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Market Indicators: The equities market closed positive, with NASI gaining 0.42% to 192.08, NSE 10 rising 0.34% to 2,032.54, NSE 20 advancing 0.72% to 3,221.29, and NSE 25 up 0.48% to 5,264.11. The Banking Index added 0.59% to 211.42, supported by gains across banking counters.

Market capitalization increased 0.43% to Kes. 3,031.32Bn, while total equity turnover declined 37.89% to Kes. 598.22Mn, pointing to reduced trading activity.

Gainers/Losers: Shri Krishna Overseas led the gainers, climbing 8.80%, followed by Longhorn Publishers (+7.92%) and Sameer Africa (+5.28%). On the downside, WPP Scangroup shed 8.30%, Uchumi Supermarket fell 7.58%, while BK Group eased 3.94%.

Top Movers: Safaricom emerged as the most traded counter with Kes. 214.09Mn turnover, followed by Equity Group (Kes. 117.90Mn) and KenGen (Kes. 75.11Mn).

Foreign Participation: Foreign investors were net sellers recording net outflows were in Safaricom (Kes. -92.30Mn), KenGen (Kes. -54.40Mn), and Kenya Power (Kes. -7.50Mn). Notable net inflows were recorded in Equity Group (Kes. 81.86Mn), Kenya Re (Kes. 0.97Mn), and I&M Group (Kes. 0.33Mn), indicating selective foreign positioning.

Bonds Market: The secondary bonds market saw reduced activity, with turnover declining 36.16% to Kes. 8.05Bn from Kes. 12.61Bn in the previous session.

Corporate Actions:

- **KPLC:** Final dividend Kes. 0.8/share; books close 2-Dec-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books close 4-Dec-25; payment 12-Feb-26
- **I&M Group:** Interim dividend Kes. 1.5/share; books close 15-Dec-25; payment 14-Jan-25

Market Activity Summary Tables

Market Indicators			
Indicator	07-Jan	08-Jan	%Change
NASI	191.27	192.08	0.42%
NSE 10	2025.73	2032.54	0.34%
NSE 20	3198.42	3221.29	0.72%
NSE 25	5239.13	5264.11	0.48%
Bank Index	210.17	211.42	0.59%
Market Capitalization (Bn)	3018.46	3031.32	0.43%
Total Shares Traded (Mn)	30.37	28.82	-5.10%
Total Equities Turnover (Mn)	963.11	598.22	-37.89%
Bond Turnover (Bn)	12.61	8.05	-36.16%

Top Movers			
Stock	Share Price 07-Jan-26	Share Price 08-Jan-26	Mkt Turnover (Kes. Mn)
Safaricom	29.10	29.15	214.09
Equity Group	69.50	69.50	117.90
KenGen	9.20	9.50	75.11
Kenya Power	14.30	14.90	33.73
Stan Chart Bank	299.25	302.25	33.64
NCBA Group	88.25	89.50	24.09

Top Gainers			
Stock	Share Price 07-Jan-26	Share Price 08-Jan-26	%Change
Shri Krishna Overseas	7.50	8.16	8.80%
Longhorn Publishers	2.65	2.86	7.92%
Sameer Africa	13.25	13.95	5.28%
Standard Group	5.88	6.16	4.76%
Nation Media Group	11.85	12.40	4.64%

Top Losers			
Stock	Share Price 07-Jan-26	Share Price 08-Jan-26	%Change
WPP Scangroup	2.53	2.32	-8.30%
Uchumi Supermarket	1.32	1.22	-7.58%
BK Group	43.10	41.40	-3.94%
Eveready East Africa	1.34	1.29	-3.73%
Home Afrika	1.38	1.33	-3.62%

Top Foreign Buys		
Stock	Share Price 08-Jan-26	Foreign Buys (Kes. Mn)
Equity Group	69.50	84.53
Safaricom	29.15	46.93
KCB Group	66.50	5.39
Kenya Re	3.18	0.97
KenGen	12.95	0.73

Top Foreign Sales		
Stock	Share Price 08-Jan-26	Foreign Sells (Kes. Mn)
Safaricom	29.15	139.23
KenGen	9.50	55.13
KCB Group	66.50	9.54
Kenya Power	14.90	7.50
Equity Group	69.50	2.67

Top Foreign Net Inflows		
Stock	Share Price 08-Jan-26	Net inflows (Kes. Mn)
Equity Group	69.50	81.86
Kenya Re	3.18	0.97
I&M Group	44.95	0.33
Jubilee Holdings	345.75	0.15
BAT Kenya	12.95	0.07

Top Foreign Net Outflows		
Stock	Share Price 08-Jan-26	Net Outflows (Kes. Mn)
Safaricom	29.15	-92.30
KenGen	9.50	-54.40
Kenya Power	14.90	-7.50
KCB Group	66.50	-4.15
Absa NewGold ETF	5420.00	-0.90

