**Daily Market Wrap**

* NSE stocks went up 1.0% on Tuesday, 4th January on a general upward reverse of prices especially in the low capitalization counters. NSE 20 rose 1.0% followed by NSE 25 and NSE 10 with gains of 0.6% and 0.5% respectfully.
* Volume traded jumped up 82.4% from 24.81Mn to 45.26Mn shares to push the value traded 62.0% up from KES 412.67Mn to KES 668.57Mn.
* The banking, the telecommunication and the energy sectors were the day’s market movers after transacting KES 313.33Mn, KES 252.10Mn and KES 68.31Mn respectfully, to control 98.4% of the day's turnovers.
* Safaricom emerged top mover with KES 252.10Mn after changing hands 14.12Mn share, as its price turned up 1.4% from KES 17.60 to KES 17.85 per share. Equity and KCB followed with KES 141.57Mn and KES 86.89Mn turnovers from 2.95Mn and 1.95Mn shares respectfully.
* Attention on KPLC remained to trade KES 54.46Mn shares. The counter's price dropped 1.1% free on KES 7.08 to KES 7.00 despite issuing its first interim dividend of KES 0.20 per share.

Find below table and pricelist for more:

|  |  |  |
| --- | --- | --- |
| **Market Indicators** |  | **Top Gainers List** |
| **Indicator** | **Current Value** | **Previous Value** | **%∆** |  | **Counter** | **4-Feb-25** | **3-Feb-25** | **%∆** |
| N10 Share Index | 1,332.00 | 1,325.06 | **0.5%** |  | Cables | 2.98 | 2.71 | **10.0%** |
| N20 Share Index | 2,181.38 | 2,159.74 | **1.0%** |  | Eveready | 1.44 | 1.31 | **9.9%** |
| NSE 25 Share Index | 3,484.60 | 3,464.70 | **0.6%** |  | Flame tree | 2.12 | 1.93 | **9.8%** |
| NASI | 128.96 | 127.71 | **1.0%** |  | Sameer | 3.35 | 3.05 | **9.8%** |
| Mkt Capitalization(Bn) | 2,025.86 | 2,006.10 | **1.0%** |  | Trans-Century | 1.62 | 1.48 | **9.5%** |
| Volumes Traded (Mn) | 45.26 | 24.81 | **82.4%** |  |  |  |  |  |
| Equities Turnover (Mn) | 668.57 | 412.67 | **62.0%** |  | **Top Losers Chart** |
| Bonds Turnover(Mn) | 8,247.70 | 5,057.81 | **63.1%** |  | **Counter** | **4-Feb-25** | **3-Feb-25** | **%∆** |
| **Day's Top Movers** | **Turnovers (KES Mn)** | **Price** | **Av. Foreign %** |  | B.O.C | 80.00 | 86.00 | **-7.0%** |
| Safaricom | 252.10 | 17.85 | 67.5% |  | Eaagad | 12.50 | 13.00 | **-3.8%** |
| Equity Group | 141.57 | 48.00 | 1.4% |  | Bamburi | 55.75 | 57.00 | **-2.2%** |
| KCB Group | 86.89 | 44.55 | 42.6% |  | NMG | 13.65 | 13.85 | **-1.4%** |
| Kenya Power | 54.46 | 7.00 | 0.9% |  | Williamson | 212.00 | 215.00 | **-1.4%** |
| Co-op Bank | 47.40 | 16.30 | 11.6% |  |  |  |  |  |
| **Foreign Activity Summary** |  | **Foreign Activity (summary continued)** |
| **Transaction** | **Current Value** | **Previous Value** | **%∆** |  | **Transaction** | **Current Value** | **Previous Value** | **%∆** |
| Foreign Activity % | 33.9% | 33.0% |  |  | Net Foreign (KES Mn) | -121.92 | -206.53 | -41.0% |
| Foreign Buys % | 24.8% | 9.6% |  |  | Foreign Sales % | 43.0% | 56.5% |  |
