

Market Indicators: The equities market pared back recent gains, closing mixed as select counters weighed on the broader indices. The NASI declined 0.34% to 215.95, while the NSE 10 eased 0.84% to 2,233.00. The NSE 25 shed 0.50% to 5,826.27 and the Banking Index dipped 0.55% to 235.81. However, the NSE 20 bucked the trend, advancing 1.07% to 3,671.94.

Market capitalization edged lower by 0.34% to Kes. 3.41Trn.

Trading Activity: Activity picked up notably, with volumes traded rising 23.08% to 59.11Mn shares. Equity turnover improved 8.81% to Kes. 1.34Bn, signaling renewed participation despite the softer close across most indices.

Gainers/Losers: Kenya Re led the gainers, advancing 9.02%, followed by Eaagads (+8.94%), CIC Insurance (+8.33%), Britam (+5.63%), and E.A. Portland Cement (+5.23%).

On the downside, Express Kenya topped the losers, falling 6.22%, followed by TPS Eastern Africa (-5.60%), Nation Media (-5.10%), WPP Scangroup (-3.19%), and EABL (-2.82%).

Top Movers: KCB Group dominated turnover at Kes. 420.59Mn, followed by Co-op Bank (Kes. 169.92Mn), Stanbic Holdings (Kes. 150.60Mn), KenGen (Kes. 140.84Mn), and Safaricom (Kes. 75.67Mn).

Foreign Participation: Foreign investors turned net sellers, recording net outflows of Kes. 338.82Mn, a sharp reversal from prior inflows. Foreign purchases declined 63.93% to Kes. 105.32Mn, while sales surged 172.66% to Kes. 444.14Mn.

Top foreign sells were concentrated in Stanbic Holdings (Kes. 125.00Mn), KCB Group (Kes. 87.94Mn), ABSA Bank Kenya (Kes. 65.34Mn), and Co-op Bank (Kes. 58.00Mn). On the buy side, activity was largely in KCB Group (Kes. 82.10Mn). Net outflows were most pronounced in Stanbic Holdings (-Kes. 125.00Mn), ABSA Bank Kenya (-Kes. 61.74Mn), and Co-op Bank (-Kes. 57.82Mn).

Bond Market: Secondary bond turnover declined sharply by 48.40% to Kes. 9.52Bn, pointing to softer activity in the fixed income secondary market.

Corporate Actions:

- **KenGen:** Final dividend Kes. 0.90/Share; Books closed 4-Dec-25; payment 12-Feb-26 (Today)
- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 20-Feb-26; Payment 30-Apr-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	216.69	215.95	-0.34%
NSE 10	2252.01	2233.00	-0.84%
NSE 20	3633.13	3671.94	1.07%
NSE 25	5855.41	5826.27	-0.50%
Bank Index	237.12	235.81	-0.55%
Market Capitalization (Bn)	3419.60	3407.91	-0.34%
Shares Traded (Mn)	48.03	59.11	23.08%
Equities Turnover (Mn)	1232.84	1341.43	8.81%
Bond Turnover (Bn)	18.46	9.52	-48.40%
Foreign Buys	291.98	105.32	-63.93%
Foreign Sales	162.89	444.14	172.66%
Net foreign flows	129.09	-338.82	-362.46%

Top Movers	Share Price		
Stock	13-Feb-26	16-Feb-26	Mkt Turnover (Kes. Mn)
KCB Group	75.25	75.25	420.59
Co-op Bank Group	29.60	29.10	169.92
Stanbic Holdings	240.00	245.25	150.60
KenGen	9.58	9.54	140.84
Safaricom	33.95	33.85	75.67
ABSA Bank Kenya	29.55	30.00	72.99

Top Gainers	Share Price		
Stock	13-Feb-26	16-Feb-26	%Change
Kenya Re	3.66	3.99	9.02%
Eaagads	26.85	29.25	8.94%
CIC Insurance	5.52	5.98	8.33%
Britam Plc	11.55	12.20	5.63%
E.A.Portland Cement	81.25	85.50	5.23%

Top Losers	Price		
Stock	13-Feb-26	16-Feb-26	%Change
Express Kenya	8.36	7.84	-6.22%
TPS Eastern Africa	17.85	16.85	-5.60%
Nation Media	15.70	14.90	-5.10%
WPP Scangroup	2.51	2.43	-3.19%
EABL	257.25	250.00	-2.82%

Top Foreign Buys		
Stock	16-Feb-26	Foreign Buys (Kes. Mn)
KCB Group	75.25	82.10
Equity Group	75.00	12.19
Safaricom	33.85	4.21
ABSA Bank Kenya	30.00	3.60
I&M Group	50.00	0.89

Top Foreign Sells		
Stock	16-Feb-26	Foreign Sells (Kes. Mn)
Stanbic Holdings	245.25	125.00
KCB Group	75.25	87.94
ABSA Bank Kenya	30.00	65.34
Co-op Bank Group	29.10	58.00
Safaricom	33.85	35.21

Top Foreign Net Inflows		
Stock	16-Feb-26	Net inflows (Kes. Mn)
Stan Chart Bank	331.25	0.10
Jubilee Holdings	351.50	0.07
Kenya Re	3.99	0.01
Kenya Airways	5.46	0.01

Top Foreign Net Outflows		
Stock	16-Feb-26	Net Outflows (Kes. Mn)
Stanbic Holdings	245.25	-125.00
ABSA Bank Kenya	30.00	-61.74
Co-op Bank Group	29.10	-57.82
Safaricom	33.85	-31.00
DTB Group	162.00	-16.53

