

### Daily Market Wrap

- Equities market activity declined on Monday, 27 January 2024 as prices also dropped marginally at 0.3% on average. NSE 10, NSE 20. NSE 10 and NSE 25 remained stable as NSE 20 gained 0.4% on average.
- Volumes traded dipped 47.7% from 27.03Mn to 14.13Mn shares to pull the value traded 61.7% down to KES 170.47Mn.
- Banks were the focus of the day, to transact KES 111.95Mn from 2.35Mn shares, representing 65.7% and 16.7% of the market value and volumes traded. Overall banking prices shed 0.8% on average led by an 8.4% loss on HF Group from KES 8.12 to KES 7.44 per share.
- Banks followed in the market top movers list led by KCB Group, Stanbic, HF Group and Standard Chartered Bank, to take the next four positions in the top five market movers list, find values in the below table. Stanbic emerged the day's top mover with KES 46.65Mn from 335,600 shares whose price rose 1.0% to KES 139.00 per share. Safaricom took second position with KES 24.48Mn after its price declined 0.5% to KES 18.80 per share.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,370.90	1,371.49	0.0%
N20 Share Index	2,195.12	2,185.88	0.4%
NSE 25 Share Index	3,570.86	3,569.73	0.0%
NASI	132.11	132.48	-0.3%
Mkt Capitalization(Bn)	2,075.36	2,081.16	-0.3%
Volumes Traded (Mn)	14.13	27.03	-47.7%
Equities Turnover (Mn)	170.47	445.24	-61.7%
Bonds Turnover(Mn)	6,007.01	7,265.75	-17.3%
Day's Top Movers			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Stanbic	46.65	139.00	96.2%
KCB Group	45.60	45.35	4.5%
Safaricom	24.48	18.80	69.5%
Kenya Re	6.87	1.70	0.1%
Kenya Power	4.86	6.40	0.0%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	41.9%	60.1%	
Foreign Buys %	47.3%	70.9%	
Foreign Buys (KES Mn)	80.57	323.92	-302.0%
Foreign Buys (USD Mn)	0.62	2.51	-302.0%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	1.30	147.09	92.5%
EABL	0.01	106.55	99.9%
Stanbic	0.34	62.31	93.2%
StanChart	0.01	3.53	38.7%
DTBK	0.02	3.28	67.4%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	6	1	500.0%
Open contracts	327	327	0.0%
Total Value	278,400	25,800	979.07%

Top Gainers List			
Counter	27-Jan-25	24-Jan-25	%Δ
Car-General	24.10	22.00	9.5%
Home Africa	0.49	0.45	8.9%
Cables	1.73	1.59	8.8%
Trans-Century	0.99	0.93	6.5%
Portland cement	26.25	24.90	5.4%

Top Losers Chart			
Counter	27-Jan-25	24-Jan-25	%Δ
TPS	14.00	15.50	-9.7%
HF Group	7.44	8.12	-8.4%
Kenya Airways	5.10	5.36	-4.9%
Uchumi	0.23	0.24	-4.2%
Sanlam Kenya	6.84	7.04	-2.8%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	18.38	99.12	-81.5%
Foreign Sales %	36.5%	49.2%	
Foreign Sales (KES Mn)	62.19	224.80	261.5%
Foreign Sales (USD Mn)	0.48	1.74	261.5%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
EABL	0.01	79.62	74.7%
Safaricom	1.30	73.93	46.5%
Stanbic	0.34	66.32	99.2%
KCB Group	1.01	2.47	9.1%
Kengen	1.07	0.90	11.5%
Currency Performance			
	27-Jan-25	24-Jan-25	%Δ
KES/USD	129.2560	129.2625	0.0%
KES/GBP	160.3808	159.2062	0.0%
KES/EUR	135.3633	134.3878	-0.7%
KES/JPY	82.6366	82.6883	0.1%

