

Market Indicators: The equities market extended gains, with all major indices closing in positive territory, albeit at a more measured pace. The NASI edged up 0.31% to 191.27, while the NSE 10 rose 0.45% to 2,025.73. The NSE 20 and NSE 25 added 0.46% and 0.16% to close at 3,198.42 and 5,239.13, respectively. The Banking Index advanced 0.27% to 210.17, signaling continued, though selective, interest in banking counters.

Market capitalization expanded by 0.31% to Kes. 3,018.46 Bn.

Trading Activity: Activity strengthened further, with total shares traded rising 7.92% to 30.37 Mn, while equity turnover climbed 18.18% to Kes. 963.11 Mn supported by sustained participation in large-cap names.

Gainers/Losers: E.A. Portland Cement led the gainers, surging 7.22%, followed by Home Afrika (+6.98%), Umeme (+5.96%), Kenya Re (+5.32%) and Co-operative Bank (+4.04%). On the downside, Shri Krishna Overseas topped the losers, retreating 7.64%.

Top Movers: Safaricom remained the most actively traded counter with a turnover of Kes. 414.84 Mn followed by Equity Group (Kes. 264.19 Mn) and KCB Group (Kes. 74.98 Mn).

Foreign Participation: Foreign investors were net buyers, with notable buying interest in Equity Group (Kes. 234.97 Mn) and Safaricom (Kes. 214.34 Mn). On the sell side, there was heavy foreign outflows in Safaricom (Kes. 344.58 Mn).

Bonds Market: The secondary bond market recorded a sharp rebound, with turnover surging 559.08% to Kes. 12.61 Bn from Kes. 1.91 Bn in the previous session.

Corporate Actions:

- **I&M Group:** Interim dividend Kes. 1.5/share; books close 15-Dec-25; payment 14-Jan-26
- **KPLC:** Final dividend Kes. 0.8/share; books closed 2-Dec-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books closed 4-Dec-25; payment 12-Feb-26

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	190.68	191.27	0.31%
NSE 10	2016.62	2025.73	0.45%
NSE 20	3183.75	3198.42	0.46%
NSE 25	5230.68	5239.13	0.16%
Bank Index	209.60	210.17	0.27%
Market Capitalization (Bn)	3009.15	3018.46	0.31%
Total Shares Traded (Mn)	28.14	30.37	7.92%
Total Equities Turnover (Mn)	814.94	963.11	18.18%
Bond Turnover (Bn)	1.91	12.61	559.08%

Top Movers			
Stock	Share Price 06-Jan 26	Share Price 07-Jan 26	Mkt Turnover (Kes. Mn)
Safaricom	29.00	29.10	414.84
Equity Group	69.25	69.50	264.19
KCB Group	66.25	66.25	74.98
Stanbic	197.25	197.00	47.48
I&M Group	43.60	44.00	44.98
KenGen	9.16	9.20	15.97

Top Gainers			
Stock	Share Price 06-Jan 26	Share Price 07-Jan 26	%Change
E.A.Portland Cement	69.25	74.25	7.22%
Home Afrika	1.29	1.38	6.98%
Umeme Ltd	7.72	8.18	5.96%
Kenya Re	3.01	3.17	5.32%
Co-op Bank Group	24.75	25.75	4.04%

Top Losers			
Stock	Share Price 06-Jan 26	Share Price 07-Jan 26	%Change
Shri Krishna Overseas	8.12	7.50	-7.64%
Sameer Africa	13.75	13.25	-3.64%
Centum	13.45	13.10	-2.60%
NCBA Group	90.00	88.25	-1.94%
ABSA Bank Kenya	26.05	25.65	-1.54%

Top Foreign Buys		
Stock	Share Price 07-Jan 26	Foreign Buys (Kes. Mn)
Equity Group	69.50	234.97
Safaricom	29.10	214.34
KenGen	9.20	3.67
KCB Group	66.25	0.67
ABSA Bank Kenya	25.65	0.13

Top Foreign Sales		
Stock	Share Price 07-Jan 26	Foreign Sells (Kes. Mn)
Safaricom	29.10	344.58
KenGen	9.20	7.82
Jubilee Holdings	335.00	6.70
KCB Group	66.25	4.63
Kenya Power Ord.	14.30	3.58

Top Foreign Net Inflows		
Stock	Share Price 07-Jan 26	Net inflows (Kes. Mn)
Equity Group	69.50	234.23
ABSA Bank Kenya	25.65	0.13
Co-op Bank Group	25.75	0.10
Carbacid	29.55	0.09
BAT Kenya	461.50	0.05

Top Foreign Net Outflows		
Stock	Share Price 07-Jan 26	Net Outflows (Kes. Mn)
Safaricom	29.10	-130.24
Jubilee Holdings	335.00	-6.70
KenGen	9.20	-4.15
KCB Group	66.25	-3.96
Kenya Power Ord.	14.30	-3.58

