

Market Indicators: The equities market extended losses, with all major indices closing in negative territory. The NASI declined 0.62% to 209.88, while the NSE 10 fell 0.78% to 2,172.95. The NSE 20 eased 0.51% to 3,622.57, the NSE 25 shed 0.75% to 5,701.79, and the Banking Index retreated 0.99% to 232.53.

Market capitalization contracted 0.62% to Kes. 3.31Trn from Kes. 3.33Trn previously, reflecting continued selling pressure in select large-cap counters.

Trading Activity: Activity remained subdued during the session. Shares traded declined 3.66% to 25.87Mn, while equities turnover fell 6.33% to Kes. 698.29Mn.

Gainers/Losers: Shri Krishna Overseas led the gainers with a 9.45% advance, followed by Uchumi Supermarket (+6.98%), Centum (+3.04%), Car & General (+2.83%), and Flame Tree Group (+2.54%).

On the downside, Sasini Plc topped the losers with an 8.45% decline, trailed by Eveready (-7.53%), Crown Paints (-4.38%), BOC Kenya (-4.14%), and Sameer Africa (-4.12%).

Top Movers: BK Group dominated turnover at Kes. 162.87Mn, followed by Safaricom (Kes. 136.58Mn) and KCB Group (Kes. 96.39Mn). Additional activity was recorded in BAT Kenya (Kes. 41.11Mn) and Kenya Power (Kes. 38.41Mn).

Foreign Participation: Foreign investors remained net sellers, with net outflows widening significantly to Kes. 204.54Mn from Kes. 47.44Mn previously. Foreign purchases surged 130.76% to Kes. 140.46Mn, while foreign sales more than tripled (+218.55%) to Kes. 345.01Mn.

Top foreign buys were recorded in BK Group (Kes. 92.00Mn) and KCB Group (Kes. 37.39Mn). However, selling pressure was heavily concentrated in Safaricom (Kes. 102.79Mn), BK Group (Kes. 162.60Mn), and BAT Kenya (Kes. 39.75Mn).

KCB Group registered the largest net inflows (+Kes. 29.40Mn), while Safaricom posted the biggest net outflows (-Kes. 99.71Mn).

Bonds: Secondary bond turnover dropped sharply by 27.71% to Kes. 20.94Bn.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	211.19	209.88	-0.62%
NSE 10	2190.03	2172.95	-0.78%
NSE 20	3641.21	3622.57	-0.51%
NSE 25	5745.05	5701.79	-0.75%
Bank Index	234.85	232.53	-0.99%
Market Capitalization (Bn)	3332.91	3312.20	-0.62%
Shares Traded (Mn)	26.85	25.87	-3.66%
Equities Turnover (Mn)	745.48	698.29	-6.33%
Bond Turnover (Bn)	28.97	20.94	-27.71%
Foreign Buys	60.87	140.46	130.76%
Foreign Sales	108.31	345.01	218.55%
Net foreign flows	-47.44	-204.54	331.20%

Top Movers	Share Price		
Stock	19-Feb-26	20-Feb-26	Mkt Turnover (Kes. Mn)
BK Group	45.75	46.00	162.87
Safaricom	32.15	32.00	136.58
KCB Group	74.75	74.75	96.39
BAT Kenya	504.00	515.00	41.11
Kenya Power Ord.	17.80	17.25	38.41
Co-op Bank Group	29.40	29.05	33.75

Top Gainers	Share Price		
Stock	19-Feb-26	20-Feb-26	%Change
Shri Krishna Overseas	10.05	11.00	9.45%
Uchumi Supermarket	1.72	1.84	6.98%
Centum	14.80	15.25	3.04%
Car & General (K)	70.75	72.75	2.83%
Flame Tree Group	1.97	2.02	2.54%

Top Losers	Price		
Stock	19-Feb-26	20-Feb-26	%Change
Sasini Plc	29.60	27.10	-8.45%
Eveready	1.46	1.35	-7.53%
Crown Paints	68.50	65.50	-4.38%
BOC Kenya	138.75	133.00	-4.14%
Sameer Africa	20.65	19.80	-4.12%

Top Foreign Buys		
Stock	20-Feb-26	Foreign Buys (Kes. Mn)
BK Group	0.00	92.00
KCB Group	74.75	37.39
Equity Group	73.25	3.72
Safaricom	32.00	3.08
ABSA Bank Kenya	28.45	1.54

Top Foreign Sells		
Stock	20-Feb-26	Foreign Sells (Kes. Mn)
BK Group	0.00	162.60
Safaricom	32.00	102.79
BAT Kenya	515.00	39.75
Equity Group	73.25	13.86
EABL	250.50	9.10

Top Foreign Net Inflows		
Stock	20-Feb-26	Net inflows (Kes. Mn)
KCB Group	74.75	29.40
ABSA Bank Kenya	28.45	1.54
Kenya Re	3.75	1.12
Sasini Plc	27.10	0.29
Kenya Power Ord.	17.25	0.29

Top Foreign Net Outflows		
Stock	20-Feb-26	Net Outflows (Kes. Mn)
Safaricom	32.00	-99.71
BK Group	0.00	-70.60
BAT Kenya	515.00	-39.75
Equity Group	73.25	-10.14
EABL	250.50	-9.10