| Foreign Buys (KES Mn) | 165.77 | 42.23 | 74.5% |  | Foreign Sales (KES Mn) | 287.70 | 248.77 | -13.5% |
| Foreign Buys (USD Mn) | 1.28 | 0.33 | 74.5% |  | Foreign Sales (USD Mn) | 2.23 | 1.92 | -13.6% |
| **Top Foreign Buys (KES Mn)** |  | **Top Foreign Sales (KES Mn)** |
| **Counter** | **Volumes (Mn)** | **Foreign Buy** | **%∆** |  | **Counter** | **Volumes (Mn)** | **Foreign Sales** | **%∆** |
| Safaricom | 14.12 | 139.16 | 55.2% |  | Safaricom | 14.12 | 200.70 | 79.7% |
| Co-op Bank | 2.91 | 10.65 | 22.5% |  | KCB Group | 1.95 | 66.87 | 76.9% |
| KCB Group | 1.95 | 7.18 | 8.3% |  | Jubilee | 0.03 | 6.00 | 99.7% |
| Jubilee | 0.03 | 6.00 | 99.7% |  | DTBK | 0.07 | 4.35 | 89.9% |
| EABL | 0.02 | 2.64 | 86.0% |  | Equity Group | 2.95 | 4.06 | 2.9% |
| **Derivatives Market** |  | **Currency Performance** | **4-Feb-25** | **3-Feb-25** | **%∆** |
| **Transaction** | **Current** | **Previous** | **% Change** |  | KES/USD | 129.2031 | 129.2187 | 0.0% |
| Contracts closed | 75 | 1 | 7400.0% |  | KES/GBP | 160.1602 | 158.5449 | 0.0% |
| Open contracts | 304 | 309 | -1.6% |  | KES/EUR | 132.9694 | 132.3006 | **-0.5%** |
| Total Value | 3,094,200 | 44,050 | 6924.29% |  | KES/JPY | 83.2843 | 83.0534 | **-0.3%** |

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|  |
| --- |
| **Equities Pricelist** |
| **AGRICULTURAL** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| Eaagads Ltd Ord 1.25 AIMS | 13.00 | 12.50 | 12.50 | 13.00 | 4,200 | 52,500 | - | - |
| Kakuzi Plc Ord.5.00 | - | - | 430.00 | 430.00 | - | - | - | - |
| Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS | 240.00 | 240.00 | 240.00 | 238.75 | 700 | 168,000 | - | - |
| The Limuru Tea Co. Plc Ord 20.00AIMS | - | - | 330.00 | 330.00 | - | - | - | - |
| Sasini Plc Ord 1.00 | 15.25 | 15.00 | 15.00 | 14.95 | 23,900 | 358,500 | - | - |
| Williamson Tea Kenya Plc Ord 5.00AIMS | 215.00 | 208.00 | 212.00 | 215.00 | 8,200 | 1,738,400 | - | - |
|  |  |  |  |  |  |  |  |  |
| **AUTOMOBILES & ACCESSORIES** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| Car & General (K) Ltd Ord 5.00 | - | - | 22.90 | 22.90 | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
| **BANKING** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| ABSA Bank Kenya Plc Ord 0.50 | 18.00 | 17.85 | 17.90 | 18.00 | 90,500 | 1,619,950 | - | - |
| BK Group Plc Ord 0.80 | 36.00 | 36.00 | 36.00 | 34.85 | 9,000 | 324,000 | - | - |
| Diamond Trust Bank Kenya Ltd Ord 4.00 | 70.00 | 69.00 | 69.50 | 69.50 | 69,600 | 4,837,200 | - | 4,349,925 |
| Equity Group Holdings Plc Ord 0.50 | 48.50 | 47.00 | 48.00 | 48.00 | 2,949,300 | 141,566,400 | - | 4,056,000 |
| HF Group Plc Ord 5.00 | 8.04 | 7.50 | 7.94 | 7.32 | 94,100 | 747,154 | - | - |
| I&M Group Plc Ord 1.00 | 35.00 | 33.80 | 34.60 | 35.00 | 26,500 | 916,900 | - | - |
| KCB Group Plc Ord 1.00 | 45.00 | 43.55 | 44.55 | 43.45 | 1,950,400 | 86,890,320 | 7,179,930 | 66,868,125 |
| NCBA Group Plc Ord 5.00 | 49.50 | 48.00 | 48.50 | 48.35 | 93,000 | 4,510,500 | 96,700 | - |
