

Daily Market Wrap

- Equities prices rose marginally on Tuesday, 14th Jan 2024, at 0.1% even as market activity remained relatively high. A total of 28.81Mn shares were traded valued at 242.89Mn, 40.5% and 40.7% higher compared to 20.51Mn shares of KES 172.61Mn exchanged on Monday
- Banking prices reversed up 0.2% as investors' focus remained on the sector to trade 6.94Mn shares of KES 125.29Mn. The rise in the average price was supported by HF Group's price, which accelerated 8.5% up from KES 6.30 to hit a new high of KES 6.90 per share. This follows HF Group's improved market valuation after a successful rights issue which we expect to support the Group's businesses.
- Safaricom lost 0.5% to KES. 18.10 after trading 2.53Mn shares of KES 45.75Mn as Equity Group gained 1.2% to KES 48.35 after trading only 129,500 shares of KES 6.26Mn.
- Bonds value traded jumped 237.3% up from KES 2.51Bn to KES 8.47Bn despite the ongoing primary auction closing tomorrow, 15th January 2025, for FXD1/2018/15 of 12.65% coupon and FXD1/2022/25 of coupon 14.1885.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,333.78	1,332.06	0.1%
N20 Share Index	2,156.21	2,142.30	0.6%
NSE 25 Share Index	3,492.58	3,494.13	0.0%
NASI	129.73	129.66	0.1%
Mkt Capitalization(Bn)	2,037.84	2,036.81	0.1%
Volumes Traded (Mn)	28.81	20.51	40.5%
Equities Turnover (Mn)	242.89	172.61	40.7%
Bonds Turnover(Mn)	8,472.10	2,511.85	237.3%

DAY's TOP MOVERS	Turnovers (KES Mn)	Price	Av. Foreign %
KCB Group	74.88	43.45	18.0%
Safaricom	45.75	18.10	36.9%
HF Group	32.03	6.90	0.0%
Kengen	26.40	4.18	0.0%
Kenya Re	15.42	1.73	

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	14.5%	4.5%	
Foreign Buys %	5.0%	2.1%	
Foreign Buys (KES Mn)	12.28	3.62	70.5%
Foreign Buys (USD Mn)	0.09	0.03	70.5%

Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	2.53	6.55	14.3%
Jubilee	0.02	4.03	98.1%
Kenya Power	2.21	0.93	6.5%
Kenya Airways	0.17	0.69	58.9%
BK Group	0.00	0.07	50.0%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	5	-	-
Open contracts	329	334	-1.5%
Total Value	90,000	-	-

Top Gainers List			
Counter	14-Jan-25	11-Jan-25	%Δ
Kenya Airways	6.92	6.30	9.8%
HF Group	6.90	6.36	8.5%
Car-General	26.00	24.00	8.3%
Kenya Re	1.73	1.63	6.1%
Bamburi	57.75	54.75	5.5%

Top Losers Chart			
Counter	14-Jan-25	11-Jan-25	%Δ
Eaagad	10.85	12.00	-9.6%
Liberty Kenya	6.54	7.12	-8.1%
Longhorn	2.31	2.50	-7.6%
Limuru	332.00	350.00	-5.1%
Eveready	1.12	1.16	-3.4%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-46.59	-8.35	458.0%
Foreign Sales %	24.1%	6.8%	
Foreign Sales (KES Mn)	58.87	11.97	-79.7%
Foreign Sales (USD Mn)	0.45	0.09	-79.7%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	2.53	27.16	59.4%
KCB Group	1.72	26.91	35.9%
DTBK	0.05	1.99	63.0%
BAT	0.01	1.96	82.7%
Kenya Re	8.91	0.17	1.1%

Currency Performance			
	14-Jan-25	11-Jan-25	%Δ
KES/USD	129.5063	129.4843	0.0%
KES/GBP	158.1466	157.2393	0.0%
KES/EUR	132.7893	132.2553	-0.4%
KES/JPY	82.2184	82.2279	0.0%

