

Market Indicators: The equities market closed mixed, with selective gains in blue-chip counters offsetting declines in broader market segments. The NASI eased 0.42% to 215.05, while the NSE 10 slipped 0.30% to 2,226.37. On the other hand, the NSE 20 advanced 0.88% to 3,704.27, the NSE 25 edged up 0.08% to 5,830.97, and the Banking Index gained 0.55% to 237.11.

Market capitalization declined 0.42% to Kes. 3.39Trn.

Trading Activity: Volumes traded fell sharply by 37.08% to 37.19Mn shares. However, turnover surged 53.89% to Kes. 2.06Bn, driven by large block trades in select counters, pointing to concentrated activity despite lower overall volumes.

Gainers/Losers: Eaagads led the gainers, rising 9.57%, followed by Crown Paints Kenya (+9.32%), Unga Group (+9.14%), Uchumi Supermarket (+7.35%), and Britam Plc (+6.97%).

On the downside, Longhorn topped the losers, declining 6.25%, followed by Car & General (K) (-3.46%), Express Kenya (-2.55%), Sasini Plc (-2.49%), and Safaricom (-2.07%).

Top Movers: Stanbic Holdings dominated turnover at Kes. 1.11Bn, accounting for the bulk of traded value, followed by Equity Group (Kes. 431.54Mn), KCB Group (Kes. 134.72Mn), I&M Group (Kes. 54.99Mn), and Safaricom (Kes. 52.08Mn).

Foreign Participation: Foreign investors remained net sellers, albeit with significantly moderated outflows of Kes. 31.99Mn compared to the previous session. Foreign purchases surged 1,131.17% to Kes. 1.30Bn, while sales rose 199.14% to Kes. 1.33Bn.

Top foreign buys were concentrated in Stanbic Holdings (Kes. 1.10Bn) and Equity Group (Kes. 168.02Mn). On the sell side, activity was also dominated by Stanbic Holdings (Kes. 1.03Bn) and Equity Group (Kes. 224.13Mn).

Net inflows were most notable in Stanbic Holdings (+Kes. 67.08Mn), while Equity Group recorded the largest net outflows (-Kes. 56.11Mn).

Bond Market: Secondary bond market activity rebounded strongly, with turnover rising 199.52% to Kes. 28.53Bn, signaling renewed appetite in the fixed income secondary market.

Corporate Actions:

- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	215.95	215.05	-0.42%
NSE 10	2233.00	2226.37	-0.30%
NSE 20	3671.94	3704.27	0.88%
NSE 25	5826.27	5830.97	0.08%
Bank Index	235.81	237.11	0.55%
Market Capitalization (Bn)	3407.91	3393.74	-0.42%
Shares Traded (Mn)	59.11	37.19	-37.08%
Equities Turnover (Mn)	1341.43	2064.38	53.89%
Bond Turnover (Bn)	9.52	28.53	199.52%
Foreign Buys	105.32	1296.61	1131.17%
Foreign Sales	444.14	1328.60	199.14%
Net foreign flows	-338.82	-31.99	-90.56%

Top Movers			
Stock	16-Feb-26	17-Feb-26	Mkt Turnover (Kes. Mn)
Stanbic Holdings	245.25	256.25	1113.21
Equity Group	75.00	75.00	431.54
KCB Group	75.25	75.00	134.72
I&M Group	50.00	49.90	54.99
Safaricom	33.85	33.15	52.08
KenGen	9.54	9.62	34.67

Top Gainers	Share Price		
Stock	16-Feb-26	17-Feb-26	%Change
Eaagads	29.25	32.05	9.57%
Crown Paints Kenya	59.00	64.50	9.32%
Unga Group	25.70	28.05	9.14%
Uchumi Supermarket	1.36	1.46	7.35%
Britam Plc	12.20	13.05	6.97%

Top Losers	Price		
Stock	16-Feb-26	17-Feb-26	%Change
Longhorn	3.36	3.15	-6.25%
Car & General (K)	72.25	69.75	-3.46%
Express Kenya	7.84	7.64	-2.55%
Sasini Plc	32.10	31.30	-2.49%
Safaricom	33.85	33.15	-2.07%

Top Foreign Buys		
Stock	17-Feb-26	Foreign Buys (Kes. Mn)
Stanbic Holdings	256.25	1099.68
Equity Group	75.00	168.02
EABL	251.50	10.43
KCB Group	75.00	6.00
I&M Group	49.90	4.03

Top Foreign Sells		
Stock	17-Feb-26	Foreign Sells (Kes. Mn)
Stanbic Holdings	256.25	1032.60
Equity Group	75.00	224.13
EABL	251.50	15.47
NSE	23.35	12.73
NCBA Group	88.75	10.25

Top Foreign Net Inflows		
Stock	17-Feb-26	Net inflows (Kes. Mn)
Stanbic Holdings	256.25	67.08
I&M Group	49.90	4.03
Safaricom	33.15	3.49
Stan Chart Bank	336.50	1.14
BAT Kenya	495.25	0.08

Top Foreign Net Outflows		
Stock	17-Feb-26	Net Outflows (Kes. Mn)
Equity Group	75.00	-56.11
NSE	23.35	-12.70
NCBA Group	88.75	-9.82
KenGen	9.62	-9.26
Kenya Power Ord.	18.75	-6.58

