

Daily Market Wrap

- Stock prices reversed up 0.5% to recover the losses recorded on mid-week supported by medium and top ten capitalization counters which were up 0.9% each. NSE 20 stocks gained the least at 0.1%. High average sector gains of 2.4%, 1.9% and 1.7% were witnessed in the insurance, the Investment and the Construction sectors.
- The market value traded jumped 71.1% up from KES 481.789Mn to KES 824.47Mn despite a 3.0% decline on the volumes traded from 46.49Mn to 45.09Mn shares as the market focused on high priced counters.
- The telecommunication, Safaricom, regained back her top mover position after exchanging KES 451.00Mn from 23.86Mn shares while its price stabilized at KES 18.90 per share. The telco's average foreign activity jumped up from 67.2% to 91.1%, dominated by foreign sales at 96.4% and foreign buys of 85.7%.
- Banks followed in the market top movers list led by KCB Group, Stanbic, HF Group and Standard Chartered Bank, to take the next four positions in the top five market movers list, find values in the below table.
- Kenya Airways maintained a top loser position, after shedding 10.0% loss from KES 5.60 to KES 6.22 per share after a speculative rally witnessed on its first two weeks of trading after the suspension lift.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,365.50	1,353.39	0.9%
N20 Share Index	2,186.90	2,165.73	1.0%
NSE 25 Share Index	3,560.14	3,529.74	0.9%
NASI	132.43	131.73	0.5%
Mkt Capitalization(Bn)	2,080.36	2,069.32	0.5%
Volumes Traded (Mn)	45.09	46.49	-3.0%
Equities Turnover (Mn)	824.47	481.89	71.1%
Bonds Turnover(Mn)	14,393.15	9,128.05	57.7%
DAY's TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
Safaricom	451.00	18.90	91.1%
KCB Group	211.70	45.35	48.4%
Stanbic	38.67	140.00	3.3%
HF Group	25.18	8.98	0.0%
StanChart	19.55	285.00	6.6%
Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	64.6%	22.8%	
Foreign Buys %	59.1%	16.7%	
Foreign Buys (KES Mn)	487.51	80.78	83.4%
Foreign Buys (USD Mn)	3.77	0.62	83.4%
Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	23.86	386.38	85.7%
KCB Group	4.67	68.19	32.2%
EABL	0.06	11.68	98.9%
Kengen	3.77	8.69	55.6%
Equity Group	0.16	5.98	78.1%
Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	2	-	-
Open contracts	327	327	0.0%
Total Value	35,040	-	-

Top Gainers List			
Counter	23-Jan-25	22-Jan-25	%Δ
Cables	1.45	1.32	9.8%
Flame tree	1.15	1.05	9.5%
Sanlam Kenya	6.76	6.20	9.0%
Trans-Century	0.86	0.79	8.9%
BK Group	35.55	33.50	6.1%

Top Losers Chart			
Counter	23-Jan-25	22-Jan-25	%Δ
Kenya Airways	5.60	6.22	-10.0%
Xpress	2.99	3.32	-9.9%
B.O.C	80.50	86.00	-6.4%
Longhorn	2.52	2.65	-4.9%
Scan-Group	2.86	2.99	-4.3%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-90.40	-58.72	53.9%
Foreign Sales %	70.0%	28.9%	
Foreign Sales (KES Mn)	577.91	139.51	-75.9%
Foreign Sales (USD Mn)	4.47	1.08	-75.9%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	23.86	434.75	96.4%
KCB Group	4.67	136.87	64.7%
Stanbic	0.28	2.53	6.6%
Kengen	3.77	1.93	12.3%
NMG	0.05	0.56	82.4%
Currency Performance			
	23-Jan-25	22-Jan-25	%Δ
KES/USD	129.2794	129.4248	0.1%
KES/GBP	159.4403	159.6390	0.0%
KES/EUR	134.6704	134.7442	0.1%
KES/JPY	82.9939	82.9939	0.0%

