

Market Indicators: The equities market closed mixed, with NASI inching up 0.24% to 192.54 and NSE 20 marginally gaining 0.10% to 3,238.94. However, NSE 10 and NSE 25 slipped 0.93% and 0.66% to 1,993.38 and 5,172.36 respectively, reflecting selective profit-taking in key blue-chip counters. The Banking Index eased 0.55% to 209.17 as investors adjusted positions in tier-one banks. Market capitalization fell 0.80% to Kes. 3,006.90Bn, while total equity turnover dropped 13.78% to Kes. 434.94Mn on reduced trading volumes.

Gainers/Losers: Shri Krishna Overseas led the gainers' chart, rising 7.49%, followed by Standard Group (+6.64%) and Express Kenya (+4.61%). On the flip side, Uchumi Supermarket declined 7.69%, Unga Group fell 6.95%, while Sameer Africa shed 5.35%.

Top Movers: Safaricom remained the day's top mover with Kes. 122.58Mn in turnover, followed by KCB Group (Kes. 98.29Mn) and EABL (Kes. 30.75Mn). KenGen (Kes. 29.73Mn) and Kenya Power (Kes. 23.95Mn) also recorded notable activity.

Foreign Participation: Foreign investors were net sellers, recording major outflows in EABL (Kes. -18.69Mn), Safaricom (Kes. -17.86Mn), and Equity Group (Kes. -7.58Mn). Net inflows were noted in Jubilee Holdings (Kes. 6.08Mn) and Carbacid Investments (Kes. 3.46Mn), showing selective accumulation in value stocks.

Bonds Market: The secondary bonds market experienced a slowdown, with turnover falling 27.26% to Kes. 6.99Bn from Kes. 9.61Bn in the previous session.

Corporate Actions:

- **KCB Group:** Interim & Special dividend Kes. 4.00/share; books closed 3-Sep-25; payment 11-Nov-25
- **Centum Plc:** Final dividend Kes. 0.32/share; books closed 9-Oct-25; payment 19-Dec-25
- **KPLC:** Final dividend Kes. 0.8/share; books closed 7-Oct-25; payment 30-Jan-26
- **KenGen:** Final dividend Kes. 0.90/share; books close 27-Nov-25; payment 12-Feb-26
- **Carbacid:** Final dividend Kes. 2.0/share; books close 26-Nov-25; payment 18-Dec-25

Market Activity Summary Tables

Market Indicators			
Indicator	Previous day	Current day	%Change
NASI	192.07	192.54	0.24%
NSE 10	2012.04	1993.38	-0.93%
NSE 20	3235.85	3238.94	0.10%
NSE 25	5206.47	5172.36	-0.66%
Bank Index	210.33	209.17	-0.55%
Market Capitalization (Bn)	3031.14	3006.90	-0.80%
Total Shares Traded (Mn)	30.40	22.14	-27.17%
Total Equities Turnover (Mn)	504.45	434.94	-13.78%
Bond Turnover (Bn)	9.61	6.99	-27.26%

Top Movers			
Stock	Share Price 7-Nov	Share Price 10-Nov	Mkt Turnover (Kes. Mn)
Safaricom	29.50	29.10	122.58
KCB Group	70.00	69.50	98.29
EABL	245.25	244.00	30.75
KenGen	10.50	10.45	29.73
Kenya Power	14.40	14.30	23.95

Top Gainers			
Stock	Share Price 7-Nov	Share Price 10-Nov	%Change
Shri Krishna Overseas	7.48	8.04	7.49%
Standard Group	6.02	6.42	6.64%
Express Kenya	6.94	7.26	4.61%
Absa NewGold ETF	4980.00	5155.00	3.51%
Britam Plc	8.80	8.98	2.05%

Top Losers			
Stock	Share Price 7-Nov	Share Price 10-Nov	%Change
Uchumi Supermarket	0.39	0.36	-7.69%
Unga Group	24.45	22.75	-6.95%
Sameer Africa	14.95	14.15	-5.35%
Olympia Capital	7.50	7.12	-5.07%
Kapchorua Tea	210.25	203.00	-3.45%

