

Market Indicators: The equities market closed mixed, with NASI easing 0.26% to 179.12, NSE 10 rising 0.13% to 1,837.80, NSE 20 down 0.95% to 2952.77, and NSE 25 declining 0.16% to 4,765.68. The Banking Index retreated 0.40% to 188.35. Market capitalization dipped 0.26% to Kes. 2.83Trn, while total equity turnover fell 28.47% to Kes. 598.13Mn as activity slowed.

Gainers/Losers: Uchumi Supermarket retained its top gainer spot, rising 10.00%, followed by Unga Group (+7.67%) and Absa NewGold ETF (+5.30%). On the downside, Crown Paints declined 7.40%, while Eaagards (-6.63%) and WPP Scangroup (-6.16%) also posted notable losses.

Top Movers: KCB Group was the day's most traded stock with Kes. 318.40Mn in turnover, followed by Safaricom (Kes. 182.41Mn) and Equity Group (Kes. 16.33Mn), reflecting sustained interest in banking and telecom counters.

Foreign Participation: Foreign investors were net sellers, with the biggest outflows recorded in KCB Group (Kes. -59.04Mn), StanChart Bank (Kes. -2.74Mn), and Kenya Airways (Kes. -0.31Mn). On the other hand, net inflows were centered around Equity Group (Kes. 10.63Mn), Safaricom (Kes. 6.88Mn), and Kapchorua Tea (Kes. 2.42Mn).

Bonds Market: Activity in the secondary bonds market declined, with turnover easing 32.66% to Kes. 10.95Bn from Kes. 16.26Bn in the previous session, signaling a reduced investor interest in long-duration papers.

Corporate Actions:

- **Centum Plc:** Final dividend Kes. 0.32/share; books closed 9-Oct-25; payment 19-Dec-25
- **KPLC:** Final dividend Kes. 0.8/share; books close 2-Dec-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books close 4-Dec-25; payment 12-Feb-26
- **Carbacid:** Final dividend Kes. 2.0/share; books close 26-Nov-25; payment 18-Dec-25
- **I&M Group:** Interim dividend Kes. 1.5/share; books close 15-Dec-25; payment 14-Jan-25

Market Activity Summary Tables

| Market Indicators | | | |
|------------------------------|--------------|-------------|---------|
| Indicator | Previous day | Current day | %Change |
| NASI | 179.58 | 179.12 | -0.26% |
| NSE 10 | 1835.36 | 1837.80 | 0.13% |
| NSE 20 | 2981.21 | 2952.77 | -0.95% |
| NSE 25 | 4773.18 | 4765.68 | -0.16% |
| Bank Index | 189.11 | 188.35 | -0.40% |
| Market Capitalization (Bn) | 2834.04 | 2826.72 | -0.26% |
| Total Shares Traded (Mn) | 37.42 | 17.56 | -53.07% |
| Total Equities Turnover (Mn) | 836.18 | 598.13 | -28.47% |
| Bond Turnover (Bn) | 16.26 | 10.95 | -32.66% |

| Top Movers | | | |
|--------------|--------------------|--------------------|------------------------|
| Stock | Share Price 05-Dec | Share Price 08-Dec | Mkt Turnover (Kes. Mn) |
| KCB Group | 56.25 | 56.00 | 318.40 |
| Safaricom | 28.90 | 28.85 | 182.41 |
| Equity Group | 61.00 | 60.50 | 16.33 |
| EABL | 225.00 | 230.00 | 14.70 |
| KenGen | 8.72 | 8.26 | 9.87 |
| ABSA Bank | 22.05 | 22.05 | 8.92 |

| Top Gainers | | | |
|-----------------------|--------------------|--------------------|---------|
| Stock | Share Price 05-Dec | Share Price 08-Dec | %Change |
| Uchumi Supermarket | 1.60 | 1.76 | 10.00% |
| Unga Group | 22.15 | 23.85 | 7.67% |
| Absa NewGold ETF | 5090.00 | 5360.00 | 5.30% |
| Shri Krishna Overseas | 7.72 | 8.10 | 4.92% |
| Flame Tree Group | 1.62 | 1.68 | 3.70% |

| Top Losers | | | |
|---------------------|--------------------|--------------------|---------|
| Stock | Share Price 05-Dec | Share Price 08-Dec | %Change |
| Crown Paints Kenya | 52.00 | 48.15 | -7.40% |
| Eaagads | 19.60 | 18.30 | -6.63% |
| WPP Scangroup | 2.76 | 2.59 | -6.16% |
| KenGen | 8.72 | 8.26 | -5.28% |
| E.A.Portland Cement | 83.25 | 79.00 | -5.11% |

