

Market Indicators: The equities market closed firmly higher, supported by broad-based gains across the key indices and strong performance in banking counters. The NASI advanced 0.60% to 203.94, while the NSE 20 rose 0.79% to 3,374.02 and the NSE 25 climbed 0.82% to 5,485.80. The NSE 10 also strengthened by 0.57% to 2,106.34, while the Banking Index outperformed, gaining 1.24% to 221.22.

Market capitalization expanded 0.60% to Kes. 3.22Trn, reflecting the broadly positive session.

Trading Activity: Market participation softened, with equity turnover declining 32.10% to Kes. 572.48Mn, while volumes traded fell 30.34% to 15.98Mn shares, pointing to more selective participation despite higher prices.

Gainers/Losers: Sasini Plc led the gainers, rallying 9.93%, followed by Kenya Orchards (+8.31%) and Stanbic Holdings (+6.93%). Sameer Africa (+6.58%) and BOC Kenya (+6.07%) also posted strong gains. On the downside, E.A. Portland Cement topped the losers' board, shedding 7.01%, while Crown Paints (-2.10%), BK Group (-1.72%), Williamson Tea (-1.40%), and NCBA Group (-1.08%) closed lower.

Top Movers: Equity Group dominated activity with a turnover of Kes. 196.93Mn, followed by KCB Group (Kes. 143.96Mn) and I&M Group (Kes. 51.11Mn). Safaricom, Kenya Power, and KenGen also featured among the most actively traded counters, underscoring sustained interest in large-cap names.

Foreign Participation: Foreign investors flipped to net buyers, recording net inflows of Kes. 27.40Mn, compared to net outflows in the previous session. Foreign purchases declined 22.23% to Kes. 39.77Mn, while foreign sales plunged 97.40% to Kes. 12.37Mn. Net foreign inflows were led by Equity Group, KCB Group, and Safaricom, while modest net outflows were recorded in EABL and KenGen.

Bonds Market: Activity in the secondary bond market rebounded sharply, with turnover rising 43.82% to Kes. 13.38Bn, from Kes. 9.30Bn in the previous session.

Corporate Actions:

- **KenGen:** Final dividend Kes. 0.90/Share; Books closed 4-Dec-25; payment 12-Feb-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 29-Jan-26; Payment 20-Feb-26
- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	202.73	203.94	0.60%
NSE 10	2094.47	2106.34	0.57%
NSE 20	3347.53	3374.02	0.79%
NSE 25	5441.21	5485.80	0.82%
Bank Index	218.51	221.22	1.24%
Market Capitalization (Bn)	3199.36	3218.43	0.60%
Shares Traded (Mn)	22.94	15.98	-30.34%
Equities Turnover (Mn)	843.08	572.48	-32.10%
Bond Turnover (Bn)	9.30	13.38	43.82%
Foreign Buys	51.13	39.77	-22.23%
Foreign Sales	475.12	12.37	-97.40%
Net foreign flows	-423.98	27.40	-106.46%

Top Movers	Share Price		
Stock	06-Feb-26	09-Feb-26	Mkt Turnover (Kes. Mn)
Equity Group	68.00	68.00	196.93
KCB Group	67.25	68.75	143.96
I&M Group	45.00	45.00	51.11
Safaricom	32.00	32.05	45.41
Kenya Power Ord.	15.45	15.65	21.24
KenGen	9.60	9.56	20.03

Top Gainers	Share Price		
Stock	06-Feb-26	09-Feb-26	%Change
Sasini Plc	20.15	22.15	9.93%
Kenya Orchards	93.25	101.00	8.31%
Stanbic Holdings	205.50	219.75	6.93%
Sameer Africa	15.95	17.00	6.58%
BOC Kenya	131.75	139.75	6.07%

Top Losers	Price		
Stock	06-Feb-26	09-Feb-26	%Change
E.A.P.C	82.00	76.25	-7.01%
Crown Paints	59.50	58.25	-2.10%
BK Group	46.50	45.70	-1.72%
Williamson Tea	142.75	140.75	-1.40%
NCBA Group	92.25	91.25	-1.08%

Top Foreign Buys		
Stock	09-Feb-26	Foreign Sells (Kes. Mn)
EABL	249.25	3.93
Safaricom	32.05	3.67
KenGen	9.56	3.06
KCB Group	68.75	0.93
Co-op Bank Group	28.65	0.23

Top Foreign Sells		
Stock	09-Feb-26	Foreign Sells (Kes. Mn)
EABL	249.25	3.93
Safaricom	32.05	3.67
KenGen	9.56	3.06
KCB Group	68.75	0.93
Co-op Bank Group	28.65	0.23

Top Foreign Net Inflows		
Stock	09-Feb-26	Net inflows (Kes. Mn)
Equity Group	68.00	17.75
KCB Group	68.75	5.88
Safaricom	32.05	5.43
Stan Chart Bank	321.50	4.02
I&M Group	45.00	1.39

Top Foreign Net Outflows		
Stock	09-Feb-26	Net Outflows (Kes. Mn)
EABL	249.25	-3.91
KenGen	9.56	-2.95
Sameer Africa	17.00	-0.20
Eveready	1.30	-0.15
Co-op Bank Group	28.65	-0.12