Top Foreign Buys		
Stock	Share Price 10-Nov	Foreign Buys (Kes. Mn)
Safaricom	29.10	93.18
KCB Group	69.50	34.32
Jubilee Holdings	324.75	6.50
Carbacid Inv.	31.10	3.46
Equity Group	68.75	0.93

Top Foreign Sales		
Stock	Share Price 10-Nov	Foreign Sells (Kes. Mn)
Safaricom	29.10	111.05
KCB Group	69.50	36.66
EABL	244.00	18.69
Equity Group	68.75	8.50
Kenya Airways	3.80	2.16

Top Foreign Net Inflows		
Stock	Share Price 10-Nov	Net inflows (Kes. Mn)
Jubilee Holdings	324.75	6.08
Carbacid Inv.	31.10	3.46
Stanbic Holdings	194.75	0.06
Kenya Power	14.30	0.01
ABSA Bank Kenya	25.50	0.01

Top Foreign Net Outflows		
Stock	Share Price 10-Nov	Net inflows (Kes. Mn)
EABL	244.00	-18.69
Safaricom	29.10	-17.86
Equity Group	68.75	-7.58
KCB Group	69.50	-2.34
Kenya Airways	3.80	-2.16

MARKET SUMMARY

Stock	Share Price 7-Nov	Share Price 10-Nov	%Change	YTD %Change	Mkt Turnover (Kes. Mn)	Dividend Yield
AGRICULTURAL						
Eaagads	20.15	19.65	-2.48%	63.75%	0.01	-
Kakuzi Plc	400.25	400.25	0.00%	1.97%	0.04	2.00%
Kapchorua Tea	210.25	203.00	-3.45%	-15.15%	0.53	12.32%
Limuru Tea	423.50	423.50	0.00%	21.00%	0.00	-
Sasini Plc	19.00	18.90	-0.53%	26.00%	0.10	5.29%
Williamson Tea Kenya	164.75	165.50	0.46%	-26.36%	0.67	15.11%
AUTOMOBILES & ACCESSORIES						
Car & General (K)	58.25	57.75	-0.86%	131.00%	0.50	1.39%
BANKING						
ABSA Bank Kenya	25.85	25.50	-1.35%	35.28%	10.72	6.86%
BK Group	42.80	42.55	-0.58%	21.57%	0.31	6.16%
DTB Group	115.25	115.00	-0.22%	72.28%	4.50	6.09%
Equity Group	69.75	68.75	-1.43%	43.23%	14.65	6.18%
HF Group	10.85	10.55	-2.76%	129.35%	18.75	-
I&M Group	45.95	45.95	0.00%	27.64%	12.30	6.53%
KCB Group	70.00	69.50	-0.71%	63.92%	98.29	4.32%
NCBA Group	85.00	86.00	1.18%	68.63%	1.37	6.40%
Stanbic Holdings	194.75	194.75	0.00%	39.36%	3.16	10.65%
Stan Chart Bank	311.50	310.25	-0.40%	8.76%	2.62	11.93%
Co-op Bank Group	22.90	22.95	0.22%	31.52%	9.20	6.54%
COMMERCIAL AND SERVICES						
Deacons East Africa	0.45	0.45	0.00%	0.00%	0.00	-
Eveready East Africa	1.32	1.30	-1.52%	11.11%	0.01	-
Express Kenya	6.94	7.26	4.61%	101.67%	0.03	-
Homeboyz Entertainment Plc	4.66	4.66	0.00%	0.00%	0.00	-
Kenya Airways	3.77	3.80	0.80%	-0.78%	2.68	-
Longhorn Publishers Plc	2.92	2.87	-1.71%	24.78%	0.01	-
Nairobi Business Ventures	1.50	1.51	0.67%	-24.88%	0.16	-
Nation Media Group	13.00	12.90	-0.77%	-10.42%	0.47	-
Sameer Africa	14.95	14.15	-5.35%	479.92%	0.31	-
Standard Group	6.02	6.42	6.64%	28.66%	0.15	-
TPS Eastern Africa	17.00	17.00	0.00%	7.26%	0.01	2.06%
Uchumi Supermarket	0.39	0.36	-7.69%	125.00%	0.20	-
WPP Scangroup	2.76	2.71	-1.81%	7.97%	0.27	-