| Top Foreign Buys | | |
|------------------|--------------------|------------------------|
| Stock | Share Price 08-Dec | Foreign Buys (Kes. Mn) |
| Safaricom | 28.90 | 158.78 |
| Equity Group | 61.00 | 10.63 |
| Kapchorua Tea | 209.50 | 2.42 |
| Williamson Tea | 150.50 | 2.39 |
| KenGen | 8.72 | 2.08 |

| Top Foreign Sales | | |
|-------------------|--------------------|-------------------------|
| Stock | Share Price 08-Dec | Foreign Sales (Kes. Mn) |
| Safaricom | 28.90 | 151.90 |
| KCB Group | 56.25 | 59.04 |
| Stan Chart Bank | 287.00 | 2.74 |
| Kenya Airways | 3.68 | 0.31 |
| Umeme Ltd | 6.60 | 0.18 |

| Top Foreign Net Inflows | | |
|-------------------------|--------------------|-----------------------|
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| Equity Group | 61.00 | 10.63 |
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| Umeme Ltd | 6.60 | -0.18 |
| Absa NewGold ETF | 5090.00 | -0.11 |

MARKET SUMMARY

| Stock | Share Price 05-Dec | Share Price 08-Dec | %Change | YTD %Change | Mkt Turnover (Kes. Mn) | Dividend Yield |
|--------------------------------------|-----------------------|-----------------------|---------|----------------|---------------------------|-------------------|
| AGRICULTURAL | | | | | | |
| Eaagads | 19.60 | 18.30 | -6.63% | 52.50% | 0.03 | - |
| Kakuzi Plc | 401.50 | 401.50 | 0.00% | 2.29% | 0.00 | 1.99% |
| Kapchorua Tea | 209.50 | 209.75 | 0.12% | -12.33% | 2.44 | 11.92% |
| Limuru Tea | 460.00 | 460.00 | 0.00% | 31.43% | 0.00 | - |
| Sasini Plc | 18.45 | 18.00 | -2.44% | 20.00% | 0.32 | 5.56% |
| Williamson Tea Kenya | 150.50 | 149.50 | -0.66% | -33.48% | 2.87 | 16.72% |
| AUTOMOBILES & ACCESSORIES | | | | | | |
| Car & General (K) | 50.00 | 50.25 | 0.50% | 101.00% | 0.11 | 1.59% |
| BANKING | | | | | | |
| ABSA Bank Kenya | 22.05 | 22.05 | 0.00% | 16.98% | 8.92 | 7.94% |
| BK Group | 42.40 | 42.50 | 0.24% | 21.43% | 0.19 | 6.16% |
| DTB Group | 110.00 | 105.75 | -3.86% | 58.43% | 1.09 | 6.62% |
| Equity Group | 61.00 | 60.50 | -0.82% | 26.04% | 16.33 | 7.02% |
| HF Group | 9.90 | 9.78 | -1.21% | 112.61% | 1.34 | - |
| I&M Group | 45.20 | 45.20 | 0.00% | 25.56% | 0.61 | 6.64% |
| KCB Group | 56.25 | 56.00 | -0.44% | 32.08% | 318.40 | 5.36% |
| NCBA Group | 76.50 | 76.50 | 0.00% | 50.00% | 5.20 | 7.19% |
| Stanbic Holdings | 196.00 | 190.00 | -3.06% | 35.96% | 0.39 | 10.92% |
| Stan Chart Bank | 287.00 | 287.25 | 0.09% | 0.70% | 6.57 | 12.88% |
| Co-op Bank Group | 22.80 | 23.15 | 1.54% | 32.66% | 8.48 | 6.48% |
| COMMERCIAL AND SERVICES | | | | | | |
| Deacons East Africa | 0.45 | 0.45 | 0.00% | 0.00% | 0.00 | - |
| Eveready East Africa | 1.32 | 1.35 | 2.27% | 15.38% | 0.05 | - |
| Express Kenya | 6.90 | 6.84 | -0.87% | 90.00% | 0.08 | - |
| Homeboyz Entertainment Plc | 4.66 | 4.66 | 0.00% | 0.00% | 0.00 | - |
| Kenya Airways | 3.68 | 3.68 | 0.00% | -3.92% | 0.56 | - |
| Longhorn Publishers Plc | 2.95 | 2.93 | -0.68% | 27.39% | 0.08 | - |
| Nairobi Business Ventures | 1.50 | 1.51 | 0.67% | -24.88% | 0.05 | - |
| Nation Media Group | 12.55 | 12.75 | 1.59% | -11.46% | 0.02 | - |
| Sameer Africa | 13.35 | 13.40 | 0.37% | 449.18% | 0.17 | - |
| Standard Group | 5.96 | 5.96 | 0.00% | 19.44% | 0.01 | - |
| TPS Eastern Africa | 14.70 | 14.20 | -3.40% | -10.41% | 0.03 | 2.46% |
| Uchumi Supermarket | 1.60 | 1.76 | 10.00% | 1000.00% | 1.17 | - |
| WPP Scangroup | 2.76 | 2.59 | -6.16% | 3.19% | 0.02 | - |
| CONSTRUCTION & ALLIED | | | | | | |
| Athi River Mining | 5.55 | 5.55 | 0.00% | 0.00% | 0.00 | - |
| Bamburi Cement | 54.00 | 54.00 | 0.00% | -1.82% | 0.00 | - |

