

Market Indicators: The equities market closed largely flat with a mild positive bias, as marginal gains in the broader indices offset slight weakness in select large-cap counters. The NASI edged up 0.21% to 202.73, while the NSE 20 rose 0.22% to 3,347.53 and the NSE 25 inched up 0.07% to 5,441.21. The Banking Index strengthened modestly by 0.15% to 218.51. However, the NSE 10 slipped marginally by 0.07% to 2,094.47.

Market capitalization rose 0.21% to Kes. 3,199.36Bn, reflecting the muted upward movement across the market.

Trading Activity: Market activity eased notably, with equity turnover declining 34.64% to Kes. 843.08Mn, while volumes traded fell 33.27% to 22.94Mn shares. The slowdown points to reduced participation following the previous session's heightened activity.

Gainers/Losers: E.A. Portland Cement led the gainers, advancing 6.84%, followed by Express Kenya (+6.65%) and Car & General (+6.45%). On the downside, Eveready topped the losers' board, shedding 5.80%, alongside Absa NewGold (-3.13%) and Centum (-1.88%). TPS Eastern Africa and Kenya Airways also closed lower.

Top Movers: Safaricom remained the most actively traded counter, posting a turnover of Kes. 272.46Mn, followed by KCB Group (Kes. 164.03Mn) and Stanbic Holdings (Kes. 110.98Mn). Equity Group and I&M Group also featured among the day's key movers, reinforcing sustained interest in large-cap banking and telecom stocks despite softer overall activity.

Foreign Participation: Foreign investors remained net sellers, with net outflows widening to Kes. 423.98Mn. Foreign purchases declined 20.53% to Kes. 51.13Mn, while foreign sales increased 4.83% to Kes. 475.12Mn. Selling pressure was concentrated in Safaricom (Kes. 204.36Mn), KCB Group (Kes. 126.54Mn), and Stanbic Holdings (Kes. 103.81Mn). On the positive side, net foreign inflows were recorded in BAT Kenya and Kenya Power.

Bonds Market: Activity in the secondary bond market softened further, with turnover easing 7.61% to Kes. 9.30Bn, from Kes. 10.07Bn in the previous session.

Corporate Actions:

- **KenGen:** Final dividend Kes. 0.90/Share; Books closed 4-Dec-25; payment 12-Feb-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 29-Jan-26; Payment 20-Feb-26
- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	202.31	202.73	0.21%
NSE 10	2095.85	2094.47	-0.07%
NSE 20	3340.06	3347.53	0.22%
NSE 25	5437.33	5441.21	0.07%
Bank Index	218.19	218.51	0.15%
Market Capitalization (Bn)	3192.76	3199.36	0.21%
Shares Traded (Mn)	34.37	22.94	-33.27%
Equities Turnover (Mn)	1289.85	843.08	-34.64%
Bond Turnover (Bn)	10.07	9.30	-7.61%
Foreign Buys	64.34	51.13	-20.53%
Foreign Sales	453.21	475.12	4.83%
Net foreign flows	-388.86	-423.98	9.03%

Top Movers	Share Price		
Stock	05-Feb-26	06-Feb-26	Mkt Turnover (Kes. Mn)
Safaricom	31.95	32.00	272.46
KCB Group	67.25	67.25	164.03
Stanbic Holdings	205.25	205.50	110.98
Equity Group	68.00	68.00	85.06
I&M Group	45.00	45.00	34.04
ABSA Bank Kenya	28.20	28.20	33.68

Top Gainers	Share Price		
Stock	05-Feb-26	06-Feb-26	%Change
E.A.Portland Cement	76.75	82.00	6.84%
Express Kenya	6.92	7.38	6.65%
Car & General (K)	54.25	57.75	6.45%
Standard Group	5.78	6.08	5.19%
Nation Media Group	13.30	13.95	4.89%

Top Losers	Price		
Stock	05-Feb-26	06-Feb-26	%Change
Eveready	1.38	1.30	-5.80%
Absa NewGold	6070.00	5880.00	-3.13%
Centum	13.30	13.05	-1.88%
TPS Eastern Africa	15.80	15.60	-1.27%
Kenya Airways	5.08	5.02	-1.18%

Top Foreign Buys		
Stock	06-Feb-26	Foreign Buys (Kes. Mn)
Safaricom	32.00	27.32
Stanbic Holdings	205.50	7.94
BAT Kenya	500.00	5.90
KCB Group	67.25	4.49
Equity Group	68.00	2.79

Top Foreign Sells		
Stock	06-Feb-26	Foreign Sells (Kes. Mn)
Safaricom	32.00	204.36
KCB Group	67.25	126.54
Stanbic Holdings	205.50	103.81
DTB Group	135.50	11.26
KenGen	9.60	8.02

Top Foreign Net Inflows		
Stock	06-Feb-26	Net inflows (Kes. Mn)
BAT Kenya	500.00	5.90
Kenya Power Ord.	15.45	2.29
NSE	19.50	0.04
Liberty Kenya	9.98	0.02

Top Foreign Net Outflows		
Stock	06-Feb-26	Net Outflows (Kes. Mn)
Safaricom	32.00	-177.04
KCB Group	67.25	-122.05
Stanbic Holdings	205.50	-95.87
DTB Group	135.50	-10.99
KenGen	9.60	-7.95

