

Daily Market Wrap

- Stock prices remained relatively stable on Thursday, January 9, 2025, compared to those traded on Wednesday. Market activity, however, jumped 27.3% up to trade 37.88Mn shares of KES 421.32Mn, as investors shifts to equities.
- Daily foreign activity further fell for the third consecutive day to 9.8% on average from 17.8% the day before.
- Banks remained the focus of the day to move 10.82Mn shares valued at KES 202.61Mn and emerge the top mover. Overall banking prices dropped by 0.3% with nearly all banks recording a marginal decline or remaining stable.
- Absa Bank (k) emerged top mover with KES 147.07Mn from 7.82Mn shares after its price resisting at a high of KES 18.80 per share. Equity Group took the fourth market mover position with KES 25.68M after trading 539,600 shares at an average price of KES 47.60, like that traded midweek.
- Safaricom came second with KES 115.15Mn from 6.42Mn shares. Its price rose 0.9% from KES 17.80 to KES 17.95 per share.
- Kenya Airways emerged the day's top gainer at 9.7% from KES 5.22 to KES 4.76 in just 4-days after resuming trading on Monday, 6th January 2024. This is after the listed national carrier recording KES 513Mn in its half year ending June 2024 since 2013.

Find below table and pricelist for more:

Market Indicators			
Indicator	Current Value	Previous Value	%Δ
N10 Share Index	1,335.86	1,340.58	-0.4%
N20 Share Index	2,142.52	2,145.52	-0.1%
NSE 25 Share Index	3,508.57	3,522.61	-0.4%
NASI	128.97	128.93	0.0%
Mkt Capitalization(Bn)	2,026.45	2,025.29	0.1%
Volumes Traded (Mn)	37.88	29.75	27.3%
Equities Turnover (Mn)	421.32	509.70	-17.3%
Bonds Turnover(Mn)	2,029.20	2,840.65	-28.6%

DAY's TOP MOVERS			
	Turnovers (KES Mn)	Price	Av. Foreign %
Absa (K)	147.07	18.80	0.0%
Safaricom	115.15	17.95	31.1%
Centum	46.53	10.50	0.0%
Equity Group	25.68	47.60	0.5%
Kenya Power	18.60	7.40	

Foreign Activity Summary			
Transaction	Current Value	Previous Value	%Δ
Foreign Activity %	9.8%	17.8%	
Foreign Buys %	7.0%	4.6%	
Foreign Buys (KES Mn)	29.44	23.79	19.2%
Foreign Buys (USD Mn)	0.23	0.18	19.2%

Top Foreign Buys (KES Mn)			
Counter	Volumes (Mn)	Foreign Buy	%Δ
Safaricom	6.42	22.84	19.8%
Jubilee	0.03	4.75	96.5%
Kenya Power	2.51	0.60	3.2%
Lap-Trust	-	0.35	0.0%

Derivatives			
Transaction	Current	Previous	% Change
Contracts closed	-	-	-
Open contracts	211	211	0.0%
Total Value	-	-	-

Top Gainers List			
Counter	9-Jan-25	8-Jan-25	%Δ
Kenya Airways	5.22	4.76	9.7%
Kenya Power	7.40	6.98	6.0%
TPS	16.25	15.45	5.2%
Trans-Century	0.43	0.41	4.9%
Kengen	4.32	4.13	4.6%

Top Losers Chart			
Counter	9-Jan-25	8-Jan-25	%Δ
Britam	6.54	7.08	-7.6%
Home Africa	0.34	0.36	-5.6%
Sameer	2.60	2.75	-5.5%
Standard Group	4.77	4.95	-3.6%
StanChart	293.25	302.50	-3.1%

Foreign Activity (summary continued)			
Transaction	Current Value	Previous Value	%Δ
Net Foreign (KES Mn)	-23.77	-134.65	-82.3%
Foreign Sales %	12.6%	30.9%	
Foreign Sales (KES Mn)	53.20	158.44	197.8%
Foreign Sales (USD Mn)	0.41	1.22	197.8%

Top Foreign Sales (KES Mn)			
Counter	Volumes (Mn)	Foreign Sales	%Δ
Safaricom	6.42	48.68	42.3%
Kenya Power	2.51	1.91	10.3%
BK Group	0.02	0.75	94.8%
NMG	0.09	0.50	41.0%
Jubilee	0.03	0.47	9.6%

