

Market Indicators: The equities market closed sharply higher, with strong gains recorded across all major indices. The NASI surged 1.81% to 208.80, while the NSE 20 advanced 1.89% to 3,450.20 and the NSE 25 gained 1.76% to 5,603.58. The NSE 10 rose 1.75% to 2,149.24, while the Banking Index climbed 1.77% to 226.72, reflecting broad-based strength across banking counters.

Market capitalization expanded 1.81% to Kes. 3.30Trn.

Trading Activity: Market activity eased from the previous session's spike, with equity turnover declining 24.93% to Kes. 1.83Bn, while volumes traded fell 17.77% to 49.02Mn shares. The moderation suggests profit-taking and more selective participation following the prior session's surge.

Gainers/Losers: Sasini Plc once again led the gainers, rallying 9.86%, followed by DTB Group (+9.59%), Eveready East Africa (+7.75%), Car & General (+7.42%), and Kakuzi Plc (+6.75%).

On the downside, KenGen topped the losers' board, shedding 3.33%, followed by Olympia Capital (-2.04%), NCBA Group (-1.63%), Kenya Orchards (-1.00%), and HF Group (-0.96%).

Top Movers: Safaricom dominated market activity with a turnover of Kes. 611.94Mn, followed by EABL (Kes. 301.19Mn) and Equity Group (Kes. 247.82Mn). I&M Group and ABSA Bank Kenya also featured prominently, indicating sustained interest in large-cap counters.

Foreign Participation: Foreign investors flipped to net sellers, recording net outflows of Kes. 650.88Mn compared to net inflows of Kes. 279.29Mn in the previous session.

Foreign purchases declined 22.11% to Kes. 505.71Mn, while foreign sales surged 212.65% to Kes. 1.16Bn. Net outflows were led by Safaricom, Equity Group, ABSA Bank Kenya, BAT Kenya, and EABL, while modest inflows were recorded in I&M Group, Stan Chart Bank, and KCB Group.

Bond Market: Secondary bond market activity eased slightly, with turnover declining 3.02% to Kes. 14.77Bn.

Corporate Actions:

- **KenGen:** Final dividend Kes. 0.90/Share; Books closed 4-Dec-25; payment 12-Feb-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 29-Jan-26; Payment 20-Feb-26
- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	205.08	208.80	1.81%
NSE 10	2112.24	2149.24	1.75%
NSE 20	3386.34	3450.20	1.89%
NSE 25	5506.63	5603.58	1.76%
Bank Index	222.78	226.72	1.77%
Market Capitalization (Bn)	3236.44	3295.13	1.81%
Shares Traded (Mn)	59.61	49.02	-17.77%
Equities Turnover (Mn)	2439.24	1831.21	-24.93%
Bond Turnover (Bn)	15.23	14.77	-3.02%
Foreign Buys	649.22	505.71	-22.11%
Foreign Sales	369.93	1156.59	212.65%
Net foreign flows	279.29	-650.88	-333.05%

Top Movers	Share Price		
Stock	10-Feb-26	11-Feb-26	Mkt Turnover (Kes. Mn)
Safaricom	32.30	33.05	611.94
EABL	245.25	245.25	301.19
Equity Group	68.25	71.75	247.82
I&M Group	45.00	45.40	204.52
ABSA Bank Kenya	28.75	29.00	85.97
KCB Group	70.00	70.75	77.32

Top Gainers	Share Price		
Stock	10-Feb-26	11-Feb-26	%Change
Sasini Plc	24.35	26.75	9.86%
DTB Group	135.50	148.50	9.59%
Eveready East Africa	1.42	1.53	7.75%
Car & General (K)	57.25	61.50	7.42%
Kakuzi Plc	411.00	438.75	6.75%

Top Losers	Price		
Stock	10-Feb-26	11-Feb-26	%Change
KenGen	9.60	9.28	-3.33%
Olympia Capital	7.86	7.70	-2.04%
NCBA Group	91.75	90.25	-1.63%
Kenya Orchards	99.75	98.75	-1.00%
HF Group	10.40	10.30	-0.96%

Top Foreign Buys		
Stock	11-Feb-26	Foreign Buys (Kes. Mn)
EABL	245.25	272.92
Safaricom	33.05	190.58
KCB Group	70.75	11.21
I&M Group	45.40	10.78
Equity Group	71.75	10.75

Top Foreign Sells		
Stock	11-Feb-26	Foreign Sells (Kes. Mn)
Safaricom	33.05	494.93
EABL	245.25	298.66
Equity Group	71.75	215.25
ABSA Bank Kenya	29.00	75.94
BAT Kenya	500.00	49.99

Top Foreign Net Inflows		
Stock	11-Feb-26	Net inflows (Kes. Mn)
I&M Group	45.40	10.78
Stan Chart Bank	334.00	5.66
KCB Group	70.75	3.15
NCBA Group	90.25	1.19
Sasini Plc	26.75	0.29

Top Foreign Net Outflows		
Stock	11-Feb-26	Net Outflows (Kes. Mn)
Safaricom	33.05	-304.35
Equity Group	71.75	-204.50
ABSA Bank Kenya	29.00	-75.07
BAT Kenya	500.00	-49.87
EABL	245.25	-25.74