Stock	19-Feb-26	20-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	32.95	31.95	-3.03%	55.85%	0.13	-	-
Kakuzi Plc	436.50	429.75	-1.55%	6.90%	0.09	1.86%	1.86%
Kapchorua Tea	248.25	249.25	0.40%	7.67%	0.23	10.03%	10.03%
Limuru Tea	531.00	531.00	0.00%	15.43%	0.01	-	0.19%
Sasini Plc	29.60	27.10	-8.45%	51.82%	3.34	0.00%	0.00%
Williamson Tea Kenya	143.75	144.50	0.52%	-3.34%	3.16	1.38%	1.38%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	70.75	72.75	2.83%	42.65%	1.25	1.10%	1.10%
BANKING							
ABSA Bank Kenya	29.45	28.45	-3.40%	15.18%	8.86	6.15%	6.85%
BK Group	45.75	46.00	0.55%	8.24%	162.87	5.70%	7.87%
DTB Group	150.25	151.50	0.83%	32.31%	27.67	4.62%	4.62%
Equity Group	74.25	73.25	-1.35%	9.74%	31.66	5.80%	5.80%
HF Group	10.70	10.40	-2.80%	4.42%	2.57	-	-
I&M Group	48.05	48.35	0.62%	13.90%	15.25	6.20%	9.31%
KCB Group	74.75	74.75	0.00%	13.69%	96.39	4.01%	9.36%
NCBA Group	89.75	88.25	-1.67%	5.06%	8.65	6.23%	9.07%
Stanbic Holdings	254.25	253.50	-0.29%	28.19%	0.96	8.18%	9.68%
Stan Chart Bank	336.50	336.25	-0.07%	13.12%	6.86	11.00%	13.38%
Co-op Bank Group	29.40	29.05	-1.19%	21.29%	33.75	5.16%	8.61%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.46	1.35	-7.53%	-1.46%	3.84	-	-
Express Kenya	7.74	7.82	1.03%	5.68%	0.07	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.26	5.16	-1.90%	46.18%	2.02	-	-
Longhorn Publishers Plc	3.26	3.28	0.61%	13.10%	0.06	-	-
Nairobi Business Ventures	1.56	1.55	-0.64%	5.44%	0.13	-	-
Nation Media Group	14.50	14.65	1.03%	26.84%	0.10	-	-
Sameer Africa	20.65	19.80	-4.12%	38.95%	0.55	-	-
Standard Group	6.28	6.36	1.27%	5.30%	0.08	-	-
TPS Eastern Africa	17.30	17.15	-0.87%	16.67%	0.13	2.04%	2.04%
Uchumi Supermarket	1.72	1.84	6.98%	78.64%	3.43	-	-
WPP Scangroup	2.48	2.45	-1.21%	-3.92%	0.51	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	68.50	65.50	-4.38%	20.18%	0.19	4.58%	4.58%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.50	80.75	-2.12%	9.86%	0.14	1.24%	1.24%

ENERGY & PETROLEUM

KenGen	9.60	9.56	-0.42%	4.14%	14.71	9.41%	9.41%
Kenya Power Ord.	17.80	17.25	-3.09%	26.84%	38.41	4.64%	9.28%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	42.70	42.60	-0.23%	10.51%	2.82	4.51%	4.51%
Umeme Ltd	9.22	9.10	-1.30%	16.37%	0.43	-	-

INSURANCE

Britam Plc	11.95	11.90	-0.42%	30.77%	1.26	-	-
CIC Insurance	6.46	6.20	-4.02%	35.67%	12.11	2.10%	2.10%
Jubilee Holdings	353.75	359.00	1.48%	7.16%	0.09	3.76%	4.32%
Kenya Re	3.70	3.75	1.35%	24.58%	4.66	8.00%	8.00%
Liberty Kenya	9.98	10.15	1.70%	0.50%	0.90	15.76%	15.76%
Sanlam Kenya	9.98	9.88	-1.00%	16.78%	0.31	-	-

INVESTMENT

Centum	14.80	15.25	3.04%	10.11%	0.89	2.10%	2.10%
Home Afrika	1.50	1.44	-4.00%	7.46%	0.61	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.92	8.04	1.52%	-2.19%	0.39	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	22.90	22.55	-1.53%	11.36%	2.08	-	-
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MANUFACTURING & ALLIED

BOC Kenya	138.75	133.00	-4.14%	4.72%	0.23	6.50%	8.38%
BAT Kenya	504.00	515.00	2.18%	12.20%	41.11	8.74%	10.68%
Carbacid Investments	32.15	31.95	-0.62%	8.86%	0.32	6.26%	6.26%
EABL	248.75	250.50	0.70%	-4.75%	24.68	2.20%	3.19%
Flame Tree Group	1.97	2.02	2.54%	28.66%	0.40	-	-
Kenya Orchards	95.75	95.25	-0.52%	35.11%	0.04	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	27.15	26.75	-1.47%	15.30%	0.11	-	-
Shri Krishna Overseas	10.05	11.00	9.45%	34.80%	0.29	-	-

TELECOMMUNICATION

Safaricom	32.15	32.00	-0.47%	12.87%	136.58	3.75%	3.75%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5985.00	6000.00	0.25%	11.21%	0.94	-	-
Satrix MSCI World F. ETF	864.00	864.00	0.00%	-0.80%	0.04	-	-

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