Currency Performance			
	9-Jan-25	8-Jan-25	%Δ
KES/USD	129.4176	129.4176	0.0%
KES/GBP	161.5843	161.5843	0.0%
KES/EUR	134.0184	134.0184	0.0%
KES/JPY	81.8581	81.8581	0.0%

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Equities Pricelist

AGRICULTURAL	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Eaagads Ltd Ord 1.25 AIMS	-	-	11.65	11.65	-	-	-	-
Kakuzi Plc Ord 5.00	-	-	392.50	392.50	-	-	-	-
Kapchorua Tea Kenya Plc Ord 5.00AIMS	233.00	233.00	233.00	235.00	400	93,200	-	-
The Limuru Tea Co. Plc Ord 20.00AIMS	-	-	350.00	350.00	-	-	-	-
Sasini Plc Ord 1.00	16.00	15.85	16.00	16.00	39,500	632,000	-	-
Williamson Tea Kenya Plc Ord 5.00AIMS	223.00	220.00	222.00	224.00	2,200	488,400	-	-
AUTOMOBILES & ACCESSORIES	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Car & General (K) Ltd Ord 5.00	24.00	24.00	24.00	25.15	2,000	48,000	-	-
BANKING	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA Bank Kenya Plc Ord 0.50	19.00	18.50	18.80	18.50	223,300	4,198,040	-	1,890,000
BK Group Plc Ord 0.80	35.00	34.00	34.90	34.85	304,300	10,620,070	10,477,000	9,831,500
Diamond Trust Bank Kenya Ltd Ord 4.00	69.00	68.25	68.50	68.25	28,100	1,924,850	-	171,250
Equity Group Holdings Plc Ord 0.50	47.95	47.25	47.60	47.95	1,314,600	62,574,960	47,550	9,537,800
HF Group Plc Ord 5.00	5.48	5.10	5.30	4.99	119,600	633,880	-	-
I&M Group Plc Ord 1.00	36.70	33.00	35.40	36.55	87,200	3,086,880	-	25,665
KCB Group Plc Ord 1.00	43.00	42.00	42.80	43.00	2,043,800	87,474,640	218,400	55,000,860
NCBA Group Plc Ord 5.00	51.00	47.00	49.25	49.95	405,400	19,965,950	-	-
Stanbic Holdings Plc ord 5.00	157.00	156.00	156.00	156.75	36,200	5,647,200	5,226,000	-
Standard Chartered Bank Kenya Ltd Ord 5.00	303.50	292.50	302.50	300.25	193,900	58,654,750	-	-
The Co-operative Bank of Kenya Ltd Ord 1.00	18.00	17.65	17.80	17.80	341,700	6,082,260	-	-
COMMERCIAL AND SERVICES	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Deacons (East Africa) Plc Ord 2.50AIMS	-	-	0.45	0.45	-	-	-	-
Eveready East Africa Ltd Ord 1.00	1.17	1.07	1.15	1.10	15,900	18,285	-	-
Express Kenya Plc Ord 5.00AIMS	3.50	3.14	3.15	3.38	20,300	63,945	-	-
Homeboyz Entertainment Plc 0.50GEMS	-	-	4.66	4.66	-	-	-	-
Kenya Airways Ltd Ord 1.00	4.76	4.76	4.76	4.33	677,500	3,224,900	-	1,725,500
Longhorn Publishers Plc Ord 1.00AIMS	2.30	2.30	2.30	2.30	40,000	92,000	-	-
Nairobi Business Ventures Plc Ord. 0.50GEMS	2.10	1.92	2.00	2.00	5,300	10,600	-	9,410
Nation Media Group Plc Ord. 2.50	14.00	13.50	13.55	14.00	14,700	199,185	-	-
Sameer Africa Plc Ord 5.00	2.80	2.60	2.75	2.55	1,500	4,125	-	-
Standard Group Plc Ord 5.00	4.96	4.50	4.95	4.65	5,500	27,225	-	26,784
TPS Eastern Africa Ltd Ord 1.00	15.50	15.20	15.45	15.00	6,200	95,790	-	-
Uchumi Supermarket Plc Ord 5.00	0.17	0.16	0.17	0.17	2,558,000	434,860	212,500	421,993
WPP Scangroup Plc Ord 1.00	2.91	2.52	2.71	2.65	18,100	49,051	-	-
CONSTRUCTION & ALLIED	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ARM Cement Plc Ord 1.00	-	-	5.55	5.55	-	-	-	-
Bamburi Cement Plc Ord 5.00	55.00	53.00	54.50	55.00	5,200	283,400	-	-
Crown Paints Kenya Plc Ord 5.00	35.15	31.00	32.00	33.10	11,200	358,400	-	-
E.A.Cables Ltd Ord 0.50	1.09	1.05	1.05	1.06	133,900	140,595	-	-
E.A.Portland Cement Co. Ltd Ord 5.00	29.95	27.00	28.35	29.50	6,300	178,605	-	-
ENERGY & PETROLEUM	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
KenGen Co. Plc Ord. 2.50	4.36	4.05	4.13	4.24	1,499,600	6,193,348	25,740	-
Kenya Power & Lighting Co Plc Ord 2.50	7.08	6.48	6.98	6.44	2,907,700	20,295,746	17,550	3,500,000
Kenya Power & Lighting Plc 4% Pref 20.00	-	-	4.00	4.00	-	-	-	-
Kenya Power & Lighting Plc 7% Pref 20.00	-	-	6.00	6.00	-	-	-	-
TotalEnergies Marketing Kenya Plc Ord 5.00	21.30	20.60	21.00	20.80	8,600	180,600	-	-
Umeme Ltd Ord 0.50	17.60	16.70	17.45	17.35	29,800	520,010	-	244,640
INSURANCE	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Britam Holdings Plc Ord 0.10	7.20	6.50	7.08	6.56	89,000	630,120	-	-
CIC Insurance Group Ltd Ord 1.00	2.35	2.27	2.29	2.27	251,300	575,477	-	-
Jubilee Holdings Ltd Ord 5.00	192.00	189.00	190.00	190.00	29,100	5,529,000	-	37,800
Kenya Re Insurance Corporation Ltd Ord 2.50	1.41	1.37	1.39	1.38	9,862,400	13,708,736	-	358,063
Liberty Kenya Holdings Ltd Ord. 1.00	6.70	6.50	6.60	6.26	10,800	71,280	-	-
Sanlam Kenya Plc Ord 5.00	5.18	4.87	5.08	4.82	2,500	12,700	-	-
INVESTMENT	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Centum Investment Co Plc Ord 0.50	11.00	10.10	10.45	10.05	15,700	164,065	-	-
Home Afrika Ltd Ord 1.00GEMS	0.40	0.34	0.36	0.37	548,600	197,496	-	112,141
Kurwitu Ventures Ltd Ord 100.00GEMS	-	-	1,500.00	1,500.00	-	-	-	-
Olympia Capital Holdings Ltd Ord 5.00	2.95	2.74	2.94	2.72	18,600	54,684	-	-
Trans-Century Plc Ord 0.50AIMS	0.41	0.40	0.41	0.40	251,500	103,115	-	-

