

Daily Market Wrap

- NSE market stock prices reversed up 0.3% on Monday, February 24, 2025, on general uprise in prices after the losses witnessed in the last two trading days. NSE 20 gained the most at 1.1% followed by NSE 10 and NSE 25 with gains of 0.8% and 0.7% respectively.
- Market activity however dwindled down by half to trade 10.17Mn shares valued at KES 160.92Mn compared to 22.98Mn shares of KES 503.80 exchanged last Friday. Overall market foreign activity declined from 34.4% to 29.5%.
- Banking sector retained top mover position led by KCB group with KES 49.03Mn from 1.09Mn shares while its price turned up 2.3% from KES 43.95 to KES 44.95 per share.
- Safaricom retained second mover position after moving 1.74Mn shares of KES 32.55Mn as its price declined 0.5% from KES 18.80 to KES 18.70 per share. This was mainly influenced by reduced foreign activities.
- Focus also shifted to BAT which emerged position three after trading KES 14.49Mn from 39,000 shares immediately after recommending a KES 45 final dividend for FY2024 financials, whose book closure and payment dates are 23rd May and 25th June 2025. On its FY-2024 results, BAT recorded a 19.6% decline in profits after tax from KES 5.57Bn to KES 4.48Bn on higher operating costs.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,371.90	1,361.23	0.8%
N20 Share Index	2,265.08	2,241.11	1.1%
NSE 25 Share Index	3,590.24	3,566.84	0.7%
NASI	133.26	132.81	0.3%
Mkt Capitalization(Bn)	2,093.33	2,086.22	0.3%
Volumes Traded (Mn)	10.17	22.98	-55.7%
Equities Turnover (Mn)	160.92	503.80	-68.1%
Bonds Turnover(Mn)			#DIV/0!

Day's Top Movers			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
KCB Group	49.03	44.95	27.5%
Safaricom	32.55	18.70	84.1%
BAT	14.49	371.50	9.9%
Kenya Power	8.62	7.00	0.0%
Kengen	8.49	4.96	0.0%

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	29.5%	34.4%	
Foreign Buys %	28.4%	31.8%	
Foreign Buys (KES Mn)	47.21	256.07	-442.4%
Foreign Buys (USD Mn)	0.36	1.98	-442.4%

Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	1.74	27.96	85.8%
KCB Group	1.09	13.47	27.5%
Equity Group	0.14	5.71	84.1%
StanChart	0.01	0.06	1.9%
Kenya Re	0.93	0.01	0.6%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	-	-	-
Open contracts	304	304	0.0%
Total Value	-	-	-

Top Gainers List			
Counter	24-Feb-25	21-Feb-25	%Δ
Longhorn	3.43	3.12	9.9%
Portland cement	36.95	34.05	8.5%
Car-General	24.80	22.90	8.3%
CIC Group	2.99	2.87	4.2%
Centum	12.70	12.20	4.1%

Top Losers Chart			
Counter	24-Feb-25	21-Feb-25	%Δ
Trans-Century	1.32	1.41	-6.4%
Sasini	14.75	15.45	-4.5%
Cables	2.26	2.36	-4.2%
Xpress	3.65	3.80	-3.9%
Sameer	3.08	3.15	-2.2%
Flame tree	1.43	1.46	(0.02)

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-3.67	165.31	-102.2%
Foreign Sales %	30.6%	27.7%	
Foreign Sales (KES Mn)	50.88	90.77	78.4%
Foreign Sales (USD Mn)	0.39	0.70	78.4%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	1.74	26.83	82.4%
KCB Group	1.09	13.47	27.5%
Equity Group	0.14	4.55	67.0%
BAT	0.04	2.86	19.7%
Stanbic	0.03	2.04	44.2%

Currency Performance			
Counter	24-Feb-25	21-Feb-25	%Δ
KES/USD	129.4501	129.4501	0.0%
KES/GBP	163.0553	163.0553	0.0%
KES/EUR	135.0294	135.0294	0.0%
KES/JPY	86.1421	86.1421	0.0%