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Equities Pricelist

AGRICULTURAL	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	11.00	10.80	10.85	12.00	1,400	15,190	-	-
Kakuzi Plc Ord.5.00	-	-	400.00	400.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	236.75	235.00	236.25	232.75	600	141,750	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	332.00	332.00	332.00	350.00	2,800	929,600	-	-
Sasini Plc Ord 1.00	15.95	15.00	15.30	15.70	28,600	437,580	-	71,300
Williamson Tea Kenya Plc Ord 5.00AIMS	220.00	220.00	220.00	221.25	1,700	374,000	-	-
AUTOMOBILES & ACCESSORIES	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	26.00	26.00	26.00	24.00	2,500	65,000	-	62,400
BANKING	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	18.80	18.20	18.45	18.70	51,300	946,485	-	-
BK Group Plc Ord 0.80	35.00	35.00	35.00	35.00	4,200	147,000	73,500	73,500
Diamond Trust Bank Kenya Ltd Ord 4.00	70.00	68.00	68.50	68.75	46,100	3,157,850	-	1,986,500
Equity Group Holdings Plc Ord 0.50	50.00	47.70	48.35	47.80	129,500	6,261,325	-	-
HF Group Plc Ord 5.00	6.98	6.20	6.90	6.36	4,641,400	32,025,660	-	-
I&M Group Plc Ord 1.00	35.00	33.70	34.40	34.55	54,600	1,878,240	-	-
KCB Group Plc Ord 1.00	43.50	43.20	43.45	43.45	1,723,300	74,877,385	-	26,913,450
NCBA Group Plc Ord 5.00	47.50	45.20	47.15	47.35	14,900	702,535	-	-
Stanbic Holdings Plc ord.5.00	150.00	140.00	146.50	150.75	1,300	190,450	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	299.75	292.50	295.75	299.75	2,300	680,225	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	17.15	16.10	16.45	16.55	268,900	4,423,405	-	172,010
COMMERCIAL AND SERVICES	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.16	1.07	1.12	1.16	54,000	60,480	-	-
Express Kenya Plc Ord 5.00AIMS	3.10	3.10	3.10	3.10	4,600	14,260	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	6.92	6.92	6.92	6.30	169,800	1,175,016	692,000	-
Longhorn Publishers Plc Ord 1.00AIMS	2.50	2.30	2.31	2.50	4,700	10,857	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.09	1.99	2.00	2.00	9,400	18,800	-	796
Nation Media Group Plc Ord. 2.50	14.50	13.00	13.75	13.60	20,000	275,000	-	-
Sameer Africa Plc Ord 5.00	2.60	2.50	2.57	2.61	35,200	90,464	-	-
Standard Group Plc Ord 5.00	5.20	5.00	5.02	4.80	21,400	107,428	-	97,000
TPS Eastern Africa Ltd Ord 1.00	16.00	16.00	16.00	15.80	500	8,000	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.19	44,500	8,455	-	-
WPP Scangroup Plc Ord 1.00	3.01	2.70	2.88	2.77	15,200	43,776	-	-
CONSTRUCTION & ALLIED	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	59.50	56.00	57.75	54.75	2,100	121,275	-	-
Crown Paints Kenya Plc Ord 5.00	32.00	30.00	31.05	31.20	1,300	40,365	-	-
E.A.Cables Ltd Ord 0.50	1.15	1.04	1.12	1.14	20,500	22,960	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	25.50	25.00	25.40	26.15	5,000	127,000	-	-
ENERGY & PETROLEUM	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	4.25	4.06	4.18	4.28	6,315,100	26,397,118	-	-
Kenya Power & Lighting Co Plc Ord 2.50	6.90	6.00	6.46	6.28	2,211,200	14,284,352	933,190	690
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.95	20.60	21.10	21.05	3,400	71,740	-	-
Umeme Ltd Ord 0.50	17.00	16.50	17.00	16.85	59,200	1,006,400	-	-
INSURANCE	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales

Britam Holdings Plc Ord 0.10	7.48	7.00	7.12	7.00	71,300	507,656	-	-
CIC Insurance Group Ltd Ord.1.00	2.40	2.30	2.38	2.35	690,100	1,642,438	-	1,180
Jubilee Holdings Ltd Ord 5.00	195.00	185.75	192.00	194.50	21,400	4,108,800	4,030,000	171,000
Kenya Re Insurance Corporation Ltd Ord 2.50	1.77	1.65	1.73	1.63	8,911,700	15,417,241	-	174,000
Liberty Kenya Holdings Ltd Ord. 1.00	7.00	6.50	6.54	7.12	7,100	46,434	-	-
Sanlam Kenya Plc Ord 5.00	5.18	4.90	5.14	5.02	2,600	13,364	-	-

INVESTMENT	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	11.50	10.85	11.00	10.90	12,200	134,200	-	29,300
Home Afrika Ltd Ord 1.00GEMS	0.38	0.35	0.36	0.35	421,900	151,884	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	-	-	3.00	3.00	-	-	-	-
Trans-Century Plc Ord 0.50AIMS	0.45	0.42	0.45	0.44	89,700	40,365	-	-

INVESTMENT SERVICES	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.86	6.70	6.78	6.84	14,600	98,988	-	-

MANUFACTURING & ALLIED	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	-	-	86.25	86.25	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	374.75	370.00	370.25	366.25	6,400	2,369,600	-	1,961,000
Carbacid Investments Plc Ord 1.00	19.80	19.30	19.70	19.30	51,400	1,012,580	-	-
East African Breweries Plc Ord 2.00	179.50	175.25	178.50	175.75	1,700	303,450	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	1.00	1.00	0.96	9,300	9,300	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.00	17.00	17.00	17.00	500	8,500	-	-

TELECOMMUNICATION	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	18.30	17.95	18.10	18.20	2,527,800	45,753,180	6,554,290	27,155,400

REAL ESTATE INVESTMENT TRUST	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-

EXCHANGE TRADED FUNDS	High	Low	14-Jan-25	13-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3235i	3,235.00	3,235.00	3,260.00	-	-	-	-

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Kingdom Securities Ltd – A subsidiary of Co-operative Bank Limited.
Co-operative Bank House- 5th Floor, P.O Box 48231 - 00100 Nairobi, Kenya
Office: 0711049540/0711049956
Email: info@kingdomsecurities.co.ke

Research Department

Shadrack Manyinsa +254 711 049 956

Sales Team

Edgar Martim +254 711 049 534

Alfred Too +254 711 049 330

Asena Moffat +254 711 049 663

Ashley Odundo +254 711 049

Gloria Ohito +254 711 049 993

Client Service and Operations

Joab Kiprono +254 711 049 528

Purity Malombe +254 711 049 729