

Market Indicators: The equities market closed positive, with NASI up 0.23% to 187.86, NSE 10 advancing 0.24% to 1,952.36, NSE 20 gaining 0.38% to 3,191.10, and NSE 25 rising 0.28% to 5,067.03. The Banking Index climbed 0.49% to 204.61. Market capitalization edged up 0.23% to Kes. 2,964.74Bn, while equity turnover declined 18.22% to Kes. 392.41Mn on reduced trading activity.

Gainers/Losers: Absa NewGold ETF led the gainers, rising 8.71%, followed by Uchumi Supermarket (+8.33%) and E.A. Portland Cement (+7.73%). On the downside, Flame Tree Group dropped 6.45%, Eveready East Africa fell 5.19%, while Eaagads shed 4.29%.

Top Movers: Equity Group dominated trading with Kes. 102.18Mn in turnover, followed by Safaricom (Kes. 82.67Mn) and Standard Chartered Bank (Kes. 66.18Mn).

Foreign Participation: Foreign investors were net sellers, with notable outflows in Safaricom (Kes. -68.82Mn), Standard Chartered Bank (Kes. -3.84Mn), and Jubilee Holdings (Kes. -0.33Mn). Key inflows were recorded in KCB Group (Kes. 6.57Mn), and Equity Group (Kes. 2.33Mn).

Bonds Market: Activity in the secondary bonds market declined, with turnover reducing 10.76% to Kes. 6.47Bn from Kes. 7.25Bn in the previous session.

Corporate Actions:

- **Co-op Bank:** Interim dividend Kes. 1.00/share; books close 26-Nov-25; Payment 04-Dec-25
- **Centum Plc:** Final dividend Kes. 0.32/share; books closed 9-Oct-25; payment 19-Dec-25
- **KPLC:** Final dividend Kes. 0.8/share; books closed 7-Oct-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books close 27-Nov-25; payment 12-Feb-26
- **Carbacid:** Final dividend Kes. 2.0/share; books close 26-Nov-25; payment 18-Dec-25

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	187.43	187.86	0.23%
NSE 10	1947.68	1952.36	0.24%
NSE 20	3178.96	3191.10	0.38%
NSE 25	5053.04	5067.03	0.28%
Bank Index	203.61	204.61	0.49%
Market Capitalization (Bn)	2957.95	2964.74	0.23%
Total Shares Traded (Mn)	21.44	14.58	-32.00%
Total Equities Turnover (Mn)	479.84	392.41	-18.22%
Bond Turnover (Bn)	7.25	6.47	-10.76%

Top Movers			
Stock	Share Price 14-Nov	Share Price 17-Nov	Mkt Turnover (Kes. Mn)
Equity Group	64.00	64.75	102.18
Safaricom	29.00	29.00	82.67
StanChart Bank	302.50	305.75	66.18
KCB Group	65.00	65.00	40.75
Co-op Bank	24.80	24.90	25.35

Top Gainers			
Stock	Share Price 14-Nov	Share Price 17-Nov	%Change
Absa NewGold ETF	4765.00	5180.00	8.71%
Uchumi Supermarket	0.48	0.52	8.33%
E.A.Portland Cement	58.25	62.75	7.73%
TPS Eastern Africa	16.00	16.90	5.62%
CIC Insurance	4.53	4.76	5.08%

Top Losers			
Stock	Share Price 14-Nov	Share Price 17-Nov	%Change
Flame Tree Group	1.55	1.45	-6.45%
Eveready East Africa	1.35	1.28	-5.19%
Eaagads	19.80	18.95	-4.29%
Crown Paints Kenya	58.50	56.25	-3.85%
BOC Kenya	128.75	125.50	-2.52%

Top Foreign Buys		
Stock	Share Price 17-Nov	Foreign Buys (Kes. Mn)
Equity Group	64.75	52.81
KCB Group	65.00	6.85
Safaricom	29.00	1.85
Kenya Re	3.15	0.08
NSE	19.70	0.05

Top Foreign Sales		
Stock	Share Price 17-Nov	Foreign Sells (Kes. Mn)
Safaricom	29.00	70.67
Equity Group	64.75	50.48
Stan Chart Bank	305.75	3.84
Jubilee Holdings	322.75	0.33
DTB Group	115.25	0.29

Top Foreign Net Inflows		
Stock	Share Price 17-Nov	Net inflows (Kes. Mn)
KCB Group	65.00	6.57
Equity Group	64.75	2.33
Kenya Re	3.15	0.08
NSE	19.70	0.05
ABSA Bank Kenya	24.90	0.02

Top Foreign Net Outflows		
Stock	Share Price 17-Nov	Net inflows (Kes. Mn)
Safaricom	29.00	-68.82
Stan Chart Bank	305.75	-3.84
Jubilee Holdings	322.75	-0.33
DTB Group	115.25	-0.29
Kenya Airways	3.80	-0.27

