

### Daily Market Wrap

- Stocks prices recorded sharp decline of 1.7% on average on Thursday, 30<sup>th</sup> January 2025, as prices maintained a downtrend for the second consecutive day especially in the telco and banking industries. NSE 10 dipped 1.6% followed by NSE 25 at 1.4% and NSE 20 with 0.6% losses. The automobile (Car general) lost the most at 9.1% follows by the telecommunication, (Safaricom) with a 3.3% loss. Banking sector took third position in losses with an average loss of 0.6% in prices
- Market activity also went down 24.9% to trade 22.02Mn shares of KES 244.02Mn compared to 29.31Mn shares of KES 549.14Mn traded in mid-week.
- Foreign activity declined from 77.7% to 62.8% with heavy activities being witnessed in Safaricom at a 93.3% average.
- Safaricom remained the most traded with 9.10Mn shares valued at KES 160.98Mn. this is even as its value went down 3.3% from KES 18.30 to KES 17.70 per share on heavy foreign outflows.
- Equity Group traded only 72,200 shares of KES 3.44Mn after recording 1.4% drop in price from KES 48.35 to KES 47.65 per share. KCB Group also lost 2.0% from KES 44.65 to KES 43.75 per share after trading 355,800 shares of KES 15.57Mn.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,338.23	1,360.17	-1.6%
N20 Share Index	2,181.86	2,194.57	-0.6%
NSE 25 Share Index	3,496.44	3,544.38	-1.4%
NASI	128.48	130.66	-1.7%
Mkt Capitalization(Bn)	2,018.30	2,052.44	-1.7%
Volumes Traded (Mn)	22.02	29.31	-24.9%
Equities Turnover (Mn)	244.02	549.14	-55.6%
Bonds Turnover(Mn)	6,965.80	5,233.25	33.1%
Day's Top Movers			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	160.98	17.70	93.3%
Kenya Power	19.50	6.78	0.0%
KCB Group	15.57	43.75	1.3%
Kenya Re	7.24	1.68	0.2%
DTBK	5.93	70.00	23.4%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	62.8%	77.7%	
Foreign Buys %	60.6%	76.9%	
Foreign Buys (KES Mn)	149.13	428.41	-187.3%
Foreign Buys (USD Mn)	1.15	3.31	-187.3%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	9.10	145.02	90.2%
Jubilee	0.02	3.96	94.0%
BAT	0.00	0.07	4.2%
NCBA Group	0.00	0.04	16.5%
Equity Group	0.07	0.02	0.6%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	1	24	-95.8%
Open contracts	307	308	-0.3%
Total Value	44,100	977,800	-95.49%

Top Gainers List			
Counter	30-Jan-25	29-Jan-25	%Δ
Kakuzi	434.00	395.00	9.9%
Trans-Century	1.23	1.12	9.8%
Cables	2.25	2.05	9.8%
Flame tree	1.61	1.47	9.5%
Home Africa	0.63	0.58	8.6%

Top Losers Chart			
Counter	30-Jan-25	29-Jan-25	%Δ
Africa Mega Agricorp	63.00	70.00	-10.0%
Car-General	22.45	24.70	-9.1%
Unga Group	18.30	19.55	-6.4%
Centum	11.35	11.90	-4.6%
Eaagad	13.00	13.50	-3.7%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-11.01	-9.47	16.3%
Foreign Sales %	65.0%	78.6%	
Foreign Sales (KES Mn)	160.15	437.87	173.4%
Foreign Sales (USD Mn)	1.24	3.39	173.4%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	9.10	155.19	96.5%
DTBK	0.08	2.77	46.8%
Absa (K)	0.26	0.90	19.0%
Equity Group	0.07	0.49	14.2%
KCB Group	0.36	0.40	2.5%
Currency Performance			
	30-Jan-25	29-Jan-25	%Δ
KES/USD	129.2483	129.2463	0.0%
KES/GBP	160.3713	160.5950	0.0%
KES/EUR	134.3730	134.7780	0.3%
KES/JPY	83.1407	83.1407	0.0%

