.90 | 8.40 |
| Stanbic Holdings | 254.00 | 6.72 |
| Kenya Power Ord. | 17.40 | 4.40 |
| Jubilee Holdings | 366.75 | 0.17 |

| Top Foreign Net Outflows | | |
|--------------------------|-----------|------------------------|
| Stock | 24-Feb-26 | Net Outflows (Kes. Mn) |
| Equity Group | 74.50 | -79.38 |
| Safaricom | 32.90 | -60.82 |
| Eveready | 1.30 | -5.12 |
| EABL | 250.75 | -5.07 |
| NSE | 22.05 | -4.36 |

| Stock | 23-Feb-26 | 24-Feb-26 | %Change | YTD %Change | Mkt Turnover (Kes. Mn) | Annual Dividend Yield | Trailing Dividend Yield (2025) |
|--------------------------------------|-----------|-----------|---------|-------------|------------------------|-----------------------|--------------------------------|
| AGRICULTURAL | | | | | | | |
| Eaagads | 32.55 | 31.70 | -2.61% | 54.63% | 0.22 | - | - |
| Kakuzi Plc | 421.25 | 421.25 | 0.00% | 4.79% | 0.04 | 1.90% | 1.90% |
| Kapchorua Tea | 249.00 | 248.25 | -0.30% | 7.24% | 0.54 | 10.07% | 10.07% |
| Limuru Tea | 517.00 | 550.00 | 6.38% | 19.57% | 0.07 | - | 0.18% |
| Sasini Plc | 28.65 | 27.95 | -2.44% | 56.58% | 1.90 | 0.00% | 0.00% |
| Williamson Tea Kenya | 143.50 | 142.75 | -0.52% | -4.52% | 1.11 | 1.40% | 1.40% |
| AUTOMOBILES & ACCESSORIES | | | | | | | |
| Car & General (K) | 72.75 | 72.25 | -0.69% | 41.67% | 0.89 | 1.11% | 1.11% |
| BANKING | | | | | | | |
| ABSA Bank Kenya | 28.30 | 29.10 | 2.83% | 17.81% | 16.43 | 6.01% | 6.70% |
| BK Group | 46.00 | 46.00 | 0.00% | 8.24% | 13.87 | 5.70% | 7.87% |
| DTB Group | 153.25 | 154.00 | 0.49% | 34.50% | 7.85 | 4.55% | 4.55% |
| Equity Group | 73.75 | 74.50 | 1.02% | 11.61% | 433.61 | 5.70% | 5.70% |
| HF Group | 10.85 | 10.30 | -5.07% | 3.41% | 21.58 | - | - |
| I&M Group | 48.10 | 48.95 | 1.77% | 15.31% | 57.84 | 6.13% | 9.19% |
| KCB Group | 75.00 | 75.00 | 0.00% | 14.07% | 245.60 | 4.00% | 9.33% |
| NCBA Group | 88.25 | 90.00 | 1.98% | 7.14% | 15.56 | 6.11% | 8.89% |
| Stanbic Holdings | 253.75 | 254.00 | 0.10% | 28.45% | 8.64 | 8.17% | 9.66% |
| Stan Chart Bank | 337.25 | 340.50 | 0.96% | 14.55% | 17.18 | 10.87% | 13.22% |
| Co-op Bank Group | 29.20 | 29.00 | -0.68% | 21.09% | 16.14 | 5.17% | 8.62% |
| COMMERCIAL AND SERVICES | | | | | | | |
| Deacons East Africa | 0.45 | 0.45 | 0.00% | 0.00% | 0.00 | - | - |
| Eveready East Africa | 1.31 | 1.30 | -0.76% | -5.11% | 5.19 | - | - |
| Express Kenya | 7.94 | 7.96 | 0.25% | 7.57% | 0.05 | - | - |
| Homeboyz Entertainment Plc | 4.66 | 4.66 | 0.00% | 0.00% | 0.00 | - | - |
| Kenya Airways | 5.52 | 5.56 | 0.72% | 57.51% | 178.32 | - | - |
| Longhorn Publishers Plc | 3.30 | 3.29 | -0.30% | 13.45% | 0.02 | - | - |
| Nairobi Business Ventures | 1.55 | 1.55 | 0.00% | 5.44% | 0.42 | - | - |
| Nation Media Group | 14.50 | 14.55 | 0.34% | 25.97% | 0.12 | - | - |
| Sameer Africa | 20.25 | 20.45 | 0.99% | 43.51% | 1.06 | - | - |
| Standard Group | 6.42 | 6.14 | -4.36% | 1.66% | 0.02 | - | - |
| TPS Eastern Africa | 17.20 | 17.10 | -0.58% | 16.33% | 0.03 | 2.05% | 2.05% |
| Uchumi Supermarket | 2.01 | 2.21 | 9.95% | 114.56% | 2.84 | - | - |
| WPP Scangroup | 2.43 | 2.42 | -0.41% | -5.10% | 0.22 | - | - |
| | | | | | | | #DIV/0! |
| CONSTRUCTION & ALLIED | | | | | | | |
| Athi River Mining | 5.55 | 5.55 | 0.00% | 0.00% | 0.00 | - | - |
| Bamburi Cement | 54.00 | 54.00 | 0.00% | 0.00% | 0.00 | - | - |

| | | | | | | | |
|---------------------|-------|-------|--------|--------|------|-------|-------|
| Crown Paints Kenya | 65.50 | 62.25 | -4.96% | 14.22% | 0.13 | 4.82% | 4.82% |
| E.A.Cables | 1.71 | 1.71 | 0.00% | 0.00% | 0.00 | - | - |
| E.A.Portland Cement | 84.25 | 80.50 | -4.45% | 9.52% | 0.10 | 1.24% | 1.24% |