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Equities Pricelist

AGRICULTURAL	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	12.10	12.10	-	-	-	-
Kakuzi Plc Ord 5.00	-	-	395.00	395.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	-	-	240.00	240.00	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	314.00	314.00	-	-	-	-
Sasini Plc Ord 1.00	15.00	14.90	14.95	14.90	31,700	473,915	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	216.00	215.25	215.50	216.00	800	172,400	-	-
AUTOMOBILES & ACCESSORIES	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	22.05	22.05	22.05	22.05	300	6,615	-	-
BANKING	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	17.95	17.30	17.55	17.45	184,600	3,239,730	176,000	-
BK Group Plc Ord 0.80	36.50	35.00	35.55	33.50	1,200	42,660	21,650	21,000
Diamond Trust Bank Kenya Ltd Ord 4.00	70.50	69.00	69.75	70.00	9,000	627,750	-	140,050
Equity Group Holdings Plc Ord 0.50	49.45	48.20	48.90	49.15	156,600	7,657,740	5,982,260	420,325
HF Group Plc Ord 5.00	9.00	8.12	8.98	8.96	2,803,500	25,175,430	-	-
I&M Group Plc Ord 1.00	35.00	34.75	34.90	34.70	25,200	879,480	-	-
KCB Group Plc Ord 1.00	47.00	45.00	45.35	44.05	4,668,200	211,702,870	68,186,070	136,868,315
NCBA Group Plc Ord 5.00	50.00	48.30	49.60	49.00	18,100	897,760	-	-
Stanbic Holdings Plc ord 5.00	142.00	139.50	140.00	138.25	276,200	38,668,000	-	2,534,000
Standard Chartered Bank Kenya Ltd Ord 5.00	289.00	283.50	285.00	281.50	68,600	19,551,000	2,565,000	-
The Co-operative Bank of Kenya Ltd Ord 1.00	16.20	16.05	16.20	16.05	124,900	2,023,380	105,300	-
COMMERCIAL AND SERVICES	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.25	1.22	1.22	1.24	69,200	84,424	-	-
Express Kenya Plc Ord 5.00AIMS	2.99	2.99	2.99	3.32	3,000	8,970	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	5.60	5.60	5.60	6.22	1,329,400	7,444,640	280,000	-
Longhorn Publishers Plc Ord 1.00AIMS	2.60	2.50	2.52	2.65	12,600	31,752	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	2.00	2.00	2.06	58,100	116,200	-	108,620
Nation Media Group Plc Ord. 2.50	13.35	13.05	13.10	13.10	51,600	675,960	-	556,030
Sameer Africa Plc Ord 5.00	2.72	2.50	2.54	2.50	18,000	45,720	-	-
Standard Group Plc Ord 5.00	5.20	4.99	5.00	4.84	1,200	6,000	-	-
TPS Eastern Africa Ltd Ord 1.00	-	-	15.00	15.00	-	-	-	-
Uchumi Supermarket Plc Ord 5.00	0.25	0.21	0.23	0.23	857,200	197,156	-	-
WPP Scangroup Plc Ord 1.00	3.00	2.70	2.86	2.99	5,000	14,300	-	-
CONSTRUCTION & ALLIED	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	56.50	55.25	56.25	56.50	2,500	140,625	-	-
Crown Paints Kenya Plc Ord 5.00	33.00	33.00	33.00	33.15	100	3,300	-	-
E.A.Cables Ltd Ord 0.50	1.45	1.45	1.45	1.32	19,000	27,550	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	25.20	25.00	25.05	25.20	1,300	32,565	-	-
ENERGY & PETROLEUM	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	4.20	4.10	4.15	4.05	3,768,700	15,640,105	8,686,900	1,925,196
Kenya Power & Lighting Co Plc Ord 2.50	6.70	6.20	6.48	6.48	1,785,700	11,571,336	3,449,110	100,510
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	22.60	20.60	22.50	21.95	52,300	1,176,750	-	141,750
Umeme Ltd Ord 0.50	16.95	16.75	16.85	17.00	14,300	240,955	-	-
INSURANCE	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	8.50	8.10	8.24	8.08	56,600	466,384	-	-
CIC Insurance Group Ltd Ord 1.00	2.60	2.50	2.55	2.53	164,300	418,965	-	-
Jubilee Holdings Ltd Ord 5.00	205.00	200.00	202.50	200.00	200	40,500	-	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.75	1.68	1.70	1.70	2,702,600	4,594,420	-	340,000
Liberty Kenya Holdings Ltd Ord. 1.00	7.38	7.30	7.38	7.30	10,100	74,538	-	-
Sanlam Kenya Plc Ord 5.00	6.82	6.30	6.76	6.20	47,000	317,720	-	-
INVESTMENT	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	12.50	11.55	11.85	12.10	19,400	229,890	-	-
Home Afrika Ltd Ord 1.00GEMS	0.44	0.40	0.41	0.40	506,300	207,583	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.20	3.20	3.20	3.20	9,000	28,800	-	-

Trans-Century Plc Ord 0.50AIMS	0.86	0.86	0.86	0.79	1,127,900	969,994	-	-
INVESTMENT SERVICES	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.70	6.44	6.50	6.44	7,000	45,500	-	-
MANUFACTURING & ALLIED	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	86.50	80.25	80.50	86.00	18,300	1,473,150	-	-
British American Tobacco Kenya Plc Ord 10.00	370.00	369.00	370.00	369.50	11,000	4,070,000	-	-
Carbacid Investments Plc Ord 1.00	19.95	19.70	19.90	19.80	2,000	39,800	-	-
East African Breweries Plc Ord 2.00	198.25	183.00	189.50	184.75	62,300	11,805,850	11,677,150	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.15	1.05	1.15	1.05	61,800	71,070	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	18.70	18.65	18.65	17.65	400	7,460	-	-
TELECOMMUNICATION	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	19.00	18.70	18.90	18.90	23,862,200	450,995,580	386,376,450	434,751,075
REAL ESTATE INVESTMENT TRUST	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
EXCHANGE TRADED FUNDS	High	Low	23-Jan-25	22-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3260i	3260i	3,260.00	3,260.00	-	-	-	-

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