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Market Indicators: The equities market closed higher, with NASI gaining 0.45% to 185.37. NSE 10 rose 0.35% to 1,951.61, NSE 20 advanced 0.35% to 3,113.86, while NSE 25 added 0.41% to close at 5,064.66. The Banking Index outperformed, climbing 0.68% to 202.28.

Market capitalization increased 0.45% to Kes. 2,925.39Bn, while equity turnover rose 20.57% to Kes. 440.58Mn on improved activity.

Gainers/Losers: Uchumi Supermarket led the gainers with a 9.30% rise, followed by Unga Group (+8.47%) and Home Afrika (+6.72%). On the downside, WPP Scangroup declined 6.06%, E.A. Portland Cement fell 4.75%, while Kakuzi Plc shed 3.62%.

Top Movers: Safaricom was the most traded counter with Kes. 242.45Mn turnover, followed by Equity Group (Kes. 86.32Mn) and Co-op Bank Group (Kes. 26.77Mn).

Foreign Participation: Foreign investors closed the session as net buyers, driven by inflows into Safaricom (Kes. 121.09Mn), KenGen (Kes. 0.20Mn), and DTB Group (Kes. 0.12Mn). Conversely, net selling was concentrated in Equity Group (Kes. -22.51Mn), Co-op Bank (Kes. -0.93Mn), and I&M Group (Kes. -0.19Mn), reflecting subdued foreign investor appetite for select banking counters.

Bonds Market: Activity in the secondary bond market strengthened, with turnover surging 136.22% to Kes. 9.26Bn from Kes. 3.92Bn in the previous session, supported by increased participation toward year-end.

Corporate Actions:

- **KPLC:** Final dividend Kes. 0.8/share; books close 2-Dec-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books close 4-Dec-25; payment 12-Feb-26
- **I&M Group:** Interim dividend Kes. 1.5/share; books close 15-Dec-25; payment 14-Jan-25

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	184.54	185.37	0.45%
NSE 10	1944.78	1951.61	0.35%
NSE 20	3103.09	3113.86	0.35%
NSE 25	5043.87	5064.66	0.41%
Bank Index	200.92	202.28	0.68%
Market Capitalization (Bn)	2912.27	2925.39	0.45%
Total Shares Traded (Mn)	9.92	21.18	113.51%
Total Equities Turnover (Mn)	365.40	440.58	20.57%
Bond Turnover (Bn)	3.92	9.26	136.22%

Top Movers			
Stock	Share Price 29-Dec	Share Price 30-Dec	Mkt Turnover (Kes. Mn)
Safaricom	27.95	28.05	242.45
Equity Group	66.00	66.50	86.32
Co-op Bank	23.85	23.95	26.77
Kenya Re	2.99	3.00	17.14
BAT Kenya	458.50	460.00	8.79
I&M Group	42.15	42.50	7.01

Top Gainers			
Stock	Share Price 29-Dec	Share Price 30-Dec	%Change
Uchumi Supermarket	0.86	0.94	9.30%
Unga Group	21.85	23.70	8.47%
Home Afrika	1.19	1.27	6.72%
Express Kenya	7.28	7.68	5.49%
Nairobi Business V.	1.39	1.46	5.04%

Top Losers			
Stock	Share Price 29-Dec	Share Price 30-Dec	%Change
WPP Scangroup	2.64	2.48	-6.06%
E.A.Portland Cement	73.75	70.25	-4.75%
Kakuzi Plc	414.75	399.75	-3.62%
Total Energies Kenya	38.40	37.45	-2.47%
Olympia Capital	8.14	7.94	-2.46%

Top Foreign Buys		
Stock	Share Price 30-Dec	Foreign Buys (Kes. Mn)
Safaricom	28.05	144.94
KenGen	9.16	0.31
DTB Group	113.25	0.12
EABL	265.50	0.06
I&M Group	12.95	0.03

Top Foreign Sales		
Stock	Share Price 30-Dec	Foreign Sells (Kes. Mn)
Safaricom	28.05	23.85
Equity Group	66.50	22.51
Co-op Bank	23.95	0.93
I&M Group	42.50	0.21
KenGen	9.16	0.11

Top Foreign Net Inflows		
Stock	Share Price 30-Dec	Net inflows (Kes. Mn)
Safaricom	28.05	121.09
KenGen	9.16	0.20
DTB Group	113.25	0.12
EABL	265.50	0.06
Kakuzi Plc	12.95	0.02

Top Foreign Net Outflows		
Stock	Share Price 30-Dec	Net inflows (Kes. Mn)
Equity Group	66.50	-22.51
Co-op Bank Group	23.95	-0.93
I&M Group	42.50	-0.19
Satrix MSCI World F.	871.00	-0.07
Nairobi Business V.	1.46	-0.01