Stock	16-Feb-26	17-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	29.25	32.05	9.57%	56.34%	0.54	-	-
Kakuzi Plc	436.00	436.00	0.00%	8.46%	0.02	1.83%	1.83%
Kapchorua Tea	247.00	249.75	1.11%	7.88%	1.18	10.01%	10.01%
Limuru Tea	508.00	508.00	0.00%	10.43%	0.01	-	0.20%
Sasini Plc	32.10	31.30	-2.49%	75.35%	3.75	0.00%	0.00%
Williamson Tea Kenya	144.75	144.75	0.00%	-3.18%	1.80	1.38%	1.38%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	72.25	69.75	-3.46%	36.76%	1.21	1.15%	1.15%
BANKING							
ABSA Bank Kenya	30.00	29.85	-0.50%	20.85%	12.48	5.86%	6.53%
BK Group	46.80	46.60	-0.43%	9.65%	0.06	5.62%	7.77%
DTB Group	162.00	159.25	-1.70%	39.08%	7.73	4.40%	4.40%
Equity Group	75.00	75.00	0.00%	12.36%	431.54	5.67%	5.67%
HF Group	11.00	11.05	0.45%	10.94%	10.65	-	-
I&M Group	50.00	49.90	-0.20%	17.55%	54.99	6.01%	9.02%
KCB Group	75.25	75.00	-0.33%	14.07%	134.72	4.00%	9.33%
NCBA Group	88.50	88.75	0.28%	5.65%	15.86	6.20%	9.01%
Stanbic Holdings	245.25	256.25	4.49%	29.58%	1113.21	8.09%	9.58%
Stan Chart Bank	331.25	336.50	1.58%	13.20%	9.24	11.00%	13.37%
Co-op Bank Group	29.10	29.65	1.89%	23.80%	21.34	5.06%	8.43%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.64	1.66	1.22%	21.17%	1.42	-	-
Express Kenya	7.84	7.64	-2.55%	3.24%	0.18	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.46	5.44	-0.37%	54.11%	5.57	-	-
Longhorn Publishers Plc	3.36	3.15	-6.25%	8.62%	0.11	-	-
Nairobi Business Ventures	1.47	1.57	6.80%	6.80%	0.63	-	-
Nation Media Group	14.90	15.45	3.69%	33.77%	0.62	-	-
Sameer Africa	20.35	20.35	0.00%	42.81%	1.04	-	-
Standard Group	6.42	6.36	-0.93%	5.30%	0.03	-	-
TPS Eastern Africa	16.85	16.95	0.59%	15.31%	0.11	2.06%	2.06%
Uchumi Supermarket	1.36	1.46	7.35%	41.75%	1.10	-	-
WPP Scangroup	2.43	2.52	3.70%	-1.18%	0.75	-	-
#DIV/o!							
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	59.00	64.50	9.32%	18.35%	0.75	4.65%	4.65%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	85.50	85.75	0.29%	16.67%	0.15	1.17%	1.17%
ENERGY & PETROLEUM							
KenGen	9.54	9.62	0.84%	4.79%	34.67	9.36%	9.36%
Kenya Power Ord.	18.40	18.75	1.90%	37.87%	30.79	4.27%	8.53%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	43.25	45.50	5.20%	18.03%	1.82	4.22%	4.22%
Umeme Ltd	9.02	9.14	1.33%	16.88%	0.42	-	-
INSURANCE							
Britam Plc	12.20	13.05	6.97%	43.41%	4.01	-	-
CIC Insurance	5.98	6.12	2.34%	33.92%	13.56	2.12%	2.12%
Jubilee Holdings	351.50	353.75	0.64%	5.60%	0.35	3.82%	4.38%
Kenya Re	3.99	3.94	-1.25%	30.90%	23.43	7.61%	7.61%
Liberty Kenya	10.00	10.00	0.00%	-0.99%	0.81	16.00%	16.00%
Sanlam Kenya	9.00	9.00	0.00%	6.38%	0.33	-	-
INVESTMENT							
Centum	14.20	14.65	3.17%	5.78%	0.46	2.18%	2.18%
Home Afrika	1.44	1.49	3.47%	11.19%	1.15	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	8.24	8.48	2.91%	3.16%	0.04	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-
INVESTMENT SERVICES							
NSE	23.55	23.35	-0.85%	15.31%	33.34	-	-
MANUFACTURING & ALLIED							
BOC Kenya	136.50	138.75	1.65%	9.25%	0.04	6.23%	8.04%
BAT Kenya	495.25	495.25	0.00%	7.90%	7.10	9.09%	11.11%
Carbacid Investments	32.10	31.75	-1.09%	8.18%	2.10	6.30%	6.30%
EABL	250.00	251.50	0.60%	-4.37%	22.83	2.19%	3.18%
Flame Tree Group	1.85	1.85	0.00%	17.83%	0.36	-	-
Kenya Orchards	97.50	97.25	-0.26%	37.94%	0.06	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	25.70	28.05	9.14%	20.91%	0.44	-	-
Shri Krishna Overseas	8.22	8.44	2.68%	3.43%	0.41	-	-
TELECOMMUNICATION							
Safaricom	33.85	33.15	-2.07%	16.93%	52.08	3.62%	3.62%
REITs							

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5995.00	5920.00	-1.25%	9.73%	1.32	-	-
Satrix MSCI World F. ETF	867.00	864.00	-0.35%	-0.80%	0.15	-	-

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