

Market Indicators: The equities market extended its rally, closing firmly higher with broad-based gains across all major indices. The NASI advanced 2.02% to 213.02, while the NSE 20 gained 2.18% to 3,525.35 and the NSE 25 rose 1.88% to 5,709.09. The NSE 10 climbed 2.03% to 2,192.87, while the Banking Index added 1.72% to 230.62.

Market capitalization recorded a sharp 2.02% increase to Kes. 3.36Trn.

Trading Activity: Activity presented mixed signals, with volumes traded rising 8.59% to 53.23Mn shares. However, equity turnover declined 30.89% to Kes. 1.27Bn, indicating lighter value participation despite increased share volumes.

Gainers/Losers: Car & General (K) led the gainers, surging 9.76%, followed closely by Sasini Plc (+9.72%), Britam Plc (+8.61%), Kenya Airways (+7.84%), and NSE Plc (+7.59%).

On the downside, BK Group topped the losers, easing 3.60%, followed by Satrix MSCI World (-3.13%), Absa NewGold (-1.73%), Umeme Ltd (-1.11%), and Flame Tree Group (-1.10%).

Top Movers: KCB Group dominated turnover with Kes. 276.83Mn, followed by I&M Group (Kes. 150.38Mn), Safaricom (Kes. 140.93Mn), Equity Group (Kes. 115.38Mn), and Kenya Airways (Kes. 93.62Mn).

Foreign Participation: Foreign investors turned net buyers, posting net inflows of Kes. 129.09Mn compared to the previous session's net outflows. Foreign purchases declined 42.26% to Kes. 291.98Mn, while foreign sales fell sharply by 85.92% to Kes. 162.89Mn.

Top foreign net inflows were recorded in KCB Group (Kes. 114.43Mn), Equity Group (Kes. 32.23Mn), and Stanbic Holdings (Kes. 29.12Mn). Conversely, net outflows were concentrated in NSE Plc (-Kes. 30.64Mn) and Kenya Power (-Kes. 9.06Mn).

Bond Market: Secondary bond market activity remained steady, with turnover unchanged at Kes. 14.77Bn.

Corporate Actions:

- **KenGen:** Final dividend Kes. 0.90/Share; Books closed 4-Dec-25; payment 12-Feb-26 (Today)
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 29-Jan-26; Payment 20-Feb-26
- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	208.80	213.02	2.02%
NSE 10	2149.24	2192.87	2.03%
NSE 20	3450.20	3525.35	2.18%
NSE 25	5603.58	5709.09	1.88%
Bank Index	226.72	230.62	1.72%
Market Capitalization (Bn)	3295.13	3361.70	2.02%
Shares Traded (Mn)	49.02	53.23	8.59%
Equities Turnover (Mn)	1831.21	1265.60	-30.89%
Bond Turnover (Bn)	14.77	14.77	0.00%
Foreign Buys	505.71	291.98	-42.26%
Foreign Sales	1156.59	162.89	-85.92%
Net foreign flows	-650.88	129.09	-119.83%

Top Movers			
Stock	11-Feb-26	12-Feb-26	Mkt Turnover (Kes. Mn)
KCB Group	70.75	73.50	276.83
I&M Group	45.40	46.35	150.38
Safaricom	33.05	33.85	140.93
Equity Group	71.75	73.50	115.38
Kenya Airways	5.10	5.50	93.62
Stanbic Holdings	225.00	227.00	81.38

Top Gainers			
Stock	11-Feb-26	12-Feb-26	%Change
Car & General (K)	61.50	67.50	9.76%
Sasini Plc	26.75	29.35	9.72%
Britam Plc	10.45	11.35	8.61%
Kenya Airways	5.10	5.50	7.84%
NSE	19.75	21.25	7.59%

Top Losers			
Stock	11-Feb-26	12-Feb-26	%Change
BK Group	45.85	44.20	-3.60%
Satrix MSCI World	863.00	836.00	-3.13%
Absa NewGold	6065.00	5960.00	-1.73%
Umeme Ltd	9.00	8.90	-1.11%
Flame Tree Group	1.82	1.80	-1.10%

Top Foreign Buys		
Stock	12-Feb-26	Foreign Buys (Kes. Mn)
KCB Group	73.50	123.48
Equity Group	73.50	95.50
Safaricom	33.85	40.23
Stanbic Holdings	227.00	29.13
I&M Group	46.35	1.66

Top Foreign Sells		
Stock	12-Feb-26	Foreign Sells (Kes. Mn)
Equity Group	73.50	63.27
Safaricom	33.85	40.18
NSE	21.25	30.83
Kenya Power Ord.	18.20	9.14
KCB Group	73.50	9.05

Top Foreign Net Inflows		
Stock	12-Feb-26	Net inflows (Kes. Mn)
KCB Group	73.50	114.43
Equity Group	73.50	32.23
Stanbic Holdings	227.00	29.12
I&M Group	46.35	1.66
KenGen	9.46	0.29

Top Foreign Net Outflows		
Stock	12-Feb-26	Net Outflows (Kes. Mn)
NSE	21.25	-30.64
Kenya Power	18.20	-9.06
DTB Group	155.00	-4.13
EABL	248.00	-2.26
Eveready	1.62	-2.18

