

- **Market Indicators:** The equities market opened the week positive, with NASI gaining 0.99% to 190.15, NSE 10 advancing 1.23% to 1,934.23, NSE 20 adding 1.18% to 3,153.39, while NSE 25 climbed 1.09% to 5,052.98. The Banking Index eased 1.43% to 149.92. Market capitalization held steady at Kes. 2,995.83Bn, while total equity turnover rose 2.87% to Kes. 912.14Mn, supported by renewed investor activity.
- **Top Gainers and Losers:** Shri Krishna Overseas led the gainers' chart, up 9.12%, followed by NSE (+8.92%) and Crown Paints Kenya at (+7.96%). On the downside, Nation Media Group declined 5.56%, while Unga Group and Liberty Kenya shed 3.85% and 3.72% respectively.
- **Top Movers:** Safaricom remained the day's top mover with a turnover of Kes. 287.01Mn, followed by Equity Group (Kes. 251.10Mn) and EABL (Kes. 182.95Mn).
- **Foreign Participation:** Foreign investors were net sellers, with significant outflows in Safaricom (Kes. -205.73Mn) and EABL (Kes. -96.60Mn). Inflows were recorded in KCB Group (Kes. 2.13Mn), Kenya Power (Kes. 0.28Mn), and Stanbic Holdings (Kes. 0.16Mn).
- **Bonds Market:** The secondary bond market recorded a turnover of Kes. 5.96Bn, down 15.94% from Kes. 7.09Bn in the previous session, reflecting moderated trading ahead of upcoming primary auction announcements.
- **Market Update:** KCB Group Plc (KCB) announced that on 31 October 2025, it entered into an agreement to acquire a minority stake in Pesapal Limited, a Central Bank of Kenya-licensed payment service provider. This strategic investment is expected to strengthen KCB's presence in the digital payments ecosystem and drive innovation in solutions for Kenya's small and micro enterprises, enhancing value creation for shareholders of both KCB and Pesapal. The transaction reflects KCB's continued commitment to diversifying its income streams and positioning itself for long-term growth in the evolving financial technology space. Completion of the investment remains subject to customary conditions, including receipt of regulatory approvals from the Central Bank of Kenya.

- **KCB Group:** Interim & Special dividend Kes. 4.00/share; books closed 3-Sep-25; payment 11-Nov-25
- **Centum Plc:** Final dividend Kes. 0.32/share; books closed 9-Oct-25; payment 19-Dec-25
- **KPLC:** Final dividend Kes. 0.8/share; books closed 7-Oct-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books close 27-Nov-25; payment 12-Feb-26
- **Carbacid:** Final dividend Kes. 2.0/share; books close 26-Nov-25; payment 18-Dec-25

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	188.29	190.15	0.99%
NSE 10	1910.77	1934.23	1.23%
NSE 20	3116.69	3153.39	1.18%
NSE 25	4998.39	5052.98	1.09%
Bank Index	152.10	149.92	-1.43%
Market Capitalization (Bn)	2996.46	2995.83	-0.02%
Total Shares Traded (Mn)	28.74	26.60	-7.45%
Total Equities Turnover (Mn)	886.73	912.14	2.87%
Bond Turnover (Bn)	7.09	5.96	-15.94%

Top Movers			
Stock	Share Price 30-Oct	Share Price 31-Oct	Mkt Turnover (Kes. Mn)
Safaricom	30.25	30.50	287.01
Equity Group	66.25	67.50	251.10
EABL	231.75	232.00	182.95
KenGen	10.25	10.40	40.85
I&M Group	43.90	44.50	31.39

Top Gainers			
Stock	Share Price 30-Oct	Share Price 31-Oct	%Change
Shri Krishna Overseas	7.46	8.14	9.12%
NSE	16.25	17.70	8.92%
Crown Paints Kenya	50.25	54.25	7.96%
DTB Group	105.00	112.75	7.38%
Carbacid Investments	27.80	29.30	5.40%

