

### Daily Market Wrap

- Overall stock market prices were relatively stable on 13<sup>th</sup> January 2025, as the several stocks resisted an up-trend at the start of the third week of 2025. However, NSE 10 stocks lost 0.1% as NSE 20 and NSE 25 also lost 0.5% each as investors cash out profits in these respective indices.
- Market activity fell 29.4% to 20.51Mn shares valued at KES 172.61Mn from 29.03Mn shares of KES 607.55Mn traded last Friday
- Market focus remained on the banking sector which traded a total 10.82Mn shares valued at KES 202.61Mn. The sector's overall prices came down 0.3% on average as some prices receded down in some counters after hitting their highs.
- Stan-Chart emerged as the day's top mover with KES. 43.07Mn from 143,700Mn shares, as its price dropped marginally at 0.1% from KES 300.00 to KES 299.75 per share.
- Kenya Airways emerged the day's top gainer at 9.8% from KES 5.74 to KES 6.30 per share while Kenya power lost the most at 9.5% after taking the second mover position with KES 25.94Mn from 4.113Mn shares.
- HF Group further rose 9.7% from KES 5.80 to KES 6.36 per share still on its improved market valuation after a successful rights issue which will see it expand its retail lending business.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,332.06	1,338.17	-0.5%
N20 Share Index	2,142.30	2,145.27	-0.1%
NSE 25 Share Index	3,494.13	3,511.33	-0.5%
NASI	129.66	129.64	0.0%
Mkt Capitalization(Bn)	2,036.81	2,036.52	0.0%
Volumes Traded (Mn)	20.51	29.03	-29.4%
Equities Turnover (Mn)	172.61	607.55	-71.6%
Bonds Turnover(Mn)	2,511.85	16,256.25	-84.5%
DAY'S TOP MOVERS			
Counter	Turnovers (KES Mn)	Price	Av. Foreign %
StanChart	43.07	299.75	0.0%
Kenya Power	25.94	6.28	0.7%
KCB Group	18.83	43.45	12.9%
Kenya Re	13.21	1.63	0.3%
Absa (K)	13.15	18.70	

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	4.5%	49.3%	
Foreign Buys %	2.1%	52.2%	
Foreign Buys (KES Mn)	3.62	317.70	-8681.6%
Foreign Buys (USD Mn)	0.03	2.45	-8681.5%

Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Jubilee	0.01	1.97	92.0%
Kengen	2.31	0.98	9.9%
Safaricom	0.51	0.25	2.7%
Carbacid	0.06	0.18	14.1%
Williamson	0.00	0.11	50.2%

Derivatives Market			
Transaction	Current	Previous	% Change
Contracts closed	-	73	-
Open contracts	334	334	0.0%
Total Value	-	2,012,750	-

Top Gainers List			
Counter	13-Jan-25	10-Jan-25	%Δ
Kenya Airways	6.30	5.74	9.8%
HF Group	6.36	5.80	9.7%
Kenya Re	1.63	1.53	6.5%
Britam	7.00	6.58	6.4%
Uchumi	0.19	0.18	5.6%

Top Losers Chart			
Counter	13-Jan-25	10-Jan-25	%Δ
Kenya Power	6.28	6.94	-9.5%
NBV	2.00	2.11	-5.2%
Portland cement	26.15	27.50	-4.9%
Scan-Group	2.77	2.89	-4.2%
Stanbic	150.75	157.00	-4.0%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-8.35	35.57	-123.5%
Foreign Sales %	6.8%	46.3%	
Foreign Sales (KES Mn)	11.97	282.13	2257.6%
Foreign Sales (USD Mn)	0.09	2.18	2257.6%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
KCB Group	0.43	4.86	25.8%
Safaricom	0.51	2.73	29.5%
Co-op Bank	0.35	1.99	34.2%
DTBK	0.03	1.18	67.0%
NMG	0.05	0.68	92.3%

