

### Daily Market Wrap

- Stock prices receded on Monday, March 24, 2025, to reverse some gains made last week. Overall prices were down 0.1% on average even as all the tracking indicators recorded losses.
- Value traded dipped 31.4% from KES 255.62Mn traded last Friday to KES 175.27Mn as the market focus went to low priced counters. This is even as the volumes traded dropped 8.3% from 11.06Mn to 10.14Mn shares.
- Market focus remained on the banking sector, the telecommunication and the insurance sectors which transacted KES 86.97Mn, KES 32.41Mn and KES 28.83Mn or 49.6%, 18.5% and 16.5% of the market turnovers respectively.
- Safaricom, Equity Group and Stanbic topped in the top movers' list after transacting KES 32.41Mn, KES 27.36Mn and KES 27.34Mn turnovers respectively.
- All eyes remain on Equity Group ahead of its full year 2024 (FY2024) financial results scheduled for Tuesday, 25<sup>th</sup> March 2025.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,328.05	1,336.88	-0.7%
N20 Share Index	2,240.76	2,252.97	-0.5%
NSE 25 Share Index	3,515.62	3,537.34	-0.6%
NASI	129.75	129.91	-0.1%
Mkt Capitalization(Bn)	2,039.39	2,046.86	-0.4%
Volumes Traded (Mn)	10.14	11.06	-8.3%
Equities Turnover (Mn)	175.27	255.62	-31.4%
Bonds Turnover(Mn)	18,436.25	12,684.20	45.3%
Day's Top Movers			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	32.41	17.75	83.6%
Equity Group	27.36	46.35	92.0%
Stanbic	27.34	160.25	44.5%
Britam	26.36	7.62	0.0%
BAT	15.36	370.00	49.2%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	45.6%	19.5%	
Foreign Buys %	37.2%	18.5%	
Foreign Buys (KES Mn)	65.30	47.38	27.4%
Foreign Buys (USD Mn)	0.50	0.37	27.4%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	1.83	28.11	86.7%
Equity Group	0.59	24.22	88.5%
DTBK	0.16	12.42	96.9%
EABL	0.01	0.48	48.2%
BK Group	0.00	0.06	51.4%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	-	-	-
Open contracts	245	245	0.0%
Total Value	-	-	-

Top Gainers List			
Counter	24-Mar-25	21-Mar-25	%Δ
NBV	2.10	1.91	9.9%
B.O.C	90.00	84.00	7.1%
Uchumi	0.34	0.32	6.3%
Absa New Gold	3,660.00	3,455.00	5.9%
Olympia capital	3.31	3.17	4.4%

Top Losers Chart			
Counter	24-Mar-25	21-Mar-25	%Δ
Car-General	-	22.05	-100.0%
HF Group	7.00	7.40	-5.4%
Centum	12.55	13.10	-4.2%
EABL	177.50	185.25	-4.2%
Flame tree	1.16	1.21	-4.1%
Unga Group	23.95	24.95	-4.0%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-29.74	-4.93	503.2%
Foreign Sales %	54.1%	20.5%	
Foreign Sales (KES Mn)	95.04	52.31	-45.0%
Foreign Sales (USD Mn)	0.73	0.40	-44.9%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Equity Group	0.59	26.12	95.5%
Safaricom	1.83	26.10	80.5%
Stanbic	0.17	24.34	89.1%
BAT	0.04	15.10	98.3%
EABL	0.01	0.89	89.6%

Currency Performance			
	24-Mar-25	21-Mar-25	%Δ
KES/USD	129.4253	129.3941	0.0%
KES/GBP	167.1592	167.4166	0.0%
KES/EUR	140.0576	140.1403	0.1%
KES/JPY	86.3872	86.5947	0.2%

