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Market Indicators: The equities market closed firmly higher, with NASI gaining 0.30% to 184.54, NSE 10 rising 0.69% to 1,944.78, NSE 20 edging 0.11% to 3,103.09, and NSE 25 advancing 0.57% to 5043.87. The Banking Index added 0.82% to 200.92.

Market capitalization stood at Kes. 2.91Trn, while total equity turnover increased by 76.66% to Kes. 365.40Mn as activity picked across key large-cap counters.

Gainers/Losers: Uchumi Supermarket topped the gainers list, rising 8.86% after a recent prolonged losing streak, followed by Express Kenya (+8.33%) and Eveready East Africa (+6.82%). On the downside, Unga Group declined 8.96%, while TPS Eastern Africa (-8.18%) and Sanlam Kenya (-5.79%) also posted notable losses.

Top Movers: Jubilee Holdings was the day's most traded stock with Kes. 132.27Mn in turnover, followed by Safaricom (Kes. 99.62Mn) and Equity Group (Kes. 32.79Mn).

Foreign Participation: Foreign investors were net sellers, with the notable outflows recorded in Safaricom (Kes. -33.46Mn), Equity Group (Kes. -20.73Mn), and Absa NewGold ETF (Kes. -14.25Mn). On the other hand, net inflows were centered around Carbacid Investments (Kes. 2.44Mn), TPS Eastern Africa (Kes. 0.65Mn), and Williamson Tea Kenya (Kes. 0.12Mn).

Bonds Market: Activity in the secondary bonds market reduced, with turnover falling 46.74% to Kes. 3.92Bn from Kes. 7.36Bn in the previous session, signaling a subdued investor interest in the existing papers.

Corporate Actions:

- **KPLC:** Final dividend Kes. 0.8/share; books close 2-Dec-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books close 4-Dec-25; payment 12-Feb-26
- **I&M Group:** Interim dividend Kes. 1.5/share; books close 15-Dec-25; payment 14-Jan-25

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	183.98	184.54	0.30%
NSE 10	1931.36	1944.78	0.69%
NSE 20	3099.83	3103.09	0.11%
NSE 25	5015.49	5043.87	0.57%
Bank Index	199.29	200.92	0.82%
Market Capitalization (Bn)	2903.50	2912.27	0.30%
Total Shares Traded (Mn)	8.22	9.92	20.68%
Total Equities Turnover (Mn)	206.84	365.40	76.66%
Bond Turnover (Bn)	7.36	3.92	-46.74%

Top Movers			
Stock	Share Price 24-Dec	Share Price 29-Dec	Mkt Turnover (Kes. Mn)
Jubilee Holdings	329.75	330.00	132.27
Safaricom	27.95	27.95	99.62
Equity Group	65.75	66.00	32.79
Co-op Bank	23.70	23.85	28.12
Total Energies	37.10	38.40	25.27
Absa NewGold	5405.00	5395.00	14.30

Top Gainers			
Stock	Share Price 24-Dec	Share Price 29-Dec	%Change
Uchumi Supermarket	0.79	0.86	8.86%
Express Kenya	6.72	7.28	8.33%
Eveready East Africa	1.32	1.41	6.82%
Sameer Africa	13.15	13.90	5.70%
Crown Paints Kenya	50.50	52.50	3.96%

Top Losers			
Stock	Share Price 24-Dec	Share Price 29-Dec	%Change
Unga Group	24.00	21.85	-8.96%
TPS Eastern Africa	15.90	14.60	-8.18%
Sanlam Kenya	8.64	8.14	-5.79%
Nation Media Group	12.95	12.45	-3.86%
CIC Insurance	4.67	4.51	-3.43%

Top Foreign Buys		
Stock	Share Price 29-Dec	Foreign Buys (Kes. Mn)
Safaricom	27.95	25.22
Kenya Power	13.20	3.95
Carbacid Inv.	28.85	2.44
TPS Eastern Africa	14.60	0.65
Equity Group	12.95	0.56

Top Foreign Sales		
Stock	Share Price 29-Dec	Foreign Sells (Kes. Mn)
Safaricom	27.95	58.68
Equity Group	66.00	21.29
Absa NewGold	5395.00	14.25
Kenya Power	13.20	3.95
EABL	268.50	0.71

Top Foreign Net Inflows		
Stock	Share Price 29-Dec	Net inflows (Kes. Mn)
Carbacid Inv.	28.85	2.44
TPS Eastern Africa	14.60	0.65
Williamson Tea	149.25	0.12
Stan Chart Bank	299.00	0.02
I&M Group	12.95	0.02

Top Foreign Net Outflows		
Stock	Share Price 29-Dec	Net inflows (Kes. Mn)
Safaricom	27.95	-33.46
Equity Group	66.00	-20.73
Absa NewGold	5395.00	-14.25
EABL	268.50	-0.71
Co-op Bank	23.85	-0.44