Stock	10-Feb-26	11-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	23.10	23.45	1.52%	14.39%	0.04	-	-
Kakuzi Plc	411.00	438.75	6.75%	9.14%	0.12	1.82%	1.82%
Kapchorua Tea	234.00	233.75	-0.11%	0.97%	0.31	10.70%	10.70%
Limuru Tea	490.00	490.00	0.00%	6.52%	0.00	-	0.20%
Sasini Plc	24.35	26.75	9.86%	49.86%	8.40	0.00%	0.00%
Williamson Tea Kenya	144.50	144.50	0.00%	-3.34%	2.86	1.38%	1.38%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	57.25	61.50	7.42%	20.59%	0.42	1.30%	1.30%
BANKING							
ABSA Bank Kenya	28.75	29.00	0.87%	17.41%	85.97	6.03%	6.72%
BK Group	43.25	45.85	6.01%	7.88%	0.41	5.71%	7.90%
DTB Group	135.50	148.50	9.59%	29.69%	9.40	4.71%	4.71%
Equity Group	68.25	71.75	5.13%	7.49%	247.82	5.92%	5.92%
HF Group	10.40	10.30	-0.96%	3.41%	12.62	-	-
I&M Group	45.00	45.40	0.89%	6.95%	204.52	6.61%	9.91%
KCB Group	70.00	70.75	1.07%	7.60%	77.32	4.24%	9.89%
NCBA Group	91.75	90.25	-1.63%	7.44%	33.78	6.09%	8.86%
Stanbic Holdings	220.25	225.00	2.16%	13.78%	14.43	9.22%	10.91%
Stan Chart Bank	330.25	334.00	1.14%	12.36%	14.11	11.08%	13.47%
Co-op Bank Group	28.60	28.60	0.00%	19.42%	35.59	5.24%	8.74%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.42	1.53	7.75%	11.68%	1.13	-	-
Express Kenya	7.38	7.68	4.07%	3.78%	0.04	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.04	5.10	1.19%	44.48%	2.44	-	-
Longhorn Publishers Plc	3.00	3.17	5.67%	9.31%	0.06	-	-
Nairobi Business Ventures	1.41	1.43	1.42%	-2.72%	0.36	-	-
Nation Media Group	14.40	14.50	0.69%	25.54%	3.14	-	-
Sameer Africa	18.65	19.85	6.43%	39.30%	0.78	-	-
Standard Group	6.20	6.20	0.00%	2.65%	0.06	-	-
TPS Eastern Africa	15.50	15.75	1.61%	7.14%	0.07	2.22%	2.22%
Uchumi Supermarket	1.31	1.31	0.00%	27.18%	0.91	-	-
WPP Scangroup	2.34	2.34	0.00%	-8.24%	0.19	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	58.75	59.00	0.43%	8.26%	0.10	5.08%	5.08%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.25	82.00	-0.30%	11.56%	0.64	1.22%	1.22%

ENERGY & PETROLEUM

KenGen	9.60	9.28	-3.33%	1.09%	35.30	9.70%	9.70%
Kenya Power Ord.	16.70	17.70	5.99%	30.15%	27.52	4.52%	9.04%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	39.60	40.35	1.89%	4.67%	0.37	4.76%	4.76%
Umeme Ltd	8.96	9.00	0.45%	15.09%	3.79	-	-

INSURANCE

Britam Plc	10.35	10.45	0.97%	14.84%	0.67	-	-
CIC Insurance	4.59	4.77	3.92%	4.38%	2.98	2.73%	2.73%
Jubilee Holdings	330.00	337.25	2.20%	0.67%	0.76	4.00%	4.60%
Kenya Re	3.12	3.15	0.96%	4.65%	5.92	9.52%	9.52%
Liberty Kenya	9.96	10.00	0.40%	-0.99%	0.13	16.00%	16.00%
Sanlam Kenya	8.90	8.96	0.67%	5.91%	0.29	-	-

INVESTMENT

Centum	13.15	13.60	3.42%	-1.81%	0.82	2.35%	2.35%
Home Afrika	1.28	1.27	-0.78%	-5.22%	1.88	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.86	7.70	-2.04%	-6.33%	0.03	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	19.55	19.75	1.02%	-2.47%	20.71	-	-
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MANUFACTURING & ALLIED

BOC Kenya	136.75	137.75	0.73%	8.46%	0.21	6.28%	8.09%
BAT Kenya	499.75	500.00	0.05%	8.93%	56.29	9.00%	11.00%
Carbacid Investments	31.70	32.00	0.95%	9.03%	0.69	6.25%	6.25%
EABL	245.25	245.25	0.00%	-6.75%	301.19	2.24%	3.26%
Flame Tree Group	1.76	1.82	3.41%	15.92%	0.31	-	-
Kenya Orchards	99.75	98.75	-1.00%	40.07%	0.10	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	23.45	24.10	2.77%	3.88%	0.97	-	-
Shri Krishna Overseas	8.18	8.18	0.00%	0.25%	0.03	-	-

TELECOMMUNICATION

Safaricom	32.30	33.05	2.32%	16.58%	611.94	3.63%	3.63%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6065.00	6065.00	0.00%	12.42%	0.58	-	-
Satrix MSCI World F. ETF	863.00	863.00	0.00%	-0.92%	0.05	-	-

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