Top Losers			
Stock	Share Price 31-Oct	Share Price 3-Nov	%Change
Nation Media Group	13.50	12.75	-5.56%
Unga Group	24.65	23.70	-3.85%
Liberty Kenya	10.75	10.35	-3.72%
Sanlam Kenya	9.00	8.74	-2.89%
Nairobi Business V.	1.55	1.51	-2.58%

Top Foreign Buys		
Stock	Share Price 3-Nov	Foreign Buys (Kes. Mn)
Equity Group	67.50	218.16
EABL	232.00	78.72
KCB Group	61.75	2.37
Kenya Power	14.15	0.28
Stanbic Holdings	197.00	0.16

Top Foreign Sells		
Stock	Share Price 3-Nov	Foreign Sells (Kes. Mn)
Equity Group	67.50	218.37
Safaricom	30.50	205.73
EABL	232.00	175.32
NSE	17.70	1.79
I&M Group	44.50	1.52

Top Foreign Net Inflows		
Stock	Share Price 3-Nov	Net inflows (Kes. Mn)
KCB Group	61.75	2.13
Kenya Power	14.15	0.28
Stanbic Holdings	197.00	0.16
Satrix MSCI World	841.00	0.01
ABSA Bank Kenya	23.40	0.01

Top Foreign Net Outflows		
Stock	Share Price 3-Nov	Net inflows (Kes. Mn)
Safaricom	30.50	-205.73
EABL	232.00	-96.60
NSE	17.70	-1.77
I&M Group	44.50	-1.45
BAT Kenya	449.00	-0.99

Stock	Share Price 31-Oct	Share Price 3-Nov	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield
AGRICULTURAL						
Eaagads	20.40	20.40	0.00%	70.00%	0.00	-
Kakuzi Plc	415.00	415.00	0.00%	5.73%	0.15	1.93%
Kapchorua Tea	232.00	232.00	0.00%	-3.03%	1.87	10.78%
Limuru Tea	385.00	385.00	0.00%	10.00%	0.00	-
Sasini Plc	18.55	18.65	0.54%	24.33%	0.29	5.36%
Williamson Tea Kenya	195.00	202.25	3.72%	-10.01%	0.65	12.36%
AUTOMOBILES & ACCESSORIES						
Car & General (K)	54.25	55.50	2.30%	122.00%	0.21	1.44%
BANKING						
ABSA Bank Kenya	23.00	23.40	1.74%	24.14%	2.99	7.48%
BK Group	42.80	42.25	-1.29%	20.71%	8.76	6.20%
DTB Group	105.00	112.75	7.38%	68.91%	3.04	6.21%
Equity Group	66.25	67.50	1.89%	40.63%	251.10	6.30%
HF Group	10.65	10.95	2.82%	138.04%	5.91	-
I&M Group	43.90	44.50	1.37%	23.61%	31.39	6.74%
KCB Group	61.50	61.75	0.41%	45.64%	10.95	4.86%
NCBA Group	88.00	87.50	-0.57%	71.57%	5.06	6.29%
Stanbic Holdings	196.00	197.00	0.51%	40.97%	9.18	10.53%
Stan Chart Bank	303.00	310.00	2.31%	8.68%	11.70	11.94%
Co-op Bank Group	21.10	21.65	2.61%	24.07%	4.90	6.93%
COMMERCIAL AND SERVICES						
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-
Eveready East Africa	1.37	1.35	-1.46%	15.38%	0.03	-
Express Kenya	6.90	7.00	1.45%	94.44%	0.05	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-
Kenya Airways	3.74	3.75	0.27%	-2.09%	0.79	-
Longhorn Publishers Plc	2.90	2.94	1.38%	27.83%	0.01	-
Nairobi Business Ventures	1.55	1.51	-2.58%	-24.88%	0.21	-
Nation Media Group	13.50	12.75	-5.56%	-11.46%	0.16	-
Sameer Africa	15.00	14.95	-0.33%	512.70%	1.72	-
Standard Group	6.08	6.28	3.29%	25.85%	0.05	-
TPS Eastern Africa	16.30	16.30	0.00%	2.84%	0.04	2.15%
Uchumi Supermarket	0.36	0.36	0.00%	125.00%	0.04	-
WPP Scangroup	2.80	2.78	-0.71%	10.76%	0.03	-
CONSTRUCTION & ALLIED						
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-