Currency Performance			
	13-Jan-25	10-Jan-25	%Δ
KES/USD	129.4843	129.4860	0.0%
KES/GBP	157.2393	159.1448	0.0%
KES/EUR	132.2553	133.2670	0.8%
KES/JPY	82.2279	81.7385	-0.6%

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### Equities Pricelist

	High	Low	13-Jan-25	10-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
<b>AGRICULTURAL</b>								
Eaagads Ltd Ord 1.25 AIMS	-	-	12.00	12.00	-	-	-	-
Kakuzi Plc Ord.5.00	-	-	400.00	400.00	-	-	-	-
Kapchorua Tea Kenya Plc Ord Ord 5.00AIMS	-	-	232.75	232.75	-	-	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	16.00	15.50	15.70	16.05	20,000	314,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	222.00	220.00	221.25	222.00	1,000	221,250	111,000	-
<b>AUTOMOBILES &amp; ACCESSORIES</b>								
Car & General (K) Ltd Ord 5.00	-	-	24.00	24.00	-	-	-	-
<b>BANKING</b>								
ABSA Bank Kenya Plc Ord 0.50	19.40	18.00	18.70	19.10	703,000	13,146,100	-	-
BK Group Plc Ord 0.80	35.00	34.90	35.00	35.00	5,000	175,000	87,490	87,500
Diamond Trust Bank Kenya Ltd Ord 4.00	70.00	68.50	68.75	70.00	25,600	1,760,000	-	1,180,900
Equity Group Holdings Plc Ord 0.50	48.40	47.50	47.80	47.50	15,000	717,000	42,930	-
HF Group Plc Ord 5.00	6.38	5.72	6.36	5.80	2,038,100	12,962,316	-	-
I&M Group Plc Ord 1.00	35.00	33.60	34.55	33.95	66,100	2,283,755	-	-
KCB Group Plc Ord 1.00	44.00	43.25	43.45	43.30	433,300	18,826,885	-	4,864,375
NCBA Group Plc Ord 5.00	48.50	46.90	47.35	48.45	21,400	1,013,290	-	-
Stanbic Holdings Plc ord.5.00	156.75	141.50	150.75	157.00	2,700	407,025	-	-
Standard Chartered Bank Kenya Ltd Ord 5.00	300.00	292.00	299.75	300.00	143,700	43,074,075	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	17.35	16.50	16.55	16.60	350,300	5,797,465	-	1,985,030
<b>COMMERCIAL AND SERVICES</b>								
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord.1.00	1.19	1.07	1.16	1.12	53,400	61,944	-	-
Express Kenya Plc Ord 5.00AIMS	3.10	3.10	3.10	3.10	100	310	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	6.30	6.30	6.30	5.74	461,000	2,904,300	-	-
Longhorn Publishers Plc Ord 1.00AIMS	2.50	2.50	2.50	2.45	6,900	17,250	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.15	1.99	2.00	2.11	33,800	67,600	-	-
Nation Media Group Plc Ord. 2.50	14.45	13.55	13.60	13.55	54,000	734,400	-	677,515
Sameer Africa Plc Ord 5.00	2.70	2.60	2.61	2.70	49,600	129,456	-	-
Standard Group Plc Ord 5.00	5.00	4.71	4.80	4.71	1,900	9,120	-	3,000
TPS Eastern Africa Ltd Ord 1.00	16.00	15.70	15.80	16.25	2,800	44,240	-	-
Uchumi Supermarket Plc Ord 5.00	0.19	0.18	0.19	0.18	48,700	9,253	-	-
WPP Scangroup Plc Ord 1.00	2.89	2.68	2.77	2.89	9,000	24,930	-	-
<b>CONSTRUCTION &amp; ALLIED</b>								
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	56.00	54.00	54.75	54.00	6,800	372,300	-	-
Crown Paints Kenya Plc Ord 5.00	33.10	30.00	31.20	32.00	4,400	137,280	-	-
E.A.Cables Ltd Ord 0.50	1.20	1.10	1.14	1.10	82,800	94,392	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	27.00	24.75	26.15	27.50	1,000	26,150	-	-
<b>ENERGY &amp; PETROLEUM</b>								
KenGen Co. Plc Ord. 2.50	4.32	4.20	4.28	4.30	2,313,000	9,899,640	978,250	-
Kenya Power & Lighting Co Plc Ord 2.50	6.94	6.26	6.28	6.94	4,130,900	25,942,052	-	344,300
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.50	20.60	21.05	20.90	20,300	427,315	-	-
Umeme Ltd Ord 0.50	17.00	16.75	16.85	17.05	39,000	657,150	-	-
<b>INSURANCE</b>								
Britam Holdings Plc Ord 0.10	7.22	6.58	7.00	6.58	46,900	328,300	-	-
CIC Insurance Group Ltd Ord.1.00	2.36	2.30	2.35	2.32	186,900	439,215	-	-
Jubilee Holdings Ltd Ord 5.00	195.00	185.00	194.50	190.50	11,000	2,139,500	1,969,500	-
Kenya Re Insurance Corporation Ltd Ord 2.50	1.68	1.57	1.63	1.53	8,104,700	13,210,661	-	69,660
Liberty Kenya Holdings Ltd Ord. 1.00	7.16	7.00	7.12	7.14	7,300	51,976	-	-
Sanlam Kenya Plc Ord 5.00	5.18	5.00	5.02	5.12	24,000	120,480	-	-
<b>INVESTMENT</b>								
Centum Investment Co Plc Ord 0.50	11.10	10.65	10.90	10.80	27,200	296,480	-	26,640
Home Afrika Ltd Ord 1.00GEMS	0.39	0.34	0.35	0.36	67,600	23,660	-	-
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	3.20	2.99	3.00	2.99	53,200	159,600	-	-
Trans-Century Plc Ord 0.50AIMS	0.47	0.43	0.44	0.44	166,000	73,040	-	-
<b>INVESTMENT SERVICES</b>								
Nairobi Securities Exchange Plc Ord 4.00	6.86	6.80	6.84	6.76	28,400	194,256	-	-