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### Equities Pricelist

	High	Low	27-Jan-25	24-Jan-25	Volume	Value Traded
<b>AGRICULTURAL</b>						
Eaagads Ltd Ord 1.25 AIMS	14.30	13.00	13.65	13.00	200	2,730
Kakuzi Plc Ord.5.00	-	-	395.00	395.00	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	240.00	240.00	240.00	240.00	1,000	240,000
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	314.00	314.00	-	-
Sasini Plc Ord 1.00	15.30	15.00	15.15	15.00	2,400	36,360
Williamson Tea Kenya Plc Ord 5.00AIMS	215.00	210.00	214.75	215.00	1,500	322,125
<b>AUTOMOBILES &amp; ACCESSORIES</b>						
Car & General (K) Ltd Ord 5.00	24.10	24.10	24.10	22.00	700	16,870
<b>BANKING</b>						
ABSA Bank Kenya Plc Ord 0.50	18.10	17.80	17.95	17.90	151,600	2,721,220
BK Group Plc Ord 0.80	35.00	33.00	34.40	35.05	2,100	72,240
Diamond Trust Bank Kenya Ltd Ord 4.00	70.00	69.00	69.75	69.75	21,100	1,471,725
Equity Group Holdings Plc Ord 0.50	49.00	48.10	48.55	48.70	82,300	3,995,665
HF Group Plc Ord 5.00	8.10	7.40	7.44	8.12	508,300	3,781,752
I&M Group Plc Ord 1.00	35.45	34.80	35.05	34.90	44,000	1,542,200
KCB Group Plc Ord 1.00	46.00	44.30	45.35	45.80	1,005,500	45,599,425
NCBA Group Plc Ord 5.00	50.00	48.75	49.75	49.05	10,500	522,375
Stanbic Holdings Plc ord.5.00	145.00	139.00	139.00	138.00	335,600	46,648,400
Standard Chartered Bank Kenya Ltd Ord 5.00	289.00	280.00	283.00	286.50	9,200	2,603,600
The Co-operative Bank of Kenya Ltd Ord 1.00	16.50	16.10	16.30	16.20	183,500	2,991,050
<b>COMMERCIAL AND SERVICES</b>						
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-
Eveready East Africa Ltd Ord.1.00	1.25	1.20	1.22	1.24	30,500	37,210
Express Kenya Plc Ord 5.00AIMS	-	-	2.99	2.99	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-
Kenya Airways Ltd Ord 1.00	5.40	5.00	5.10	5.36	670,600	3,420,060
Longhorn Publishers Plc Ord 1.00AIMS	2.70	2.70	2.70	2.60	8,200	22,140
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.20	2.20	2.20	2.11	1,300	2,860
Nation Media Group Plc Ord. 2.50	13.35	13.30	13.30	13.30	13,600	180,880
Sameer Africa Plc Ord 5.00	2.72	2.50	2.61	2.53	14,300	37,323
Standard Group Plc Ord 5.00	5.00	5.00	5.00	5.00	5,200	26,000
TPS Eastern Africa Ltd Ord 1.00	14.00	14.00	14.00	15.50	300	4,200
Uchumi Supermarket Plc Ord 5.00	0.25	0.22	0.23	0.24	183,700	42,251
WPP Scangroup Plc Ord 1.00	2.97	2.96	2.97	2.97	800	2,376
<b>CONSTRUCTION &amp; ALLIED</b>						
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-
Bamburi Cement Plc Ord 5.00	56.75	55.00	56.50	55.00	3,100	175,150
Crown Paints Kenya Plc Ord 5.00	-	-	33.00	33.00	-	-
E.A.Cables Ltd Ord 0.50	1.74	1.61	1.73	1.59	512,200	886,106
E.A.Portland Cement Co. Ltd Ord 5.00	27.30	25.50	26.25	24.90	4,600	120,750
<b>ENERGY &amp; PETROLEUM</b>						
KenGen Co. Plc Ord. 2.50	4.19	4.10	4.12	4.16	1,068,500	4,402,220
Kenya Power & Lighting Co Plc Ord 2.50	6.60	6.28	6.40	6.36	758,600	4,855,040
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	22.60	21.85	22.55	21.85	2,600	58,630
Umeme Ltd Ord 0.50	17.20	16.95	17.00	16.80	26,600	452,200
<b>INSURANCE</b>						
Britam Holdings Plc Ord 0.10	8.70	8.40	8.54	8.44	48,600	415,044
CIC Insurance Group Ltd Ord.1.00	2.70	2.60	2.63	2.60	173,700	456,831
Jubilee Holdings Ltd Ord 5.00	201.00	200.00	200.50	203.25	1,800	360,900
Kenya Re Insurance Corporation Ltd Ord 2.50	1.73	1.68	1.70	1.70	4,042,700	6,872,590
Liberty Kenya Holdings Ltd Ord. 1.00	7.38	7.38	7.38	7.10	1,200	8,856
Sanlam Kenya Plc Ord 5.00	7.04	6.70	6.84	7.04	6,000	41,040
<b>INVESTMENT</b>						
Centum Investment Co Plc Ord 0.50	12.10	11.45	12.00	11.45	6,200	74,400
Home Afrika Ltd Ord 1.00GEMS	0.49	0.46	0.49	0.45	675,100	330,799
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.28	2.92	3.28	3.20	16,400	53,792

Trans-Century Plc Ord 0.50AIMS	1.02	0.92	0.99	0.93	1,885,200	1,866,348
<b>INVESTMENT SERVICES</b>	<b>High</b>	<b>Low</b>	<b>27-Jan-25</b>	<b>24-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>
Nairobi Securities Exchange Plc Ord 4.00	6.68	6.24	6.48	6.48	145,600	943,488
<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>27-Jan-25</b>	<b>24-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>
B.O.C Kenya Plc Ord 5.00	-	-	80.50	80.50	-	-
British American Tobacco Kenya Plc Ord 10.00	370.00	365.00	369.50	368.00	11,700	4,323,150
Carbacid Investments Plc Ord 1.00	20.00	19.80	20.00	19.90	53,100	1,062,000
East African Breweries Plc Ord 2.00	198.25	193.25	193.50	193.25	8,200	1,586,700
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.38	1.26	1.30	1.26	83,000	107,900
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-
Unga Group Ltd Ord 5.00	20.55	18.70	19.60	18.70	2,700	52,920
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>27-Jan-25</b>	<b>24-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>
Safaricom Plc Ord 0.05	18.90	18.50	18.80	18.90	1,302,100	24,479,480
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>27-Jan-25</b>	<b>24-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>27-Jan-25</b>	<b>24-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>
ABSA New Gold ETF	3350i	3350i	3,350.00	3,260.00	-	-

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