Stock	06-Feb-26	09-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	22.00	23.00	4.55%	12.20%	0.70	-	-
Kakuzi Plc	390.00	408.75	4.81%	1.68%	0.98	1.96%	1.96%
Kapchorua Tea	232.75	232.50	-0.11%	0.43%	0.55	10.75%	10.75%
Limuru Tea	446.00	446.00	0.00%	-3.04%	0.00	-	0.22%
Sasini Plc	20.15	22.15	9.93%	24.09%	1.01	0.00%	0.00%
Williamson Tea Kenya	142.75	140.75	-1.40%	-5.85%	1.10	1.42%	1.42%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	57.75	57.75	0.00%	13.24%	0.04	1.39%	1.39%
BANKING							
ABSA Bank Kenya	28.20	28.70	1.77%	16.19%	16.32	6.10%	6.79%
BK Group	46.50	45.70	-1.72%	7.53%	0.01	5.73%	7.92%
DTB Group	135.50	135.25	-0.18%	18.12%	3.92	5.18%	5.18%
Equity Group	68.00	68.00	0.00%	1.87%	196.93	6.25%	6.25%
HF Group	10.10	10.15	0.50%	1.91%	1.46	-	-
I&M Group	45.00	45.00	0.00%	6.01%	51.11	6.67%	10.00%
KCB Group	67.25	68.75	2.23%	4.56%	143.96	4.36%	10.18%
NCBA Group	92.25	91.25	-1.08%	8.63%	8.62	6.03%	8.77%
Stanbic Holdings	205.50	219.75	6.93%	11.13%	1.07	9.44%	11.17%
Stan Chart Bank	314.75	321.50	2.14%	8.16%	10.57	11.51%	14.00%
Co-op Bank Group	28.35	28.65	1.06%	19.62%	8.94	5.24%	8.73%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.30	1.30	0.00%	-5.11%	0.16	-	-
Express Kenya	7.38	7.34	-0.54%	-0.81%	0.02	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.02	5.02	0.00%	42.21%	1.46	-	-
Longhorn Publishers Plc	3.00	2.99	-0.33%	3.10%	0.05	-	-
Nairobi Business Ventures	1.46	1.48	1.37%	0.68%	0.08	-	-
Nation Media Group	13.95	14.00	0.36%	21.21%	0.99	-	-
Sameer Africa	15.95	17.00	6.58%	19.30%	1.82	-	-
Standard Group	6.08	6.20	1.97%	2.65%	0.03	-	-
TPS Eastern Africa	15.60	15.80	1.28%	7.48%	0.08	2.22%	2.22%
Uchumi Supermarket	1.31	1.31	0.00%	27.18%	0.26	-	-
WPP Scangroup	2.40	2.38	-0.83%	-6.67%	0.20	-	-
#DIV/o!							
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	59.50	58.25	-2.10%	6.88%	0.03	5.15%	5.15%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.00	76.25	-7.01%	3.74%	3.35	1.31%	1.31%

ENERGY & PETROLEUM

KenGen	9.60	9.56	-0.42%	4.14%	20.03	9.41%	9.41%
Kenya Power Ord.	15.45	15.65	1.29%	15.07%	21.24	5.11%	10.22%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	40.45	40.35	-0.25%	4.67%	0.15	4.76%	4.76%
Umeme Ltd	8.64	8.84	2.31%	13.04%	1.11	-	-

INSURANCE

Britam Plc	10.10	10.40	2.97%	14.29%	0.61	-	-
CIC Insurance	4.59	4.57	-0.44%	0.00%	0.93	2.84%	2.84%
Jubilee Holdings	329.75	335.00	1.59%	0.00%	0.05	4.03%	4.63%
Kenya Re	3.15	3.14	-0.32%	4.32%	3.60	9.55%	9.55%
Liberty Kenya	9.98	9.98	0.00%	-1.19%	0.13	16.03%	16.03%
Sanlam Kenya	8.88	8.86	-0.23%	4.73%	0.11	-	-

INVESTMENT

Centum	13.05	13.20	1.15%	-4.69%	0.46	2.42%	2.42%
Home Afrika	1.27	1.29	1.57%	-3.73%	0.97	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.88	7.96	1.02%	-3.16%	0.01	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	19.50	19.50	0.00%	-3.70%	2.11	-	-
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MANUFACTURING & ALLIED

BOC Kenya	131.75	139.75	6.07%	10.04%	0.09	6.19%	7.98%
BAT Kenya	500.00	502.00	0.40%	9.37%	0.93	9.96%	11.95%
Carbacid Investments	31.35	31.55	0.64%	7.50%	1.12	6.34%	6.34%
EABL	250.00	249.25	-0.30%	-5.23%	16.20	2.21%	3.21%
Flame Tree Group	1.76	1.80	2.27%	14.65%	0.16	-	-
Kenya Orchards	93.25	101.00	8.31%	43.26%	0.09	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	22.10	22.05	-0.23%	-4.96%	1.16	-	-
Shri Krishna Overseas	8.14	8.18	0.49%	0.25%	0.03	-	-

TELECOMMUNICATION

Safaricom	32.00	32.05	0.16%	13.05%	45.41	3.74%	3.74%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	5880.00	5880.00	0.00%	8.99%	0.18	-	-
Satrix MSCI World F. ETF	865.00	863.00	-0.23%	-0.92%	0.10	-	-

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