Equities Pricelist

	High	Low	24-Feb-25	21-Feb-25	Volume	Value Traded	Foreign Buys	Foreign Sales
AGRICULTURAL								
Eaagads Ltd Ord 1.25 AIMS	-	-	13.00	13.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	399.75	399.75	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	230.00	230.00	230.00	230.00	2,800	644,000	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	309.50	309.50	-	-	-	-
Sasini Plc Ord 1.00	16.00	14.60	14.75	15.45	15,600	230,100	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	216.00	212.00	216.00	212.00	3,200	691,200	-	-
AUTOMOBILES & ACCESSORIES								
Car & General (K) Ltd Ord 5.00	24.85	24.75	24.80	22.90	1,100	27,280	-	-
BANKING								
ABSA Bank Kenya Plc Ord 0.50	19.05	18.70	18.95	18.95	49,200	932,340	-	-
BK Group Plc Ord 0.80	37.45	35.00	35.25	35.00	15,600	549,900	-	490,000
Diamond Trust Bank Kenya Ltd Ord 4.00	80.00	77.00	78.00	77.75	44,500	3,471,000	-	80,000
Equity Group Holdings Plc Ord 0.50	49.00	47.00	47.95	47.00	141,600	6,789,720	5,708,600	4,550,400
HF Group Plc Ord 5.00	8.50	8.00	8.02	7.84	137,100	1,099,542	-	-
I&M Group Plc Ord 1.00	36.00	35.00	35.05	35.35	157,400	5,516,870	-	100,665
KCB Group Plc Ord 1.00	45.50	44.00	44.95	43.95	1,090,800	49,031,460	13,468,895	13,470,000
NCBA Group Plc Ord 5.00	49.00	48.00	48.95	49.25	17,700	866,415	-	-
Stanbic Holdings Plc ord.5.00	150.00	148.00	149.25	148.00	30,900	4,611,825	-	2,039,400
Standard Chartered Bank Kenya Ltd Ord 5.00	296.00	290.00	292.00	293.00	10,700	3,124,400	58,650	-
The Co-operative Bank of Kenya Ltd Ord 1.00	17.30	16.90	17.00	17.00	160,400	2,726,800	-	-
COMMERCIAL AND SERVICES								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.30	1.27	1.29	1.29	9,200	11,868	-	-
Express Kenya Plc Ord 5.00AIMS	3.80	3.65	3.65	3.80	18,700	68,255	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	5.50	5.30	5.46	5.42	286,200	1,562,652	-	-
Longhorn Publishers Plc Ord 1.00AIMS	3.43	3.12	3.43	3.12	211,700	726,131	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.13	2.02	2.10	2.02	4,300	9,030	-	6,330
Nation Media Group Plc Ord. 2.50	15.00	14.10	14.35	14.10	4,400	63,140	-	-
Sameer Africa Plc Ord 5.00	3.29	2.89	3.08	3.15	28,500	87,780	-	-
Standard Group Plc Ord 5.00	6.54	6.00	6.48	6.56	2,500	16,200	-	-
TPS Eastern Africa Ltd Ord 1.00	16.00	15.70	15.95	15.70	15,400	245,630	-	-
Uchumi Supermarket Plc Ord 5.00	0.34	0.33	0.34	0.33	335,300	114,002	-	-
WPP Scangroup Plc Ord 1.00	3.35	3.31	3.33	3.31	8,500	28,305	-	-
CONSTRUCTION & ALLIED								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	57.50	57.50	57.50	56.50	4,000	230,000	-	230,000
Crown Paints Kenya Plc Ord 5.00	34.30	33.00	33.85	33.00	300	10,155	-	-
E.A.Cables Ltd Ord 0.50	2.35	2.15	2.26	2.36	204,800	462,848	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	37.45	32.00	36.95	34.05	1,400	51,730	-	-
ENERGY & PETROLEUM								
KenGen Co. Plc Ord. 2.50	5.00	4.89	4.96	4.91	1,712,500	8,494,000	-	-
Kenya Power & Lighting Co Plc Ord 2.50	7.00	6.98	7.00	6.98	1,231,200	8,618,400	-	-
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	24.00	23.00	23.85	24.00	14,700	350,595	-	-
Umeme Ltd Ord 0.50	16.65	16.25	16.35	16.65	292,400	4,780,740	-	-
INSURANCE								
Britam Holdings Plc Ord 0.10	7.50	7.14	7.40	7.32	198,000	1,465,200	-	-
CIC Insurance Group Ltd Ord.1.00	3.00	2.72	2.99	2.87	280,600	838,994	-	-
Jubilee Holdings Ltd Ord 5.00	202.50	201.00	202.00	204.25	300	60,600	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.85	1.79	1.82	1.81	927,500	1,688,050	10,120	-
Liberty Kenya Holdings Ltd Ord. 1.00	7.50	7.00	7.50	7.50	68,300	512,250	-	-
Sanlam Kenya Plc Ord 5.00	7.30	7.30	7.30	7.38	6,100	44,530	-	-
INVESTMENT								
Centum Investment Co Plc Ord 0.50	13.35	12.00	12.70	12.20	13,800	175,260	-	-
Home Afrika Ltd Ord 1.00GEMS	0.96	0.90	0.92	0.90	153,600	141,312	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.50	3.50	3.50	3.50	12,800	44,800	-	-
Trans-Century Plc Ord 0.50AIMS	1.43	1.30	1.32	1.41	127,100	167,772	-	-
INVESTMENT SERVICES								
Nairobi Securities Exchange Plc Ord 4.00	6.74	6.60	6.60	6.60	202,300	1,335,180	-	-

MANUFACTURING & ALLIED	High	Low	24-Feb-25	21-Feb-25	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	81.00	81.00	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	400.00	365.00	371.50	365.00	39,000	14,488,500	-	2,859,200
Carbacid Investments Plc Ord 1.00	21.70	21.40	21.65	21.70	32,000	692,800	-	-
East African Breweries Plc Ord 2.00	188.50	183.00	186.50	183.75	800	149,200	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.54	1.32	1.43	1.46	99,500	142,285	-	124,813
Kenya Orchards Ltd Ord 5.00AIMS	-	-	56.50	56.50	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	22.20	20.00	21.20	21.45	900	19,080	-	-
TELECOMMUNICATION	High	Low	24-Feb-25	21-Feb-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	18.95	18.50	18.70	18.80	1,740,500	32,547,350	27,961,400	26,826,965
REAL ESTATE INVESTMENT TRUST	High	Low	24-Feb-25	21-Feb-25	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	100,665
EXCHANGE TRADED FUNDS	High	Low	24-Feb-25	21-Feb-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3560i	3560i	3,560.00	3,455.00	-	-	-	-

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