Stock	13-Feb-26	16-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	26.85	29.25	8.94%	42.68%	0.29	-	-
Kakuzi Plc	436.00	436.00	0.00%	8.46%	0.03	1.83%	1.83%
Kapchorua Tea	241.25	247.00	2.38%	6.70%	0.42	10.12%	10.12%
Limuru Tea	510.00	508.00	-0.39%	10.43%	0.27	-	0.20%
Sasini Plc	30.95	32.10	3.72%	79.83%	4.64	0.00%	0.00%
Williamson Tea Kenya	145.00	144.75	-0.17%	-3.18%	7.14	1.38%	1.38%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	73.75	72.25	-2.03%	41.67%	1.89	1.11%	1.11%
BANKING							
ABSA Bank Kenya	29.55	30.00	1.52%	21.46%	72.99	5.83%	6.50%
BK Group	45.90	46.80	1.96%	10.12%	0.09	5.60%	7.74%
DTB Group	160.00	162.00	1.25%	41.48%	33.38	4.32%	4.32%
Equity Group	76.75	75.00	-2.28%	12.36%	31.17	5.67%	5.67%
HF Group	10.75	11.00	2.33%	10.44%	8.59	-	-
I&M Group	49.85	50.00	0.30%	17.79%	23.82	6.00%	9.00%
KCB Group	75.25	75.25	0.00%	14.45%	420.59	3.99%	9.30%
NCBA Group	89.75	88.50	-1.39%	5.36%	4.59	6.21%	9.04%
Stanbic Holdings	240.00	245.25	2.19%	24.02%	150.60	8.46%	10.01%
Stan Chart Bank	336.75	331.25	-1.63%	11.44%	12.44	11.17%	13.58%
Co-op Bank Group	29.60	29.10	-1.69%	21.50%	169.92	5.15%	8.59%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.67	1.64	-1.80%	19.71%	1.56	-	-
Express Kenya	8.36	7.84	-6.22%	5.95%	0.75	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.48	5.46	-0.36%	54.67%	4.97	-	-
Longhorn Publishers Plc	3.28	3.36	2.44%	15.86%	0.06	-	-
Nairobi Business Ventures	1.47	1.47	0.00%	0.00%	0.54	-	-
Nation Media Group	15.70	14.90	-5.10%	29.00%	0.64	-	-
Sameer Africa	20.25	20.35	0.49%	42.81%	0.93	-	-
Standard Group	6.40	6.42	0.31%	6.29%	0.05	-	-
TPS Eastern Africa	17.85	16.85	-5.60%	14.63%	0.21	2.08%	2.08%
Uchumi Supermarket	1.34	1.36	1.49%	32.04%	1.38	-	-
WPP Scangroup	2.51	2.43	-3.19%	-4.71%	0.68	-	-
#VALUE!							
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	60.00	59.00	-1.67%	8.26%	0.52	5.08%	5.08%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	81.25	85.50	5.23%	16.33%	0.61	1.17%	1.17%

ENERGY & PETROLEUM

KenGen	9.58	9.54	-0.42%	3.92%	140.84	9.43%	9.43%
Kenya Power Ord.	18.25	18.40	0.82%	35.29%	46.98	4.35%	8.70%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	42.45	43.25	1.88%	12.19%	2.75	4.44%	4.44%
Umeme Ltd	8.98	9.02	0.45%	15.35%	0.70	-	-

INSURANCE

Britam Plc	11.55	12.20	5.63%	34.07%	1.90	-	-
CIC Insurance	5.52	5.98	8.33%	30.85%	15.08	2.17%	2.17%
Jubilee Holdings	349.75	351.50	0.50%	4.93%	0.66	3.84%	4.41%
Kenya Re	3.66	3.99	9.02%	32.56%	57.49	7.52%	7.52%
Liberty Kenya	9.98	10.00	0.20%	-0.99%	0.57	16.00%	16.00%
Sanlam Kenya	9.00	9.00	0.00%	6.38%	0.40	-	-

INVESTMENT

Centum	14.20	14.20	0.00%	2.53%	2.84	2.25%	2.25%
Home Afrika	1.38	1.44	4.35%	7.46%	1.49	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	8.06	8.24	2.23%	0.24%	0.10	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	23.35	23.55	0.86%	16.30%	6.39	-	-
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MANUFACTURING & ALLIED

BOC Kenya	138.50	136.50	-1.44%	7.48%	0.26	6.34%	8.17%
BAT Kenya	497.75	495.25	-0.50%	7.90%	14.99	9.09%	11.11%
Carbacid Investments	32.20	32.10	-0.31%	9.37%	1.38	6.23%	6.23%
EABL	257.25	250.00	-2.82%	-4.94%	14.24	2.20%	3.20%
Flame Tree Group	1.80	1.85	2.78%	17.83%	0.21	-	-
Kenya Orchards	98.75	97.50	-1.27%	38.30%	0.10	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	24.50	25.70	4.90%	10.78%	0.55	-	-
Shri Krishna Overseas	8.28	8.22	-0.72%	0.74%	0.01	-	-

TELECOMMUNICATION

Safaricom	33.95	33.85	-0.29%	19.40%	75.67	3.55%	3.55%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5960.00	5995.00	0.59%	11.12%	1.18	-	-
Satrix MSCI World F. ETF	836.00	867.00	3.71%	-0.46%	0.11	-	-

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