| Stanbic Holdings Plc ord.5.00 | 145.00 | 145.00 | 145.00 | 140.75 | 10,300 | 1,493,500 | - | - |
| Standard Chartered Bank Kenya Ltd Ord 5.00 | 281.50 | 276.00 | 279.75 | 277.25 | 82,300 | 23,023,425 | - | 1,274,200 |
| The Co-operative Bank of Kenya Ltd Ord 1.00 | 16.45 | 16.00 | 16.30 | 16.50 | 2,908,000 | 47,400,400 | 10,647,030 | 302,590 |
|  |  |  |  |  |  |  |  |  |
| **COMMERCIAL AND SERVICES** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| Deacons (East Africa) Plc Ord 2.50AIMS | - | - | 0.45 | 0.45 | - | - | - | - |
| Eveready East Africa Ltd Ord.1.00 | 1.44 | 1.33 | 1.44 | 1.31 | 101,100 | 145,584 | - | - |
| Express Kenya Plc Ord 5.00AIMS | 3.50 | 3.50 | 3.50 | 3.50 | 700 | 2,450 | - | - |
| Homeboyz Entertainment Plc 0.50GEMS | - | - | 4.66 | 4.66 | - | - | - | - |
| Kenya Airways Ltd Ord 1.00 | 5.50 | 5.40 | 5.48 | 5.48 | 100,000 | 548,000 | - | 1,088 |
| Longhorn Publishers Plc Ord 1.00AIMS | 3.19 | 3.02 | 3.09 | 2.90 | 8,500 | 26,265 | - | - |
| Nairobi Business Ventures Plc Ord. 0.50GEMS | 2.15 | 2.00 | 2.12 | 2.02 | 22,100 | 46,852 | - | 2,884 |
| Nation Media Group Plc Ord. 2.50 | 14.00 | 13.60 | 13.65 | 13.85 | 49,700 | 678,405 | - | - |
| Sameer Africa Plc Ord 5.00 | 3.35 | 2.80 | 3.35 | 3.05 | 327,800 | 1,098,130 | - | - |
| Standard Group Plc Ord 5.00 | 5.90 | 5.50 | 5.88 | 5.38 | 12,800 | 75,264 | - | - |
| TPS Eastern Africa Ltd Ord 1.00 | 15.40 | 15.00 | 15.30 | 15.10 | 29,700 | 454,410 | - | - |
| Uchumi Supermarket Plc Ord 5.00 | 0.33 | 0.30 | 0.32 | 0.30 | 2,289,100 | 732,512 | - | - |
| WPP Scangroup Plc Ord 1.00 | 3.71 | 3.25 | 3.52 | 3.38 | 168,600 | 593,472 | - | - |
|  |  |  |  |  |  |  |  |  |
| **CONSTRUCTION & ALLIED** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| ARM Cement Plc Ord 1.00 | - | - | 5.55 | 5.55 | - | - | - | - |
| Bamburi Cement Plc Ord 5.00 | 56.50 | 55.25 | 55.75 | 57.00 | 2,700 | 150,525 | - | - |
| Crown Paints Kenya Plc Ord 5.00 | - | - | 31.00 | 31.00 | - | - | - | - |
| E.A.Cables Ltd Ord 0.50 | 2.98 | 2.98 | 2.98 | 2.71 | 120,700 | 359,686 | - | - |
| E.A.Portland Cement Co. Ltd Ord 5.00 | 29.00 | 27.00 | 27.80 | 27.95 | 1,500 | 41,700 | - | - |
|  |  |  |  |  |  |  |  |  |
| **ENERGY & PETROLEUM** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| KenGen Co. Plc Ord. 2.50 | 4.91 | 4.50 | 4.73 | 4.48 | 2,840,500 | 13,435,565 | - | 522,720 |
| Kenya Power & Lighting Co Plc Ord 2.50 | 7.22 | 7.00 | 7.00 | 7.08 | 7,780,000 | 54,460,000 | - | 942,330 |
| Kenya Power & Lighting Plc 4% Pref 20.00 | - | - | 4.00 | 4.00 | - | - | - | - |
| Kenya Power & Lighting Plc 7% Pref 20.00 | - | - | 6.00 | 6.00 | - | - | - | - |
| TotalEnergies Marketing Kenya Plc Ord 5.00 | - | - | 21.20 | 21.20 | - | - | - | - |
| Umeme Ltd Ord 0.50 | 17.00 | 16.50 | 16.90 | 16.80 | 24,400 | 412,360 | 51,000 | - |
|  |  |  |  |  |  |  |  |  |
| **INSURANCE** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| Britam Holdings Plc Ord 0.10 | 7.10 | 6.56 | 6.94 | 6.64 | 24,400 | 169,336 | - | - |