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### Equities Pricelist

	High	Low	24-Mar-25	21-Mar-25	Volume	Value Traded	Foreign Buys	Foreign Sales
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS			13.00	13.00	-	-	-	-
Kakuzi Plc Ord.5.00			400.00	400.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS			226.25	226.25	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS			320.00	320.00	-	-	-	-
Sasini Plc Ord 1.00	15.95	15.50	15.55	15.90	1,500	23,325	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	231.50	217.00	223.50	228.50	1,400	312,900	-	197,450
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00			-	22.05	-	-	-	-
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	19.05	18.80	18.95	18.80	107,800	2,042,810	3,790	94,650
BK Group Plc Ord 0.80	36.00	34.00	35.00	34.00	3,200	112,000	57,600	112,000
Diamond Trust Bank Kenya Ltd Ord 4.00	80.50	80.00	80.00	79.75	160,300	12,824,000	12,424,000	720,000
Equity Group Holdings Plc Ord 0.50	46.90	46.10	46.35	46.65	590,200	27,355,770	24,216,680	26,121,205
HF Group Plc Ord 5.00	7.48	6.70	7.00	7.40	57,300	401,100	-	-
I&M Group Plc Ord 1.00	35.00	34.00	34.60	34.95	15,400	532,840	-	-
KCB Group Plc Ord 1.00	42.00	41.50	41.70	42.00	110,500	4,607,850	-	369,680
NCBA Group Plc Ord 5.00	54.75	52.75	53.75	52.25	21,400	1,150,250	-	-
Stanbic Holdings Plc ord.5.00	162.00	159.00	160.25	160.00	170,600	27,338,650	-	24,336,000
Standard Chartered Bank Kenya Ltd Ord 5.00	305.00	300.00	301.25	304.00	18,900	5,693,625	-	60,200
The Co-operative Bank of Kenya Ltd Ord 1.00	16.15	15.90	15.95	15.95	308,100	4,914,195	-	534,610
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS			0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.23	1.20	1.21	1.17	1,600	1,936	-	-
Express Kenya Plc Ord 5.00AIMS	3.80	3.80	3.80	3.66	400	1,520	-	-
Homeboyz Entertainment Plc 0.50GEMS			4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	5.50	5.10	5.22	5.26	88,400	461,448	-	156,000
Longhorn Publishers Plc Ord 1.00AIMS	3.35	3.20	3.35	3.35	10,100	33,835	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	2.10	2.10	1.91	10,800	22,680	-	10,290
Nation Media Group Plc Ord. 2.50	13.90	13.30	13.50	13.55	105,300	1,421,550	-	-
Sameer Africa Plc Ord 5.00	3.82	3.49	3.61	3.49	1,300	4,693	-	-
Standard Group Plc Ord 5.00			5.90	5.90	-	-	-	-
TPS Eastern Africa Ltd Ord 1.00	15.10	15.05	15.05	15.10	5,000	75,250	-	-
Uchumi Supermarket Plc Ord 5.00	0.35	0.31	0.34	0.32	282,200	95,948	-	-
WPP Scangroup Plc Ord 1.00	2.96	2.95	2.96	3.02	2,500	7,400	-	-
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00			5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00			56.50	56.50	-	-	-	-
Crown Paints Kenya Plc Ord 5.00			33.00	33.00	-	-	-	-
E.A.Cables Ltd Ord 0.50	2.20	2.12	2.13	2.17	35,400	75,402	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	42.00	38.00	40.65	40.00	2,100	85,365	-	-
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	5.12	5.02	5.04	5.06	875,300	4,411,512	-	-
Kenya Power & Lighting Co Plc Ord 2.50	6.80	6.36	6.48	6.38	343,300	2,224,584	13,000	31,800
Kenya Power & Lighting Plc 4% Pref 20.00			4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00			6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	23.70	21.00	21.60	22.20	2,200	47,520	-	43,000
Umeme Ltd Ord 0.50	17.00	16.80	16.95	17.00	3,300	55,935	-	-
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	8.00	7.60	7.62	7.66	3,458,800	26,356,056	-	-
CIC Insurance Group Ltd Ord.1.00	2.98	2.70	2.89	2.85	44,700	129,183	-	-
Jubilee Holdings Ltd Ord 5.00	215.00	200.00	208.25	216.25	300	62,475	-	41,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.94	1.88	1.90	1.91	1,072,000	2,036,800	-	-
Liberty Kenya Holdings Ltd Ord. 1.00	8.52	8.00	8.02	8.18	20,700	166,014	-	-
Sanlam Kenya Plc Ord 5.00	8.20	7.80	7.90	8.18	10,600	83,740	-	-
<b>INVESTMENT</b>								
Centum Investment Co Plc Ord 0.50	13.00	12.20	12.55	13.10	20,700	259,785	-	-
Home Afrika Ltd Ord 1.00GEMS	0.81	0.73	0.77	0.75	51,500	39,655	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS			1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.48	3.15	3.31	3.17	77,500	256,525	-	-
Trans-Century Plc Ord 0.50AIMS	1.28	1.22	1.26	1.28	86,700	109,242	-	-
<b>INVESTMENT SERVICES</b>								
	High	Low	24-Mar-25	21-Mar-25	Volume	Value Traded	Foreign Buys	Foreign Sales

Nairobi Securities Exchange Plc Ord 4.00	6.96	6.66	6.66	6.76	47,200	314,352	-	-
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>24-Mar-25</b>	<b>21-Mar-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	90.00	90.00	90.00	84.00	100	9,000	-	-
British American Tobacco Kenya Plc Ord 10.00	370.00	369.50	370.00	369.25	41,500	15,355,000	-	15,096,000
Carbacid Investments Plc Ord 1.00	20.00	19.85	20.00	19.85	9,100	182,000	-	122,000
East African Breweries Plc Ord 2.00	188.00	167.00	177.50	185.25	5,600	994,000	478,975	890,350
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.22	1.10	1.16	1.21	26,300	30,508	-	-
Kenya Orchards Ltd Ord 5.00AIMS			51.00	51.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00			0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	25.00	22.50	23.95	24.95	400	9,580	-	2,250
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>24-Mar-25</b>	<b>21-Mar-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	17.80	17.65	17.75	17.75	1,825,700	32,406,175	28,106,500	26,099,905
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>24-Mar-25</b>	<b>21-Mar-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00			20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>24-Mar-25</b>	<b>21-Mar-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3660i	3660i	3,660.00	3,455.00	-	-	-	-

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