MARKET SUMMARY

Stock	Share Price 06-Jan 26	Share Price 07-Jan 26	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield
AGRICULTURAL						
Eaagads	19.25	19.30	0.26%	60.83%	0.04	-
Kakuzi Plc	403.75	402.75	-0.25%	2.61%	0.05	1.99%
Kapchorua Tea	235.50	237.00	0.64%	-0.94%	0.43	10.55%
Limuru Tea	460.00	460.00	0.00%	31.43%	0.00	-
Sasini Plc	18.00	18.00	0.00%	20.00%	0.06	5.56%
Williamson Tea Kenya	149.00	149.00	0.00%	-33.70%	1.02	16.78%
AUTOMOBILES & ACCESSORIES						
Car & General (K)	55.75	56.00	0.45%	124.00%	0.07	1.43%
BANKING						
ABSA Bank Kenya	26.05	25.65	-1.54%	36.07%	8.86	6.82%
BK Group	42.80	43.10	0.70%	23.14%	0.04	6.08%
DTB Group	115.00	115.00	0.00%	72.28%	2.35	6.09%
Equity Group	69.25	69.50	0.36%	44.79%	264.19	6.12%
HF Group	10.05	10.20	1.49%	121.74%	4.71	-
I&M Group	43.60	44.00	0.92%	22.22%	44.98	6.82%
KCB Group	66.25	66.25	0.00%	56.25%	74.98	4.53%
NCBA Group	90.00	88.25	-1.94%	73.04%	11.90	6.23%
Stanbic Holdings	197.25	197.00	-0.13%	40.97%	47.48	10.53%
Stan Chart Bank	298.25	299.25	0.34%	4.91%	14.00	12.36%
Co-op Bank Group	24.75	25.75	4.04%	47.56%	13.75	5.83%
COMMERCIAL AND SERVICES						
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-
Eveready East Africa	1.32	1.34	1.52%	14.53%	0.04	-
Express Kenya	7.00	7.02	0.29%	95.00%	0.01	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-
Kenya Airways	3.49	3.48	-0.29%	-9.14%	1.43	-
Longhorn Publishers Plc	2.64	2.65	0.38%	15.22%	0.01	-
Nairobi Business Ventures	1.40	1.44	2.86%	-28.36%	0.03	-
Nation Media Group	11.90	11.85	-0.42%	-17.71%	1.24	-
Sameer Africa	13.75	13.25	-3.64%	443.03%	0.16	-
Standard Group	5.96	5.88	-1.34%	17.84%	0.00	-
TPS Eastern Africa	15.20	15.30	0.66%	-3.47%	0.00	2.29%
Uchumi Supermarket	1.29	1.32	2.33%	725.00%	1.16	-
WPP Scangroup	2.49	2.53	1.61%	0.80%	0.10	-
CONSTRUCTION & ALLIED						
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-
Bamburi Cement	54.00	54.00	0.00%	-1.82%	0.00	-
Crown Paints Kenya	55.50	56.25	1.35%	65.93%	0.18	5.33%

E.A.Cables	1.71	1.71	0.00%	61.32%	0.00	-
E.A.Portland Cement	69.25	74.25	7.22%	155.59%	0.03	1.35%
ENERGY & PETROLEUM						
KenGen	9.16	9.20	0.44%	145.33%	15.97	9.78%
Kenya Power Ord.	14.00	14.30	2.14%	176.06%	10.31	5.59%
Kenya Power Pref 4	5.00	5.00	0.00%	10.86%	0.00	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-
Total Energies Kenya	39.40	39.10	-0.76%	92.14%	0.04	4.91%
Umeme Ltd	7.72	8.18	5.96%	-51.02%	1.11	-
INSURANCE						
Britam Plc	9.06	9.20	1.55%	58.08%	1.24	-
CIC Insurance	4.56	4.51	-1.10%	110.75%	0.72	2.88%
Jubilee Holdings	335.00	335.00	0.00%	91.70%	6.82	4.03%
Kenya Re	3.01	3.17	5.32%	134.81%	5.68	9.46%
Liberty Kenya	10.20	10.20	0.00%	52.24%	0.02	15.69%
Sanlam Kenya	8.10	8.38	3.46%	69.29%	0.03	-
INVESTMENT						
Centum	13.45	13.10	-2.60%	28.43%	1.19	2.44%
Home Afrika	1.29	1.38	6.98%	272.97%	2.12	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-
Olympia Capital Holdings	8.44	8.50	0.71%	202.49%	0.56	-
Trans-Century	1.12	1.12	0.00%	180.00%	0.00	-
INVESTMENT SERVICES						
NSE	20.00	20.00	0.00%	238.98%	2.88	-
MANUFACTURING & ALLIED						
BOC Kenya	127.00	132.00	3.94%	48.73%	0.09	6.55%
BAT Kenya	463.00	461.50	-0.32%	22.66%	2.75	10.83%
Carbacid Investments	29.45	29.55	0.34%	45.21%	0.71	6.77%
EABL	266.25	265.00	-0.47%	51.00%	2.25	3.02%
Flame Tree Group	1.71	1.70	-0.58%	77.08%	0.46	-
Kenya Orchards	70.50	70.50	0.00%	0.71%	0.00	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-
Unga Group	22.40	22.30	-0.45%	48.67%	0.06	-
Shri Krishna Overseas	8.12	7.50	-7.64%	26.69%	0.01	-
TELECOMMUNICATION						
Safaricom	29.00	29.10	0.34%	69.19%	414.84	4.12%
REITs						
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%
EXCHANGE TRADED FUNDS						
Absa NewGold ETF	5375.00	5375.00	0.00%	69.03%	0.00	-
Satrix MSCI World F. ETF	850.00	875.00	2.94%	14.98%	0.09	-

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