CONSTRUCTION & ALLIED						
Athi River Mining	5.55	5.55	0.00%	0.00%	0.00	-
Bamburi Cement	54.00	54.00	0.00%	-1.82%	0.00	-
Crown Paints Kenya	60.00	59.50	-0.83%	75.52%	0.06	5.04%
E.A.Cables	1.71	1.71	0.00%	61.32%	0.00	-
E.A.Portland Cement	60.50	60.50	0.00%	108.26%	0.00	1.65%
ENERGY & PETROLEUM						
KenGen	10.50	10.45	-0.48%	178.67%	29.73	8.61%
Kenya Power Ord.	14.40	14.30	-0.69%	176.06%	23.95	5.59%
Kenya Power Pref 4	4.51	4.51	0.00%	0.00%	0.00	-
Kenya Power Pref 7	6.00	6.00	0.00%	0.00%	0.00	-
Total Energies Kenya	44.85	44.00	-1.90%	116.22%	0.29	4.36%
Umeme Ltd	7.56	7.68	1.59%	-54.01%	0.29	-
INSURANCE						
Britam Plc	8.80	8.98	2.05%	54.30%	4.56	-
CIC Insurance	4.79	4.79	0.00%	123.83%	2.89	2.71%
Jubilee Holdings	323.75	324.75	0.31%	85.84%	9.16	4.16%
Kenya Re	3.21	3.23	0.62%	139.26%	17.09	9.29%
Liberty Kenya	10.45	10.45	0.00%	55.97%	0.26	15.31%
Sanlam Kenya	8.86	8.68	-2.03%	75.35%	0.02	-
INVESTMENT						
Centum	16.40	16.00	-2.44%	56.86%	0.39	2.00%
Home Afrika	1.16	1.15	-0.86%	210.81%	0.22	-
Kurwitu Ventures	1500.00	1500.00	0.00%	0.00%	0.00	-
Olympia Capital Holdings	7.50	7.12	-5.07%	153.38%	0.04	-
Trans-Century	1.12	1.12	0.00%	180.00%	0.00	-
INVESTMENT SERVICES						
NSE	20.65	20.85	0.97%	253.39%	3.06	-
MANUFACTURING & ALLIED						
BOC Kenya	129.75	129.00	-0.58%	45.35%	0.03	6.71%
BAT Kenya	450.00	449.25	-0.17%	19.40%	0.91	11.13%
Carbacid Investments	30.65	31.10	1.47%	52.83%	6.42	6.43%
EABL	245.25	244.00	-0.51%	39.03%	30.75	3.28%
Flame Tree Group	1.81	1.78	-1.66%	85.42%	0.05	-
Kenya Orchards	65.25	65.25	0.00%	-6.79%	0.00	-
Mumias Sugar Co.	0.27	0.27	0.00%	0.00%	0.00	-
Unga Group	24.45	22.75	-6.95%	51.67%	0.11	-
Shri Krishna Overseas	7.48	8.04	7.49%	35.81%	0.09	-

TELECOMMUNICATION						
Safaricom	29.50	29.10	-1.36%	69.19%	122.58	4.12%
REITs						
LapTrust Imara I-REIT	20.00	20.00	0.00%	0.00%	0.00	4.10%
EXCHANGE TRADED FUNDS						
Absa NewGold ETF	4980.00	5155.00	3.51%	62.11%	2.40	-
Satrix MSCI World F. ETF	846.00	851.00	0.59%	11.83%	0.12	-

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