

Market Indicators: The equities market closed positive, with NASI gaining 1.59% to 192.89, NSE 10 rising 2.34% to 2,004.64, NSE 20 advancing 1.20% to 3,221.23, while NSE 25 increased 1.90% to 5,181.22. The Banking Index climbed 2.23% to 207.72, on renewed interest in banking counters. Market capitalization rose to Kes. 3,044.07Bn, while total equity turnover surged 82.21% to Kes. 1.22Bn on heightened trading activity.

Gainers/Losers: Limuru Tea led the gainers' chart, rallying 10.00%, followed by KCB Group (+9.09%), and ABSA Bank (+6.09%). On the downside, Williamson Tea Kenya dropped 8.50% followed by Kapchorua Tea (-5.20%), and TPS Eastern Africa (-5.17%).

Top Movers: Safaricom was the day's most traded counter with Kes. 506.56Mn turnover followed by KCB Group (Kes. 233.80Mn), and EABL (Kes. 208.18Mn).

Foreign Participation: Foreign investors were net sellers, registering notable outflows in Safaricom (Kes. -384.50Mn), EABL (Kes. -205.17Mn), and Equity Group (Kes. -20.56Mn). However, net inflows were recorded in KCB Group (Kes. 150.06Mn) and Kenya Re (Kes. 0.22Mn) showing selective foreign accumulation in dividend-yielding counters.

Bonds Market: The secondary bonds market saw a slight decline in activity, with turnover easing 4.68% to Kes. 6.52Bn from Kes. 6.84Bn in the previous session.

Market Update

Market Update: Safaricom Plc released its half-year results for the period ending 30th September 2025, reporting a 191.7% jump in profit after tax to Kes. 29.19Bn from Kes. 10.01Bn, supported by strong revenue growth and lower finance costs. Revenue grew 8.07% to Kes. 204.71Bn, while profit before tax increased 63.16% to Kes. 55.24Bn. Earnings per share rose to Kes. 1.07 from Kes. 0.70 in the same period last year.

The strong results reflected robust M-PESA and mobile data revenue growth across Kenya and Ethiopia. Read the detailed report [here](#).

Corporate Actions:

- **KCB Group:** Interim & Special dividend Kes. 4.00/share; books closed 3-Sep-25; payment 11-Nov-25
- **Centum Plc:** Final dividend Kes. 0.32/share; books closed 9-Oct-25; payment 19-Dec-25
- **KPLC:** Final dividend Kes. 0.8/share; books closed 7-Oct-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books close 27-Nov-25; payment 12-Feb-26
- **Carbacid:** Final dividend Kes. 2.0/share; books close 26-Nov-25; payment 18-Dec-25

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	189.88	192.89	1.59%
NSE 10	1958.84	2004.64	2.34%
NSE 20	3182.95	3221.23	1.20%
NSE 25	5084.52	5181.22	1.90%
Bank Index	203.18	207.72	2.23%
Market Capitalization (Bn)	2991.55	3044.07	1.76%
Total Shares Traded (Mn)	24.70	35.41	43.36%
Total Equities Turnover (Mn)	669.22	1219.40	82.21%
Bond Turnover (Bn)	6.84	6.52	-4.68%

Top Movers			
Stock	Share Price 5-Nov	Share Price 6-Nov	Mkt Turnover (Kes. Mn)
Safaricom	29.90	30.30	506.56
KCB Group	63.25	69.00	233.80
EABL	239.50	244.00	208.18
Equity Group	69.75	69.75	63.42
NCBA Group	83.25	83.50	37.45

Top Gainers			
Stock	Share Price 5-Nov	Share Price 6-Nov	%Change
Limuru Tea	385.00	423.50	10.00%
KCB Group	63.25	69.00	9.09%
ABSA Bank Kenya	23.80	25.25	6.09%
Express Kenya	6.84	7.20	5.26%
NSE	19.40	20.20	4.12%

Top Losers			
Stock	Share Price 5-Nov	Share Price 6-Nov	%Change
Williamson Tea Kenya	185.25	169.50	-8.50%
Kapchorua Tea	226.00	214.25	-5.20%
TPS Eastern Africa	16.45	15.60	-5.17%
Eveready East Africa	1.36	1.30	-4.41%
Olympia Capital	7.78	7.52	-3.34%

Top Foreign Buys		
Stock	Share Price 6-Nov	Foreign Buys (Kes. Mn)
KCB Group	69.00	189.00
Equity Group	69.75	22.65
Safaricom	30.30	18.39
Kenya Re	3.17	0.31
ABSA Bank Kenya	25.25	0.13

Top Foreign Sells		
Stock	Share Price 6-Nov	Foreign Sells (Kes. Mn)
Safaricom	30.30	402.89
EABL	244.00	205.17
Equity Group	69.75	43.21
KCB Group	69.00	38.94
NSE	20.20	3.47

Top Foreign Net Inflows		
Stock	Share Price 6-Nov	Net inflows (Kes. Mn)
KCB Group	69.00	150.06
Kenya Re	3.17	0.22
ABSA Bank Kenya	25.25	0.03
Carbacid Inv.	30.55	0.01
Total Energies	44.00	0.01

Top Foreign Net Outflows		
Stock	Share Price 6-Nov	Net inflows (Kes. Mn)
Safaricom	30.30	-384.50
EABL	244.00	-205.17
Equity Group	69.75	-20.56
NSE	20.20	-3.46
Absa NewGold ETF	4925.00	-1.51

