

Market Indicators: The equities market closed firmly higher, extending gains on broad-based index performance and continued strength in banking counters. The NASI advanced 0.56% to 205.08, while the NSE 20 gained 0.37% to 3,386.34 and the NSE 25 rose 0.38% to 5,506.63. The NSE 10 also edged up 0.28% to 2,112.24. The Banking Index outperformed the broader market, climbing 0.71% to 222.78.

Market capitalization expanded by 0.56% to Kes. 3.24Trn, reflecting improved investor sentiment.

Trading Activity: Market participation rebounded sharply, with equity turnover surging 326.09% to Kes. 2.44Bn, while volumes traded jumped 273.05% to 59.61Mn shares. The spike points to renewed activity, largely driven by large-cap banking stocks and heightened foreign participation.

Gainers/Losers: Sasini Plc topped the gainers' board, rallying 9.93%, followed closely by Limuru Tea (+9.87%), Sameer Africa (+9.71%), Eveready East Africa (+9.23%), and E.A. Portland Cement (+7.87%). On the downside, BK Group led the laggards, shedding 5.36%, while NBV (-4.73%), Flame Tree Group (-2.22%), BOC Kenya (-2.15%), and TPS Eastern Africa (-1.90%) also closed lower.

Top Movers: Equity Group dominated trading activity with a turnover of Kes. 808.91Mn, followed by NCBA Group (Kes. 487.93Mn) and Co-op Bank Group (Kes. 445.41Mn). Safaricom, ABSA Bank Kenya, and I&M Group also featured among the most actively traded counters, underscoring sustained interest in large-cap names.

Foreign Participation: Foreign investors significantly increased participation, recording net inflows of Kes. 279.29Mn compared to Kes. 27.40Mn in the previous session. Foreign purchases surged 1,532.54% to Kes. 649.22Mn, while foreign sales jumped to Kes. 369.93Mn. Net inflows were driven mainly by Equity Group, with support from I&M Group and Jubilee Holdings. Net outflows were recorded in ABSA Bank Kenya, Safaricom, NCBA Group, BAT Kenya, and EABL.

Bond Market: Activity in the secondary bond market improved further, with turnover rising 13.81% to Kes. 15.23Bn, pointing to sustained demand across the fixed-income space.

Corporate Actions:

- **KenGen:** Final dividend Kes. 0.90/Share; Books closed 4-Dec-25; payment 12-Feb-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 29-Jan-26; Payment 20-Feb-26
- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	203.94	205.08	0.56%
NSE 10	2106.34	2112.24	0.28%
NSE 20	3374.02	3386.34	0.37%
NSE 25	5485.80	5506.63	0.38%
Bank Index	221.22	222.78	0.71%
Market Capitalization (Bn)	3218.43	3236.44	0.56%
Shares Traded (Mn)	15.98	59.61	273.05%
Equities Turnover (Mn)	572.48	2439.24	326.09%
Bond Turnover (Bn)	13.38	15.23	13.81%
Foreign Buys	39.77	649.22	1532.54%
Foreign Sales	12.37	369.93	2889.93%
Net foreign flows	27.40	279.29	919.49%

Top Movers	Share Price		
Stock	09-Feb-26	10-Feb-26	Mkt Turnover (Kes. Mn)
Equity Group	68.00	68.25	808.91
NCBA Group	91.25	91.75	487.93
Co-op Bank Group	28.65	28.60	445.41
Safaricom	32.05	32.30	177.10
ABSA Bank Kenya	28.70	28.75	165.70
I&M Group	45.00	45.00	107.41

Top Gainers	Share Price		
Stock	09-Feb-26	10-Feb-26	%Change
Sasini Plc	22.15	24.35	9.93%
Limuru Tea	446.00	490.00	9.87%
Sameer Africa	17.00	18.65	9.71%
Eveready East Africa	1.30	1.42	9.23%
E.A.Portland Cement	76.25	82.25	7.87%

Top Losers	Price		
Stock	09-Feb-26	10-Feb-26	%Change
BK Group	45.70	43.25	-5.36%
NBV	1.48	1.41	-4.73%
Flame Tree Group	1.80	1.76	-2.22%
BOC Kenya	139.75	136.75	-2.15%
TPS Eastern Africa	15.80	15.50	-1.90%

Top Foreign Buys		
Stock	10-Feb-26	Foreign Buys (Kes. Mn)
Equity Group	68.25	585.90
Safaricom	32.30	39.87
KCB Group	70.00	12.39
I&M Group	45.00	6.13
Jubilee Holdings	330.00	3.16

Top Foreign Sells		
Stock	10-Feb-26	Foreign Sells (Kes. Mn)
Safaricom	32.30	140.57
ABSA Bank Kenya	28.75	114.80
NCBA Group	91.75	40.04
BAT Kenya	499.75	26.20
EABL	245.25	14.22

Top Foreign Net Inflows		
Stock	10-Feb-26	Net inflows (Kes. Mn)
Equity Group	68.25	584.57
I&M Group	45.00	6.13
Jubilee Holdings	330.00	3.16
NSE	19.55	0.20
Stan Chart Bank	330.25	0.17

Top Foreign Net Outflows		
Stock	10-Feb-26	Net Outflows (Kes. Mn)
ABSA Bank Kenya	28.75	-114.80
Safaricom	32.30	-100.69
NCBA Group	91.75	-39.81
BAT Kenya	499.75	-26.11
EABL	245.25	-14.22