Stock	11-Feb-26	12-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	23.45	25.05	6.82%	22.20%	0.37	-	-
Kakuzi Plc	438.75	436.00	-0.63%	8.46%	0.16	1.83%	1.83%
Kapchorua Tea	233.75	236.75	1.28%	2.27%	0.88	10.56%	10.56%
Limuru Tea	490.00	524.00	6.94%	13.91%	0.08	-	0.19%
Sasini Plc	26.75	29.35	9.72%	64.43%	7.72	0.00%	0.00%
Williamson Tea Kenya	144.50	145.00	0.35%	-3.01%	1.35	1.38%	1.38%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	61.50	67.50	9.76%	32.35%	1.27	1.19%	1.19%
BANKING							
ABSA Bank Kenya	29.00	29.35	1.21%	18.83%	35.84	5.96%	6.64%
BK Group	45.85	44.20	-3.60%	4.00%	0.48	5.93%	8.19%
DTB Group	148.50	155.00	4.38%	35.37%	13.07	4.52%	4.52%
Equity Group	71.75	73.50	2.44%	10.11%	115.38	5.78%	5.78%
HF Group	10.30	10.55	2.43%	5.92%	5.70	-	-
I&M Group	45.40	46.35	2.09%	9.19%	150.38	6.47%	9.71%
KCB Group	70.75	73.50	3.89%	11.79%	276.83	4.08%	9.52%
NCBA Group	90.25	90.00	-0.28%	7.14%	11.30	6.11%	8.89%
Stanbic Holdings	225.00	227.00	0.89%	14.79%	81.38	9.14%	10.81%
Stan Chart Bank	334.00	337.25	0.97%	13.46%	29.97	10.97%	13.34%
Co-op Bank Group	28.60	28.65	0.17%	19.62%	43.31	5.24%	8.73%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.53	1.62	5.88%	18.25%	2.51	-	-
Express Kenya	7.68	7.84	2.08%	5.95%	0.63	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.10	5.50	7.84%	55.81%	93.62	-	-
Longhorn Publishers Plc	3.17	3.15	-0.63%	8.62%	0.21	-	-
Nairobi Business Ventures	1.43	1.47	2.80%	0.00%	0.13	-	-
Nation Media Group	14.50	15.25	5.17%	32.03%	0.81	-	-
Sameer Africa	19.85	20.00	0.76%	40.35%	2.59	-	-
Standard Group	6.20	6.30	1.61%	4.30%	0.06	-	-
TPS Eastern Africa	15.75	16.25	3.17%	10.54%	1.64	2.15%	2.15%
Uchumi Supermarket	1.31	1.32	0.76%	28.16%	1.24	-	-
WPP Scangroup	2.34	2.45	4.70%	-3.92%	0.10	-	-
#DIV/o!							
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	59.00	59.50	0.85%	9.17%	0.81	5.04%	5.04%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.00	82.50	0.61%	12.24%	0.85	1.21%	1.21%
ENERGY & PETROLEUM							
KenGen	9.28	9.46	1.94%	3.05%	23.74	9.51%	9.51%
Kenya Power Ord.	17.70	18.20	2.82%	33.82%	56.01	4.40%	8.79%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	40.35	40.55	0.50%	5.19%	1.76	4.73%	4.73%
Umeme Ltd	9.00	8.90	-1.11%	13.81%	0.27	-	-
INSURANCE							
Britam Plc	10.45	11.35	8.61%	24.73%	1.97	-	-
CIC Insurance	4.77	5.06	6.08%	10.72%	20.00	2.57%	2.57%
Jubilee Holdings	337.25	337.75	0.15%	0.82%	0.92	4.00%	4.59%
Kenya Re	3.15	3.33	5.71%	10.63%	10.36	9.01%	9.01%
Liberty Kenya	10.00	10.05	0.50%	-0.50%	0.76	15.92%	15.92%
Sanlam Kenya	8.96	8.90	-0.67%	5.20%	0.18	-	-
INVESTMENT							
Centum	13.60	13.75	1.10%	-0.72%	0.65	2.33%	2.33%
Home Afrika	1.27	1.28	0.79%	-4.48%	0.97	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.70	7.94	3.12%	-3.41%	0.06	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-
INVESTMENT SERVICES							
NSE	19.75	21.25	7.59%	4.94%	40.00	-	-
MANUFACTURING & ALLIED							
BOC Kenya	137.75	136.50	-0.91%	7.48%	0.30	6.34%	8.17%
BAT Kenya	500.00	499.00	-0.20%	8.71%	4.29	9.02%	11.02%
Carbacid Investments	32.00	32.20	0.63%	9.71%	1.51	6.21%	6.21%
EABL	245.25	248.00	1.12%	-5.70%	79.88	2.22%	3.23%
Flame Tree Group	1.82	1.80	-1.10%	14.65%	0.09	-	-
Kenya Orchards	98.75	100.00	1.27%	41.84%	0.08	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	24.10	24.15	0.21%	4.09%	0.06	-	-
Shri Krishna Overseas	8.18	8.18	0.00%	0.25%	0.05	-	-
TELECOMMUNICATION							
Safaricom	33.05	33.85	2.42%	19.40%	140.93	3.55%	3.55%
REITs							

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6065.00	5960.00	-1.73%	10.47%	0.98	-	-
Satrix MSCI World F. ETF	863.00	836.00	-3.13%	-4.02%	0.16	-	-

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