MARKET SUMMARY

Stock	Share Price 14-Nov	Share Price 17-Nov	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield
AGRICULTURAL						
Eaagads	19.80	18.95	-4.29%	57.92%	0.06	-
Kakuzi Plc	400.25	415.25	3.75%	5.80%	0.13	1.93%
Kapchorua Tea	201.50	210.50	4.47%	-12.02%	0.58	11.88%
Limuru Tea	423.50	423.50	0.00%	21.00%	0.00	-
Sasini Plc	18.75	18.60	-0.80%	24.00%	0.15	5.38%
Williamson Tea Kenya	165.75	164.25	-0.90%	-26.92%	2.37	15.22%
AUTOMOBILES & ACCESSORIES						
Car & General (K)	58.50	58.25	-0.43%	133.00%	1.11	1.37%
BANKING						
ABSA Bank Kenya	25.00	24.90	-0.40%	32.10%	7.28	7.03%
BK Group	42.55	42.65	0.24%	21.86%	0.53	6.14%
DTB Group	116.00	115.25	-0.65%	72.66%	0.91	6.07%
Equity Group	64.00	64.75	1.17%	34.90%	102.18	6.56%
HF Group	10.45	10.40	-0.48%	126.09%	0.60	-
I&M Group	45.75	45.90	0.33%	27.50%	3.32	6.54%
KCB Group	65.00	65.00	0.00%	53.30%	40.75	4.62%
NCBA Group	83.00	84.00	1.20%	64.71%	1.33	6.55%
Stanbic Holdings	194.50	194.75	0.13%	39.36%	1.08	10.65%
Stan Chart Bank	302.50	305.75	1.07%	7.19%	66.18	12.10%
Co-op Bank Group	24.80	24.90	0.40%	42.69%	25.35	6.02%
COMMERCIAL AND SERVICES						
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-
Eveready East Africa	1.35	1.28	-5.19%	9.40%	0.02	-
Express Kenya	7.06	7.12	0.85%	97.78%	0.01	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-
Kenya Airways	3.80	3.80	0.00%	-0.78%	0.79	-
Longhorn Publishers Plc	2.88	2.98	3.47%	29.57%	0.02	-
Nairobi Business Ventures	1.51	1.50	-0.66%	-25.37%	0.04	-
Nation Media Group	13.00	12.90	-0.77%	-10.42%	1.93	-
Sameer Africa	13.85	14.10	1.81%	477.87%	0.03	-
Standard Group	6.34	6.22	-1.89%	24.65%	0.01	-
TPS Eastern Africa	16.00	16.90	5.62%	6.62%	0.10	2.07%
Uchumi Supermarket	0.48	0.52	8.33%	225.00%	0.34	-
WPP Scangroup	2.74	2.82	2.92%	12.35%	0.03	-
CONSTRUCTION & ALLIED						
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-
Bamburi Cement	54.00	54.00	0.00%	-1.82%	0.00	-
Crown Paints Kenya	58.50	56.25	-3.85%	65.93%	0.24	5.33%

E.A.Cables	1.71	1.71	0.00%	61.32%	0.00	-
E.A.Portland Cement	58.25	62.75	7.73%	116.01%	0.30	1.59%
ENERGY & PETROLEUM						
KenGen	10.40	10.40	0.00%	177.33%	7.27	8.65%
Kenya Power Ord.	14.05	14.05	0.00%	171.24%	7.68	5.69%
Kenya Power Pref 4	4.51	4.51	0.00%	0.00%	0.00	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-
Total Energies Kenya	39.40	40.70	3.30%	100.00%	0.19	4.72%
Umeme Ltd	6.98	6.96	-0.29%	-58.32%	1.32	-
INSURANCE						
Britam Plc	8.76	8.70	-0.68%	49.48%	8.54	-
CIC Insurance	4.53	4.76	5.08%	122.43%	0.76	2.73%
Jubilee Holdings	328.00	322.75	-1.60%	84.69%	0.38	4.18%
Kenya Re	3.17	3.15	-0.63%	133.33%	10.44	9.52%
Liberty Kenya	10.45	10.40	-0.48%	55.22%	0.36	15.38%
Sanlam Kenya	8.60	8.68	0.93%	75.35%	0.12	-
INVESTMENT						
Centum	15.00	15.15	1.00%	48.53%	0.52	2.11%
Home Afrika	1.11	1.12	0.90%	202.70%	0.37	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-
Olympia Capital Holdings	7.20	7.20	0.00%	156.23%	0.15	-
Trans-Century	1.12	1.12	0.00%	180.00%	0.00	-
INVESTMENT SERVICES						
NSE	20.15	19.70	-2.23%	233.90%	1.22	-
MANUFACTURING & ALLIED						
BOC Kenya	128.75	125.50	-2.52%	41.41%	0.04	6.89%
BAT Kenya	450.00	450.00	0.00%	19.60%	1.78	11.11%
Carbacid Investments	31.30	31.50	0.64%	54.79%	1.25	6.35%
EABL	235.00	235.00	0.00%	33.90%	8.84	3.40%
Flame Tree Group	1.55	1.45	-6.45%	51.04%	0.30	-
Kenya Orchards	69.25	69.25	0.00%	-1.07%	0.00	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-
Unga Group	24.00	24.95	3.96%	66.33%	0.24	-
Shri Krishna Overseas	8.20	8.20	0.00%	38.51%	0.02	-
TELECOMMUNICATION						
Safaricom	29.00	29.00	0.00%	68.60%	82.67	4.14%
REITs						
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%

EXCHANGE TRADED FUNDS

Absa NewGold ETF	4765.00	5180.00	8.71%	62.89%	0.66	-
Satrix MSCI World F. ETF	849.00	860.00	1.30%	13.01%	0.30	-

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