MARKET SUMMARY

Stock	Share Price 07-Jan	Share Price 08-Jan	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield
AGRICULTURAL						
Eaagads	19.30	19.15	-0.78%	59.58%	0.01	-
Kakuzi Plc	402.75	402.75	0.00%	2.61%	0.03	1.99%
Kapchorua Tea	237.00	237.25	0.11%	-0.84%	0.03	10.54%
Limuru Tea	460.00	460.00	0.00%	31.43%	0.02	-
Sasini Plc	18.00	18.20	1.11%	21.33%	0.43	5.49%
Williamson Tea Kenya	149.00	149.25	0.17%	-33.59%	8.28	16.75%
AUTOMOBILES & ACCESSORIES						
Car & General (K)	56.00	56.25	0.45%	125.00%	0.25	1.42%
BANKING						
ABSA Bank Kenya	25.65	25.50	-0.58%	35.28%	8.25	6.86%
BK Group	43.10	41.40	-3.94%	18.29%	0.07	6.33%
DTB Group	115.00	116.50	1.30%	74.53%	2.89	6.01%
Equity Group	69.50	69.50	0.00%	44.79%	117.90	6.12%
HF Group	10.20	10.35	1.47%	125.00%	2.03	-
I&M Group	44.00	44.95	2.16%	24.86%	3.64	6.67%
KCB Group	66.25	66.50	0.38%	56.84%	20.53	4.51%
NCBA Group	88.25	89.50	1.42%	75.49%	24.09	6.15%
Stanbic Holdings	197.00	197.75	0.38%	41.50%	1.60	10.49%
Stan Chart Bank	299.25	302.25	1.00%	5.96%	33.64	12.24%
Co-op Bank Group	25.75	26.10	1.36%	49.57%	12.82	5.75%
COMMERCIAL AND SERVICES						
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-
Eveready East Africa	1.34	1.29	-3.73%	10.26%	0.05	-
Express Kenya	7.02	7.30	3.99%	102.78%	0.21	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-
Kenya Airways	3.48	3.45	-0.86%	-9.92%	1.62	-
Longhorn Publishers Plc	2.65	2.86	7.92%	24.35%	0.01	-
Nairobi Business Ventures	1.44	1.40	-2.78%	-30.35%	0.08	-
Nation Media Group	11.85	12.40	4.64%	-13.89%	0.08	-
Sameer Africa	13.25	13.95	5.28%	471.72%	1.73	-
Standard Group	5.88	6.16	4.76%	23.45%	0.02	-
TPS Eastern Africa	15.30	15.00	-1.96%	-5.36%	0.14	2.33%
Uchumi Supermarket	1.32	1.22	-7.58%	662.50%	0.85	-
WPP Scangroup	2.53	2.32	-8.30%	-7.57%	0.22	-
CONSTRUCTION & ALLIED						
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-

Bamburi Cement	54.00	54.00	0.00%	-1.82%	0.00	-
Crown Paints Kenya	56.25	56.75	0.89%	67.40%	0.14	5.29%
E.A.Cables	1.71	1.71	0.00%	61.32%	0.00	-
E.A.Portland Cement	74.25	73.50	-1.01%	153.01%	0.09	1.36%
ENERGY & PETROLEUM						
KenGen	9.20	9.50	3.26%	153.33%	75.11	9.47%
Kenya Power Ord.	14.30	14.90	4.20%	187.64%	33.73	5.37%
Kenya Power Pref 4	5.00	5.00	0.00%	10.86%	0.00	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-
Total Energies Kenya	39.10	39.00	-0.26%	91.65%	1.02	4.92%
Umeme Ltd	8.18	8.26	0.98%	-50.54%	2.94	-
INSURANCE						
Britam Plc	9.20	9.20	0.00%	58.08%	3.26	-
CIC Insurance	4.51	4.59	1.77%	114.49%	1.12	2.83%
Jubilee Holdings	335.00	345.75	3.21%	97.85%	0.21	3.90%
Kenya Re	3.17	3.18	0.32%	135.56%	12.89	9.43%
Liberty Kenya	10.20	10.15	-0.49%	51.49%	0.09	15.76%
Sanlam Kenya	8.38	8.48	1.19%	71.31%	1.05	-
INVESTMENT						
Centum	13.10	12.95	-1.15%	26.96%	1.99	2.47%
Home Afrika	1.38	1.33	-3.62%	259.46%	0.58	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-
Olympia Capital Holdings	8.50	8.48	-0.24%	201.78%	0.50	-
Trans-Century	1.12	1.12	0.00%	180.00%	0.00	-
INVESTMENT SERVICES						
NSE	20.00	20.05	0.25%	239.83%	1.20	-
MANUFACTURING & ALLIED						
BOC Kenya	132.00	133.00	0.76%	49.86%	0.02	6.50%
BAT Kenya	461.50	467.25	1.25%	24.19%	1.26	10.70%
Carbacid Investments	29.55	29.20	-1.18%	43.49%	3.89	6.85%
EABL	265.00	264.50	-0.19%	50.71%	1.04	3.02%
Flame Tree Group	1.70	1.72	1.18%	79.17%	0.25	-
Kenya Orchards	70.50	70.50	0.00%	0.71%	0.00	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-
Unga Group	22.30	22.85	2.47%	52.33%	0.01	-
Shri Krishna Overseas	7.50	8.16	8.80%	37.84%	0.02	-
TELECOMMUNICATION						
Safaricom	29.10	29.15	0.17%	69.48%	214.09	4.12%
REITs						
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5375.00	5420.00	0.84%	70.44%	1.01	-
Satrix MSCI World F. ETF	875.00	874.00	-0.11%	14.85%	0.14	-

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