MARKET SUMMARY

Stock	Share Price 29-Dec	Share Price 30-Dec	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield
AGRICULTURAL						
Eaagads	20.55	20.55	0.00%	71.25%	0.01	-
Kakuzi Plc	414.75	399.75	-3.62%	1.85%	0.15	2.00%
Kapchorua Tea	225.25	229.25	1.78%	-4.18%	0.15	10.91%
Limuru Tea	460.00	460.00	0.00%	31.43%	0.00	-
Sasini Plc	18.20	18.20	0.00%	21.33%	0.13	5.49%
Williamson Tea Kenya	149.25	149.50	0.17%	-33.48%	0.67	16.72%
AUTOMOBILES & ACCESSORIES						
Car & General (K)	51.00	51.75	1.47%	107.00%	0.06	1.55%
BANKING						
ABSA Bank Kenya	23.65	23.75	0.42%	25.99%	4.45	7.37%
BK Group	40.80	42.05	3.06%	20.14%	0.11	6.23%
DTB Group	113.50	113.25	-0.22%	69.66%	3.42	6.18%
Equity Group	66.00	66.50	0.76%	38.54%	86.32	6.39%
HF Group	10.10	9.92	-1.78%	115.65%	0.59	-
I&M Group	42.15	42.50	0.83%	18.06%	7.01	7.06%
KCB Group	64.00	65.00	1.56%	53.30%	6.69	4.62%
NCBA Group	83.25	84.00	0.90%	64.71%	3.07	6.55%
Stanbic Holdings	197.75	197.25	-0.25%	41.14%	2.28	10.51%
Stan Chart Bank	299.00	300.00	0.33%	5.17%	3.26	12.33%
Co-op Bank Group	23.85	23.95	0.42%	37.25%	26.77	6.26%
COMMERCIAL AND SERVICES						
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-
Eveready East Africa	1.41	1.43	1.42%	22.22%	0.08	-
Express Kenya	7.28	7.68	5.49%	113.33%	0.01	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-
Kenya Airways	3.51	3.62	3.13%	-5.48%	1.01	-
Longhorn Publishers Plc	2.89	2.88	-0.35%	25.22%	0.00	-
Nairobi Business Ventures	1.39	1.46	5.04%	-27.36%	0.08	-
Nation Media Group	12.45	12.55	0.80%	-12.85%	0.19	-
Sameer Africa	13.90	14.55	4.68%	496.31%	1.59	-
Standard Group	5.56	5.58	0.36%	11.82%	0.00	-
TPS Eastern Africa	14.60	15.00	2.74%	-5.36%	0.01	2.33%
Uchumi Supermarket	0.86	0.94	9.30%	487.50%	0.15	-
WPP Scangroup	2.64	2.48	-6.06%	-1.20%	0.42	-
CONSTRUCTION & ALLIED						
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-

Bamburi Cement	54.00	54.00	0.00%	-1.82%	0.00	-
Crown Paints Kenya	52.50	54.75	4.29%	61.50%	0.09	5.48%
E.A.Cables	1.71	1.71	0.00%	61.32%	0.00	-
E.A.Portland Cement	73.75	70.25	-4.75%	141.82%	0.14	1.42%
ENERGY & PETROLEUM						
KenGen	9.14	9.16	0.22%	144.27%	5.60	9.83%
Kenya Power Ord.	13.20	13.40	1.52%	158.69%	4.90	5.97%
Kenya Power Pref 4	5.00	5.00	0.00%	10.86%	0.00	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-
Total Energies Kenya	38.40	37.45	-2.47%	84.03%	0.31	5.13%
Umeme Ltd	7.76	7.96	2.58%	-52.34%	0.62	-
INSURANCE						
Britam Plc	9.04	9.08	0.44%	56.01%	0.17	-
CIC Insurance	4.51	4.53	0.44%	111.68%	0.52	2.87%
Jubilee Holdings	330.00	335.00	1.52%	91.70%	1.00	4.03%
Kenya Re	2.99	3.00	0.33%	122.22%	17.14	10.00%
Liberty Kenya	10.10	10.05	-0.50%	50.00%	0.22	15.92%
Sanlam Kenya	8.14	8.48	4.18%	71.31%	0.01	-
INVESTMENT						
Centum	13.25	13.05	-1.51%	27.94%	2.20	2.45%
Home Afrika	1.19	1.27	6.72%	243.24%	1.76	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-
Olympia Capital Holdings	8.14	7.94	-2.46%	182.56%	0.04	-
Trans-Century	1.12	1.12	0.00%	180.00%	0.00	-
INVESTMENT SERVICES						
NSE	19.80	20.10	1.52%	240.68%	0.49	-
MANUFACTURING & ALLIED						
BOC Kenya	129.00	128.75	-0.19%	45.07%	0.14	6.72%
BAT Kenya	458.50	460.00	0.33%	22.26%	8.79	10.87%
Carbacid Investments	28.85	29.00	0.52%	42.51%	1.11	6.90%
EABL	268.50	265.50	-1.12%	51.28%	4.01	3.01%
Flame Tree Group	1.60	1.59	-0.63%	65.63%	0.08	-
Kenya Orchards	72.00	70.50	-2.08%	0.71%	0.01	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-
Unga Group	21.85	23.70	8.47%	58.00%	0.01	-
Shri Krishna Overseas	8.04	8.20	1.99%	38.51%	0.04	-
TELECOMMUNICATION						
Safaricom	27.95	28.05	0.36%	63.08%	242.45	4.28%
REITS						
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5395.00	5395.00	0.00%	69.65%	0.29	-
Satrix MSCI World F. ETF	847.00	871.00	2.83%	14.45%	0.09	-

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