MARKET SUMMARY

Stock	Share Price 5-Nov	Share Price 6-Nov	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield
AGRICULTURAL						
Eaagads	20.50	20.20	-1.46%	68.33%	0.07	-
Kakuzi Plc	411.00	400.25	-2.62%	1.97%	0.15	2.00%
Kapchorua Tea	226.00	214.25	-5.20%	-10.45%	1.85	11.67%
Limuru Tea	385.00	423.50	10.00%	21.00%	0.04	-
Sasini Plc	18.90	18.80	-0.53%	25.33%	0.16	5.32%
Williamson Tea Kenya	185.25	169.50	-8.50%	-24.58%	4.54	14.75%

AUTOMOBILES & ACCESSORIES

Car & General (K)	56.25	57.00	1.33%	128.00%	0.71	1.40%
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BANKING

ABSA Bank Kenya	23.80	25.25	6.09%	33.95%	14.15	6.93%
BK Group	42.80	42.80	0.00%	22.29%	0.40	6.12%
DTB Group	115.00	115.50	0.43%	73.03%	7.67	6.06%
Equity Group	69.75	69.75	0.00%	45.31%	63.42	6.09%
HF Group	10.95	10.90	-0.46%	136.96%	2.94	-
I&M Group	45.05	45.05	0.00%	25.14%	11.11	6.66%
KCB Group	63.25	69.00	9.09%	62.74%	233.80	4.35%
NCBA Group	83.25	83.50	0.30%	63.73%	37.45	6.59%
Stanbic Holdings	196.50	193.00	-1.78%	38.10%	8.90	10.75%
Stan Chart Bank	311.00	312.50	0.48%	9.55%	17.85	11.84%
Co-op Bank Group	21.80	22.05	1.15%	26.36%	13.78	6.80%

COMMERCIAL AND SERVICES

Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-
Eveready East Africa	1.36	1.30	-4.41%	11.11%	0.02	-
Express Kenya	6.84	7.20	5.26%	100.00%	0.03	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-
Kenya Airways	3.83	3.82	-0.26%	-0.26%	0.86	-
Longhorn Publishers Plc	2.95	2.86	-3.05%	24.35%	0.02	-
Nairobi Business Ventures	1.55	1.54	-0.65%	-23.38%	0.09	-
Nation Media Group	13.05	13.35	2.30%	-7.29%	0.10	-
Sameer Africa	14.95	14.90	-0.33%	510.66%	1.41	-
Standard Group	6.18	6.24	0.97%	25.05%	0.02	-
TPS Eastern Africa	16.45	15.60	-5.17%	-1.58%	0.28	2.24%
Uchumi Supermarket	0.38	0.39	2.63%	143.75%	0.15	-

WPP Scangroup	2.83	2.77	-2.12%	10.36%	0.09	-
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CONSTRUCTION & ALLIED

Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-
Bamburi Cement	54.00	54.00	0.00%	-1.82%	0.00	-
Crown Paints Kenya	59.75	59.50	-0.42%	75.52%	0.19	5.04%
E.A.Cables	1.71	1.71	0.00%	61.32%	0.00	-
E.A.Portland Cement	59.25	60.00	1.27%	106.54%	0.03	1.67%

ENERGY & PETROLEUM

KenGen	10.50	10.40	-0.95%	177.33%	22.10	8.65%
Kenya Power Ord.	14.00	14.15	1.07%	173.17%	17.63	5.65%
Kenya Power Pref 4	4.51	4.51	0.00%	0.00%	0.00	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-
Total Energies Kenya	43.95	44.00	0.11%	116.22%	2.15	4.36%
Umeme Ltd	7.72	7.76	0.52%	-53.53%	1.15	-

INSURANCE

Britam Plc	8.60	8.56	-0.47%	47.08%	3.29	-
CIC Insurance	4.78	4.76	-0.42%	122.43%	1.09	2.73%
Jubilee Holdings	319.75	322.75	0.94%	84.69%	0.49	4.18%
Kenya Re	3.13	3.17	1.28%	134.81%	16.15	9.46%
Liberty Kenya	10.40	10.45	0.48%	55.97%	0.67	15.31%
Sanlam Kenya	8.86	8.82	-0.45%	78.18%	0.14	-

INVESTMENT

Centum	15.25	15.80	3.61%	54.90%	4.99	2.03%
Home Afrika	1.16	1.16	0.00%	213.51%	0.11	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-
Olympia Capital Holdings	7.78	7.52	-3.34%	167.62%	0.03	-
Trans-Century	1.12	1.12	0.00%	180.00%	0.00	-

INVESTMENT SERVICES

NSE	19.40	20.20	4.12%	242.37%	7.89	-
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MANUFACTURING & ALLIED

BOC Kenya	129.00	128.25	-0.58%	44.51%	0.07	6.74%
BAT Kenya	441.25	450.00	1.98%	19.60%	1.36	11.11%
Carbacid Investments	30.25	30.55	0.99%	50.12%	3.07	6.55%
EABL	239.50	244.00	1.88%	39.03%	208.18	3.28%
Flame Tree Group	1.85	1.81	-2.16%	88.54%	0.02	-
Kenya Orchards	59.75	59.75	0.00%	-14.64%	0.00	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-

Unga Group	24.45	24.20	-1.02%	61.33%	0.05	-
Shri Krishna Overseas	8.18	8.20	0.24%	38.51%	0.07	-

TELECOMMUNICATION

Safaricom	29.90	30.30	1.34%	76.16%	506.56	3.96%
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REITs

LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%
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EXCHANGE TRADED FUNDS

Absa NewGold ETF	4935.00	4925.00	-0.20%	54.87%	2.29	-
Satrix MSCI World F. ETF	822.00	822.00	0.00%	8.02%	0.03	-

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