

Market Indicators: The equities market closed decisively higher, with all key indices ending firmly in the green on the back of strong buying interest, particularly in large-cap counters. The NASI surged 1.98% to 202.31, while the NSE 10 rose 1.28% to 2,095.85. The NSE 20 advanced 0.70% to 3,340.06, NSE 25 gained 1.18% to 5,437.33, and the Banking Index strengthened 0.61% to 218.19.

Market capitalization expanded sharply by 2.00% to Kes. 3,192.76Bn.

Trading Activity: Market activity rebounded strongly, with equity turnover jumping 67.01% to Kes. 1,289.85Mn, while volumes traded rose 85.05% to 34.37Mn shares, signalling broad-based participation alongside the rally.

Gainers/Losers: Kenya Orchards led the gainers, climbing 9.97%, followed by Longhorn Publishers (+8.12%) and Eaagads (+5.20%). On the downside, Express Kenya topped the losers' board, declining 5.98%, alongside Standard Group (-4.62%) and Jubilee Holdings (-2.91%).

Top Movers: Safaricom dominated activity with a turnover of Kes. 614.56Mn, accounting for nearly half of total market turnover. This was followed by Equity Group (Kes. 221.26Mn) and I&M Group (Kes. 71.78Mn), underscoring sustained investor focus on select blue-chip stocks.

Foreign Participation: Foreign investors remained net sellers, with net outflows widening to Kes. 388.86Mn. Foreign purchases dropped sharply 71.65% to Kes. 64.34Mn, while sales rose 23.53% to Kes. 453.21Mn. Selling pressure was led by Safaricom (Kes. 369.19Mn) and BAT Kenya (Kes. 45.68Mn), while net foreign inflows were recorded in Equity Group and KCB Group.

Bonds Market: Activity in the secondary bond market softened, with turnover declining 26.30% to Kes. 10.07Bn, from Kes. 13.67Bn, in the previous trading session.

Corporate News:

Safaricom PLC has announced the declaration of an interim dividend of Kes. 0.85 per ordinary share for the financial year ending 31 March 2026, following a resolution by its Board at a meeting held on 4 February 2026. The dividend will be payable to shareholders whose names appear on the register at the close of business on 25 February 2026, with payment scheduled on or about 31 March 2026.

Corporate Actions:

- **KenGen:** Final dividend Kes. 0.90/Share; Books closed 4-Dec-25; payment 12-Feb-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 29-Jan-26; Payment 20-Feb-26
- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26
- **Safaricom:** Interim dividend Kes. 0.85/Share; Book Closure 25-Feb-26; Payment 31-Mar-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	198.38	202.31	1.98%
NSE 10	2069.36	2095.85	1.28%
NSE 20	3316.92	3340.06	0.70%
NSE 25	5373.85	5437.33	1.18%
Bank Index	216.87	218.19	0.61%
Market Capitalization (Bn)	3130.23	3192.76	2.00%
Shares Traded (Mn)	18.57	34.37	85.05%
Equities Turnover (Mn)	772.31	1289.85	67.01%
Bond Turnover (Bn)	13.67	10.07	-26.30%
Foreign Buys	226.92	64.34	-71.65%
Foreign Sales	366.89	453.21	23.53%
Net foreign flows	-139.96	-388.86	177.83%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	04-Feb-26	05-Feb-26	
Safaricom	30.60	31.95	614.56
Equity Group	68.00	68.00	221.26
I&M Group	45.00	45.00	71.78
EABL	251.00	251.00	70.10
NCBA Group	91.75	92.00	67.51
BAT Kenya	490.00	491.75	53.94

Top Gainers	Share Price		
Stock	04-Feb-26	05-Feb-26	%Change
Kenya Orchards	85.25	93.75	9.97%
Longhorn Publishers	2.71	2.93	8.12%
Eaagads	20.20	21.25	5.20%
Crown Paints Kenya	54.00	56.75	5.09%
Safaricom	30.60	31.95	4.41%

Top Losers	Price		
Stock	04-Feb-26	05-Feb-26	%Change
Express Kenya	7.36	6.92	-5.98%
Standard Group	6.06	5.78	-4.62%
Jubilee Holdings	335.25	325.50	-2.91%
BK Group	46.45	45.20	-2.69%
Car & General (K)	55.50	54.25	-2.25%

Top Foreign Buys		
Stock	05-Feb-26	Foreign Buys (Kes. Mn)
Safaricom	31.95	39.59
Equity Group	68.00	14.06
KCB Group	67.25	6.33
Kenya Power Ord.	15.45	1.57
I&M Group	45.00	1.24

Top Foreign Sells		
Stock	05-Feb-26	Foreign Sells (Kes. Mn)
Safaricom	31.95	369.19
BAT Kenya	491.75	45.68
EABL	251.00	15.08
KenGen	9.60	10.65
DTB Group	135.25	10.56

Top Foreign Net Inflows		
Stock	05-Feb-26	Net inflows (Kes. Mn)
Equity Group	68.00	14.06
KCB Group	67.25	5.56
Kenya Power Ord.	15.45	1.57
I&M Group	45.00	1.24
ABSA Bank Kenya	28.20	0.77

Top Foreign Net Outflows		
Stock	05-Feb-26	Net Outflows (Kes. Mn)
Safaricom	31.95	-329.60
BAT Kenya	491.75	-45.68
EABL	251.00	-15.04
KenGen	9.60	-10.63
DTB Group	135.25	-10.56