| CIC Insurance Group Ltd Ord.1.00 | 2.90 | 2.76 | 2.81 | 2.76 | 290,700 | 816,867 | - | - |
| Jubilee Holdings Ltd Ord 5.00 | 200.00 | 200.00 | 200.00 | 200.00 | 30,100 | 6,020,000 | 6,000,000 | 6,000,000 |
| Kenya Re Insurance Corporation Ltd Ord 2.50 | 1.71 | 1.60 | 1.67 | 1.61 | 4,771,000 | 7,967,570 | - | 169,781 |
| Liberty Kenya Holdings Ltd Ord. 1.00 | 7.20 | 6.52 | 7.12 | 6.60 | 800 | 5,696 | - | - |
| Sanlam Kenya Plc Ord 5.00 | - | - | 6.54 | 6.54 | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
| **INVESTMENT** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| Centum Investment Co Plc Ord 0.50 | 11.45 | 11.00 | 11.25 | 11.15 | 5,800 | 65,250 | - | - |
| Home Afrika Ltd Ord 1.00GEMS | 0.82 | 0.82 | 0.82 | 0.75 | 528,200 | 433,124 | - | - |
| Kurwitu Ventures Ltd Ord 100.00GEMS | - | - | 1,500.00 | 1,500.00 | - | - | - | - |
| Olympia Capital Holdings Ltd Ord 5.00 | 3.72 | 3.58 | 3.65 | 3.58 | 5,400 | 19,710 | - | - |
| Trans-Century Plc Ord 0.50AIMS | 1.62 | 1.62 | 1.62 | 1.48 | 3,070,900 | 4,974,858 | - | - |
|  |  |  |  |  |  |  |  |  |
| **INVESTMENT SERVICES** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| Nairobi Securities Exchange Plc Ord 4.00 | 6.60 | 6.30 | 6.48 | 6.38 | 3,400 | 22,032 | - | - |
|  |  |  |  |  |  |  |  |  |
| **MANUFACTURING & ALLIED** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| B.O.C Kenya Plc Ord 5.00 | 80.25 | 80.00 | 80.00 | 86.00 | 5,700 | 456,000 | - | - |
| British American Tobacco Kenya Plc Ord 10.00 | 368.00 | 361.00 | 361.75 | 361.75 | 6,600 | 2,387,550 | - | 2,276,800 |
| Carbacid Investments Plc Ord 1.00 | 20.00 | 19.75 | 19.95 | 19.90 | 40,800 | 813,960 | - | - |
| East African Breweries Plc Ord 2.00 | 182.00 | 175.00 | 179.50 | 179.25 | 17,100 | 3,069,450 | 2,639,375 | 227,500 |
| Flame Tree Group Holdings Ltd Ord 0.825GEMS | 2.12 | 2.12 | 2.12 | 1.93 | 123,900 | 262,668 | - | - |
| Kenya Orchards Ltd Ord 5.00AIMS | 56.75 | 56.75 | 56.75 | 56.75 | 100 | 5,675 | - | - |
| Mumias Sugar Co. Ltd Ord 2.00 | - | - | 0.27 | 0.27 | - | - | - | - |
| Unga Group Ltd Ord 5.00 | 22.15 | 20.00 | 20.00 | 20.15 | 9,200 | 184,000 | - | - |
|  |  |  |  |  |  |  |  |  |
| **TELECOMMUNICATION** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| Safaricom Plc Ord 0.05 | 18.40 | 17.50 | 17.85 | 17.60 | 14,123,100 | 252,097,335 | 139,157,405 | 200,701,740 |
|  |  |  |  |  |  |  |  |  |
| **REAL ESTATE INVESTMENT TRUST** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| LAPTRUST IMARA I-REIT Ord.20.00 | - | - | 20.00 | 20.00 | - | - | - | - |
|  |  |  |  |  |  |  |  |  |
| **EXCHANGE TRADED FUNDS** | **High** | **Low** | **4-Feb-25** | **3-Feb-25** | **Volume** | **Value Traded** | **Foreign Buys** | **Foreign Sales** |
| ABSA New Gold ETF | 3375i | 3375i | 3,375.00 | 3,260.00 | - | - | - | - |

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