Bamburi Cement	54.00	54.00	0.00%	-1.82%	0.00	-
Crown Paints Kenya	50.25	54.25	7.96%	60.03%	0.18	5.53%
E.A.Cables	1.71	1.71	0.00%	61.32%	0.00	-
E.A.Portland Cement	59.50	59.50	0.00%	104.82%	0.03	1.68%
ENERGY & PETROLEUM						
KenGen	10.25	10.40	1.46%	177.33%	40.85	8.65%
Kenya Power Ord.	13.70	14.15	3.28%	173.17%	21.70	5.65%
Kenya Power Pref 4	4.51	4.51	0.00%	0.00%	0.00	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-
Total Energies Kenya	46.40	45.90	-1.08%	125.55%	1.40	4.18%
Umeme Ltd	7.94	8.00	0.76%	-52.10%	0.59	-
INSURANCE						
Britam Plc	8.66	8.54	-1.39%	46.74%	0.78	-
CIC Insurance	4.64	4.53	-2.37%	111.68%	3.73	2.87%
Jubilee Holdings	320.00	320.75	0.23%	83.55%	0.06	4.21%
Kenya Re	3.00	3.06	2.00%	126.67%	7.64	9.80%
Liberty Kenya	10.75	10.35	-3.72%	54.48%	0.13	15.46%
Sanlam Kenya	9.00	8.74	-2.89%	76.57%	0.43	-
INVESTMENT						
Centum	14.60	14.75	1.03%	44.61%	1.22	2.17%
Home Afrika	1.13	1.14	0.88%	208.11%	0.38	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-
Olympia Capital Holdings	7.82	7.98	2.05%	183.99%	0.07	-
Trans-Century	1.12	1.12	0.00%	180.00%	0.00	-
INVESTMENT SERVICES						
NSE	16.25	17.70	8.92%	200.00%	4.13	-
MANUFACTURING & ALLIED						
BOC Kenya	130.75	130.50	-0.19%	47.04%	0.12	6.63%
BAT Kenya	449.75	449.00	-0.17%	19.34%	4.49	11.14%
Carbacid Investments	27.80	29.30	5.40%	43.98%	2.79	6.83%
EABL	231.75	232.00	0.11%	32.19%	182.95	3.45%
Flame Tree Group	1.74	1.76	1.15%	83.33%	0.08	-
Kenya Orchards	59.75	59.75	0.00%	-14.64%	0.00	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-
Unga Group	24.65	23.70	-3.85%	58.00%	0.03	-
Shri Krishna Overseas	7.46	8.14	9.12%	37.50%	0.05	-
TELECOMMUNICATION						
Safaricom	30.25	30.50	0.83%	77.33%	287.01	3.93%

REITs						
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%
EXCHANGE TRADED FUNDS						
Absa NewGold ETF	4910.00	5090.00	3.67%	60.06%	1.16	-
Satrix MSCI World F. ETF	857.00	841.00	-1.87%	10.51%	0.28	-

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited. Co-operative Bank House- 5th floor, P.O Box 48231 - 00100 Nairobi, Kenya

Office: 0711049016 Email: info@kingdomsecurities.co.ke

Research Department

Stellah Swakei	sswakei@co-opbank.co.ke	+254711049152
Chrisanthus Lunani	clunani@co-opbank.co.ke	+254711049973

Sales Team

Alfred Too	atoo@co-opbank.co.ke	+254 711049538
Moffat Asena	amoffat@co-opbank.co.ke	+254 711049663
Gloria Ohito	gohito@co-opbank.co.ke	+254711049993
Dennis Langat	dlangat@co-opbank.co.ke	+254 711049592

Client Service and Operation

info@kingdomsecurities.co.ke