Stock	04-Feb-26	05-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	20.20	21.25	5.20%	3.66%	0.06	-	-
Kakuzi Plc	390.00	390.00	0.00%	-2.99%	0.01	2.05%	2.05%
Kapchorua Tea	231.75	233.00	0.54%	0.65%	0.11	10.73%	10.73%
Limuru Tea	445.25	445.25	0.00%	-3.21%	0.00	-	0.22%
Sasini Plc	19.75	20.10	1.77%	12.61%	1.40	0.00%	0.00%
Williamson Tea Kenya	141.75	141.00	-0.53%	-5.69%	1.76	1.42%	1.42%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	55.50	54.25	-2.25%	6.37%	0.22	1.47%	1.47%
BANKING							
ABSA Bank Kenya	28.05	28.20	0.53%	14.17%	48.91	6.21%	6.91%
BK Group	46.45	45.20	-2.69%	6.35%	0.28	5.80%	8.01%
DTB Group	130.50	135.25	3.64%	18.12%	12.98	5.18%	5.18%
Equity Group	68.00	68.00	0.00%	1.87%	221.26	6.25%	6.25%
HF Group	9.92	10.15	2.32%	1.91%	1.62	-	-
I&M Group	45.00	45.00	0.00%	6.01%	71.78	6.67%	10.00%
KCB Group	67.00	67.25	0.37%	2.28%	13.38	4.46%	10.41%
NCBA Group	91.75	92.00	0.27%	9.52%	67.51	5.98%	8.70%
Stanbic Holdings	200.00	205.25	2.63%	3.79%	42.61	10.10%	11.96%
Stan Chart Bank	309.00	310.25	0.40%	4.37%	7.00	11.93%	14.50%
Co-op Bank Group	28.15	28.45	1.07%	18.79%	6.93	5.27%	8.79%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.39	1.38	-0.72%	0.73%	0.08	-	-
Express Kenya	7.36	6.92	-5.98%	-6.49%	0.05	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.02	5.08	1.20%	43.91%	2.23	-	-
Longhorn Publishers Plc	2.71	2.93	8.12%	1.03%	0.04	-	-
Nairobi Business Ventures	1.45	1.42	-2.07%	-3.40%	0.05	-	-
Nation Media Group	12.75	13.30	4.31%	15.15%	1.49	-	-
Sameer Africa	15.85	15.95	0.63%	11.93%	1.70	-	-
Standard Group	6.06	5.78	-4.62%	-4.30%	0.04	-	-
TPS Eastern Africa	15.70	15.80	0.64%	7.48%	0.14	2.22%	2.22%
Uchumi Supermarket	1.31	1.30	-0.76%	26.21%	0.98	-	-
WPP Scangroup	2.41	2.42	0.41%	-5.10%	0.03	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-

Crown Paints Kenya	54.00	56.75	5.09%	4.13%	0.21	5.29%	5.29%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	75.75	76.75	1.32%	4.42%	0.54	1.30%	1.30%
ENERGY & PETROLEUM							
KenGen	9.58	9.60	0.21%	4.58%	16.37	9.38%	9.38%
Kenya Power Ord.	15.50	15.45	-0.32%	13.60%	19.46	5.18%	6.47%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	40.45	39.55	-2.22%	2.59%	0.30	4.85%	4.85%
Umeme Ltd	8.60	8.74	1.63%	11.76%	1.55	-	-
INSURANCE							
Britam Plc	10.05	10.05	0.00%	10.44%	1.05	-	-
CIC Insurance	4.54	4.57	0.66%	0.00%	0.37	2.84%	2.84%
Jubilee Holdings	335.25	325.50	-2.91%	-2.84%	1.00	4.15%	4.76%
Kenya Re	3.14	3.15	0.32%	4.65%	2.08	9.52%	9.52%
Liberty Kenya	9.70	9.96	2.68%	-1.39%	0.15	16.06%	16.06%
Sanlam Kenya	8.60	8.78	2.09%	3.78%	0.03	-	-
INVESTMENT							
Centum	13.30	13.30	0.00%	-3.97%	0.48	2.41%	2.41%
Home Afrika	1.23	1.24	0.81%	-7.46%	0.79	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.84	7.92	1.02%	-3.65%	0.03	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-
INVESTMENT SERVICES							
NSE	19.40	19.55	0.77%	-3.46%	0.65	-	-
MANUFACTURING & ALLIED							
BOC Kenya	131.00	130.75	-0.19%	2.95%	0.18	6.62%	8.53%
BAT Kenya	490.00	491.75	0.36%	7.14%	53.94	10.17%	12.20%
Carbacid Investments	30.20	30.15	-0.17%	2.73%	1.11	6.63%	6.63%
EABL	251.00	251.00	0.00%	-4.56%	70.10	2.19%	3.19%
Flame Tree Group	1.76	1.78	1.14%	13.38%	0.09	-	-
Kenya Orchards	85.25	93.75	9.97%	32.98%	0.03	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	22.15	22.05	-0.45%	-4.96%	0.52	-	-
Shri Krishna Overseas	8.00	7.96	-0.50%	-2.45%	0.00	-	-
TELECOMMUNICATION							
Safaricom	30.60	31.95	4.41%	12.70%	614.56	3.76%	3.76%
REITs							

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	6105.00	6070.00	-0.57%	12.51%	2.09	-	-
Satrix MSCI World F. ETF	865.00	865.00	0.00%	-0.69%	0.07	-	-

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