<b>MANUFACTURING &amp; ALLIED</b>	<b>High</b>	<b>Low</b>	<b>13-Jan-25</b>	<b>10-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
B.O.C Kenya Plc Ord 5.00	-	-	86.25	86.25	-	-	-	-
British American Tobacco Kenya Plc Ord 10.00	373.75	364.00	366.25	370.25	5,000	1,831,250	-	-
Carbacid Investments Plc Ord 1.00	19.80	19.00	19.30	19.35	64,500	1,244,850	176,080	-
East African Breweries Plc Ord 2.00	179.50	175.00	175.75	179.50	4,500	790,875	-	-
Flame Tree Group Holdings Ltd Ord 0.825GEMS	1.04	0.95	0.96	0.97	57,600	55,296	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	17.00	17.00	17.00	17.00	1,100	18,700	-	-
<b>TELECOMMUNICATION</b>	<b>High</b>	<b>Low</b>	<b>13-Jan-25</b>	<b>10-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
Safaricom Plc Ord 0.05	18.50	17.95	18.20	18.10	507,200	9,231,040	252,575	2,728,185
<b>REAL ESTATE INVESTMENT TRUST</b>	<b>High</b>	<b>Low</b>	<b>13-Jan-25</b>	<b>10-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	-
<b>EXCHANGE TRADED FUNDS</b>	<b>High</b>	<b>Low</b>	<b>13-Jan-25</b>	<b>10-Jan-25</b>	<b>Volume</b>	<b>Value Traded</b>	<b>Foreign Buys</b>	<b>Foreign Sales</b>
ABSA New Gold ETF	3250i	3250i	3,250.00	3,260.00	-	-	-	-

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