Stock	05-Feb-26	06-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	21.25	22.00	3.53%	7.32%	0.09	-	-
Kakuzi Plc	390.00	390.00	0.00%	-2.99%	0.03	2.05%	2.05%
Kapchorua Tea	233.00	232.75	-0.11%	0.54%	0.27	10.74%	10.74%
Limuru Tea	445.25	446.00	0.17%	-3.04%	0.61	-	0.22%
Sasini Plc	20.10	20.15	0.25%	12.89%	0.11	0.00%	0.00%
Williamson Tea Kenya	141.00	142.75	1.24%	-4.52%	1.31	1.40%	1.40%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	54.25	57.75	6.45%	13.24%	0.04	1.39%	1.39%
BANKING							
ABSA Bank Kenya	28.20	28.20	0.00%	14.17%	33.68	6.21%	6.91%
BK Group	45.20	46.50	2.88%	9.41%	0.03	5.63%	7.78%
DTB Group	135.25	135.50	0.18%	18.34%	14.28	5.17%	5.17%
Equity Group	68.00	68.00	0.00%	1.87%	85.06	6.25%	6.25%
HF Group	10.15	10.10	-0.49%	1.41%	0.80	-	-
I&M Group	45.00	45.00	0.00%	6.01%	34.04	6.67%	10.00%
KCB Group	67.25	67.25	0.00%	2.28%	164.03	4.46%	10.41%
NCBA Group	92.00	92.25	0.27%	9.82%	6.34	5.96%	8.67%
Stanbic Holdings	205.25	205.50	0.12%	3.92%	110.98	10.09%	11.94%
Stan Chart Bank	310.25	314.75	1.45%	5.89%	12.27	11.76%	14.30%
Co-op Bank Group	28.45	28.35	-0.35%	18.37%	13.84	5.29%	8.82%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.38	1.30	-5.80%	-5.11%	0.67	-	-
Express Kenya	6.92	7.38	6.65%	-0.27%	0.02	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.08	5.02	-1.18%	42.21%	1.25	-	-
Longhorn Publishers Plc	2.93	3.00	2.39%	3.45%	0.02	-	-
Nairobi Business Ventures	1.42	1.46	2.82%	-0.68%	0.11	-	-
Nation Media Group	13.30	13.95	4.89%	20.78%	2.06	-	-
Sameer Africa	15.95	15.95	0.00%	11.93%	1.92	-	-
Standard Group	5.78	6.08	5.19%	0.66%	0.04	-	-
TPS Eastern Africa	15.80	15.60	-1.27%	6.12%	0.02	2.24%	2.24%
Uchumi Supermarket	1.30	1.31	0.77%	27.18%	0.97	-	-
WPP Scangroup	2.42	2.40	-0.83%	-5.88%	0.02	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	56.75	59.50	4.85%	9.17%	0.04	5.04%	5.04%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	76.75	82.00	6.84%	11.56%	0.17	1.22%	1.22%

ENERGY & PETROLEUM

KenGen	9.60	9.60	0.00%	4.58%	22.21	9.38%	9.38%
Kenya Power Ord.	15.45	15.45	0.00%	13.60%	17.39	5.18%	6.47%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	39.55	40.45	2.28%	4.93%	1.37	4.75%	4.75%
Umeme Ltd	8.74	8.64	-1.14%	10.49%	2.97	-	-

INSURANCE

Britam Plc	10.05	10.10	0.50%	10.99%	1.51	-	-
CIC Insurance	4.57	4.59	0.44%	0.44%	0.68	2.83%	2.83%
Jubilee Holdings	325.50	329.75	1.31%	-1.57%	3.88	4.09%	4.70%
Kenya Re	3.15	3.15	0.00%	4.65%	2.48	9.52%	9.52%
Liberty Kenya	9.96	9.98	0.20%	-1.19%	0.19	16.03%	16.03%
Sanlam Kenya	8.78	8.88	1.14%	4.96%	0.06	-	-

INVESTMENT

Centum	13.30	13.05	-1.88%	-5.78%	0.93	2.45%	2.45%
Home Afrika	1.24	1.27	2.42%	-5.22%	0.28	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.92	7.88	-0.51%	-4.14%	0.13	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-

INVESTMENT SERVICES

NSE	19.55	19.50	-0.26%	-3.70%	2.00	-	-
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MANUFACTURING & ALLIED

BOC Kenya	130.75	131.75	0.76%	3.74%	0.07	6.57%	8.46%
BAT Kenya	491.75	500.00	1.68%	8.93%	21.42	10.00%	12.00%
Carbacid Investments	30.15	31.35	3.98%	6.81%	1.60	6.38%	6.38%
EABL	251.00	250.00	-0.40%	-4.94%	5.41	2.20%	3.20%
Flame Tree Group	1.78	1.76	-1.12%	12.10%	0.14	-	-
Kenya Orchards	93.75	93.25	-0.53%	32.27%	0.67	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	22.05	22.10	0.23%	-4.74%	0.17	-	-
Shri Krishna Overseas	7.96	8.14	2.26%	-0.25%	0.02	-	-

TELECOMMUNICATION

Safaricom	31.95	32.00	0.16%	12.87%	272.46	3.75%	3.75%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6070.00	5880.00	-3.13%	8.99%	2.68	-	-
Satrix MSCI World F. ETF	865.00	865.00	0.00%	-0.69%	0.06	-	-

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