ENERGY & PETROLEUM

| | | | | | | | |
|----------------------|-------|-------|--------|--------|-------|-------|-------|
| KenGen | 9.56 | 9.58 | 0.21% | 4.36% | 9.96 | 9.39% | 9.39% |
| Kenya Power Ord. | 17.15 | 17.40 | 1.46% | 27.94% | 21.84 | 4.60% | 9.20% |
| Kenya Power Pref 4 | 5.00 | 5.00 | 0.00% | 0.00% | 0.00 | - | - |
| Kenya Power Pref 7 | 6.00 | 6.00 | 0.00% | 0.00% | 0.00 | - | - |
| Total Energies Kenya | 42.45 | 42.20 | -0.59% | 9.47% | 1.32 | 4.55% | 4.55% |
| Umeme Ltd | 9.10 | 8.90 | -2.20% | 13.81% | 17.83 | - | - |

INSURANCE

| | | | | | | | |
|------------------|--------|--------|---------|--------|-------|--------|--------|
| Britam Plc | 11.75 | 11.10 | -5.53% | 21.98% | 2.56 | - | - |
| CIC Insurance | 6.14 | 5.04 | -17.92% | 10.28% | 8.47 | 2.58% | 2.58% |
| Jubilee Holdings | 363.50 | 366.75 | 0.89% | 9.48% | 0.28 | 3.68% | 4.23% |
| Kenya Re | 3.76 | 3.80 | 1.06% | 26.25% | 12.70 | 7.89% | 7.89% |
| Liberty Kenya | 10.15 | 10.00 | -1.48% | -0.99% | 5.93 | 16.00% | 16.00% |
| Sanlam Kenya | 10.05 | 10.30 | 2.49% | 21.75% | 0.34 | - | - |

INVESTMENT

| | | | | | | | |
|--------------------------|---------|---------|--------|--------|------|-------|-------|
| Centum | 15.00 | 14.80 | -1.33% | 6.86% | 0.46 | 2.16% | 2.16% |
| Home Afrika | 1.39 | 1.46 | 5.04% | 8.96% | 0.74 | - | - |
| Kurwitu Ventures | 1500.00 | 1500.00 | 0.00% | 0.00% | 0.00 | - | - |
| Olympia Capital Holdings | 8.18 | 8.18 | 0.00% | -0.49% | 0.01 | - | - |
| Trans-Century | 1.12 | 1.12 | 0.00% | 0.00% | 0.00 | - | - |

INVESTMENT SERVICES

| | | | | | | | |
|-----|-------|-------|--------|-------|------|---|---|
| NSE | 22.40 | 22.05 | -1.56% | 8.89% | 5.20 | - | - |
|-----|-------|-------|--------|-------|------|---|---|

MANUFACTURING & ALLIED

| | | | | | | | |
|-----------------------|--------|--------|--------|--------|-------|-------|--------|
| BOC Kenya | 130.75 | 136.00 | 4.02% | 7.09% | 4.12 | 6.36% | 8.20% |
| BAT Kenya | 521.00 | 525.00 | 0.77% | 14.38% | 4.22 | 8.57% | 10.48% |
| Carbacid Investments | 31.25 | 31.90 | 2.08% | 8.69% | 0.51 | 6.27% | 6.27% |
| EABL | 249.25 | 250.75 | 0.60% | -4.66% | 29.96 | 2.19% | 3.19% |
| Flame Tree Group | 2.20 | 2.28 | 3.64% | 45.22% | 0.64 | - | - |
| Kenya Orchards | 94.50 | 98.25 | 3.97% | 39.36% | 0.04 | - | - |
| Mumias Sugar Co. | 0.27 | 0.27 | 0.00% | 0.00% | 0.00 | - | - |
| Unga Group | 25.55 | 24.95 | -2.35% | 7.54% | 0.09 | - | - |
| Shri Krishna Overseas | 10.70 | 10.50 | -1.87% | 28.68% | 0.07 | - | - |

TELECOMMUNICATION

| | | | | | | | |
|-----------|-------|-------|-------|--------|--------|-------|-------|
| Safaricom | 32.25 | 32.90 | 2.02% | 16.05% | 388.83 | 3.65% | 3.65% |
|-----------|-------|-------|-------|--------|--------|-------|-------|

REITs

| | | | | | | | |
|-----------------------|-------|-------|-------|-------|--------|-------|-------|
| LapTrust Imara I-REIT | 20.00 | 20.00 | 0.00% | 0.00% | 500.00 | 4.10% | 4.10% |
|-----------------------|-------|-------|-------|-------|--------|-------|-------|

EXCHANGE TRADED FUNDS

| | | | | | | | |
|--------------------------|---------|---------|-------|--------|------|---|---|
| Absa NewGold ETF | 6175.00 | 6175.00 | 0.00% | 14.46% | 0.25 | - | - |
| Satrix MSCI World F. ETF | 850.00 | 850.00 | 0.00% | -2.41% | 0.03 | - | - |

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