Stock	09-Feb-26	10-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	23.00	23.10	0.43%	12.68%	0.01	-	-
Kakuzi Plc	408.75	411.00	0.55%	2.24%	1.67	1.95%	1.95%
Kapchorua Tea	232.50	234.00	0.65%	1.08%	0.26	10.68%	10.68%
Limuru Tea	446.00	490.00	9.87%	6.52%	0.24	-	0.20%
Sasini Plc	22.15	24.35	9.93%	36.41%	0.32	0.00%	0.00%
Williamson Tea Kenya	140.75	144.50	2.66%	-3.34%	3.13	1.38%	1.38%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	57.75	57.25	-0.87%	12.25%	0.19	1.40%	1.40%
BANKING							
ABSA Bank Kenya	28.70	28.75	0.17%	16.40%	165.70	6.09%	6.78%
BK Group	45.70	43.25	-5.36%	1.76%	0.60	6.06%	8.37%
DTB Group	135.25	135.50	0.18%	18.34%	54.86	5.17%	5.17%
Equity Group	68.00	68.25	0.37%	2.25%	808.91	6.23%	6.23%
HF Group	10.15	10.40	2.46%	4.42%	3.33	-	-
I&M Group	45.00	45.00	0.00%	6.01%	107.41	6.67%	10.00%
KCB Group	68.75	70.00	1.82%	6.46%	32.83	4.29%	10.00%
NCBA Group	91.25	91.75	0.55%	9.23%	487.93	5.99%	8.72%
Stanbic Holdings	219.75	220.25	0.23%	11.38%	23.48	9.42%	11.14%
Stan Chart Bank	321.50	330.25	2.72%	11.10%	5.34	11.20%	13.63%
Co-op Bank Group	28.65	28.60	-0.17%	19.42%	445.41	5.24%	8.74%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.30	1.42	9.23%	3.65%	5.00	-	-
Express Kenya	7.34	7.38	0.54%	-0.27%	0.23	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.02	5.04	0.40%	42.78%	1.92	-	-
Longhorn Publishers Plc	2.99	3.00	0.33%	3.45%	0.05	-	-
Nairobi Business Ventures	1.48	1.41	-4.73%	-4.08%	0.32	-	-
Nation Media Group	14.00	14.40	2.86%	24.68%	0.58	-	-
Sameer Africa	17.00	18.65	9.71%	30.88%	1.73	-	-
Standard Group	6.20	6.20	0.00%	2.65%	0.01	-	-
TPS Eastern Africa	15.80	15.50	-1.90%	5.44%	0.01	2.26%	2.26%
Uchumi Supermarket	1.31	1.31	0.00%	27.18%	0.42	-	-
WPP Scangroup	2.38	2.34	-1.68%	-8.24%	0.08	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	58.25	58.75	0.86%	7.80%	0.10	5.11%	5.11%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	76.25	82.25	7.87%	11.90%	0.15	1.22%	1.22%

ENERGY & PETROLEUM

KenGen	9.56	9.60	0.42%	4.58%	24.33	9.38%	9.38%
Kenya Power Ord.	15.65	16.70	6.71%	22.79%	18.19	4.79%	9.58%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	40.35	39.60	-1.86%	2.72%	1.43	4.85%	4.85%
Umeme Ltd	8.84	8.96	1.36%	14.58%	4.92	-	-

INSURANCE

Britam Plc	10.40	10.35	-0.48%	13.74%	0.52	-	-
CIC Insurance	4.57	4.59	0.44%	0.44%	0.86	2.83%	2.83%
Jubilee Holdings	335.00	330.00	-1.49%	-1.49%	3.37	4.09%	4.70%
Kenya Re	3.14	3.12	-0.64%	3.65%	5.29	9.62%	9.62%
Liberty Kenya	9.98	9.96	-0.20%	-1.39%	0.19	16.06%	16.06%
Sanlam Kenya	8.86	8.90	0.45%	5.20%	0.09	-	-

INVESTMENT

Centum	13.20	13.15	-0.38%	-5.05%	1.39	2.43%	2.43%
Home Afrika	1.29	1.28	-0.78%	-4.48%	0.85	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.96	7.86	-1.26%	-4.38%	0.01	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	19.50	19.55	0.26%	-3.46%	1.54	-	-
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MANUFACTURING & ALLIED

BOC Kenya	139.75	136.75	-2.15%	7.68%	0.04	6.33%	8.15%
BAT Kenya	502.00	499.75	-0.45%	8.88%	28.72	9.00%	11.01%
Carbacid Investments	31.55	31.70	0.48%	8.01%	0.43	6.31%	6.31%
EABL	249.25	245.25	-1.60%	-6.75%	16.87	2.24%	3.26%
Flame Tree Group	1.80	1.76	-2.22%	12.10%	0.02	-	-
Kenya Orchards	101.00	99.75	-1.24%	41.49%	0.13	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	22.05	23.45	6.35%	1.08%	0.06	-	-
Shri Krishna Overseas	8.18	8.18	0.00%	0.25%	0.00	-	-

TELECOMMUNICATION

Safaricom	32.05	32.30	0.78%	13.93%	177.10	3.72%	3.72%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5880.00	6065.00	3.15%	12.42%	4.15	-	-
Satrix MSCI World F. ETF	863.00	863.00	0.00%	-0.92%	0.04	-	-

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