INVESTMENT SERVICES	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Nairobi Securities Exchange Plc Ord 4.00	6.90	6.30	6.62	6.30	122,600	811,612	630	634
MANUFACTURING & ALLIED	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
B.O.C Kenya Plc Ord 5.00	86.25	86.25	86.25	86.00	1,000	86,250	-	-
British American Tobacco Kenya Plc Ord 10.00	379.75	370.00	374.50	373.50	25,700	9,624,650	7,565,000	8,175,000
Carbacid Investments Plc Ord 1.00	19.50	19.00	19.25	19.55	92,600	1,782,550	-	-
East African Breweries Plc Ord 2.00	179.75	175.25	179.50	177.75	540,600	97,037,700	-	4,628,000
Flame Tree Group Holdings Ltd Ord 0.825GEMS	0.99	0.95	0.96	0.96	32,100	30,816	-	-
Kenya Orchards Ltd Ord 5.00AIMS	-	-	70.00	70.00	-	-	-	-
Mumias Sugar Co. Ltd Ord 2.00	-	-	0.27	0.27	-	-	-	-
Unga Group Ltd Ord 5.00	-	-	15.40	15.40	-	-	-	-
TELECOMMUNICATION	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
Safaricom Plc Ord 0.05	18.00	17.65	17.80	17.70	4,750,400	84,557,120	-	62,720,200
REAL ESTATE INVESTMENT TRUST	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
LAPTRUST IMARA I-REIT Ord.20.00	-	-	20.00	20.00	-	-	-	25,665
EXCHANGE TRADED FUNDS	High	Low	8-Jan-25	7-Jan-25	Volume	Value Traded	Foreign Buys	Foreign Sales
ABSA New Gold ETF	3210i	3210i	3,210.00	3,260.00	-	-	-	-

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