

Market Indicators: The equities market rebounded, with all major indices closing in positive territory. The NASI advanced 0.47% to 210.87, while the NSE 10 gained 0.32% to 2,179.88. The NSE 20 edged up 0.17% to 3,628.90, the NSE 25 rose 0.30% to 5,718.80, and the Banking Index firmed 0.31% to 233.24.

Market capitalization expanded 0.47% to Kes. 3.33Trn from Kes. 3.31Trn previously, reflecting renewed buying interest across select large-cap counters.

Trading Activity: Activity picked up markedly during the session. Shares traded surged 152.38% to 65.28Mn, while equities turnover climbed 48.15% to Kes. 1.03Bn, signaling improved investor participation.

Gainers/Losers: Uchumi Supermarket led the gainers with a 9.24% jump, followed by Flame Tree Group (+8.91%), Kenya Airways (+6.98%), Sasini Plc (+5.72%), and E.A. Portland Cement (+4.33%).

On the downside, Unga Group topped the losers with a 4.49% decline, trailed by Home Afrika (-3.47%), Eveready East (-2.96%), Shri Krishna (-2.73%), and Limuru Tea (-2.64%).

Top Movers: KCB Group dominated turnover at Kes. 219.38Mn, followed closely by Kenya Airways (Kes. 209.43Mn) and Safaricom (Kes. 159.78Mn). Additional notable activity was recorded in Equity Group (Kes. 120.32Mn) and I&M Group (Kes. 68.88Mn).

Foreign Participation: Foreign investors turned net buyers, posting net inflows of Kes. 37.53Mn compared to net outflows of Kes. 204.54Mn previously. Foreign purchases rose 51.95% to Kes. 213.43Mn, while foreign sales declined 49.01% to Kes. 175.91Mn.

Top foreign buys were recorded in KCB Group (Kes. 143.82Mn) and Stanbic Holdings (Kes. 37.99Mn). On the sell side, pressure was concentrated in Safaricom (Kes. 80.75Mn) and KCB Group (Kes. 56.26Mn).

KCB Group registered the largest net inflows (+Kes. 87.56Mn), while Safaricom posted the biggest net outflows (-Kes. 80.75Mn).

Bonds: Secondary bond market activity strengthened, with turnover rising 53.83% to Kes. 32.21Bn.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	209.88	210.87	0.47%
NSE 10	2172.95	2179.88	0.32%
NSE 20	3622.57	3628.90	0.17%
NSE 25	5701.79	5718.80	0.30%
Bank Index	232.53	233.24	0.31%
Market Capitalization (Bn)	3312.20	3327.80	0.47%
Shares Traded (Mn)	25.87	65.28	152.38%
Equities Turnover (Mn)	698.29	1034.48	48.15%
Bond Turnover (Bn)	20.94	32.21	53.83%
Foreign Buys	140.46	213.43	51.95%
Foreign Sales	345.01	175.91	-49.01%
Net foreign flows	-204.54	37.53	-118.35%

Top Movers	Share Price		
Stock	20-Feb-26	23-Feb-26	Mkt Turnover (Kes. Mn)
KCB Group	74.75	75.00	219.38
Kenya Airways	5.16	5.52	209.43
Safaricom	32.00	32.25	159.78
Equity Group	73.25	73.75	120.32
I&M Group	48.35	48.10	68.88
Stanbic Holdings	253.50	253.75	38.75

Top Gainers	Share Price		
Stock	20-Feb-26	23-Feb-26	%Change
Uchumi Supermarket	1.84	2.01	9.24%
Flame Tree Group	2.02	2.20	8.91%
Kenya Airways	5.16	5.52	6.98%
Sasini Plc	27.10	28.65	5.72%
E.A.Portland Cement	80.75	84.25	4.33%

Top Losers	Price		
Stock	20-Feb-26	23-Feb-26	%Change
Unga Group	26.75	25.55	-4.49%
Home Afrika	1.44	1.39	-3.47%
Eveready East	1.35	1.31	-2.96%
Shri Krishna	11.00	10.70	-2.73%
Limuru Tea	531.00	517.00	-2.64%

Top Foreign Buys		
Stock	23-Feb-26	Foreign Buys (Kes. Mn)
KCB Group	75.00	143.82
Stanbic Holdings	253.75	37.99
Carbacid	31.25	15.63
ABSA Bank Kenya	28.30	6.05
Kenya Power Ord.	17.15	4.33

Top Foreign Sells		
Stock	23-Feb-26	Foreign Sells (Kes. Mn)
Safaricom	32.25	80.75
KCB Group	75.00	56.26
BK Group	0.00	16.80
Absa NewGold ETF	6175.00	4.97
Eveready East	1.31	4.83

Top Foreign Net Inflows		
Stock	23-Feb-26	Net inflows (Kes. Mn)
KCB Group	75.00	87.56
Stanbic Holdings	253.75	37.96
Carbacid Investments	31.25	15.63
ABSA Bank Kenya	28.30	6.04
Kenya Power Ord.	17.15	4.33

Top Foreign Net Outflows		
Stock	23-Feb-26	Net Outflows (Kes. Mn)
Safaricom	32.25	-80.75
BK Group	0.00	-16.80
Absa NewGold	6175.00	-4.97
Eveready East	1.31	-4.83
KenGen	9.56	-3.38

