

Market Indicators: The equities market closed firmly higher, with all key indices ending in positive territory, supported by renewed buying interest across select large-cap counters. The NASI rose 0.91% to 198.38, while the NSE 10 gained 0.51% to 2,069.36. The NSE 20 advanced 0.20% to 3,316.92, the NSE 25 added 0.58% to 5,373.85, and the Banking Index edged up 0.25% to 216.87.

Market capitalization increased to Kes. 3,130.23Bn, reflecting a 0.89% expansion.

Trading Activity: Market activity eased compared to the previous session, with equity turnover declining 37.00% to Kes. 772.31Mn, while volumes traded fell 35.45% to 18.57Mn shares, pointing to a more selective participation despite the positive close.

Gainers/Losers: Kenya Orchards led the gainers, surging 10.00%, followed by Flame Tree Group (+9.32%) and Express Kenya (+5.14%). On the downside, Eaagads topped the losers' board, shedding 8.18%, alongside E.A.P.C (-7.90%) and Crown Paints (-7.30%).

Top Movers: Safaricom dominated trading activity with a turnover of Kes. 219.25Mn, followed by Equity Group (Kes. 137.20Mn) and Stanbic Holdings (Kes. 125.89Mn), underscoring sustained interest in select blue-chip names.

Foreign Participation: Foreign investors turned net sellers, recording net outflows of Kes. 139.96Mn. Foreign purchases declined 11.96% to Kes. 226.92Mn, while sales surged 70.37% to Kes. 366.89Mn. Buying was concentrated in Safaricom (Kes. 143.28Mn) and Equity Group (Kes. 77.37Mn), while selling pressure was led by Safaricom (Kes. 191.65Mn) and BAT Kenya (Kes. 74.37Mn).

Bonds Market: Activity in the secondary bond market rebounded, with turnover rising 29.53% to Kes. 13.67Bn, pointing to improved liquidity and positioning in fixed income.

Corporate Actions:

- **KenGen:** Final dividend Kes. 0.90/Share; Books closed 4-Dec-25; payment 12-Feb-26
- **EABL:** Interim dividend Kes. 4.00/Share; Book Closure 29-Jan-26; Payment 20-Feb-26
- **KPLC:** Interim dividend Kes. 0.30/Share; Book Closure 23-Feb-26; Payment 27-Mar-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	196.60	198.38	0.91%
NSE 10	2058.90	2069.36	0.51%
NSE 20	3310.37	3316.92	0.20%
NSE 25	5342.82	5373.85	0.58%
Bank Index	216.33	216.87	0.25%
Market Capitalization (Bn)	3102.59	3130.23	0.89%
Shares Traded (Mn)	28.78	18.57	-35.45%
Equities Turnover (Mn)	1225.97	772.31	-37.00%
Bond Turnover (Bn)	10.55	13.67	29.53%
Foreign Buys	257.76	226.92	-11.96%
Foreign Sales	215.35	366.89	70.37%
Net foreign flows	42.41	-139.96	-430.02%

Top Movers	Share Price		Mkt Turnover (Kes. Mn)
	03-Feb-26	04-Feb-26	
Safaricom	30.00	30.60	219.25
Equity Group	68.00	68.00	137.20
Stanbic Holdings	198.00	200.00	125.89
BAT Kenya	489.50	490.00	75.09
Stan Chart Bank	308.25	309.00	45.47
KCB Group	67.00	67.00	36.65

Top Gainers	Share Price		
Stock	03-Feb-26	04-Feb-26	%Change
Kenya Orchards	77.50	85.25	10.00%
Flame Tree Group	1.61	1.76	9.32%
Express Kenya	7.00	7.36	5.14%
Total Energies Kenya	38.75	40.45	4.39%
Umeme Ltd	8.30	8.60	3.61%

Top Losers	Price		
Stock	03-Feb-26	04-Feb-26	%Change
Eaagads	22.00	20.20	-8.18%
E.A.P.C	82.25	75.75	-7.90%
Crown Paints	58.25	54.00	-7.30%
Longhorn	2.90	2.71	-6.55%
HF Group	10.30	9.92	-3.69%

Top Foreign Buys		
Stock	04-Feb-26	Foreign Buys (Kes. Mn)
Safaricom	30.60	143.28
Equity Group	68.00	77.37
Absa NewGold ETF	6105.00	3.95
KCB Group	67.00	2.01
I&M Group	45.00	0.27

Top Foreign Sells		
Stock	04-Feb-26	Foreign Sells (Kes. Mn)
Safaricom	30.60	191.65
BAT Kenya	490.00	74.37
Stan Chart Bank	309.00	38.83
Stanbic Holdings	200.00	33.35
DTB Group	130.50	12.14

Top Foreign Net Inflows		
Stock	04-Feb-26	Net inflows (Kes. Mn)
Equity Group	68.00	76.14
I&M Group	45.00	0.27
Kenya Power Ord.	15.50	0.00
NSE	19.40	0.00
Eveready East Africa	1.39	0.00

Top Foreign Net Outflows		
Stock	04-Feb-26	Net Outflows (Kes. Mn)
BAT Kenya	490.00	-74.36
Safaricom	30.60	-48.37
Stan Chart Bank	309.00	-38.83
Stanbic Holdings	200.00	-33.35
DTB Group	130.50	-12.14