MARKET SUMMARY

Stock	Share Price 24-Dec	Share Price 29-Dec	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield
AGRICULTURAL						
Eaagads	20.25	20.55	1.48%	71.25%	0.02	-
Kakuzi Plc	414.75	414.75	0.00%	5.67%	0.01	1.93%
Kapchorua Tea	228.50	225.25	-1.42%	-5.85%	0.74	11.10%
Limuru Tea	460.00	460.00	0.00%	31.43%	0.00	-
Sasini Plc	17.95	18.20	1.39%	21.33%	0.03	5.49%
Williamson Tea Kenya	150.00	149.25	-0.50%	-33.59%	0.51	16.75%
AUTOMOBILES & ACCESSORIES						
Car & General (K)	51.00	51.00	0.00%	104.00%	0.20	1.57%
BANKING						
ABSA Bank Kenya	23.00	23.65	2.83%	25.46%	1.82	7.40%
BK Group	42.00	40.80	-2.86%	16.57%	0.04	6.42%
DTB Group	114.00	113.50	-0.44%	70.04%	1.34	6.17%
Equity Group	65.75	66.00	0.38%	37.50%	32.79	6.44%
HF Group	10.00	10.10	1.00%	119.57%	0.57	-
I&M Group	42.40	42.15	-0.59%	17.08%	7.33	7.12%
KCB Group	62.50	64.00	2.40%	50.94%	4.89	4.69%
NCBA Group	83.00	83.25	0.30%	63.24%	1.33	6.61%
Stanbic Holdings	197.25	197.75	0.25%	41.50%	0.62	10.49%
Stan Chart Bank	300.00	299.00	-0.33%	4.82%	3.03	12.37%
Co-op Bank Group	23.70	23.85	0.63%	36.68%	28.12	6.29%
COMMERCIAL AND SERVICES						
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-
Eveready East Africa	1.32	1.41	6.82%	20.51%	0.03	-
Express Kenya	6.72	7.28	8.33%	102.22%	0.01	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-
Kenya Airways	3.47	3.51	1.15%	-8.36%	0.35	-
Longhorn Publishers Plc	2.88	2.89	0.35%	25.65%	0.01	-
Nairobi Business Ventures	1.43	1.39	-2.80%	-30.85%	0.23	-
Nation Media Group	12.95	12.45	-3.86%	-13.54%	0.05	-
Sameer Africa	13.15	13.90	5.70%	469.67%	0.44	-
Standard Group	5.54	5.56	0.36%	11.42%	0.09	-
TPS Eastern Africa	15.90	14.60	-8.18%	-7.89%	0.73	2.40%
Uchumi Supermarket	0.79	0.86	8.86%	437.50%	0.30	-
WPP Scangroup	2.60	2.64	1.54%	5.18%	0.02	-
CONSTRUCTION & ALLIED						
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-

Bamburi Cement	54.00	54.00	0.00%	-1.82%	0.00	-
Crown Paints Kenya	50.50	52.50	3.96%	54.87%	0.03	5.71%
E.A.Cables	1.71	1.71	0.00%	61.32%	0.00	-
E.A.Portland Cement	73.75	73.75	0.00%	153.87%	0.05	1.36%
ENERGY & PETROLEUM						
KenGen	9.16	9.14	-0.22%	143.73%	3.69	9.85%
Kenya Power Ord.	13.10	13.20	0.76%	154.83%	7.24	6.06%
Kenya Power Pref 4	5.00	5.00	0.00%	10.86%	0.00	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-
Total Energies Kenya	37.10	38.40	3.50%	88.70%	25.27	5.00%
Umeme Ltd	7.92	7.76	-2.02%	-53.53%	1.36	-
INSURANCE						
Britam Plc	8.98	9.04	0.67%	55.33%	0.29	-
CIC Insurance	4.67	4.51	-3.43%	110.75%	0.48	2.88%
Jubilee Holdings	329.75	330.00	0.08%	88.84%	132.27	4.09%
Kenya Re	3.01	2.99	-0.66%	121.48%	2.10	10.03%
Liberty Kenya	10.05	10.10	0.50%	50.75%	0.04	15.84%
Sanlam Kenya	8.64	8.14	-5.79%	64.44%	0.01	-
INVESTMENT						
Centum	13.05	13.25	1.53%	29.90%	0.24	2.42%
Home Afrika	1.19	1.19	0.00%	221.62%	0.25	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-
Olympia Capital Holdings	8.14	8.14	0.00%	189.68%	0.00	-
Trans-Century	1.12	1.12	0.00%	180.00%	0.00	-
INVESTMENT SERVICES						
NSE	20.00	19.80	-1.00%	235.59%	0.72	-
MANUFACTURING & ALLIED						
BOC Kenya	129.00	129.00	0.00%	45.35%	0.01	6.71%
BAT Kenya	459.00	458.50	-0.11%	21.86%	0.76	10.91%
Carbacid Investments	29.80	28.85	-3.19%	41.77%	3.90	6.93%
EABL	268.00	268.50	0.19%	52.99%	1.24	2.98%
Flame Tree Group	1.59	1.60	0.63%	66.67%	0.07	-
Kenya Orchards	72.00	72.00	0.00%	2.86%	0.00	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-
Unga Group	24.00	21.85	-8.96%	45.67%	0.09	-
Shri Krishna Overseas	7.84	8.04	2.55%	35.81%	0.00	-
TELECOMMUNICATION						
Safaricom	27.95	27.95	0.00%	62.50%	99.62	4.29%
REITs						
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	5405.00	5395.00	-0.19%	69.65%	14.30	-
Satrix MSCI World F. ETF	847.00	847.00	0.00%	11.30%	0.06	-

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales and Dealing Team

Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592
Alfred Too	atoo@co-opbank.co.ke	+254 711049538
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993

Client Service and Operation

info@kingdomsecurities.co.ke