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### Equities Pricelist

	High	Low	30-Jan-25	29-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS	13.00	13.00	13.00	13.50	100	1,300	-	-
Kakuzi Plc Ord.5.00	434.00	434.00	434.00	395.00	100	43,400	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	240.00	240.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	330.00	330.00	330.00	314.00	100	33,000	-	-
Sasini Plc Ord 1.00	15.10	14.95	15.00	15.05	38,600	579,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	215.00	214.00	214.75	214.75	700	150,325	-	-
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00	24.10	22.25	22.45	24.70	2,200	49,390	-	-
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	18.40	17.80	17.95	17.95	264,400	4,745,980	-	901,800
BK Group Plc Ord 0.80	-	-	35.85	35.85	-	-	-	-
Diamond Trust Bank Kenya Ltd Ord 4.00	70.00	69.50	70.00	69.50	84,700	5,929,000	-	2,774,675
Equity Group Holdings Plc Ord 0.50	48.50	47.05	47.65	48.35	72,200	3,440,330	18,960	489,680
HF Group Plc Ord 5.00	7.00	6.60	6.82	6.98	34,500	235,290	-	-
I&M Group Plc Ord 1.00	35.00	34.50	34.80	35.00	40,000	1,392,000	-	-
KCB Group Plc Ord 1.00	44.60	43.00	43.75	44.65	355,800	15,566,250	-	396,060
NCBA Group Plc Ord 5.00	49.00	48.00	48.60	48.75	4,900	238,140	39,200	-
Stanbic Holdings Plc ord.5.00	140.00	138.00	138.50	139.00	3,000	415,500	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	282.00	276.25	280.75	281.50	7,900	2,217,925	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	16.50	16.30	16.45	16.45	230,100	3,785,145	-	-
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.34	1.15	1.26	1.22	34,900	43,974	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.50	3.50	3.50	4,700	16,450	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	5.36	5.02	5.20	5.36	158,100	822,120	-	1,036
Longhorn Publishers Plc Ord 1.00AIMS	2.80	2.70	2.80	2.80	12,900	36,120	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.15	2.11	2.13	2.11	1,800	3,834	-	1,266
Nation Media Group Plc Ord. 2.50	13.90	13.80	13.85	13.80	7,100	98,335	-	-
Sameer Africa Plc Ord 5.00	2.55	2.50	2.54	2.57	70,400	178,816	-	-
Standard Group Plc Ord 5.00	5.04	5.00	5.00	4.98	1,300	6,500	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	15.00	15.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.27	0.25	0.26	0.25	741,000	192,660	-	-
WPP Scangroup Plc Ord 1.00	3.12	2.95	3.04	2.85	127,700	388,208	-	-
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	57.00	56.50	57.00	57.00	2,300	131,100	5,650	-
Crown Paints Kenya Plc Ord 5.00	30.00	30.00	30.00	30.00	4,000	120,000	-	-
E.A.Cables Ltd Ord 0.50	2.25	2.24	2.25	2.05	228,600	514,350	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	29.50	26.35	29.00	27.45	1,300	37,700	-	-
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	4.12	4.07	4.10	4.08	604,600	2,478,860	6,170	818
Kenya Power & Lighting Co Plc Ord 2.50	7.08	6.40	6.78	6.44	2,876,100	19,499,958	6,500	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	22.95	22.00	22.75	21.10	2,600	59,150	-	-
Umeme Ltd Ord 0.50	17.00	16.80	16.90	16.90	9,800	165,620	-	-
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	8.10	7.80	8.06	8.16	79,900	643,994	-	-
CIC Insurance Group Ltd Ord.1.00	2.75	2.70	2.73	2.70	192,300	524,979	-	-
Jubilee Holdings Ltd Ord 5.00	200.00	193.00	199.50	205.00	21,100	4,209,450	3,960,000	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.71	1.62	1.68	1.70	4,311,900	7,243,992	-	30,360
Liberty Kenya Holdings Ltd Ord. 1.00	6.58	6.58	6.58	6.56	3,500	23,030	-	-
Sanlam Kenya Plc Ord 5.00	6.90	6.40	6.70	6.28	12,600	84,420	-	-
<b>INVESTMENT</b>								
Centum Investment Co Plc Ord 0.50	12.00	11.00	11.35	11.90	16,000	181,600	-	-
Home Afrika Ltd Ord 1.00GEMS	0.63	0.63	0.63	0.58	245,800	154,854	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.55	3.30	3.40	3.27	18,200	61,880	-	-
Trans-Century Plc Ord 0.50AIMS	1.23	1.14	1.23	1.12	1,403,300	1,726,059	1,230	-
<b>INVESTMENT SERVICES</b>								
	High	Low	30-Jan-25	29-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales

Nairobi Securities Exchange Plc Ord 4.00	6.70	6.26	6.60	6.46	526,900	3,477,540	-	-
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>30-Jan-25</b>	<b>29-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	86.00	86.00	86.00	80.50	1,000	86,000	-	-
British American Tobacco Kenya Plc Ord 10.00	365.00	360.50	363.75	368.00	4,800	1,746,000	73,000	362,000
Carbacid Investments Plc Ord 1.00	20.00	19.70	19.90	19.90	6,500	129,350	-	-
East African Breweries Plc Ord 2.00	194.00	185.00	191.00	195.00	300	57,300	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.61	1.50	1.61	1.47	51,900	83,559	-	-
Kenya Orchards Ltd Ord 5.00AIMS	63.00	63.00	63.00	70.00	200	12,600	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	18.70	18.00	18.30	19.55	500	9,150	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>30-Jan-25</b>	<b>29-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	18.30	17.30	17.70	18.30	9,095,100	160,983,270	145,023,290	155,187,800
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>30-Jan-25</b>	<b>29-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>30-Jan-25</b>	<b>29-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3350i	3350i	3,350.00	3,260.00	-	-	-	-

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