Stock	20-Feb-26	23-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	31.95	32.55	1.88%	58.78%	0.05	-	-
Kakuzi Plc	429.75	421.25	-1.98%	4.79%	0.17	1.90%	1.90%
Kapchorua Tea	249.25	249.00	-0.10%	7.56%	0.25	10.04%	10.04%
Limuru Tea	531.00	517.00	-2.64%	12.39%	0.16	-	0.19%
Sasini Plc	27.10	28.65	5.72%	60.50%	3.36	0.00%	0.00%
Williamson Tea Kenya	144.50	143.50	-0.69%	-4.01%	2.66	1.39%	1.39%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	72.75	72.75	0.00%	42.65%	1.52	1.10%	1.10%
BANKING							
ABSA Bank Kenya	28.45	28.30	-0.53%	14.57%	11.72	6.18%	6.89%
BK Group	46.00	46.00	0.00%	8.24%	16.89	5.70%	7.87%
DTB Group	151.50	153.25	1.16%	33.84%	21.29	4.57%	4.57%
Equity Group	73.25	73.75	0.68%	10.49%	120.32	5.76%	5.76%
HF Group	10.40	10.85	4.33%	8.94%	4.28	-	-
I&M Group	48.35	48.10	-0.52%	13.31%	68.88	6.24%	9.36%
KCB Group	74.75	75.00	0.33%	14.07%	219.38	4.00%	9.33%
NCBA Group	88.25	88.25	0.00%	5.06%	21.39	6.23%	9.07%
Stanbic Holdings	253.50	253.75	0.10%	28.32%	38.75	8.17%	9.67%
Stan Chart Bank	336.25	337.25	0.30%	13.46%	14.21	10.97%	13.34%
Co-op Bank Group	29.05	29.20	0.52%	21.92%	7.22	5.14%	8.56%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.35	1.31	-2.96%	-4.38%	5.06	-	-
Express Kenya	7.82	7.94	1.53%	7.30%	0.06	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.16	5.52	6.98%	56.37%	209.43	-	-
Longhorn Publishers Plc	3.28	3.30	0.61%	13.79%	0.31	-	-
Nairobi Business Ventures	1.55	1.55	0.00%	5.44%	0.47	-	-
Nation Media Group	14.65	14.50	-1.02%	25.54%	0.14	-	-
Sameer Africa	19.80	20.25	2.27%	42.11%	0.34	-	-
Standard Group	6.36	6.42	0.94%	6.29%	0.03	-	-
TPS Eastern Africa	17.15	17.20	0.29%	17.01%	0.01	2.03%	2.03%
Uchumi Supermarket	1.84	2.01	9.24%	95.15%	2.98	-	-
WPP Scangroup	2.45	2.43	-0.82%	-4.71%	0.10	-	-
#VALUE!							
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	65.50	65.50	0.00%	20.18%	0.47	4.58%	4.58%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	80.75	84.25	4.33%	14.63%	0.50	1.19%	1.19%

ENERGY & PETROLEUM

KenGen	9.56	9.56	0.00%	4.14%	17.76	9.41%	9.41%
Kenya Power Ord.	17.25	17.15	-0.58%	26.10%	35.15	4.66%	9.33%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	42.60	42.45	-0.35%	10.12%	0.94	4.52%	4.52%
Umeme Ltd	9.10	9.10	0.00%	16.37%	1.16	-	-

INSURANCE

Britam Plc	11.90	11.75	-1.26%	29.12%	2.13	-	-
CIC Insurance	6.20	6.14	-0.97%	34.35%	4.21	2.12%	2.12%
Jubilee Holdings	359.00	363.50	1.25%	8.51%	1.71	3.71%	4.26%
Kenya Re	3.75	3.76	0.27%	24.92%	6.33	7.98%	7.98%
Liberty Kenya	10.15	10.15	0.00%	0.50%	0.46	15.76%	15.76%
Sanlam Kenya	9.88	10.05	1.72%	18.79%	0.96	-	-

INVESTMENT

Centum	15.25	15.00	-1.64%	8.30%	0.35	2.13%	2.13%
Home Afrika	1.44	1.39	-3.47%	3.73%	0.67	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.01	-	-
Olympia Capital Holdings	8.04	8.18	1.74%	-0.49%	0.02	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	22.55	22.40	-0.67%	10.62%	3.08	-	-
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MANUFACTURING & ALLIED

BOC Kenya	133.00	130.75	-1.69%	2.95%	0.41	6.62%	8.53%
BAT Kenya	515.00	521.00	1.17%	13.51%	1.79	8.64%	10.56%
Carbacid Investments	31.95	31.25	-2.19%	6.47%	16.24	6.40%	6.40%
EABL	250.50	249.25	-0.50%	-5.23%	7.39	2.21%	3.21%
Flame Tree Group	2.02	2.20	8.91%	40.13%	0.84	-	-
Kenya Orchards	95.25	94.50	-0.79%	34.04%	0.14	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	26.75	25.55	-4.49%	10.13%	0.09	-	-
Shri Krishna Overseas	11.00	10.70	-2.73%	31.13%	0.65	-	-

TELECOMMUNICATION

Safaricom	32.00	32.25	0.78%	13.76%	159.78	3.72%	3.72%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6000.00	6175.00	2.92%	14.46%	5.11	-	-
Satrix MSCI World F. ETF	864.00	850.00	-1.62%	-2.41%	0.09	-	-

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