| | | | | | | |
|-----------------------------------|---------|---------|--------|---------|--------|--------|
| Crown Paints Kenya | 52.00 | 48.15 | -7.40% | 42.04% | 0.27 | 6.23% |
| E.A.Cables | 1.71 | 1.71 | 0.00% | 61.32% | 0.00 | - |
| E.A.Portland Cement | 83.25 | 79.00 | -5.11% | 171.94% | 0.06 | 1.27% |
| ENERGY & PETROLEUM | | | | | | |
| KenGen | 8.72 | 8.26 | -5.28% | 120.27% | 9.87 | 10.90% |
| Kenya Power Ord. | 12.00 | 11.95 | -0.42% | 130.69% | 6.86 | 6.69% |
| Kenya Power Pref 4 | 4.96 | 4.96 | 0.00% | 9.98% | 0.00 | - |
| Kenya Power Pref 7 | 6.00 | 6.00 | 0.00% | 0.00% | 0.00 | - |
| Total Energies Kenya | 36.80 | 35.80 | -2.72% | 75.92% | 0.10 | 5.36% |
| Umeme Ltd | 6.60 | 6.74 | 2.12% | -59.64% | 0.80 | - |
| INSURANCE | | | | | | |
| Britam Plc | 8.68 | 8.66 | -0.23% | 48.80% | 0.37 | - |
| CIC Insurance | 4.43 | 4.34 | -2.03% | 102.80% | 0.44 | 3.00% |
| Jubilee Holdings | 305.25 | 305.25 | 0.00% | 74.68% | 0.31 | 4.42% |
| Kenya Re | 2.90 | 2.87 | -1.03% | 112.59% | 2.11 | 10.45% |
| Liberty Kenya | 10.30 | 10.20 | -0.97% | 52.24% | 0.59 | 15.69% |
| Sanlam Kenya | 8.48 | 8.62 | 1.65% | 74.14% | 0.02 | - |
| INVESTMENT | | | | | | |
| Centum | 13.65 | 13.10 | -4.03% | 28.43% | 0.18 | 2.44% |
| Home Afrika | 1.12 | 1.12 | 0.00% | 202.70% | 0.22 | - |
| Kurwitu Ventures | 1500.00 | 1500.00 | 0.00% | 0.00% | 0.00 | - |
| Olympia Capital Holdings | 7.50 | 7.50 | 0.00% | 166.90% | 0.00 | - |
| Trans-Century | 1.12 | 1.12 | 0.00% | 180.00% | 0.00 | - |
| INVESTMENT SERVICES | | | | | | |
| NSE | 17.25 | 17.30 | 0.29% | 193.22% | 0.67 | - |
| MANUFACTURING & ALLIED | | | | | | |
| BOC Kenya | 127.50 | 127.50 | 0.00% | 43.66% | 0.01 | 6.78% |
| BAT Kenya | 433.50 | 432.50 | -0.23% | 14.95% | 1.82 | 11.56% |
| Carbacid Investments | 26.80 | 26.50 | -1.12% | 30.22% | 0.51 | 7.55% |
| EABL | 225.00 | 230.00 | 2.22% | 31.05% | 14.70 | 3.48% |
| Flame Tree Group | 1.62 | 1.68 | 3.70% | 75.00% | 0.12 | - |
| Kenya Orchards | 72.00 | 72.00 | 0.00% | 2.86% | 0.00 | - |
| Mumias Sugar Co. | 0.27 | 0.27 | 0.00% | 0.00% | 0.00 | - |
| Unga Group | 22.15 | 23.85 | 7.67% | 59.00% | 0.19 | - |
| Shri Krishna Overseas | 7.72 | 8.10 | 4.92% | 36.82% | 0.01 | - |
| TELECOMMUNICATION | | | | | | |
| Safaricom | 28.90 | 28.85 | -0.17% | 67.73% | 182.41 | 4.16% |
| REITs | | | | | | |
| LapTrust Imara I-REIT | 20.00 | 20.00 | 0.00% | 0.00% | 0.00 | 4.10% |

EXCHANGE TRADED FUNDS

| | | | | | | |
|--------------------------|---------|---------|-------|--------|------|---|
| Absa NewGold ETF | 5090.00 | 5360.00 | 5.30% | 68.55% | 0.71 | - |
| Satrix MSCI World F. ETF | 857.00 | 874.00 | 1.98% | 14.85% | 0.09 | - |

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