Stock	03-Feb-26	04-Feb-26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Annual Dividend Yield	Trailing Dividend Yield (2025)
AGRICULTURAL							
Eaagads	22.00	20.20	-8.18%	-1.46%	0.04	-	-
Kakuzi Plc	390.00	390.00	0.00%	-2.99%	0.02	2.05%	2.05%
Kapchorua Tea	233.00	231.75	-0.54%	0.11%	0.20	10.79%	10.79%
Limuru Tea	445.25	445.25	0.00%	-3.21%	0.00	-	0.22%
Sasini Plc	19.55	19.75	1.02%	10.64%	0.83	0.00%	0.00%
Williamson Tea Kenya	144.25	141.75	-1.73%	-5.18%	1.99	1.41%	1.41%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	56.50	55.50	-1.77%	8.82%	0.01	1.44%	1.44%
BANKING							
ABSA Bank Kenya	27.95	28.05	0.36%	13.56%	4.77	6.24%	6.95%
BK Group	46.00	46.45	0.98%	9.29%	0.15	5.64%	7.79%
DTB Group	129.75	130.50	0.58%	13.97%	23.07	5.36%	5.36%
Equity Group	68.00	68.00	0.00%	1.87%	137.20	6.25%	6.25%
HF Group	10.30	9.92	-3.69%	-0.40%	2.06	-	-
I&M Group	45.00	45.00	0.00%	6.01%	7.90	6.67%	10.00%
KCB Group	67.00	67.00	0.00%	1.90%	36.65	4.48%	10.45%
NCBA Group	91.00	91.75	0.82%	9.23%	11.20	5.99%	8.72%
Stanbic Holdings	198.00	200.00	1.01%	1.14%	125.89	10.37%	12.27%
Stan Chart Bank	308.25	309.00	0.24%	3.95%	45.47	11.97%	14.56%
Co-op Bank Group	28.00	28.15	0.54%	17.54%	6.10	5.33%	8.88%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.36	1.39	2.21%	1.46%	0.07	-	-
Express Kenya	7.00	7.36	5.14%	-0.54%	0.01	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.04	5.02	-0.40%	42.21%	2.63	-	-
Longhorn Publishers Plc	2.90	2.71	-6.55%	-6.55%	0.02	-	-
Nairobi Business Ventures	1.42	1.45	2.11%	-1.36%	0.10	-	-
Nation Media Group	13.20	12.75	-3.41%	10.39%	0.64	-	-
Sameer Africa	15.65	15.85	1.28%	11.23%	2.03	-	-
Standard Group	5.98	6.06	1.34%	0.33%	0.01	-	-
TPS Eastern Africa	15.85	15.70	-0.95%	6.80%	0.08	2.23%	2.23%
Uchumi Supermarket	1.30	1.31	0.77%	27.18%	0.32	-	-
WPP Scangroup	2.46	2.41	-2.03%	-5.49%	0.07	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	58.25	54.00	-7.30%	-0.92%	0.29	5.56%	5.56%
E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	82.25	75.75	-7.90%	3.06%	0.03	1.32%	1.32%

ENERGY & PETROLEUM							
KenGen	9.56	9.58	0.21%	4.36%	13.88	9.39%	9.39%
Kenya Power Ord.	15.35	15.50	0.98%	13.97%	28.92	5.16%	6.45%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	38.75	40.45	4.39%	4.93%	4.13	4.75%	4.75%
Umeme Ltd	8.30	8.60	3.61%	9.97%	1.96	-	-
INSURANCE							
Britam Plc	9.94	10.05	1.11%	10.44%	2.59	-	-
CIC Insurance	4.48	4.54	1.34%	-0.66%	0.66	2.86%	2.86%
Jubilee Holdings	327.75	335.25	2.29%	0.07%	0.34	4.03%	4.62%
Kenya Re	3.16	3.14	-0.63%	4.32%	3.11	9.55%	9.55%
Liberty Kenya	9.70	9.70	0.00%	-3.96%	0.62	16.49%	16.49%
Sanlam Kenya	8.60	8.60	0.00%	1.65%	0.17	-	-
INVESTMENT							
Centum	13.55	13.30	-1.85%	-3.97%	0.98	2.41%	2.41%
Home Afrika	1.23	1.23	0.00%	-8.21%	0.25	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.92	7.84	-1.01%	-4.62%	0.04	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-
INVESTMENT SERVICES							
NSE	19.65	19.40	-1.27%	-4.20%	1.35	-	-
MANUFACTURING & ALLIED							
BOC Kenya	132.50	131.00	-1.13%	3.15%	0.27	6.60%	8.51%
BAT Kenya	489.50	490.00	0.10%	6.75%	75.09	10.20%	12.24%
Carbacid Investments	30.35	30.20	-0.49%	2.90%	0.73	6.62%	6.62%
EABL	251.00	251.00	0.00%	-4.56%	5.67	2.19%	3.19%
Flame Tree Group	1.61	1.76	9.32%	12.10%	0.07	-	-
Kenya Orchards	77.50	85.25	10.00%	20.92%	0.02	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	22.05	22.15	0.45%	-4.53%	2.22	-	-
Shri Krishna Overseas	8.16	8.00	-1.96%	-1.96%	0.03	-	-
TELECOMMUNICATION							
Safaricom	30.00	30.60	2.00%	7.94%	219.25	3.92%	3.92%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	5915.00	6105.00	3.21%	13.16%	7.46	-	-
Satrix MSCI World F. ETF	859.00	865.00	0.70%	-0.69%	0.09	-	-

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