

Market Indicators: The equities market closed mixed, weighed down by losses in large-cap counters. NASI declined 0.34% to 195.42, while NSE 10 eased 0.36% to 2,021.45 and NSE 25 slipped 0.40% to 5,318.17. NSE 20 was the lone gainer, inching up 0.17% to 3,280.94. The Banking Index dropped 0.57% to 214.56, reflecting mild profit-taking in banking stocks.

Market capitalization eased to Kes. 3,080.00Bn, while total equity turnover rose 50.13% to Kes. 886.21Mn, signalling improved trading activity.

Gainers/Losers: Britam Holdings topped the gainers' chart, advancing 9.09%, followed by TPS Eastern Africa (+8.11%) and Home Afrika (+7.14%). On the downside, Kenya Airways led the losers, shedding 9.76%, followed by Sasini Plc (-6.02%) and Limuru Tea (-5.19%).

Top Movers: KCB Group emerged as the most actively traded counter with Kes. 295.39Mn in turnover, followed by Safaricom at Kes. 179.54Mn and Standard Chartered Bank Kenya at Kes. 87.84Mn.

Foreign Participation: Foreign investors were net sellers during the session. Net inflows were recorded in KCB Group (Kes. 75.11Mn), Kenya Power (Kes. 1.78Mn), and Absa Bank Kenya (Kes. 1.41Mn), while net outflows were led by EABL (Kes. -42.92Mn), Standard Chartered Bank Kenya (Kes. -38.52Mn), and Safaricom (Kes. -35.24Mn).

Bonds Market: The secondary bonds market recorded heightened activity, with turnover surging 79.11% to Kes. 18.86Bn, reflecting increased investor participation compared to the previous session.

Corporate Actions:

- **KPLC:** Final dividend Kes. 0.8/share; books closed 2-Dec-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books closed 4-Dec-25; payment 12-Feb-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	195.71	195.05	-0.34%
NSE 10	2048.07	2040.70	-0.36%
NSE 20	3289.12	3294.85	0.17%
NSE 25	5328.58	5307.50	-0.40%
Bank Index	217.34	216.10	-0.57%
Market Capitalization (Bn)	3088.56	3078.08	-0.34%
Total Shares Traded (Mn)	20.19	25.93	28.43%
Total Equities Turnover (Mn)	590.31	886.21	50.13%
Bond Turnover (Bn)	10.53	18.86	79.11%
Foreign Buys	543.71	385.15	-29.16%
Foreign Sales	34.67	432.60	1147.76%
Net foreign flows	509.04	-47.45	-109.32%

Top Movers			
Stock	Share Price 28-Jan	Share Price 29-Jan	Mkt Turnover (Kes. Mn)
KCB Group	66.75	67.00	295.39
Safaricom	29.55	29.50	179.54
Stan Chart Bank	307.00	308.00	87.84
I&M Group	45.00	44.95	49.62
EABL	244.00	245.25	47.92
Equity Group	68.25	67.75	33.17

Top Gainers			
Stock	Share Price 28-Jan	Share Price 29-Jan	%Change
Britam Plc	9.02	9.84	9.09%
Absa NewGold ETF	6265.00	6600.00	5.35%
Crown Paints Kenya	54.50	57.25	5.05%
DTB Group	122.25	127.25	4.09%
BOC Kenya	134.25	137.75	2.61%

Top Losers			
Stock	Share Price 28-Jan	Share Price 29-Jan	%Change
Kenya Airways	5.74	5.18	-9.76%
Uchumi Supermarket	1.29	1.23	-4.65%
WPP Scangroup	2.40	2.30	-4.17%
Express Kenya	7.36	7.06	-4.08%
Liberty Kenya	9.80	9.54	-2.65%

Top Foreign Buys		
Stock	Share Price 29-Jan	Foreign Buys (Kes. Mn)
KCB Group	67.00	257.25
Safaricom	29.50	109.63
Equity Group	67.75	12.06
Kenya Power	15.25	1.78
ABSA Bank Kenya	12.95	1.41

Top Foreign Sales		
Stock	Share Price 29-Jan	Foreign Sells (Kes. Mn)
KCB Group	67.00	182.14
Safaricom	29.50	144.87
EABL	245.25	43.01
Stan Chart Bank	308.00	38.71
Equity Group	67.75	16.90

Top Foreign Net Inflows		
Stock	Share Price 29-Jan	Net inflows (Kes. Mn)
KCB Group	67.00	75.11
Kenya Power	15.25	1.78
ABSA Bank Kenya	27.95	1.41
Co-op Bank Group	27.80	1.29
NCBA Group	12.95	0.25

Top Foreign Net Outflows		
Stock	Share Price 29-Jan	Net Outflows (Kes. Mn)
EABL	245.25	-42.92
Stan Chart Bank	308.00	-38.52
Safaricom	29.50	-35.24
Equity Group	67.75	-4.84
Absa NewGold ETF	6600.00	-3.62

MARKET SUMMARY

Stock	Share Price 28-Jan	Share Price 29-Jan	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield	Trailing Dividend Yield
AGRICULTURAL							
Eaagads	22.45	22.00	-2.00%	7.32%	0.16	-	-
Kakuzi Plc	397.50	405.25	1.95%	0.81%	0.05	1.97%	1.99%
Kapchorua Tea	236.00	236.00	0.00%	1.94%	0.14	10.59%	10.53%
Limuru Tea	460.00	460.00	0.00%	0.00%	0.03	-	0.22%
Sasini Plc	20.00	19.95	-0.25%	11.76%	0.68	5.01%	5.52%
Williamson Tea Kenya	142.00	144.25	1.58%	-3.51%	1.07	17.33%	16.72%
AUTOMOBILES & ACCESSORIES							
Car & General (K)	58.50	58.00	-0.85%	13.73%	0.03	1.38%	1.40%
BANKING							
ABSA Bank Kenya	28.05	27.95	-0.36%	13.16%	7.60	6.26%	7.63%
BK Group	46.90	46.65	-0.53%	9.76%	0.02	5.62%	8.43%
DTB Group	122.25	127.25	4.09%	11.14%	2.32	5.50%	6.01%
Equity Group	68.25	67.75	-0.73%	1.50%	33.17	6.27%	6.12%
HF Group	10.40	10.15	-2.40%	1.91%	24.16	-	-
I&M Group	45.00	44.95	-0.11%	5.89%	49.62	6.67%	10.02%
KCB Group	66.75	67.00	0.37%	1.90%	295.39	4.48%	10.45%
NCBA Group	94.75	92.25	-2.64%	9.82%	3.95	5.96%	8.99%
Stanbic Holdings	197.75	197.75	0.00%	0.00%	17.70	10.49%	12.41%
Stan Chart Bank	307.00	308.00	0.33%	3.62%	87.84	12.01%	14.72%
Co-op Bank Group	28.30	27.80	-1.77%	16.08%	8.32	5.40%	9.63%
COMMERCIAL AND SERVICES							
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-	-
Eveready East Africa	1.35	1.35	0.00%	-1.46%	0.04	-	-
Express Kenya	7.36	7.06	-4.08%	-4.59%	0.11	-	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-	-
Kenya Airways	5.74	5.18	-9.76%	46.74%	4.86	-	-
Longhorn Publishers Plc	2.91	2.90	-0.34%	0.00%	0.02	-	-
Nairobi Business Ventures	1.40	1.43	2.14%	-2.72%	0.10	-	-
Nation Media Group	13.30	13.00	-2.26%	12.55%	0.35	-	-
Sameer Africa	15.30	15.45	0.98%	8.42%	0.50	-	-
Standard Group	6.20	6.18	-0.32%	2.32%	0.01	-	-
TPS Eastern Africa	15.90	15.65	-1.57%	6.46%	0.00	2.24%	2.25%
Uchumi Supermarket	1.29	1.23	-4.65%	19.42%	0.69	-	-
WPP Scangroup	2.40	2.30	-4.17%	-9.80%	0.33	-	-
CONSTRUCTION & ALLIED							
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-	-
Bamburi Cement	54.00	54.00	0.00%	0.00%	0.00	-	-
Crown Paints Kenya	54.50	57.25	5.05%	5.05%	0.07	5.24%	5.19%

E.A.Cables	1.71	1.71	0.00%	0.00%	0.00	-	-
E.A.Portland Cement	83.75	84.25	0.60%	14.63%	0.12	1.19%	1.34%
ENERGY & PETROLEUM							
KenGen	9.60	9.58	-0.21%	4.36%	14.69	9.39%	9.16%
Kenya Power Ord.	15.20	15.25	0.33%	12.13%	31.26	5.25%	6.64%
Kenya Power Pref 4	5.00	5.00	0.00%	0.00%	0.00	-	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-	-
Total Energies Kenya	39.15	38.90	-0.64%	0.91%	0.14	4.94%	4.92%
Umeme Ltd	9.10	9.00	-1.10%	15.09%	2.57	-	-
INSURANCE							
Britam Plc	9.02	9.84	9.09%	8.13%	16.58	-	-
CIC Insurance	4.56	4.53	-0.66%	-0.88%	0.34	2.87%	2.85%
Jubilee Holdings	330.00	321.75	-2.50%	-3.96%	15.27	4.20%	4.48%
Kenya Re	3.19	3.17	-0.63%	5.32%	3.37	9.46%	9.46%
Liberty Kenya	9.80	9.54	-2.65%	-5.54%	0.28	16.77%	15.61%
Sanlam Kenya	8.78	8.90	1.37%	5.20%	0.07	-	-
INVESTMENT							
Centum	13.55	13.50	-0.37%	-2.53%	0.63	2.37%	2.40%
Home Afrika	1.27	1.25	-1.57%	-6.72%	0.99	-	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-	-
Olympia Capital Holdings	7.94	7.92	-0.25%	-3.65%	0.01	-	-
Trans-Century	1.12	1.12	0.00%	0.00%	0.00	-	-
INVESTMENT SERVICES							
NSE	19.70	19.70	0.00%	-2.72%	2.15	-	-
MANUFACTURING & ALLIED							
BOC Kenya	134.25	137.75	2.61%	8.46%	0.05	6.28%	8.58%
BAT Kenya	475.75	475.25	-0.11%	3.54%	15.04	10.52%	12.83%
Carbacid Investments	30.80	30.55	-0.81%	4.09%	15.70	6.55%	6.90%
EABL	244.00	245.25	0.51%	-6.75%	47.92	3.26%	3.13%
Flame Tree Group	1.75	1.75	0.00%	11.46%	0.15	-	-
Kenya Orchards	77.50	77.50	0.00%	9.93%	0.00	-	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-	-
Unga Group	23.55	23.95	1.70%	3.23%	0.05	-	-
Shri Krishna Overseas	8.18	8.16	-0.24%	0.00%	0.09	-	-
TELECOMMUNICATION							
Safaricom	29.55	29.50	-0.17%	4.06%	179.54	4.07%	4.12%
REITs							
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%	4.10%
EXCHANGE TRADED FUNDS							
Absa NewGold ETF	6265.00	6600.00	5.35%	22.34%	4.16	-	-
Satrix MSCI World F. ETF	859.00	859.00	0.00%	-1.38%	0.05	-	-

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